ARTICLE 1 PREAMBLE

This Agreement is entered into by Multnomah County, Oregon, hereinafter referred to as the County, and the Oregon Nurses Association, hereinafter referred to as the Association. The purpose of this Agreement is to facilitate the achievement of improved health services by setting forth those matters pertaining to rates of pay, hours of work, fringe benefits, and other conditions of employment, consistent with the County's objective of providing services to the people of Multnomah County that are beneficial to the quality of life in this community. The parties are committed to the process of continuous quality improvement and to jointly providing leadership in implementation of efforts aimed at excellent customer service. However, the parties mutually desire to preserve their respective roles in the collective bargaining process, and will continue to bargain collectively those issues that are normally dealt with in that process.

The parties agree as follows:
ARTICLE 2
DEFINITIONS

1. Continuous Service
Means uninterrupted employment with Multnomah County subject to the following provisions:
A. Continuous service shall include uninterrupted employment with another governmental agency accomplished in accordance with and subject to ORS 236.610 through 236.650.
B. For purposes of determining length of service prior to July 1, 1975, an interruption in employment of fourteen (14) months or less shall constitute continuous service, in addition to those individually documented cases previously approved by the Board of County Commissioners, the Chair, or Employee Services counsel.
C. For purposes of determining what constitutes a break in employment after July 1, 1975 continuous service is terminated by voluntary termination, involuntary termination due to expiration of a layoff list, or discharge for cause.

2. Countywide Seniority
The period of an employee’s continuous service with Multnomah County, as calculated in accordance with Article 14, Section 2.B.

3. Essential Employee
An employee who has been designated as "essential" and is required to report for duty regardless of facility closure or curtailment of some or all County operations in accordance with the provisions of Article 15, Section 8.

4. Full-Time Employee
An employee regularly scheduled to work thirty-two (32) or more hours per week if on an eight (8) hour per day schedule; or an employee regularly scheduled to work thirty (30) or more hours per week if on a ten (10) hour per day schedule.

5. Full-Time Equivalency (FTE):
The number of hours that:
A. an employee in Corrections Health is regularly scheduled to work during their fourteen (14) consecutive day FLSA period, averaged per week, and then divided by forty (40), or

B. an employee in all other programs/clinics is regularly scheduled to work during two (2) consecutive FLSA workweeks, averaged per week, and then divided by forty (40).

For example, the FTE for an employee regularly scheduled to work an average of forty (40) hours over two (2) consecutive FLSA workweeks is 1.00; for an employee regularly scheduled to work an average of twenty (20) hours over two (2) consecutive FLSA workweeks is .50.

6. Initial Trial Service Employee

An employee serving a six (6) month-period of initial trial service to determine the employee's suitability for continued employment, such period to begin on the date of the employee's appointment from a certified eligible list. Upon written notice to the affected employee, the six (6) month initial trial service period may be extended by up to an additional six (6) months; the notice will include the reasons for the extension and the performance or behavioral changes that will be required to successfully complete the initial trial service period. An employee's initial trial service period will be automatically extended by the length of any approved leave of absence. During the period of initial trial service, the employee may be dismissed without recourse to the grievance procedure if, in the opinion of the employee's supervisor, the employee's continued service would not be in the best interest of the County. A dismissed employee shall be afforded, upon request, an opportunity to discuss their dismissal with the Department Director or the Department Director's designee(s).

If an initial trial service employee is granted a transfer to another division within the Health Department, the employee may be subject to an additional six (6) month initial trial service period.

7. Job Class Seniority
The total length of accumulated service with the affected job classification for purposes of shift and vacation bidding, and lateral transfers within the classification. Seniority is calculated in accordance with Article 14, Section 2.B.

8. **Job Sharing**

Job sharing position means a full-time position that is held by two (2) employees on a shared basis, thus each employee works .5 FTE.

9. **Limited Duration Appointment**

A. Limited duration appointments may be made for special studies or projects of uncertain or limited duration, which are subject to the continuation of a grant (excluding grants for currently on-going programs like Early Childhood Services, etc.), contract, award or special funding (special funding is defined as funding that is designated as limited in duration with the possibility of no continuation beyond a budget cycle). Such appointments shall be for a stated period not exceeding two (2) years but may expire earlier. Limited duration employees shall be scheduled on a full-time or part-time basis and receive benefits and union representation per this agreement.

B. A newly hired employee in a limited duration position is excluded from layoff rights since the employee’s appointment from the outset is determined to be time, task and work unit limited. Newly hired employees appointed under this section will only accrue seniority pursuant to Article 14, Section 2.B.7.

C. A regular employee appointed to a limited duration appointment shall be reinstated to a position in the employee’s former classification for purposes of layoff or when the limited duration appointment ends. Regular status employees will continue to accrue seniority as if in their regular assignment. Limited duration appointments shall be made only with the agreement between the Association and Labor Relations.

10. **Managerial Employee**
Means a person who formulates policy or has a major role in the administration of policy, provided that such role is not of a routine or clerical nature and requires the exercise of independent judgment.

11. **On-Call Employee**

An individual hired to perform sick, vacation, or variable load relief work on a sporadic basis when, in the County’s judgment, no other form of appointment is practicable.

12. **Part-Time Employee**

An employee regularly scheduled to work at least twenty (20) hours per week or .5 FTE, but less than full-time.

13. **Job Profile Change Trial Service**

A. Upon moving into a job profile requiring a more advanced healthcare credential, a regular employee will serve a six (6) month trial service period to determine the employee’s suitability for continued employment in the new job profile.

B. Upon moving into a new work assignment for which there is a different position description but within the same job profile, a regular employee will serve a three (3) month trial service period to determine the employee’s suitability for continued employment in the new job profile. Examples would include: an ICS nurse transferring to corrections; transferring between primary care and PAC-RN; or taking a community health, communicable disease or infection preventionist position.

In both scenarios in A and B above, the new trial service period will begin on the date of the employee’s appointment to the new position. If, in the discretion of either the employee or the employee’s supervisor, the employee is not successful during the new trial service period, the employee shall be returned to their prior position. If the employee’s prior position is not available, the employee shall be transferred to the
1. position and department from which they transferred. If there is no vacant position in
2. the employee's former job profile and department, then the employee will be
3. reassigned pursuant to Article 14(D) of this Agreement.

4. **43-14. Regular Employee**

   The status a classified employee acquires after successful completion of the
   initial trial service period for the particular position to which the employee was
   appointed. A classified employee is an employee in County service who is not in a
   temporary or on-call position.

5. **44-15. Supervisory Employee**

   An employee having authority in the interest of the employer to hire, transfer,
   suspend, layoff, recall, promote, discharge, assign, reward, or discipline other
   employees, or having responsibility to direct them, or to adjust their grievances, or
   effectively to recommend such action, if in connection therewith, the exercise of such
   authority is not of a merely routine or clerical nature, but requires the use of
   independent judgement.

6. **45-16. Temporary Employee**

   A non-regular employee. The County agrees to notify the Association when
   any temporary employee has worked three (3) months.

**ARTICLE 2, DEFINITIONS**
ARTICLE 3
RECOGNITION

1. Unit Definition
The County recognizes the Association as the sole and exclusive bargaining agent for the purpose of establishing wages, hours, and other conditions of employment. The bargaining unit shall be defined as including all full-time, part-time, and on-call Licensed Community Practical Nurses, Community Health Nurses, Physician Assistants and Nurse Practitioners whose names appear on the payroll of Multnomah County, specifically excluding:

A. Supervisory employees,
B. Managerial employees,
C. Employees regularly scheduled to work less than twenty (20) hours per week, except as provided in Section 3 of this Article.

The classifications covered by this Agreement are listed in Addendum A attached hereto and made a part hereof.

2. Initial Trial Service Employees
Initial trial service employees shall be entitled to all contractual benefits except as specifically provided otherwise in this Agreement.

3. On-Call and Temporary Employees
A. Pay upon Entry
An on-call employee shall be credited for past work experience, clinical expertise, or advanced education, and hired at a wage higher than step one (1) in the job classification upon request by the appointing authority with approval of the Department's Human Resources Manager. Successful applicants will at the time of hire be given a copy of the department's policy concerning step placement and a copy of the worksheet used by the hiring manager to determine the applicant's entry step. A copy of the worksheet will be placed in the employee's personnel file.

B. Step Increases
On-call employees shall be eligible for a step increase upon completion of one-thousand two hundred and forty-eight (1,248) two-thousand-eighty-eight (2,088) hours of employment and satisfactory performance evaluation. Step increases shall continue to be granted based on each additional one-thousand two hundred and forty-eight (1,248) two-thousand-eighty-eight (2,088) hours of satisfactory employment. Former employees hired for on-call positions shall be placed at the same Step at which they were last employed, factoring in any market adjustments that may have occurred after separation and before rehire.

C. Contractual Benefits

On-call and temporary employees shall be entitled to only the following contractual benefits:

1. Payment at the minimum of Step 1 for the classification to which the employee is hired;
2. Shift differential (Article 16.2);
3. A differential in lieu of benefits in the amount of two three dollars ($3.00) per hour;
4. Overtime (Article 16.4), except that on-call nurses who work in excess of eight (8) hours on a shift in a facility for which nurses are under the supervision of corrections nursing shall be paid at the overtime rate of one and one-half (1 1/2) the regular straight-time rate for such excess hours, but overtime pay shall not be paid twice to such employee for the same hours; and
5. Holiday compensation at one and one-half (1 1/2) times the normal hourly wage for the following holidays:
   a. New Year’s Day;
   b. Juneteenth;
   b-g. 4th of July;
   e-g. Thanksgiving; and
   d-g. Christmas Day;
6. No discrimination (Article 22.1);
7. Corrections Premium (Article 16.15);
8. Weekend differential (Article 16.16) applicable only when employees are assigned to one of the correctional facilities;
9. A reason for no longer being utilized as an on-call nurse when the County stops utilizing any on-call nurse provided that the nurse asks for the reason;
10. Settlement of Disputes (Article 21), strictly limited, however, to enforcement of Article 3., Section 3.A. (1 - 9), of this Agreement;
11. Bilingual and Culturally-Specific Knowledge, Skills, and Abilities (KSA) Positions Compensation on an ad hoc basis (Article 16.19); and
12. The provisions in Addendum B, Drug and Alcohol Policy, shall apply to On-Call and Temporary employees.

Use of the term "employee" elsewhere in this Agreement will specifically exclude on-call and temporary nurses.

D. Reporting

The Association may request periodic reporting by the Health Department relating to patterns of use and compensation of temporary, part-time (less than twenty (20) hours per week) and on-call employees. The parties further agree that the County shall make every effort to employ permanent full and part-time employees over on-call and temporary employees, pursuant to Article 14.7.B.

4. New Non-Bargaining Unit Positions Requiring Nursing License

The County will provide the Association with written notice of new non-bargaining unit position job titles or codes, and the new position description, for which a nursing license is required. Such notice will be given at least fourteen (14) days before the new position is posted.
ARTICLE 4 MANAGEMENT RIGHTS

The County shall retain the exclusive right to exercise the customary functions of management including, but not limited to, directing the activities of the department, determining the levels of service and methods of operation including the introduction of new equipment; the right to hire, layoff, transfer and promote; to discipline or discharge for cause, to determine staffing, work schedules, to establish standards for work performance expectations, and assign work and any other such rights not specifically referred to in this Agreement. Management rights, except where abridged by specific provisions of this Agreement or general law, are not subject to the grievance procedure.
ARTICLE 5 ASSOCIATION SECURITY, CHECK-OFF, AND BUSINESS

1. Association Security and Check-Off;
   A. Deduction of Association Dues:
      All employees covered under the terms of this Agreement may voluntarily join the Association as a member.

   B. Amount Deducted Each Payroll Period
      The County agrees to deduct once each month from the pay of employees covered by this Agreement the Association membership dues, fees, costs, charges, and/or regular assessments of those Association members who individually authorize such deductions in writing. Such authorization shall be terminable upon such notice as is specified in the authorization.

   C. Authorization and Certification of Dues
      The member's authorization to deduct membership dues, fees, costs, charges, and/or regular assessments, and amounts to be deducted shall be certified by the Association in writing to the County, and the aggregate deductions of all employees shall be remitted, together with an itemized statement to the Association by the first day of the succeeding month after such deductions are made.

   D. Maintenance of Membership
      1. The Association agrees that it will indemnify, defend and hold the County harmless from all suits, actions, proceedings or claims against the County or persons acting on behalf of the County, whether for damages, compensation, reinstatement, or any combination thereof, arising out of application of "Section 1.D." of this Article. In the event any decision is rendered by the highest court having jurisdiction that any portion of this section is invalid and/or that reimbursements must be made to any
employees affected, the Association shall be solely responsible for such reimbursements.

E. Monthly Listing of New and Terminated Employees
1. Within thirty (30) days after the execution of this Agreement and monthly thereafter for the term of this Agreement, the County shall provide the Association electronically with a master listing of all Bargaining Unit Employees who are subject to the provisions of this Agreement. Such listing shall contain the names of the employees, along with their job classifications, work locations for full-time and part-time employees, home addresses, home phone number, SAP number, and dates of employment.

2. Each month subsequent to the establishment of the master list, the County shall forward to the Association electronically the names, job classifications, work locations for full-time and part-time employees, home addresses, dates of employment, and SAP number of all new employees covered by this Agreement and of all employees who terminated from the bargaining unit during the month.

3. The Association shall advise the Chief Human Resources Officer of the address to which the listings are to be sent.

2. Union Representation
   A. Contract Negotiations
      1. The Association’s Negotiating Team shall consist of not more than ten (10) members, nine (9) of whom may be employees. Six (6) County employees participating in such negotiations will be allowed to do so without loss of pay.

      2. Observers and/or working staff sponsored by the Association or
Article 5 – Association Security, Check-off, and Business
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County may be in attendance with the negotiating teams. Such attendance for the Association by a bargaining unit employee shall be on the employee's own time, unless otherwise mutually agreed.

3. Resource people may be called upon to make statements and answer questions at the negotiating meetings but will not be permitted to be present after their statement and any questions are concluded. Such attendance for the Association by a bargaining unit employee shall be on the employee's own time unless otherwise mutually agreed.

4. Prior to negotiations, representatives of the County's and Association's negotiating teams will jointly establish other necessary general negotiating ground rules.

B. Nurse Employment Relations Committee

1. To promote harmonious relations and aid internal communications, the parties will maintain the Nurse Employment Relations Committee ("NERC").

2. The County's NERC members will be the Health Department Director (or designee) and a representative from the County's Labor Relations Unit.

The Association shall designate four (4) employee members who will be released from duty to serve on the NERC without loss of pay.

3. If the meeting is held at a time outside of the member's regularly scheduled hours of work, the member shall be permitted to flex the member's regular schedule within the FLSA workweek to compensate. The member and the member's supervisor shall confer in advance of the
meeting to determine a mutually agreeable flex schedule to achieve this purpose.

4. In selecting members, the Association will select no more than one employee from a particular organizational unit, at a time and take into account such other considerations as are necessary to prevent disruption of operations. The Association may also designate its business representative to serve as a fifth (5th) member, if it desires.

5. Either party may sponsor additional attendees at a particular meeting of the NERC after conferring with the Labor Relations Unit representative and ONA Labor Relations Representative; PROVIDED, that the release of additional employee attendees must be approved by the employee's immediate supervisor.

6. The NERC will establish regular quarterly meetings during normal working hours and will schedule such meetings insofar as practice to avoid disruptions and interruptions of work.

7. The Committee may discuss any matter pertinent to maintain good employer-employee relations. Each party will attempt to give the other reasonable advance notice, insofar as practical, of the agenda items it wishes to discuss at the next meeting.

a. Employee turnover will be a standing agenda item for the NERC during the 2022-2025 term of this Agreement. The County will on a semi-annual basis provide the NERC with information to allow it to review the employee turnover rate and an assessment of the impact of employee turnover. The NERC will review that information twice annually and will provide to the County any feedback it may have on how best to reduce employee turnover.
C. Visits by Association Representatives

The County agrees that accredited representatives of the Oregon Nurses Association, upon advance notice to the Department of Human Resources Manager and with reasonable and proper introduction at the job site, shall have access to the premises of the County at any time during working hours to conduct Association business. The Association agrees that such visits will cause no disruptions or interruptions of work. The County will make a meeting area available with prior notice.

D. Bulletin Boards

The County agrees to furnish and maintain suitable bulletin boards in convenient places in each work area to be used by the Association. The Association shall limit its posting of notices and bulletins to such bulletin boards. All posting of notices and bulletin by the Association shall be effectual in nature and shall be signed and dated by the individual doing the posting.

E. Association Business Leave

There are three forms of Association Business Leave.

1. Joint Function Business Leave (County Paid Time):

Association Business Leave that is considered County Paid Time includes functions that are considered County/Association joint functions such as; table negotiations; committees that are joint County/Association committees such as labor/management committees, Benefits Committee, Compensation Committee; duties as a Steward as defined as in this agreement and such other Joint Function Business Leave (County Paid Time) that are mutually agreed between the parties.

County employees participating in such activities will be allowed to do so without loss of pay.
   a. Any bargaining unit member selected by the Association to participate in other Association-related activity shall be considered on Association Only Business Leave (Association Reimbursable Time) status and shall be granted such paid leave, subject to ordinary leave request approval, without loss of pay.

   b. Association Only Business Leave (Association Reimbursable Time) addressed in this section would pertain to such activities as: contract administration; time to cover for staff replacement; time to attend training conferences such as steward/arbitration/grievance training; and time off to prepare for negotiations.

   c. Written requests of such time away from work shall be given to the affected employee’s immediate supervisor ten (10) working days in advance and shall be approved subject to County operational and business needs.

   The Association will make every effort to avoid disruptions of work.

   d. The Association agrees to reimburse the County one-hundred percent (100%) of the affected employee’s salary and fringe benefits (including pro-rata cost of workers compensation premiums, but excluding indirect administration or overhead charges) for straight time spent on Association activities conducted during regularly scheduled working hours. The County shall submit a monthly statement to the Association itemizing the amount of the
Association’s reimbursement obligation, and the Association will reimburse the County within thirty (30) days of receipt of the monthly Association Only Business Leave (Association Reimbursable Time) statement.

e. If the County incurs liability arising from the activities of a member engaged in Association Only Business Leave (Association Reimbursable Time) during such reimbursed time, the Association agrees to reimburse the County for losses caused by such activities, to the extent that such losses are attributable to the acts of the employee receiving continued compensation pursuant to this section.

In the event of a dispute over the causation or amount of loss attributable to the actions of Association agents, the parties agree to arbitrate such dispute under Article 21.1.F, Step V, unless such arbitration is inconsistent with the provisions of any applicable third-party insurance indemnification agreement, or unless binding arbitration might jeopardize the availability of coverage by a third-party insurer.

3. Association Business (Unpaid) Leave:
Employees selected by the Association for such activities that are considered political activities, including political training, conferences, committees, or appointments, and time off to work on an election race, are considered Association Business (Unpaid) Leave. Employees requesting such time off under this section would be governed by the notice requirements and time limits, unless mutually agreed otherwise, of Association Reimbursable Time.
A. Association Business Leave - Employment Status:

Employees in Joint Function Business Leave (County Paid Time) and Association Only Business Leave (Association Reimbursable Time) shall be treated as in paid leave status regarding accrual of benefits such as vacation, sick leave, Health and Welfare, pension or any other benefit granted employees in paid leave status.

During Association Reimbursable Time, the employee shall not be eligible for County workers compensation benefits arising out of an injury or illness occurring during the leave from the County.

03/28/2022  03/29/2022  03/21/2022
ARTICLE 6 NO STRIKE AND NO LOCKOUT

No employee covered by this Agreement shall engage in any work stoppage, slowdown, picketing, or strike at any County facility or place where County functions are performed during the life and duration of this Agreement. If any such work stoppage, slowdown, picketing, or strike shall take place, the Association will immediately notify such employees so engaging in such activities to cease and desist, and it shall publicly declare that such work stoppage, slowdown, picketing, or strike is in violation of this contract. Employees in the bargaining unit, while acting in the course of their employment, shall not refuse to cross any picket line established by any labor organization when called upon to cross such picket line in the line of duty. Any employee engaging in any activity in violation of this Article may be subject to disciplinary action or discharge. In the event that an ONA bargaining unit that does business with Multnomah County goes out on strike, the parties will meet and confer on ways to get County business done without having ONA represented County nurses having to cross the picket line.

There will be no lockout of employees in the unit by the County as a consequence of any dispute arising during the life and duration of this Agreement.
ARTICLE 7
HOLIDAYS

1. Holidays

A. Recognized and Observed Holidays

The following days shall be recognized and observed as paid holidays, or any day declared as such by the Governor or the President of the United States for all employees in the public and private sectors:

1. New Year's Day (January 1st)
2. Rev Dr. Martin Luther King, Jr.'s Birthday (3rd Monday in January)
3. Presidents Day (3rd Monday in February)
4. Memorial Day (last Monday in May)
5. Juneteenth (June 19th)
6. Independence Day (July 4th)
7. Labor Day (1st Monday in September)
8. Veterans' Day (November 11th)
9. Thanksgiving Day (4th Thursday in November)
10. Christmas Day (December 25th), or with approval of the supervisor, this day may be traded for any other cultural or religious holiday during the fiscal year, provided the employee uses paid leave for, or works on December 25. The provisions governing use of personal holidays in Section 6.B will apply.

11. One (1) Personal Holiday. Employees covered by this Agreement shall be eligible after six (6) months of employment for a Personal Holiday (one (1) day) subject to the same terms and limitations of a personal holiday under Section 6 below. Thereafter, employees shall be credited with one Personal Holiday each fiscal year.

12. Eight (8) hours of flexible holiday time for any cultural or religious holiday during the fiscal year, provided the employee gives two (2) weeks' notice and has the consent of the employee's supervisor. If the supervisor determines that holiday usage/requested is impractical, the employee will be credited with eight (8) hours of
personal holiday time, per Section 6 below.

B. Part-time employees shall be entitled to leave on observed holidays, provided, however, that the amount of the leave shall not exceed the fraction of a full-time position which is normally worked by the employee, e.g., a half-time (1/2) employee shall have no more than four (4) hours of holiday leave. If the length of the employee's shift on the observed holiday would exceed the fraction of a shift to which the employee is entitled, and the County operation to which the employee is assigned is closed for business on that date, the difference between the holiday leave granted and the length of the normal shift shall be charged against accrued and available vacation leave or leave without pay at the employee's option.

2. **Holiday Pay**

Full-time employees shall receive one (1) day's pay for each of the holidays listed above on which they perform no work. Part-time employees shall receive such pay only if eligible under Section 1.B. To be eligible for holiday pay, employees must be in pay status both on the day before and on the day after the observed holiday; except that Nurses assigned to school-based health clinics who are on unpaid leaves of absence during clinic closure for the Winter break, will still receive holiday pay for the Christmas and New Year holidays, and the four (4) hour holiday on either Christmas Eve or New Year's Eve.

3. **Holiday Observance**

A. **Five Day Work Week**

1. If the holiday falls on an employee's first scheduled day off, the preceding work day will be observed as that employee's holiday.

2. If the holiday falls on an employee's second scheduled day off, the following day will be observed as that employee's holiday.

B. **Four Day Work Week**

1. If a holiday falls on an employee's first or second scheduled day off, the preceding work day will be observed as that employee's holiday, or the employee may choose to bank the holiday leave hours.
2. If a holiday falls on an employee's third scheduled day off, the following workday will be observed as that employee's holiday, or the employee may choose to bank the holiday leave hours.

3. If a holiday falls on the employee's first, second or third day off, the employee and immediate supervisor can mutually agree upon the day that will be observed as that employee's holiday or the employee may choose to bank the holiday leave hours.

4. Holidays accumulated in this manner must be utilized by June 30th of each year. Those banked holidays not utilized will be paid to the employee at the employee's base rate.

C. Irregular Scheduling

If the employee is not scheduled for a four (4) or five (5) day week, holiday observance shall be at the discretion of the supervisor after consulting with the employee.

D. Twenty-four-hour Operations

In twenty-four (24) hour operations, nine (9) specific holiday dates cited in Section 1.A. holidays shall be observed on the dates listed and employees shall be paid for the holiday day for which the majority of hours are worked. If an employee is scheduled off duty on a "specific holiday", the employee shall have the option of either taking the day off with pay or to take the day off without pay and schedule another day off with pay within one hundred twenty (120) days following the holiday. Such alternate day off shall be by mutual agreement between the employee and the County.

4. Holiday during Leave

If a full-time employee or a part-time employee eligible under Section 1.B. is on authorized leave with pay when a holiday occurs, such holiday shall not be charged against such leave, except in the following circumstances when the full-time or part-time employee is on a:

A. FMLA/OFLA continuous leave when the holiday occurs; and

B. FMLA leave in increments of less than one week and the employee was scheduled and expected to work during the holiday.
5. **Holiday Work**

If a part-time or full-time employee works on any of the holidays listed above, the employee shall in addition to the employee's holiday pay be paid for all hours worked at the rate of time and one-half (1-1/2) the employee's regular rate of pay, or may elect, in lieu of holiday pay to receive another day off with pay on a date mutually agreeable between the employer and the employee. Holidays accumulated in this manner must be utilized by June 30th of each year, except Memorial Day and Juneteenth Holidays, which can be carried over to the following fiscal year. Those holidays not utilized will be paid to the employee at the employee's base rate.

6. **Personal Holidays**

   **A. Accrual**

   Personal holidays may be accrued in lieu of:

   1. Eight (8) hours of flexible holiday time as provided in Section 1.A above;
   2. The Personal Holiday provided in Section 1.A above;
   3. A holiday which an employee takes as a regular unpaid day off as provided in Section 3.D, "Twenty-four-(24) hour Operations" above;
   4. A holiday on which an employee works as provided in Section 5, "Holiday Work," above.

   **B. Other Applications**

   The provisions of Section 6.C below on the use of personal holidays will also apply to a religious holiday taken in lieu of Christmas as provided in Section 1.A. above;

   **C. Use of Personal Holidays**

   A personal holiday shall be a day off available at the discretion of the employee with the consent of the employer. Personal Holiday time will be charged in accordance with the uniform time charging provisions of Article 15.6.

   No compensation shall be paid for personal holidays not taken. All personal
holidays must be used by the end of each fiscal year (June 30th).
ARTICLE 8
VACATION LEAVE

1. Accrual

Each regular employee (except 1.00 FTE NPs & PAs in ICS Primary Care only) shall accrue vacation leave from the first day of regular employment. Vacation leave shall be accrued in accordance with the accrual rates shown in Column 2 of the "Table of Vacation Accrual Rates" in "Section II" below, and accrual balances shall be shown on the employee's check stub. (Vacation accrual rates for 1.00 FTE NPs & PAs in ICS Primary Care can be found in the Memorandum of Agreement (MOA) for ICS Primary Care Only - 1.00 FTE NPs & PAs Changed to FLSA Exempt Status.)

2. Table of Vacation Accrual Rates

<table>
<thead>
<tr>
<th>1. Years of Service</th>
<th>2. Hours Accrued Per Pay Period</th>
<th>3. Hours (Weeks) Accrued Per Year by Full Time Employees</th>
<th>4. Maximum Hours Accrivable</th>
</tr>
</thead>
<tbody>
<tr>
<td>Less than 2</td>
<td>4.67</td>
<td>112 (2.8 wks.)</td>
<td>224</td>
</tr>
<tr>
<td>2 to 5</td>
<td>5.0</td>
<td>120-128 (3.0-3.2 wks.)</td>
<td>248-264</td>
</tr>
<tr>
<td>5 to 10</td>
<td>6.0</td>
<td>144-152 (3.6-3.8 wks.)</td>
<td>280-296</td>
</tr>
<tr>
<td>10-15</td>
<td>7.33</td>
<td>176-184 (4.4-4.6 wks.)</td>
<td>352-368</td>
</tr>
<tr>
<td>15 or more</td>
<td>9.0</td>
<td>216 (5.4 wks.)</td>
<td>432-460</td>
</tr>
</tbody>
</table>

A. Accrual rates in Column 2 apply only to straight time hours worked or hours of paid leave. Employees who are not in pay status do not accrue vacation leave. Vacation accrual rates for employees who are not classified as full time employees
will be pro-rated on an hourly accrual basis for hours worked during the pay period.

B. Years of service indicated in Column 1 are continuous County service years as defined in Article 14, Section 2.

C. The figures in Columns 2 and 4 are approximations based on the accrual rates shown in Column 2.

3. **Charging**  
Vacation leave shall be charged in increments in accordance with the uniform time charging provisions of Article 15.

4. **Vacation Times**  
Employees shall be permitted to choose either a split or entire vacation. Vacation times shall be scheduled by the County, based primarily on the needs of efficient operations and the availability of vacation relief. Employees shall have the right to determine vacation times, but in any case vacation times shall be selected on the basis of seniority; however, each employee will be permitted to exercise their right of seniority only once during the life of this Agreement. Once an employee’s vacation request has been granted, it shall not be cancelled except in emergency situations, unless agreed to by the employee and the County. Emergency is defined as an unexpected situation or sudden occurrence of a serious and urgent nature that demands immediate action.

5. **Termination or Death**  
Unused vacation leave shall be paid to the employee at their regular rate of pay at the time of separation from service. In the event of an employee’s death, unused vacation leave shall be paid to the employee’s heirs at their regular rate of pay.
ARTICLE 9
SICK LEAVE

1. **Paid Sick Leave**
   
   **A. Definition and Allowable Use**
   
   Sick leave is a leave of absence with pay which may be used when the employee is directly affected by any of the health conditions listed below, or when specified others are affected by the conditions listed, and require the employee's care. As used in this Article, "protected sick time" refers to sick leave protected under the Oregon State Sick Leave Law, ORS 653.601(6), et seq. The first forty (40) hours per year of "paid sick time," as defined under ORS 653.601(6), are protected under Oregon's State Sick Leave Law. Accrued sick leave taken in excess of forty (40) hours per year is not covered or protected under the state sick leave law, but may be considered protected leave under other state and federal laws.

   Members of the bargaining agreement who work in Washington 50% or more of the time should refer to Addendum C for information on their Washington Paid Sick Leave coverage and Washington Paid Family and Medical Leave.

   **1. Specified others**
   
   a. Members of the employee’s immediate household; or
   b. The employee’s spouse, parents, or children as defined in the federal Family and Medical Leave Act (hereafter referred to as the "FMLA"); or
   c. The employee’s grandparents, grandchildren or parents-in-law as defined in the Oregon Family Leave Act (hereafter referred to as "OFMLA"); or
   d. The employee’s domestic partner as designated in an Affidavit of Domestic Partnership submitted to Employee Benefits; or
   e. The children and parents of such domestic partner, defined as if the domestic partner was the employee’s spouse.

   **2. Covered health conditions**
   
   a. Mental or physical illness, injury, or health condition; need for
medical diagnosis, care or treatment of a mental or physical illness, injury or health condition, or time off needed for preventative care; or

b. Any qualified condition covered by FMLA or OFLA, regardless of whether the employee meets statutory eligibility requirements; or
c. Any other illness, injury, or quarantine based on exposure to contagious disease; or
d. Medical, dental, and employee assistance program appointments; or
e. Any qualified purpose allowed under Oregon’s domestic violence, harassment, sexual assault or stalking law; or
f. In the event of a public health emergency, including upon an order of a general or specific public health emergency.

3. **Parental leave**

   Sick leave may be used by employees during Parental Leave as defined by FMLA and/or OFLA, except that the amount of leave taken by the other parent of the employee’s child will not affect the amount of Parental Leave available to the employee.

4. **Occupationally related conditions**

   Use of sick leave for occupationally related conditions is limited to the provisions of Article 12, Workers Compensation.

   B. **Accrual**

   1. Employees shall accrue sick leave at the rate of 0.461 hours for each straight-time hour worked or on paid leave. Hours worked includes paid holidays and leaves with pay taken during the workweek.

   2. Sick leave may be accrued on an unlimited basis.

   C. **Reporting of Sick Leave**

   1. An employee who must be absent for any reason listed in Section 1.A. of this article must follow the call-in procedures for their program/clinic (i.e. notify the supervisor on duty or the supervisor’s designee(s), leave a message on the designated
call-in phone number, etc.) at least three (3) hours for employees in Corrections Health and one (1) hour for employees in all other programs/clinics, before the beginning of their shift, that they will be out of office, so that coverage options can be identified.

2. Employees who fail to report may be subject to discipline and result in loss of pay for the work time missed.

3. The provisions of this section do not apply if the employee is unable to follow the call-in procedures for their program/clinic, due to incapacitation or is on an approved leave of absence.

D. **Use of Sick Leave During Leave**

Sick leave may not be used during the term of any unpaid leave of absence. Sick leave may not be used during vacation except when the employee notifies the supervisor of the interruption of the employee's scheduled vacation and presents reasonable evidence of a bona fide illness or injury upon returning to work.

2. **Use and Misuse of Leave for Sick Leave Purposes**

A. **Counting Against FMLA, OFLA Entitlements**

Sick leave and any other forms of paid or unpaid leave used for FMLA and/or OFLA qualifying conditions, or absence due to a deferred or approved Workers Compensation claim based on such conditions, will be counted against an employee's annual FMLA and/or OFLA leave entitlements.

B. **Legitimate Use**

Protected sick time is limited to the first forty (40) hours of sick time taken by an employee each calendar year. Sick leave taken in excess of forty (40) hours each calendar year is not considered protected sick time. Reliable and consistent attendance is an expectation of all county employees. Employees must only use sick leave for legitimate purposes as defined in Section 1.A. of this article.

1. **Verification of use**

   a. Pursuant to Multnomah County policy, Management must require the completion of a certification form by the employee's health care provider and any other verifications required for under the provisions of the FMLA, OFLA, or their
successors.

b. The County may require an employee to submit written medical verification from a health care provider due to non-FMLA and non-OFLA covered illness or injury under the following conditions:

i. The employee has been absent for more than three (3) consecutive work days; or

ii. The employee has requested leave that is scheduled to last more than three (3) scheduled work days; or

iii. The employee has exhausted all sick leave; or

iv. The employee commences sick time without providing prior notice required by the County, unless medical circumstances prevent the employee from providing notice prior to commencing sick time and the employee provides notice to the County as soon as is practicable; or

v. When the employee has exceeded the amount of sick leave protected under the Oregon Sick Leave Law and has had five (5) or more events with less than twenty-four (24) hours' notice in a six (6) month period; or

vi. Management suspects that an employee is abusing sick time, including engaging in a pattern of sick leave abuse. “Pattern of sick leave abuse” includes, but is not limited to, repeated use of unscheduled sick time on or adjacent to weekends, holidays, vacation days, or paydays. After an employee has exceeded the amount of sick leave protected under the Oregon Sick Leave Law, an employee may be required to submit written medical verification when management reasonably believes that the absence may not be bona fide.

If medical verification is requested, the County will pay any and all reasonable costs, including lost wages, associated with obtaining medical verification that are not covered under the employee's health benefit plan in which the employee is enrolled.

2. Discipline
Subject to the limitations of law, including but not limited to those of the FMLA, discipline may be imposed under the following conditions:

a. **Abuse of sick leave**
   Misuse of leave, violation of orders, directives, or contractual requirements concerning the use of sick leave and other forms of leave used in lieu of sick leave are cause for disciplinary action.

b. **Use of accrued sick leave**
   i. Use of accrued sick leave, without abuse of such leave, will not be cause for discipline.
   ii. When the intermittent use of accrued sick leave or other paid or unpaid leave used in lieu of sick leave interferes significantly with an employee’s ability to perform the duties of the employee’s job, management may do the following (subject to the requirements of law, including, but not limited to, the FMLA and the Oregon Sick Leave Law):
      - **(a)** Require the employee to take continuous leave; or
      - **(b)** Change the employee’s work assignment for six (6) months or until use of intermittent leave ends, whichever comes sooner.

c. **Excessive absenteeism**
   The parties recognize that every employee has a duty to be reliably present at work, and that failure to confine sick leave usage to accrued and available sick leave raises the possibility of discipline for excessive absenteeism. Such cases, however, are subject to just cause review and require systematic examination of relevant factors, including but not limited to:
   i. Any legal requirements, including, but not limited to those of the FMLA, OFLA, Oregon Sick Leave Law or the ADA;
   ii. The tenure and work history of the employee, specifically to include whether there have been previous instances of this pattern of absenteeism;
iii. Whether there is a likelihood of improvement within a reasonable period of time based on credible medical evidence;

iv. The particular attendance requirements of the employee's job;

v. The pattern of use, and whether the absences are clearly for bona fide sick leave purposes.

C. Sequencing of Leaves

The use of vacation leave, saved holiday time, compensatory time, and leave without pay is subject to approval by management according to the requirements of Articles 7, 8, 10, and 16, respectively. However, unless otherwise required by law, forms of leave shall be used and exhausted in the following sequences:

1. Leave for illness or injury, that does not qualify for FMLA and/or OFLA will be taken in the following order:
   a. Sick leave until it is exhausted;
   b. Vacation leave, saved holiday time, or compensatory time, sequenced at the employee’s option, until they are exhausted;
   c. Leave without pay.

2. Leave that qualifies under FMLA and/or OFLA will be taken in the following order:
   a. Paid leave, excluding compensatory time, until it is exhausted; employees will determine what order paid leave is used;

3. Leave for other purposes will be taken in the following order:
   a. Vacation leave, saved holiday time, or compensatory time, sequenced at the employee's option (to the extent allowed by vacation sign-up provisions) until they are exhausted;
   b. Leave without pay

D. Reinstatement of Sick Leave Accruals

1. Any employee who leaves County employment and is subsequently re-employed as a regular status employee within one hundred eighty (180) days is entitled
to credit for all sick leave accrued up to the last day of prior employment. Sick leave shall not accrue during the period between leaving County employment and re-employment.

2. Any employee who leaves County employment and is subsequently re-employed as a temporary status employee within one hundred eighty (180) days is entitled to credit for sick leave accrued up to the last day of prior employment up to a maximum of eighty (80) hours. Sick leave shall not accrue during the period between leaving County employment and re-employment.

3. Any employee who is re-employed after more than one hundred eighty (180) days is not entitled to credit for sick leave that accrued during prior County service. Sick leave will begin accruing anew in accordance with Section 1.B. of this article.

4. Employees who are laid off and recalled from a recall list, will have their sick leave balance restored at the time they are recalled.

5. Employees who retire from County service under PERS full formula or formula plus annuity and are subsequently re-employed by the County will not be entitled to credit for sick leave accrued during prior County service. Sick leave will begin accruing anew in accordance with Section 1.B. of this article.

6. Employees who retire under PERS money match or OPSRP who are subsequently re-employed by the County within one hundred eighty (180) days of their retirement date will be entitled to credit for all sick leave accrued up to the last day of prior employment. Sick leave shall not accrue during the period between leaving County employment and re-employment.

E. Limitations on the Use of Leave Without Pay in Lieu of Sick Leave

Use of leave without pay in lieu of sick leave for non-FMLA and non-OFLA qualifying conditions is subject to the approval of management and further subject to the following provisions:

1. Continuous leave

In the event of a continuous leave of absence without pay in excess of any legal requirement of the FMLA or OFLA, the County may require from the employee's physician, and/or arrange for the employee to see a physician selected by
the County to examine the employee and provide a statement of the disability, current condition, and the anticipated length of current absence. If the County requires the employee to see a physician it has selected, it will pay the costs. If deemed necessary by the County, such an examination shall be repeated every thirty days. If management determines that continued leave would not be in the best interest of the County, then any resulting termination would be subject to review under the just cause standard as to the reasonableness of this determination. Following six months of leave without pay, to include time spent on unpaid FMLA and/or OFLA leave, any extension of the leave shall be deemed permissive on the part of the County and if the employee's leave is not extended, and the employee does not return to work, the employee will be deemed to have resigned.

2. **Intermittent Leave**

Intermittent leave without pay used in lieu of sick leave is not subject to the six-month entitlement provided for above. When such leave significantly affects an employee's job performance and is not subject to the requirements of law (including but not limited to the FMLA and/or OFLA), management may evaluate the employee's use of leave according to the criteria of "Section B.2.c" above. Medical information as provided for in "Section D.1" above may be required for the evaluation. After completing the evaluation, management may do one of the following:

a. Approve a similar pattern of intermittent use of unpaid leave for a specified period followed by another evaluation; or

b. Put the employee on a work plan to manage the use of leave without pay, followed by disciplinary action if the plan is not successfully completed; or

c. Proceed with the disciplinary process.

3. **Fitness for Duty**

The parties recognize that employees have the responsibility to report to work fit for duty. To ensure such fitness, management may send employees for medical or psychological examination when the supervisor reasonably believes that the employee is
not fit for duty or may be a danger to themselves or others. Any such examinations will be at County expense.

4. **Occupational Exposure**

   Due to the occupational exposure to communicable disease, new employees shall be allowed to use up to five (5) days of their first year's sick leave immediately upon employment. If the employee terminates prior to accruing adequate sick leave to cover that used, the County shall deduct from the final settlement check one (1) hour's gross pay for each hour of sick leave used beyond that earned.

5. **Other Sick Leave Provisions**

   Sick leave shall be charged in one-quarter hour increments in accordance with the uniform time charging provisions of Article 15.6.

6. **Oregon Paid Family and Medical Leave Reopener**

   The parties acknowledge that the County may, at a later date separate from successor bargaining, may exercise a benefits reopener of Article 9, Sick Leave and Article 11, Health and Welfare. This reopener will be for the exclusive purpose of addressing the impacts and effects of the Oregon Paid Family and Medical Leave Act, and may include, but is not limited to, Personnel Rules, administrative policies, benefit plans offered, and plan design changes. This Reopener will be subject to the same rules and bargaining process that pertains to full contract successor negotiations.
ARTICLE 10 OTHER LEAVES

1. Leaves of Absence

Consistent with the needs of the County and unless otherwise stated, leaves of absence without pay may be granted for a limited period of time for any reasonable purpose not to exceed six (6) months, and such leaves may be renewed or extended for any reasonable period of up to one (1) year.

Any employee who has been granted a leave of absence and who for any reason other than through no fault of the employee fails to return to work within five (5) days after the expiration of said leave of absence shall be considered as having voluntarily resigned their position with the County, and the employee’s position shall thereupon be declared vacated, except and unless the employee prior to the expiration of the leave of absence has made application for and has been granted an extension of said leave.

2. Bereavement

An employee shall be granted not more than three (3) days leave of absence with full pay in event of death in the immediate family or immediate household of the employee to make household adjustments or to attend funeral services. If such funeral is beyond three-hundred-fifty (350) miles, the employee may be granted additional time for travel not to exceed three (3) additional days. The amount of additional leave shall be at the discretion of Department Human Resources Director on the basis of the employee’s travel and personal needs. With sufficient advance notice, bereavement leave days may be taken non-consecutively provided they are taken within thirteen (13) months from the date of first use.

For purposes of Bereavement Leave, an employee’s immediate family shall be defined as the employee’s spouse or domestic partner or the employee’s spouse or domestic partner’s:

A: parents

B: step-parents
<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>C: children</td>
</tr>
<tr>
<td>2</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>D: step-children</td>
</tr>
<tr>
<td>4</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>E: siblings</td>
</tr>
<tr>
<td>6</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>F: step-siblings</td>
</tr>
<tr>
<td>8</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>G: grandchildren</td>
</tr>
<tr>
<td>10</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>H: grandparents</td>
</tr>
<tr>
<td>12</td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>I: brothers-in-law</td>
</tr>
<tr>
<td>14</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>J: sisters-in-law</td>
</tr>
<tr>
<td>16</td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>Immediate household shall be defined as any person residing at the employee's residence on a regular basis, such as a roommate.</td>
</tr>
<tr>
<td>18</td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>In relationships other than those set forth above, under exceptional circumstances, such leave of absence may be granted by the Department Human Resources Director or their designee(s), upon request.</td>
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<td></td>
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<tr>
<td>21</td>
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<td>23</td>
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<td>24</td>
<td></td>
</tr>
<tr>
<td>25</td>
<td>3. Jury Duty</td>
</tr>
<tr>
<td>26</td>
<td>Employees shall be granted leave with full pay in lieu of jury fees any time they are required to report for jury duty. If an employee is excused or dismissed prior to the end of the workday, the employee shall report back to work if practicable. Procedures for reporting back to work shall be as specified by the department.</td>
</tr>
<tr>
<td>27</td>
<td></td>
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<td>28</td>
<td></td>
</tr>
<tr>
<td>29</td>
<td></td>
</tr>
<tr>
<td>30</td>
<td>4. Parental Leave</td>
</tr>
</tbody>
</table>
| 31 | Parental and adoption leave without pay shall be granted at the request of the
employee; the combination of such unpaid leave and paid parental leave provided
under Article 9, Section 5 of this Agreement shall be up to a total of six (6) months
leave. Such unpaid leave may be extended or renewed for a period of up to an
additional six (6) months, for a total of one year.

5. **Accrual of Benefits During Unpaid Leave**

   An employee will not accrue benefits during the period of unpaid leave of absence.

6. **Military Service**

   The County acknowledges its obligation under state and federal law to grant paid and
   unpaid leave for military training and service. Information about legally mandated
   military leave will be made available to employees upon request from the Department
   Human Resources Unit.
ARTICLE 11
HEALTH AND WELFARE

1. Medical and Dental Benefits
   A. Definition and Contribution Toward Benefit Plan Premiums
      1. Definitions
         a. Full-Time Employees
            Employees who are regularly scheduled to work at least thirty-two (32) hours per week or regularly scheduled to work at least thirty (30) hours per week on a ten (10) hour per day schedule.
         b. Part-Time Employees
            Employees who are regularly scheduled to work at least 20 hours but less than thirty-two (32) hours per week however, not scheduled for three (3), ten (10) hours per day.
      2. Medical Benefit Plan Contributions
         a. Full-Time Employees
            Effective January 1, 2019, for calendar year 2019, each eligible Full-Time active enrolled employee’s monthly contribution for the purchase of medical benefit plan coverage (which includes vision and prescription coverage) will be calculated as a percentage of the total monthly premium by tier as follows:

<table>
<thead>
<tr>
<th>2019 Medical Plans</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Moda Platinum Plan</td>
<td>93.25%</td>
<td>6.75%</td>
</tr>
<tr>
<td>Moda Major Medical Plan (no vision)</td>
<td>100%</td>
<td>0%</td>
</tr>
<tr>
<td>Kaiser Medical Plan</td>
<td>95%</td>
<td>5%</td>
</tr>
</tbody>
</table>
b. Effective January 1, 2020, each eligible Full-Time active enrolled employee's monthly contribution for the purchase of medical benefit plan coverage (which includes vision and prescription coverage) will be calculated as a percentage of the total monthly premium by tier as follows:

<table>
<thead>
<tr>
<th>Full-Time Employees 2020</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revised Meda-Plan - PPO 400 Plan</td>
<td>93.25%</td>
<td>6.75%</td>
</tr>
<tr>
<td>Meda-Major Medical Plan (no vision)</td>
<td>100%</td>
<td>0%</td>
</tr>
<tr>
<td>Revised Kaiser Medical Plan 10/20 HMO</td>
<td>95%</td>
<td>5%</td>
</tr>
</tbody>
</table>

Part-Time Employees

Effective January 1, 2019, for calendar year 2019, each eligible Part-Time active enrolled employee's monthly contribution for the purchase of a medical-benefit-plan coverage (which includes vision and prescription coverage) will be calculated as a percentage of the total monthly premium by tier as follows:

<table>
<thead>
<tr>
<th>Part-Time Employees 2019</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Meda-Platinum Plan</td>
<td>50%</td>
<td>50%</td>
</tr>
<tr>
<td>Meda-Major Medical Plan (no vision)</td>
<td>400%</td>
<td>0%</td>
</tr>
<tr>
<td>Kaiser Medical Plan</td>
<td>62%</td>
<td>38%</td>
</tr>
<tr>
<td>Kaiser Maintenance Medical Plan</td>
<td>96%</td>
<td>4%</td>
</tr>
</tbody>
</table>
Each eligible Part-Time active enrolled employee's monthly contribution for the purchase of medical benefit plan coverage (which includes vision and prescription coverage) will be calculated as a percentage of the total monthly premium by tier as follows:

<table>
<thead>
<tr>
<th>Part-Time Employees 2020</th>
<th>2020-Medical Plans</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revised Moda Plan - PPO 400</td>
<td>50%</td>
<td>50%</td>
<td></td>
</tr>
<tr>
<td>Moda Major Medical Plan (no vision)</td>
<td>100%</td>
<td>0%</td>
<td></td>
</tr>
<tr>
<td>Revised Kaiser 10/20 HMO Medical Plan</td>
<td>62%</td>
<td>38%</td>
<td></td>
</tr>
<tr>
<td>Kaiser Maintenance Medical Plan</td>
<td>90%</td>
<td>10%</td>
<td></td>
</tr>
</tbody>
</table>

3. **Dental Benefit Plan Contributions**
   a. Effective January 1, 2019, for calendar year 2019, each eligible Full-Time active enrolled employee's monthly contribution for dental benefit plan coverage will be calculated as a percentage of the monthly premium by tier as follows:

<table>
<thead>
<tr>
<th>Full-Time Employees 2019</th>
<th>2019-Dental Plans</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Delta Dental Plan</td>
<td>95%</td>
<td>5%</td>
<td></td>
</tr>
<tr>
<td>Kaiser Dental Plan</td>
<td>95%</td>
<td>5%</td>
<td></td>
</tr>
<tr>
<td>Willamette Dental Group Plan</td>
<td>95%</td>
<td>5%</td>
<td></td>
</tr>
</tbody>
</table>
b. Effective January 1, 2020, each eligible Full-Time active enrolled employee's monthly contribution for dental benefit plan coverage will be calculated as a percentage of the total monthly premium by tier as follows:

<table>
<thead>
<tr>
<th>Full-Time Employees 2020</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Delta Dental 50 Plan (revised)</td>
<td>93%</td>
<td>7%</td>
</tr>
<tr>
<td>Kaiser Dental 15 Plan (revised)</td>
<td>93%</td>
<td>7%</td>
</tr>
<tr>
<td>Willamette Dental Group Plan</td>
<td>93%</td>
<td>7%</td>
</tr>
</tbody>
</table>

eb. Each eligible Part-Time active enrolled employee's monthly contribution for dental plan coverage will be calculated as a percentage of the total monthly premium by tier as follows:

<table>
<thead>
<tr>
<th>Part-Time Employees 2019</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Delta Dental Plan</td>
<td>50%</td>
<td>50%</td>
</tr>
<tr>
<td>Kaiser Dental Plan</td>
<td>50%</td>
<td>50%</td>
</tr>
<tr>
<td>Willamette Dental Group Plan</td>
<td>50%</td>
<td>50%</td>
</tr>
</tbody>
</table>

d. Effective January 1, 2020, each eligible Part-Time active enrolled employee's monthly contribution for dental benefit plan coverage will be calculated as a percentage of the total monthly premium by tier as follows:
B. Health Care Plan Changes During the Term of Agreement

The Association and the County have shared interest in addressing increasing health insurance costs. In an effort to collaborate together over quality health plans, design changes and increasing costs, the parties agree to participate on an Employee Benefits Advisory Team (EBAT) with such other County employee bargaining units as agree to participate to review and consider health plans, design changes and cost sharing features.

The EBAT will be advisory only, and will report member recommendations to the County Chair. EBAT does not preclude the parties from entering into any Memoranda of Agreement (MOA) authorizing mutually agreed upon plan changes signed by the appropriate Multnomah County authorized representative and an authorized representative employed by the Association. The Association will be entitled to two (2) nurse representative members on the EBAT in addition to the presence of the assigned labor relations representative as necessary from the Oregon Nurses Association.

The County agrees to notify the Association any time there is a proposed change in plan cost, plan design, or optional changes proposed by the carriers that would impact plan design cost or plan designs and to meet with the Association upon request. Objections to plan or plan design changes mandated by a carrier that cannot be resolved by meeting shall be subject to impact bargaining only. Mandated coverage changes due to Federal or State laws, rules, or regulations shall be presented to the Association but will be implemented by the County as required by law.
Beginning January 1, 2019, either party may reopen Article 11 for negotiations, including but not limited to plan design changes, the number of plans available, and employee cost-sharing features. The reopener of Article 11 will be subject to the same rules and bargaining process that pertains to full contract successor negotiations, e.g., Article 5, Section 2 (A-D) will be applied and the terms of Article 6 (No Strike-No Lockout) will be suspended with regard to any dispute relating to Article 11.

C. **Premium Calculations**

For Kaiser Plans, the premium charges shall be the amount charged by Kaiser to the County. For the Moda plans, the premium charges shall be calculated, using sound actuarial principles, and include projected claim costs based on plan experience as required by state regulations, **Incurred but not Reported (IBNR)** expenses, Oregon Medical Insurance Pool or other **federal or state** assessments, pharmaceutical claim expenses, stop-loss premiums, third-party benefit plan administration costs, and an appropriate trend factor selected to limit County contributions and employee cost shares while providing adequate funding for plan operations.

If a government agency or other taxing authority imposes or increases a tax or other charge upon the County's Medical and/or Dental benefit plan(s) or any activity of the plan(s), the County may increase the appropriate premium(s) to include the new or increased tax or charge.

D. **Employee Contribution**

Employee's contributions will be made through payroll deductions. Enrollment in a County sponsored medical benefit plan coverage— and associated employee contribution is mandatory for employees who do not "Opt Out" of medical benefit plan coverage.

E. **Major Medical Plan Rebates**

Full-time employees who elect coverage under the Major Medical Plan will be paid fifty dollars ($50) (gross) per month.

G. **Opt-Out of Medical Plan Benefits**
1. Employees may elect to Opt Out of the County’s medical benefit plan coverage by making that election through the applicable during the benefit enrollment process. Employees making such an election must provide annually, an affidavit or other qualifying proof of other qualifying group medical benefit plan coverage covering all tax dependents, other than Medicare, in order to make the Opt Out election. Employees will not be eligible to change their election until the County’s official annual open enrollment period, unless the employee experiences an IRS recognized family status change event that would allow a mid-year health plan election change or qualifies for Special Enrollment under HIPAA.

2. Full-Time Employees Who Opt-Out
Full-time employees who Opt-Out of benefit plan coverage will receive a reimbursement paid by the County of two-hundred-fifty dollars ($250) (gross) per month ($125 (gross) paid on each paycheck).

3. Part-Time Employees who Opt-Out
Part-time employees who Opt-Out of medical benefit plan coverage will receive a reimbursement paid by the County of one hundred twenty-five dollars ($125) (gross) per month ($62.50 paid on each paycheck).

4. Employees may also elect to decline dental plan coverage through the County. However, there is no reimbursement associated with declining dental coverage and no proof of other dental coverage is required. Employees will not be eligible to change this election until the County’s official annual open enrollment period unless the employee experiences an IRS-recognized family status change event that would allow a mid-year health plan election change or qualifies for Special Enrollment under HIPAA.

H. Successor Plans and Carriers
In the event that any of the current benefit plans become unavailable, the County agrees to provide to affected employees a substitute plan for the same service delivery type, if available, at substantially the same or better benefit levels. If a plan or carrier is discontinued and no substitute plan is available of the same service delivery type, the employee will be offered the option to enroll in an alternative service delivery
plan.

If the County chooses to change from a plan or carrier which is still available, the County agrees that the overall existing level of benefits for each plan will not be reduced and the coverage will be duplicated as closely as possible.

I. **Premium Reimbursement for Part-Time Employees**

1. A **Part-Time** employee who works a minimum of one-hundred-twenty-eight (128) hours during two (2) consecutive payroll periods will be reimbursed for the difference between the **Part-Time** employee contribution and the **Full-Time** employee contribution, as if they were entitled to **Full-Time** benefits during that period for their elected County offered medical and/or dental plans.

2. A **Part-Time** employee who has elected the Kaiser Maintenance **Plan** will be reimbursed for the amount of their **Part-Time** employee contribution (because this plan does not have a **Full-Time** equivalent plan).

3. There is no reimbursement available to employees who have elected the Major Medical **Plan** or "**Opt-out**".

4. Any such premium reimbursements made to the employee will be adjusted for appropriate taxes.

5. "Work" for purposes of this section is defined as regular hours worked, overtime hours worked (counted on a straight time basis for meeting this hourly requirement) and other paid time such as vacation, sick, shift swap time coded TX01 is not eligible for consideration.

6. **Reimbursement requests must be submitted to the Employee Benefits Office within ninety (90) days of the last payroll period of eligible Full-Time work.**

J. **Retirees**

Provisions governing retiree participation in County medical and dental plans are in Section 2 below.

K. **Default Enrollment**

1. New full-time employees who fail to submit a timely application **enrollment** to Opt-Out or enroll into the medical and dental benefit plans described in
Section A will be enrolled by default in the County's Major Medical PPO plan and Delta Dental 50 plan, with employee only coverage. Eligible dependents of such employees may be enrolled in the default plans if the employee submits application requesting dependent enrollment within fifteen (15) days of date default enrollment notice is issued.

2. New part-time employees who fail to submit a timely application enrollment to Opt-Out or enroll into the medical and dental benefits plans described in Section A above will be enrolled by default in the County's Major Medical plan, with employee only coverage. Eligible dependents of such employees may be enrolled in the default plan if the employee submits application requesting dependent enrollment within fifteen (15) days of date default enrollment notice is issued.

L. Eligible Dependents (Enrollment & Termination of Enrollment)

1. Spouses and domestic partners

   a. Definitions
      
      i. A "spouse" is a person to whom the employee is legally married.

      ii. A "domestic partner" is a person with whom the employee:

         (a) Jointly shares the same permanent residence for at least six (6) months immediately preceding the date of submitting signing an Affidavit of Marriage or Domestic Partnership; and intends to continue to do so indefinitely, or if registered with the Multnomah County partnership registry or State of Oregon Domestic Partner registry, the six (6) month waiting period is waived; and

         (b) Has a close personal relationship; and

         (c) In addition, the employee and the other person must share the following characteristics:

            (1) Are not legally married to anyone;

            (2) Are each eighteen years of age or older;

            (3) Are not related to each other by blood in a degree of kinship closer than would bar marriage in the State of Oregon;
(4) Were mentally competent to contract when the domestic partnership began;

(5) Are each other's sole domestic partner;

(6) Are jointly responsible for each other's common welfare including "basic living expenses" as defined in the Affidavit of Marriage or Domestic Partnership.

b. **Enrollment of Spouse/Domestic Partner**

An Employee may enroll a spouse or domestic partner in County medical and dental plans upon completion of the County's Affidavit of Marriage or Domestic Partnership and applicable adding them during the Benefit Enrollment process. Enrollment times and other procedures for administration of the medical and dental benefit plans shall be applied to employees with domestic partners in the same manner as to married employees to the extent allowed by the law. Spouse or domestic partner must be enrolled in the same plans as the employee.

2. **Children**

a. **Definition**

"Eligible children" includes:

i. any biological or adoptive child of the employee or employee's spouse/domestic partner who is under the age of twenty-six (26), or

ii. A court appointed ward of the employee or employee's spouse/domestic partner to the age of majority [most commonly age eighteen (18)] or to the age stipulated in the court documents but not to exceed age twenty-six (26); or

iii. Anyone under the age of twenty-six (26) for whom the employee is required by court order to provide coverage, or

iv. The newborn child of an enrolled, unmarried, eligible child of the employee or employee's spouse/domestic partner (grandchild of employee) if:

   a. the parent child is under age twenty-three (23) at the time of the grandchild's birth, and
b. both the parent child and grandchild reside with the County employee.

Grandchild’s eligibility for coverage ends upon the parent child’s twenty-third (23rd) birthday or marriage date, whichever occurs first, unless the County employee has legal custody of the grandchild.

v. An eligible dependent enrolled under the employee’s County sponsored health plan, who becomes permanently disabled prior to their twenty-sixth (26th) birth date, may be eligible for continued health plan coverage after reaching the usual maximum dependent age of twenty-six (26). Employees with a dependent child in this situation should contact the County Employee Benefits Office three (3) months prior to the child’s twenty-sixth (26th) birth date to initiate the eligibility review process.

b. **Enrollment of Dependent Children**

Employee may enroll eligible children in County medical and dental benefit plans upon completion of the County’s applicable Benefits Enrollment process. Children must be enrolled in the same plans as the employee.

c. **Taxability of Dependent Health Plan Coverage**

Health plan coverage provided to domestic partners, children of domestic partners, and/or other dependents who do not meet IRS Child, Qualified Child, or IRS Qualified Relative requirements is subject to imputed income tax on the value of the coverage in accordance with IRS regulations.

3. **Termination of Dependent Health Plan Coverage**

Written notice from the employee upon termination of marriage or domestic partnership or any other change in dependent eligibility is required. Employees are responsible for timely reporting of any change in the eligibility status of enrolled dependent family members to the County Employee Benefits Office.

a. To protect COBRA rights, employees must notify Employee Benefits Office of the dependent’s status change within sixty (60) days of the qualifying event. Federal law shall govern COBRA eligibility for disqualified dependents.

b. Employees whose marriage or domestic partnership ends
must complete the **Statement of Termination** of Marriage/Domestic Partnership through the Benefit Change process to report the event.

c. Employees must remove from coverage a child who has become ineligible by completing the Benefit Change process. Removal of a dependent that ages off the plan does not require any action on the employee's part.

d. Employees who fail to remove an ineligible spouse, domestic partner, or child within sixty (60) days of the qualifying event and have not elected to purchase COBRA coverage for the terminated dependent will be required, retroactive to the coverage end date, to reimburse the County sponsored health plan for claims incurred and paid while the former spouse, partner, or child remained enrolled but was no longer an eligible dependent.

e. Dependent health plan coverage ends on the last day of the calendar month in which the termination occurs, examples.

<table>
<thead>
<tr>
<th>Terminating Event</th>
<th>Coverage End Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Divorce</td>
<td>End of month divorce became final</td>
</tr>
<tr>
<td>Dissolution of Oregon State registered domestic partnership</td>
<td>End of month dissolution of partnership becomes final.</td>
</tr>
<tr>
<td>Dissolution of domestic partnership initiated by Affidavit or Multnomah County Registry</td>
<td>End of month that partner moved out of shared residence</td>
</tr>
<tr>
<td>Childs reaches maximum dependent ages</td>
<td>End of the month that maximum age birth date occurs</td>
</tr>
</tbody>
</table>

M. **When Benefits Coverage Begins and Ends**

1. **Coverage for new employees**

   a. **Medical and Dental Benefits**

   The employee's and eligible dependents' medical and dental benefits will be effective the first (1st) day of the month following or coinciding with date of hire, provided the employee has completed their benefit enrollment process—and
provided submitted any other required documentation to the Employee Benefits Office on or before prior to that date. Employees who complete the submission of their benefit enrollment process after the first (1st) day of the month following hire, but within thirty-one (31) days of hire, will be covered the first (1st) day of the month following the date the employee's enrollment process is completed. Employees who have do not submit their enrollment within thirty-one (31) days of hire will be enrolled based on the default enrollment procedure. Coverage under the default plan(s) will begin on the first (1st) day of the month following thirty-one (31) days of employment.

2. Benefits coverage for terminating employees
   a. Retirees
      i. County-subsidized coverage
         Benefits options for retirees are provided for in Section 2 of this article.
      ii. Continuation of coverage through COBRA
         Retirees may continue to participate in County medical and dental benefits plans on a self-pay basis as mandated by law.
   b. Other terminating employees
      i. County sponsored coverage
         County sponsored medical and dental benefit plan coverage ends based on the employees last regularly scheduled working day in pay status:

<table>
<thead>
<tr>
<th>Last Day in Paid Status</th>
<th>Coverage Ends</th>
</tr>
</thead>
<tbody>
<tr>
<td>1st - 15th of month</td>
<td>End of the month</td>
</tr>
<tr>
<td>16th - 31st of month</td>
<td>End of the following month</td>
</tr>
</tbody>
</table>

Example: Employee A's last working day in paid status is July 15. Employee A's County sponsored health plan coverage will end July 31. Employee B's last working day in paid status is July 16. Employee B's County sponsored health plan coverage will end August
31. Employee B will have additional cost shares deducted from final paychecks to cover the cost shares for August coverage.

   ii. **Continuation of coverage through COBRA**

   Terminating employees may purchase continued coverage under County medical and dental benefits plans on a self-pay basis as mandated by law.

3. **Employees on unpaid leaves of absence**

   a. **Leaves of less than 30 days**

   Employees' benefits plan coverage will not be affected by unpaid leaves of absence of less than thirty (30) days' duration. Unpaid cost shares will be recovered from the employee when the employee returns to paid status.

   b. **FMLA and/or OFLA Leaves**

   i. The County will contribute toward medical/vision/prescription and dental benefit plan coverage during unpaid approved FMLA and/or OFLA leave as required by law. Unpaid cost shares will be recovered from the employee when the employee returns to paid status.

   ii. If the employee remains on unpaid leave for more than thirty (30) days after FMLA and/or OFLA leave is exhausted, the leave will be treated as an unpaid leave of absence per "Subsection c.ii" below, except that the last day of FMLA and/or OFLA leave will be deemed the employee's last day in pay status.

   c. **Non-FMLA/OFLA unpaid leaves**

   i. **Lapsing of County-subsidized coverage**

   Lapsing of County-subsidized coverage occurs after passage of thirty (30) day leave period. Thirty-first (31st) day of leave with unpaid status triggers loss of health plan coverage. If thirty-first (31st) day of unpaid non-FMLA/OFLA leave occurs:

<table>
<thead>
<tr>
<th>31st Day of Unpaid Non-FMLA/OFLA Leave</th>
<th>Coverage Ends</th>
</tr>
</thead>
</table>
Example: Employee A goes on non-FMLA/OFLA unpaid leave effective July 15. Leave period exceeds thirty (30) days. Thirty-first (31st) day of unpaid leave is August 14. Employee A's County sponsored health plan coverage will end August 31. Employee B goes on non-FMLA/OFLA unpaid leave July 18. Unpaid leave period exceeds thirty (30) days. Thirty-first (31st) day of leave is August 17th. Employee B's County sponsored health plan coverage will end September 30.

ii. **Continuation of Coverage through COBRA**

Employees may continue to purchase coverage under County medical and dental benefits plans on a self-pay basis as mandated by law.

iii. **Benefits Coverage upon return from a leave**

a. Employees returning from a leave of absence without pay during the same plan year will be reinstated to the same medical and dental benefit plans (or successor plans) they had when they left County employment. If they return from leave the first (1st) day of the month, coverage will be in effect upon their return from leave; otherwise, coverage will be in effect the first (1st) day of the month following their return from leave.

b. Employees returning from unpaid non-FMLA/OFLA leave in a new plan year may enroll in different plans within thirty-one (31) days of their will have an open enrollment opportunity when they return from leave for the same length of time as Open Enrollment. Such employees must notify the County Employee Benefits Office and complete the health-plan enrollment upon their return to work. If submitted enrollment is received on the first (1st) day of the month, the change will be effective that day; otherwise, coverage will be in effect the first (1st) day of the month following the employee's completed enrollment by the County Employee Benefits Office.

2. **Retiree Medical Insurance**
Retirees from this bargaining unit shall be eligible to participate in the County’s medical plan subject to the following provisions:

A. **Definitions**

For purposes of this section, “retiree” refers to a person who separated from County employment on or after July 1, 1992 and, at the time of separation, occupied a position covered by the ONA bargaining unit, and was eligible to initiate a PERS retirement benefit at the time of separation from County employment. For purposes of this section, "member" or "members" refers to an active employee(s) who permanently occupies a position(s) covered by the ONA bargaining unit.

B. **Right to Participate**

Except as otherwise provided in this section, retirees may continue to participate in the County medical and dental plans available to members, but not in other County plans not available to members. Coverage of eligible dependents uniformly terminates when coverage of the retiree terminates, except as otherwise required by applicable state or federal law.

C. **Choice of Plan**

To the extent members are permitted to choose among two (2) or more medical insurance plans, retirees shall be entitled to choose between the same plans under the same conditions and at the same times as apply to members. Retired employees participating in the members' medical insurance plan shall be subject to the application of any change or elimination of benefits, carrier, administrator or administrative procedure to the same extent and at the same time as are members.

D. **Retiree Responsibilities**

The retiree shall be responsible for promptly notifying the County Retiree Coordinator in writing of any changes in the retiree’s current address and of any changes in retiree or dependent eligibility for coverage, including eligibility for Medicare.

E. **Eligibility for County Payment of One-Half of Premium**

The following terms related to benefit payments, service and age requirements shall also apply:
1. **Payment at Fifty-Eight (58):**
   The County shall pay one-half (1/2) of the monthly medical insurance premium on behalf of a retiree and the retiree's eligible dependents from the retiree's fifty-eighth (58th) birthday or date of retirement, whichever is later, until the retiree's sixty-fifth (65th) birthday, death, or eligibility for Medicare, whichever is earlier, if the retiree had:
   a. five (5) years of continuous County service immediately preceding retirement at or after age fifty-eight (58) years, or
   b. ten (10) years of continuous County service immediately preceding retirement prior to age fifty-eight (58) years, or
   c. ten (10) years of continuous County service immediately preceding disability retirement regardless of age.

2. **Payment at Fifty-Five (55) or Earlier:**
   The County shall pay one-half (1/2) of the monthly medical insurance premium on behalf of a retiree and the retiree's eligible dependents from the retiree's fifty-fifth (55th) birthday or date of retirement, whichever is later, until the retiree's sixty-fifth (65th) birthday, death, or eligibility for Medicare, whichever is earlier, if the employee had thirty (30) years of continuous service with employers who are members of the Oregon Public Employee Retirement System (PERS) and Oregon Public Service Retirement Plan (OPSRP) and twenty (20) or more years of continuous County service immediately preceding retirement; provided, however, that employees employed on or before July 1, 1992, who are eligible for regular PERS/OPSRP retirement with thirty (30) years of PERS/OPSRP SERVICE and twenty (20) years of County service shall be eligible for County payment of half the medical premiums without waiting until age fifty-five (55).

   F. **Eligibility for Medicare**
   Actual application for Medicare shall not be required for a finding that a retiree is "eligible for Medicare" under subsection e of this section.

   G. **Part-Time Pro-rating**
   Part-time service in a regular budgeted position shall be prorated for purposes of the service requirements set forth in subsection e of this section.
example, twenty (20) hours per week for two (2) months would equal one (1) month 
toward the applicable service requirement.)

**H. Requirement to Continuously Participate**

1. In addition to the other requirements of this section, continued 
medical plan participation or benefit of County contributions is conditioned on the retiree's 
continuous participation in the member's medical insurance plan from the time of 
retirement, and upon the retiree's timely payment of the applicable retiree portion (i.e. fifty 
percent (50%) or one hundred (100%), as applicable) of the monthly premium. Failure to 
continuously participate or make timely and sufficient payment of the applicable retiree 
portion of the monthly premium shall terminate the retiree's rights under this section.

2. A retiree who retires on or after ratification of this Agreement will be 
allowed to leave County coverage, and then opt back on to a County plan, as a one-time 
opportunity. To receive this benefit, however, the retiree must demonstrate continuous 
coverage under a plan that meets the minimum value requirements set forth under the 
Affordable Care Act (ACA), e.g., an employer-sponsored group medical plan. The retiree 
must enroll within sixty (60) calendar days of loss of coverage under the non-County 
group medical plan. The effective date of coverage will be the first day of the month on or 
after receipt of all enrollment forms.

3. Payments by retirees of their portion of the monthly premiums under 
this section shall be timely if the retiree has directed the County's collection agent to 
invoice or electronically transfer funds (EFT) from their account the retiree has authorized 
and instructed PERS/OPSRP to regularly deduct their portion of the premium from their 
pension check and remit that amount to the County's collection agent, or if it is received 
by the County's designated collection agent at least thirty (30) days prior to the month for 
which the resulting coverage will apply.

4. The County shall inform the retiree of the identity and mailing 
address of the collection agent at the time the retiree signs up for continued post-
employment medical insurance coverage, and shall inform the retiree of changes of
collection agent not less than forty-five (45) days in advance of the effective date of the change.

I. **State and Federal Tax Offset**

In the event County insurance premium payments on behalf of retirees or their dependents are made subject to state or federal taxation, any additional County tax liability shall be directly offset against such payments required under this section. (For example, if the effect on the County of the additional tax is to increase the County's outlays by an amount equivalent to ten percent (10%) of aggregate monthly retiree premium, the County's contribution shall be reduced to forty percent (40%) of the premium so that the net County costs will remain unchanged.)

J. **Grandfathering Provision**

In lieu of the benefits provided under the preceding subsections of this section, employees hired prior to the signing date of this 1994-98 agreement who retire from Multnomah County employment at age sixty (60) or after, but before they are eligible for Medicare, and who have at least five (5) years of County service, may elect to have the County pay one hundred percent (100%) of the premium for the group medical health plan until such time as the person is eligible for Medicare subject to the limitations of section 2 above.

K. **Medical Health Plan**

The County shall continue to make available to retirees group medical health plan benefits that are made available to active employees.

L. **Premium Contributions**

Effective July 1, 1999, and **except as otherwise provided in this Article**, if individual employees are required by this agreement to make premium contributions by payroll deduction pursuant to section 1(Q) of this article, the employer contribution toward eligible retirees' insurance under this article shall be fifty percent (50%) of the employer contribution it makes for an active employee on the same plan and participation level rather than fifty percent (50%) of premium; **PROVIDED**, that the amount shall be one hundred percent (100%) of the employer contribution made on behalf of an active
employee on the same plan and participation level rather than one hundred percent (100%) of premium for employees hired before December 7, 1994, who opt for the retiree insurance program provided under subsection i) of this section.

3. **Flexible Spending Accounts**
   
   **A. Medical Expenses**
   
   To the extent permitted by law, Medical Expense Reimbursement Plan (MERP) accounts, which allow employees to pay for deductibles and unreimbursed medical, dental, and vision expenses with pretax wages, will be available according to the terms of the Multnomah County Medical Expense Reimbursement Plan number 504.

   **B. Dependent Care Expenses**
   
   To the extent permitted by law, Dependent Care Assistance Plan (DCAP) accounts, which allow employees to pay for dependent care with pre-tax wages, will be available according to the terms of the Multnomah County Dependent Care Assistance Plan number 502.

   **C. Transportation Expenses**
   
   To the extent permitted by law, Transportation Assistance Plan (TRP) accounts, which allow employees to pay for transit and parking with pre-tax wages, will be available according to the terms of the Multnomah County Transportation Expense Plan, as may be modified from time to time.

4. **Life Insurance**

   The County agrees to provide each employee covered by this Agreement with term life insurance in the amount of thirty-thousand dollars ($30,000). Any increases to the County provided coverage are subject to the terms of the insurance contract.

   Employees may purchase supplemental term life insurance coverage for themselves, their spouse or their domestic partner consistent with carrier contract(s) by payroll deduction. Premiums will vary according to age of the insured.

   Upon retirement after at least five (5) years of County service, retirees of Multnomah County will be provided with two thousand dollars ($2,000) term life insurance coverage.
5. **Optional Short-Term Disability Insurance**

Any full-time or part-time employee covered by this Agreement may participate, consistent with carrier contract(s), in the County's optional short-term disability insurance program through the County's group policy plan as specified to the Association. The monthly premium must be paid individually through payroll deduction. Optional Short-term disability benefit waiting elimination period is thirty (30) days for timely enrollees (enrolling within thirty-one (31) days of hire) with benefits ending at the ninetieth (90th) day. Qualification is subject to the eligibility requirements of the disability carrier contract.

6. **Long-Term Disability Insurance**

   **A.** The County will provide long term disability insurance to all benefit eligible members of the bargaining unit who are regularly scheduled to work at least half (1/2) time. The insurance is provided through the County's group policy plan as specified to the Association. There will be a ninety (90) day benefit waiting elimination period.

   **B.** In the event an employee is on an approved FMLA/OFLA leave and has an approved long-term disability (LTD) claim, the County will continue to pay the employer share of the premium to provide medical insurance coverage. Once FMLA/OFLA entitlement has been exhausted, COBRA will be offered on a self-paid basis.

7. **Long-Term Care**

Any bargaining unit employee covered by this agreement may participate in a long-term care insurance program developed by the County and the Association consistent with carrier contracts, the monthly premiums to be paid individually through payroll deduction.
ARTICLE 12
WORKERS' COMPENSATION AND SUPPLEMENTAL BENEFITS

1. Coverage

A. All members of the bargaining unit will be provided full coverage as required by the Oregon Workers' Compensation Act.

B. If an employee seeks medical treatment for an injury or illness while teleworking outside of Oregon, they may be covered by that state's workers' compensation rules.

C. Washington State teleworkers are covered by the Washington Labor & Industries rules and teleworkers working from other states may have coverage through Multnomah County's Other States insurance policy, depending on the requirements of the teleworking state.

D. If a teleworking employee in another state seeks medical treatment for an occupational injury or illness, the day the employee seeks medical treatment will be compensated as a fully scheduled work day, if treatment was during that day's scheduled work time.

E. All other state specific workers' compensation requirements including Washington, are handled by the insurance carrier and Oregon workers' compensation benefits do not apply.

2. Seniority

A. The period of time that an employee is off the job and unable to work by reason of a disability compensable under the Oregon Workers' Compensation Law shall not interrupt the employee's continued period of employment with reference to accrual of seniority unless the employee's attending physician (as that term is defined under ORS 656.005(12)), the Oregon State Workers' Compensation Department or Board certifies to the County in writing that the employee will be permanently disabled to such an extent that the employee will be unable to return to the County and fully perform the duties of the position the employee occupied at the time of injury. In such an event, the employee's
status shall be governed exclusively by applicable state statutes related to reemployment and nondiscrimination. If injured during the initial trial service, the initial trial service period may be extended by written agreement of the Association, employee and County.

B. If an injured employee has been released by their attending physician to return to the job at injury, they will be reinstated to that position if eligible under the provision of ORS 659A.043 or its successor; provided that such reinstatement shall not violate the seniority rights, as contained elsewhere in this Agreement, of any other employee.

3. Supplemental Benefits

The County shall supplement the amount of Oregon Workers’ Compensation benefits received by the employee for temporary disability due to occupational injury, illness or disease by an amount which, coupled with Oregon Workers’ Compensation payments, will insure the disabled employee the equivalent of one hundred percent (100%) of the employee’s semi-monthly net take home pay (as calculated in accordance with Oregon Workers’ Compensation regulations) subject to the following conditions:

A. Supplemental benefits shall only be payable for those days an employee is receiving time loss benefits pursuant to Oregon Workers’ Compensation Law. Supplemental benefits shall be paid for no more than three-hundred-twenty (320) hours of the employee’s regular working hours or for a period equal to the amount of accrued sick leave hours at the time of injury, whichever is greater. Such payments shall not be chargeable to accrued sick leave.

B. To the extent not compensated by Oregon Workers’ Compensation benefits, the first day of occupational disability shall be compensated as time worked.

C. To the extent not compensated by Oregon Workers’ Compensation benefits, the day following the first day of occupational disability and the next succeeding day shall be compensated as sick leave if such days would have been work days.
4. **Denied Claims**

   A. If a Oregon Workers' Compensation claim is denied, the employee's absence from work due to illness or injury shall, to the extent not compensated as Workers' Compensation time loss, be subject to the provisions of Article 9, Sick Leave.

   B. If a Oregon Workers' Compensation claim which has been denied is later held compensable upon appeal, any leave paid pursuant to Article 12.4.A shall be reimbursed by the employee to the County and the employee's leave account credited with an equivalent number of hours.

   C. If an employee's Oregon Workers' Compensation claim is under appeal, and the employee is no longer entitled to medical/dental coverage under Article 11, Health and Welfare, the employee will be entitled to continued coverage under federal COBRA law. The duration of such coverage will be for six (6) months or the legally mandated period, whichever is greater, provided that the employee continues to be eligible and pays the premiums as required.

   D. If a denied claim is later held compensable upon appeal, the employee will be entitled to:

      1. Reimbursement of any premiums paid to the County for medical/dental benefits, and

      2. Any supplemental benefits not paid in accordance with “Section IV” of this Article.

5. **Borrowing of Sick Leave**

   Nothing in this Article may be construed to permit borrowing of sick leave not accrued by and available to the employee.

   dw 04/19/2022  JE 04/19/2022
6. **Benefits**

   A. The County shall continue to provide medical and dental benefits for an employee with a compensable claim and the employee's dependent(s) from the first day of occupational disability, subject to the limitations of Article 11, Health and Welfare, if any, for a period of (1) one year or such longer period as may be required by law.

   B. The County shall continue to make retirement contributions, based upon the appropriate percentage of the gross dollar amount of supplement benefits paid, throughout the period that the employee receives such benefits.

04/19/2022  Jocelyn Pitman  04/19/2022
ARTICLE 13 DEFENSE AND INDEMNIFICATION

The County shall defend and indemnify employees covered by this agreement against claims and judgments incurred in or arising out of the performance of their official duties, subject to the limitations of the Oregon Tort Claims Act.
ARTICLE 14

SENIORITY, LAYOFF AND FILLING OF VACANCIES

1. Definitions
   For purposes of this article, the following definitions shall apply:
   
   A. **Affected FTE Status**
      Full-time or part-time positions, whichever is affected by a reduction in or reorganization of the workforce.
   
   B. **Affected Department**
      A County department in which a reduction in the number of budgeted bargaining unit positions is directed by the County pursuant to a reduction in or reorganization of the workforce.
   
   C. **Affected Work Unit**
      The County designated work unit within the department in which a reduction in the number of budgeted bargaining unit positions is directed by the Department pursuant to a reduction in or reorganization of the workforce.
   
   D. **Affected Work Site**
      A site or location where work occurs. For example: The Mid-County Medical Clinic is a worksite that is part of the ICS work unit.
   
   E. **Available Vacancy**
      A vacancy in a budgeted position that management intends to fill.
   
   F. **Bargaining Unit Seniority**
      The total length of continuous, cumulative time spent in positions within the ONA Bargaining Unit and is used to determine layoff, bumping, and recall rights. Seniority is calculated in accordance with this Section 2.B. of this article.
   
   G. **Bump**
      Displacement of an employee by a more senior employee or the demotion of an employee as provided in this article, in either case as a result of a
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reduction in the number of budgeted positions in a particular job classification in one or more work units.

H. Classification Previously Held
A lateral, lower, or equivalent classification in which the employee passed the initial trial service and continues to possess the required qualifications.

I. Equivalent Classifications
Matching by the Chief Human Resources Officer or the Chief Human Resources Officer's designee of an abolished classification with a current classification that has substantially the same duties, authority and responsibility.

J. Equivalent Transfer
Movement from regular employment in a classification to regular employment in a different classification with a wage range with the same top step.

K. FTE Status
The full-time or part-time status of employees as defined by Addendum B of this agreement.

L. Higher Classification
A classification for which the applicable pay range has a higher top step.

M. Inactive Layoff Status
The status of an employee on a recall list after termination due to layoff but before recall to a bargaining unit position or expiration of eligibility for placement on a recall list, whichever first occurs.

N. Layoff
Transfer, demotion, or termination due to bumping or termination of a bargaining unit member due to a reduction or reorganization of the workforce.

O. Limited Duration Layoff
A layoff which management specifies at the time of layoff is of a limited duration.

P. Lower Classification
A classification for which the applicable pay range has a lower top step.
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Q. **Regular Status**

The status a classified employee acquires upon successful completion of the initial trial service period for the classification to which the employee was appointed.

R. **Transfer**

Movement within the base classification from one regular position to another regular position.

S. **Work Unit**

An organizational unit designated as a work unit by the County pursuant to Section 3.B below for purposes of administering this article.

2. **Rules Governing Determination of Seniority**

A. **General Calculation Rule**

Subject to subsections B through D of this section, the relative seniority of regular employees will be determined as follows:

1. Total length of service within the bargaining unit without a break in County service. If a tie occurs then:

2. Final test score on the civil service recruitment eligibility list at entry into the classification. If the score is not available or if a tie occurs then:

3. The tie shall be broken by a random selection method using a computerized logarithm with the Department’s Human Resources Director or the Department Human Resources Director’s designee and a member of the Association present when the order is selected.

B. **Special Circumstances**

For purposes of determining the amount of an employee’s service under subsection A of this section, the following rules shall govern the particular circumstance they address:

1. Part-time work within the same or equivalent classification will count on a halftime basis for time served prior to October 1, 2018, and on a full-time basis on October 1, 2018 and thereafter.
2. Time spent in the predecessor of an equivalent classification shall count toward seniority in the equivalent classification.

3. Time spent on authorized leave with pay will count.

4. All time spent on non-FMLA/OFLA unpaid leave that exceeds thirty (30) days, other than unpaid military leave, shall not count.

5. Time on unpaid military leave shall count.

6. Time spent in unclassified or management service appointment status will not count, except for purposes of vacation accrual.

7. Prior to regular appointment, all continuous, contiguous service, performing duties consistent with work done by members of the bargaining unit, in temporary status, limited duration or work-out-of-class shall count.

8. If the employee has regular status at the time of temporary appointment to a higher classification, time served on such appointment shall count toward seniority in the employee's immediately preceding classification, except in cases in which the promotion becomes regular immediately following the period of temporary appointment. In such case, the time will count toward seniority in the promotional classification.

9. Time spent in on-call status will not count.

10. When a layoff exceeds thirty (30) days, no time spent on layoff will count, but time immediately before and following recall from an active recall list will be combined to determine continuous service.

11. Time spent in a state or federal trainee program will not count.

12. Time spent in previous government service will count if the employee transferred in accordance with ORS 236.610 through 236.650 (Transfer of Public Employees).

13. Time spent on a promotional trial service period outside of the bargaining unit that is not completed will count toward seniority in the class from which the employee was promoted if the employee acquired regular status in that classification before promotion.
C. **When Seniority Is Forfeited**

Seniority shall be forfeited by discharge for cause, voluntary termination, or expiration of the employee's eligibility for recall while on inactive layoff status.

D. **Seniority of Exempt Employees**

An employee occupying a position outside the bargaining unit who is eligible for reassignment or to bump into a bargaining unit position may only exercise seniority previously accrued while a member of the bargaining unit.

E. **Effect of Seniority Determinations On Retirement**

Seniority determinations under this agreement have no application to retirement matters, except those relating to eligibility for retiree health insurance.

F. **Seniority List**

1. Lists showing seniority within the County and seniority within classification, as provided for in Article 14, Section 2, shall be provided to the Association and posted on all Association bulletin boards on or about March 1 and October 1 of each year.

2. Employees who have concerns about the calculation of their seniority on any new list may consult with the Department's Human Resources Director within thirty (30) days of the date the list was posted. If an employee's concerns remain unresolved, the Association may file a formal written grievance at Step 2 of the grievance procedure within thirty (30) days of the employee's initial consultation with the appropriate Department Human Resources Unit. If no grievance is filed within that time, the seniority calculation is deemed correct. A grievance may be filed only with respect to seniority accrued since the prior list.

3. **Reassignment, Bumping, and Layoff Procedures During a Reduction or Reorganization of The Workforce**

A. **Scope of Reduction or Reorganization of Workforce**

The County shall determine the FTE status, classifications, work units, and departments that are included in a reduction or reorganization of the workforce.

B. **Designation of Work Units**
The County may re-designate the organizational boundaries of existing work units by written notice to the Association between March 1 and April 1 and post on Multco Commons website under the Health Department and Department of County Human Services nurse sections. In addition, the County may designate additional work units at any time as new operations are added. Prior to such changes being made the parties will meet and confer for the purpose of hearing why the change is needed and for providing ONA representatives an opportunity to give feedback.

**C. Reduction of Employee Without Regular Status**

Within the affected classification and department, temporary, initial trial service period and other employees who do not have regular status will be terminated before employees with regular status are subject to layoff. An employee may voluntarily choose to fill a vacancy outside of the employee’s work unit provided such option is available and does not adversely affect another regular employee’s right to a vacancy in the work unit.

**D. Reassignment, Bumping, and Layoff Procedures**

If a reduction or reorganization of the workforce reduces the number of positions in a work unit within the affected FTE status, classification, and work unit below the number of employees in that FTE status, classification and work unit, employees in that status, classification and work unit shall be removed by inverse Bargaining Unit Seniority from the affected work unit to restore the balance between available budgeted positions and employees. In restoring balance within the unit, if more than one employee needs to be reassigned, eligible employees shall be reassigned based on Bargaining Unit Seniority.

1. **Reassignment in the Work Unit**
   a. **First:** The County shall reassign the employee, if eligible, to an available vacancy in the same work unit, classification, and affected FTE status. If more than one employee is reassigned to vacancies at the same time, eligible employees shall be able to select the vacant assignment based on Bargaining Unit
Seniority. At the choice of the employee, a full-time employee may choose to fill a part-time position or a part-time employee may choose to fill a full-time position.

b. **Second:** If there is no available vacancy pursuant to Section 3.D.1.a. above, and bumping is necessary, the affected employee facing layoff will be eligible to bump the least senior employee in the affected classification, FTE and work unit unless this would leave the work unit without qualified employees to perform the duties of a position in which special skills, defined in the manner set forth below in Section 3.E. of this article, are required. If the least senior employee within the work unit and classification is in a position requiring special knowledge, skills and abilities (KSA) that the employee does not possess, then the affected employee facing layoff may bump into the next least senior position and so forth, until reaching a position held by a less senior employee where the employee can meet the position requirements. If there is not an employee that can be bumped with less Bargaining Unit Seniority in the classification, FTE status and work unit, then they will be reassigned in accordance with Section 3.D.2. Reassignment in the Department below.

2. **Reassignment in the Department**

a. **First:** If an employee is bumped pursuant to Section 3.D.1.b. above, the County shall transfer the employee, if eligible, to an available vacancy within the affected classification and FTE status in the department. If more than one employee is reassigned to vacancies at the same time, eligible employees shall be able to select a vacant lateral assignment based on Bargaining Unit Seniority. At the choice of the employee, a full-time employee may choose to fill a part-time position or a part-time employee may choose to fill a full-time position.

b. **Second:** If there is no available vacancy pursuant to Section 3.D.2.a. above, and the bumped employee has sufficient Bargaining Unit Seniority and is otherwise eligible, the employee shall bump the least senior employee who occupies a position within the affected FTE status in the same classification within the affected department. If the least senior employee is in a position requiring special knowledge, skills and abilities (KSA) that the employee does not possess, then the
affected employee facing layoff may bump into the next least senior position and so forth, until reaching a position held by a less senior employee where the employee can meet the position requirements. If there is not an employee that can be bumped with less Bargaining Unit Seniority in the classification, FTE status and department, then they will be reassigned in accordance with Section 3.D.3. Reassignment in the County below.

3. Reassignment in the County

a. First: If an employee is bumped pursuant to Section 3.D.2.b. above, the County shall transfer the employee, if eligible, to an available vacancy within the affected classification and FTE status in the County. If more than one employee is reassigned to vacancies at the same time, eligible employees shall be able to select a vacant lateral assignment based on Bargaining Unit Seniority. At the choice of the employee, a full-time employee may choose to fill a part-time position or a part-time employee may choose to fill a full-time position.

b. Second: If there is no available vacancy pursuant to Section 3.D.3.a. above, and the bumped employee has sufficient Bargaining Unit Seniority and is otherwise eligible, the employee shall bump the least senior employee who occupies a position within the affected FTE status in the same classification within the County. If the least senior employee is in a position requiring special knowledge, skills and abilities (KSA) that the employee does not possess, then the affected employee facing layoff may bump into the next least senior position and so forth, until reaching a position held by a less senior employee where the employee can meet the position requirements. If there is not an employee that can be bumped with less Bargaining Unit Seniority in the classification and FTE status in the County, then the employee will be demoted to an available vacancy in accordance with Section 3.D.3.c. below.

c. Third: If the employee cannot be reassigned, transfer or bump pursuant to Section 3.D.3.b. above, the employee shall be demoted to a vacancy in the highest lower classification into which the employee is licensed, eligible to bump,
and within the affected FTE status in the County. At the choice of the employee, a full-time employee may choose to fill a part-time position or a part-time employee may choose to fill a full-time position.

d. Fourth: If the employee cannot be demoted to a vacancy pursuant to Section 3.D.3.c. above, and the employee has sufficient Bargaining Unit Seniority, the employee shall bump the least senior employee who occupies a position in the highest lower classification into which the employee is licensed, eligible to bump, and within the affected FTE status in the County. If the least senior employee is in a position requiring special knowledge, skills and abilities (KSA) that the employee does not possess, then the affected employee facing layoff may bump into the next least senior position and so forth, until reaching a position held by a less senior employee where the employee can meet the position requirements. If there is not an employee that can be bumped with less Bargaining Unit Seniority in the classification and FTE status in the County, then the employee will be laid off in accordance with Section 3.D.4. below.

4. Layoff

If the employee cannot be reassigned or bump pursuant to Section 3.D.3.d. above, the employee shall be laid off.

Any employee in a classification affected by layoff may request layoff. When management identifies classifications to be laid off, management will first solicit for volunteers to be laid off. Volunteers will be considered in order of seniority within the affected FTE status and department. Employees who agree to a voluntary lay-off out of seniority order will have no bumping rights and such employees will be placed on the recall list in accordance with this Article. Acceptance of volunteers is at management discretion.

E. Bumping Eligibility

The following rules shall apply in determining whether an employee is "eligible" for reassignment, transfer, demotion, or to bump under section III above:

1. General Rule
An employee is eligible for reassignment or to bump into a vacancy or a position held by another employee pursuant to Section 3.D. above only if more senior than any incumbent bumped and qualified to perform the duties of the position to which the employee is reassigned or into which the employee bumps. Qualifications include, but are not limited to, possession of any special skills, licensed or certification requirements. In addition, except for downward bumping, an employee may bump only into positions in classifications in which the employee previously acquired regular status. Also, an employee may only bump or be reassigned to positions of the same FTE status as the position they held at the time of the action.

The employee will serve a trial service period of three (3) months to demonstrate their ability to fulfill the requirements of the position. If an employee is on paid or unpaid leave, or the limited duration summer layoff, the trial service period will be extended by the amount of the leave. At any time during a trial service period, an employee who does not satisfactorily fulfill the requirements of the position the employee shall be reassigned in accordance with the reassignment, bumping, and layoff procedures in Section 3.D. above.

2. Special Skill Eligibility Requirements

Within sixty (60) days after the signing of this agreement, the County shall provide the Association with a list of positions that have special skill or certification requirements that are pre-requisites to occupying a particular position(s) pursuant to Section 3 above. The County may revise this list by written notice to the Association on or about March 1 and October 1 of each year. The County’s list shall identify the specific position(s) to which the requirement applies and the nature of the requirement. Additional positions may be added to the list at any time as needs change except no later than May 1st through June 30th. The Department Human Resource Director will provide written notice to the Association whenever a position is added or deleted that requires special skill or certification requirements per this section.

3. Exempt Employees
Subject to the limitations of Section 2.D. above and the remaining requirements of this article, an exempt employee who is promoted or transferred to another county position directly from a bargaining unit position may be assigned to or bump into a bargaining unit position. Exempt employees who have never been in the bargaining unit have no bumping rights into bargaining unit positions.

4. Employees on Work-Out-of-Class Assignment or Limited Duration Appointment Outside the Bargaining Unit

A regular employee who is on a work-out-of-class or limited duration appointment retains their rights under this article in connection with their bargaining unit position.

5. Initial Trial Service

Initial trial service and on-call employees have no right to bump or reassignment. However, an employee who has not completed an initial trial service period following promotion may be reassigned or bump in and from the classification previously held if the employee completed the initial trial service in that classification.

6. Promotional Bumping Prohibited

Bumping or reassignment to a higher classification or an increase in pay as a result of bumping, as part of a reduction or reorganization of the workforce, is prohibited.

F. Layoff and Reassignment Notices

1. General Notice to Association

Whenever possible, the County will notify the Association thirty (30) days in advance of a reduction or reorganization of the workforce that will result in a layoff. Either party may propose meetings to consider work sharing or other alternatives to a contemplated layoff.

2. Notice to Employee and Association of Reassignment

Employees reassigned due to a reduction or reorganization of the workforce shall be provided written notification, in person, whenever practicable. The County shall simultaneously send a copy of the layoff notice to the Association and the

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employee's supervisor. The County shall consult with affected employees concerning their preferences for assignment before reassignment under this Article takes effect. The County will comply with Article 15.4 in the case of schedule changes.

3. **Notice to Employee and Association of Specific Layoffs**

   The County shall provide written notice, in person, whenever practicable to an employee who will be subject to layoff at least fifteen (15) days prior to its effective date. The County shall simultaneously send a copy of the layoff notice to the Association. The notice shall state the reason for the action and shall further state that the action does not reflect discredit on the employee. The employee's copy shall be delivered in person, whenever practicable, or mailed to the employee's home address unless the employee has timely specified an alternate address. Employees may specify an alternate address to receive layoff notice (e.g. for the period of a vacation) by delivering written notice to the Department Human Resources Director. The notice must specify whether the alternate address is permanent or, if it is a temporary address, the date after which the County should mail any layoff notice to the employee's home address. Such notice must be delivered to the County at least fifteen (15) days prior to the date the County mails the layoff notice.

4. **Recall Lists**

   A. **Placement on and Recall from Recall Lists**

   Employees who are subject to layoff will be placed on a recall list for the classification(s) held immediately preceding layoff. Employees will be placed on a recall list only for the FTE status the employee held at the time of layoff, though at the choice of the employee, a full-time employee may choose to fill a part-time position or a part-time employee may choose to fill a full-time position. Employees shall be recalled to available vacancies in the classification and FTE status for which the recall list is established, and to previously held classifications for which the employee was eligible to bump into under Section 3 above, in descending seniority order following the lateral transfer process in Section 7, below. An employee who is passed over because the employee lacks special skills or certifications shall be advised in writing by the

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department's Human Resources Manager of the qualification(s) the employee lacks that the position requires. Nothing in this paragraph shall preclude the County from offering recall to an employee on the layoff list for an FTE status different than that held by the employee at the time of layoff if there are no remaining employees on the layoff list for that classification and FTE status.

B. Duration of and Removal from Recall List

An employee shall remain on the applicable recall list(s) for eighteen (18) months from the date of layoff, without extension. An employee will be removed from a layoff list upon:

1. Written request of the employee;
2. Election of retirement;
3. Acceptance of permanent reinstatement from the recall list for which the recall position was established;
4. The employee's refusal of an offer of permanent reinstatement (except an offer of recall to a position with a different FTE status than that the employee held at the time of layoff); or
5. Failure to contact the recalling supervisor within fourteen (14) calendar days of delivery of a recall notice or, after such contact, to report to work on a later specified return date.

C. Exception to Removal from Recall List

Upon written application, delivered by the employee to the Department's Human Resources Director within seven (7) calendar days after delivery of recall notice, the human resources representative may permit the employee to refuse recall without loss of reinstatement rights.

D. Form and Timing of Recall Notice

Employees shall be given fourteen (14) calendar days advance written notice of recall, by certified mail to the employee's home address. Employees may not be required to report for work with less notice; however, the employee and recalling supervisor may mutually agree to an earlier report date. An employee may specify an
alternate address for recall notice in the same manner and within the same time frame as applies for designating an alternative address for receiving layoff notice under section G.2 above.

5. **Effect of Bumping or Recall on Wages and Benefits**

   A. **Effect on Wages and Step Increase Date**

      An employee who bumps to a classification that has the same top step shall retain their pre-existing wage step. However, if the steps of the two ranges do not match, the employee shall be placed on the step in the new range which results in the least decrease in pay.

      B. An employee who bumps to a lower classification shall be paid at the step in the applicable wage range that is nearest to the employee's pre-existing wage step that does not result in a decrease or, in the case of ranges that do not overlap, that results in the least decrease in pay.

      C. Upon recall from inactive layoff status, an employee shall be placed at the same wage step the employee held at the time of layoff from that classification.

      D. Upon recall from another classification, an employee shall be placed on the wage step the employee would have held had the employee not been laid off from that classification.

   E. **Step Increase Date**

      1. The Step Increase Date of an employee who bumps to a lateral classification shall remain unchanged.

      2. The Step Increase Date of an employee demoted shall remain unchanged.

      3. The Step Increase Date of an employee recalled from inactive layoff status shall be adjusted so that the amount of time remaining before the employee's next Step Increase Date is the same as it was at the time of placement on inactive layoff. Upon recall to a higher classification, the employee's Step Increase Date shall remain unchanged.

   F. **Vacation**
An employee who is placed on inactive layoff status shall be paid for accumulated vacation in accordance with Article 8, Section 4 of this agreement. The employee's pre-existing vacation accrual rate will remain unchanged upon recall.

G. **Sick Leave**

An employee’s accumulated sick leave balance will be frozen when the employee is placed on inactive layoff status, and will be reinstated upon recall from a recall list. Sick leave is forfeited upon expiration of eligibility for placement on any recall list.

H. **Insurance**

A laid off employee’s eligibility for health insurance coverage shall be governed by the terms of Article 11 of this agreement.

6. **Special Provisions for Student School-Based Health Center Operations**

A. Student Health Center School-based bargaining unit members who verify to the program manager a combination of work and vacation by May 7 to be in a paid status equal to their FTE status (full-time with a minimum of thirty-two (32) hours or part-time) throughout the summer, shall not be laid off.

B. Bargaining unit members who do not have work available in their ten (10) month school clinic based work Student Health Center site or who choose not to work outside of their Student Health Center school based clinic site, will be laid off during school closure for the summer.

When there is a scheduled school closure during the calendar school year and employees are not able to work at their normal job site or work is not available elsewhere in the program as determined by Student School-Based Health Center Program Management, employees may elect upon advance written request to use accrued leave or leave without pay without first exhausting paid vacation, saved Holiday time and/or compensatory time off.

Student Health Center School-Based Administration will announce at the beginning of the school year which days school will be closed based on the school
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districts' calendars. When practical, and in order to maximize time with patients and minimize the loss of income or vacation of program nursing staff, Student Health Center School-Based Administration will endeavor to use some of these days for planning and in-service days with staff.

Employees who elect unpaid leave of absence during the winter break period shall receive their Christmas and New Year Holiday even though they are not in pay status on the days before and after such holidays.

C. Bargaining unit members who are laid off may be called back as regular employees as provided in Section H Summer Work/Effect of Refusal.

D. **Limitation on Bumping and Recall from Student School-Based Health Center**

Notwithstanding any other provision of this agreement, bumping by or recall of bargaining unit members who, for administrative purposes, are inside the County's Student school based-Health Center program shall be limited to positions inside the Student school-based Health Center program if the County declares in writing at the time layoff notice is given to the affected employee that the layoff is of limited duration due to summer school closure.

E. **Administrative Purposes Defined**

For purposes of this section, “administrative purposes” means that the employee ordinarily files their payroll time sheet with the Student school-based Health Center program.

F. **Deviation from Seniority Order for Layoff or Recall/Effect on Seniority and Insurance Benefits**

When implementing limited duration layoff or recall from such layoff the County may deviate from the normal order of seniority layoff or recall otherwise required by the parties' collective bargaining agreement. Such deviation shall not be for a period exceeding twenty-one (21) calendar days. A more senior employee who would have been retained or recalled but for the departure from normal seniority order of layoff or recall may use vacation or leave without pay for the period between the
date the employee would have bumped or been recalled under normal procedures and the effective date of the general Student School-based Health Center summer layoff or recall as determined by the Student School-Based Health Center Manager. In addition, such employees will accrue seniority and be eligible for medical and dental insurance coverage as though they were laid off or recalled in accordance with normal layoff or recall procedures.

G. **Initial Trial Service Employees**

The initial trial service period of an employee on probation when a limited duration layoff takes effect shall be frozen over the summer and shall resume if the employee is recalled to work at the commencement of the next school year. This shall not apply if the County notifies the employee that the employee's initial trial service has been terminated.

H. **Summer Work/Effect of Refusal**

1. Bargaining unit members in Student School-based Health Centers who perform bargaining unit work for the County while on limited duration layoff during summer school closure shall be paid at the same wage step they held when the limited duration layoff took effect.

2. They shall also be employed pursuant to the terms and conditions of the collective bargaining agreement and receive all benefits/entitlements specified in the collective bargaining agreement as they do during the regular school year with the exception of Section 3.G. of this Article and Article 11 Health and Welfare Benefits (see Section 6.L. of this Article for health and welfare benefits coverage).

3. Employees on limited duration layoff who are working are not eligible for lead pay unless working in a lead assignment in Student School-based Health Centers.

4. Employees who work a shift(s) during the limited duration summer layoff, but don't work their full regular schedule, are not eligible for one and one-half (1.5) times their normal hourly rate of pay for having worked on their first day or rest.
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or two (2) times their normal hourly rate of pay for having worked on their second, third, etc. day of rest.

5. An employee may refuse to accept work that is offered, with the understanding that such refusal may affect eligibility for unemployment compensation.

1. Payoff or Carryover of Accumulated Vacation and Last Paycheck

Notwithstanding any other provision of this agreement, an employee subject to limited duration layoff in a Student school-based Health Center may request payoff of some or all of the employee’s accumulated vacation. Such a request shall be made in writing to the Student School-Based Health Center Manager, the Department’s Human Resources Manager and Payroll Manager of the Department of County Management within three (3) days after the employee receives notice of limited duration layoff. Payout of some or all of the employee’s accrued vacation shall be made on the employee’s regular, bi-monthly paycheck received on June 30, and is subject to required/authorized tax withholdings and deductions. In the absence of such notice, vacation will be carried on the books over the summer unless the employee is subsequently terminated or resigns. In such a case, normal provisions relating to vacation payoff shall apply.

Unpaid wages due to Student Health Center school-based employees when the limited duration summer layoff begins shall be made in the ordinary course in the employee’s bi-monthly paycheck, and is subject to the required/authorized tax withholdings and deductions, as allowed under OAR 839-001-0420 (6). (For example, Student Health Center school-based employees that begin the limited duration summer layoff on or before June 15th, will have the hours that they worked between June 1st and June 15th paid on the June 30th paycheck.)

J. Considerations in Use of Vacation

Note: Proposing to return to current contract language.

1. Notwithstanding subsection H above, the parties acknowledge that although requests to take vacations during the school year may in some cases be granted, the risk that management will deny such a request is significantly greater than
in other county operations, due to the need to provide services to students when schools are in session. For that reason, School Based Health Employees are encouraged to continue to select vacation times during Christmas and spring school vacations to the extent approved by management. Further, employees facing limited duration layoff should take into account the limited availability of time off when schools are in session, the vacation accumulation ceilings set forth in this agreement, and the risk of forfeiture of vacation (when accumulation ceilings are reached) when deciding whether to carry their accumulated balance forward.

K. **Alternative Benefits**

If the State of Oregon adopts a law which uniformly disqualifies employees on a limited duration layoff from receiving unemployment insurance, even if they are available for and actively seeking suitable interim employment, the County and Union agree to meet to negotiate over the terms of possible alternative benefits or compensation to cover that period of unemployment. This shall be construed only as contractual authorization for such a policy. This shall not be construed as a purported waiver by the union of individual employee rights under the Oregon unemployment compensation statute.

L. **Insurance Benefits During Limited Duration Summer Layoff**

The County agrees to continue the medical/vision and dental benefits, without lapse in coverage, for Student Health Center school-based employees who are subject to school-break limited duration summer layoff. The employee's cost share for medical/vision and dental benefits that accrue while they are on a limited duration summer layoff will be collected from the employee's pay upon their resumption of work following limited duration layoff. The County payroll will deduct up to ten (10%) of gross wages per pay period, until paid in full.

M. The County agrees to apply for the "teacher's waiver" so that employees laid off as the result of limited duration layoff who are rehired within ninety (90) days will be reinstated with supplemental life and short term disability insurance that was in force at the time of layoff.
7. **Filling of Vacancies**

   **A. Posting**
   
   The County shall post all vacancies, new positions and positions that experience an FTE status change for a period of two (2) weeks, except seven (7) days for Corrections Health, listing the classification, number of hours, days per week, department, and shift of the employment position. **If the County determines that it will fill the vacant position, the County will initiate the process to post the position within five (5) working days of a nurse's written notice of resignation.** The County may waive the initial posting period as recognized herein in the event of an emergency where the position may be filled temporarily for the duration of the emergency or for short periods where a position may be left vacant in preparation for a layoff.

   **B. Varying Full Time Equivalencies (FTEs)**
   
   The County may in its discretion create positions that range from 0.5-0.9 FTE to meet operational needs and to improve nurse recruitment and retention. The Nurse Employment Relations Committee (NERC) may provide input on when to create such positions.

   **C. On-call, temporary, and newly hired limited duration appointment (LDA) employees will be eligible to apply during the internal posting time period for regular positions if the conditions described in Multnomah County Personnel Rule 5-20-011 A. are met.**

   **B-D. Considerations in Selection Process**
   
   The County will fill all vacancies, new positions and positions that experience an FTE status change with first consideration given to qualified County employees over non-employees. The County shall select the most qualified applicant, considering such factors as years of service with the County, as well as clinical experience and educational background relevant to the position. Qualified full-time and
part-time employees shall be considered over on-call and temporary employees. The determination of an applicant's qualifications shall not be arbitrary or capricious. The County will make best efforts to include at least one (1) ONA-represented worker in an appropriate step of the interview process for any Nursing Supervisor, and the County will seriously consider their feedback in making the final hiring decision.

G.E. **Minimum Time Served in a Position**

Employees will serve a minimum of six (6) months in a position, including initial trial service employees, prior to being considered eligible for a transfer into another position.

F. **Trial Service Period**

A trial service period applies when a regular employee begins a new work assignment, including lateral transfers, equivalent transfers, and demotions. The employee will serve a trial service period of one-hundred-twenty (120) days three (3) months to demonstrate their ability to fulfill the requirements of the assignment as described in Article 2 - Definitions, Section 13.

G. **Temporary FTE Status Changes**

1. **Temporary FTE Status Changes - Increases**

Temporary FTE increases that result in a FTE status change on a voluntary basis and is for six (6) months or less may be granted to an employee, in writing, following the posting process below:

   a. The opportunity for the temporary increase in FTE shall be posted within the program/clinic at the work location for seven (7) days. It should include the amount of hours and FTE amount available, a brief description of the duties, duration of the assignment, and schedule options.
b. Interested employees in the program/clinic at the work location, who have the availability to increase their FTE without exceeding 1.00 FTE, may be considered for the FTE change.

c. This only applies to employees who experience an FTE status change when their FTE increases. For example, an employee’s FTE status changes from part-time to full-time with the added FTE.

d. Selection will be in accordance with the provisions of Section 7.B. above.

e. Temporary increases in FTE that result in a FTE status change on a voluntary basis that need to be extended past (6) months in length shall be re-posted in accordance with the provisions of Section 7.D.1.a.-d. above.

2. Temporary FTE Status Changes - Decreases

An employee may request to temporarily reduce their FTE in writing, resulting in an FTE status change. The request for reduction is subject to management approval and will be based on business needs (which may include employee retention and impact on staffing). Arrangements will be reviewed and approved on a case-by-case basis and will not exceed six (6) months in duration. The grant or the denial of an employee’s request for an FTE reduction is subject to the grievance procedure through Step II but will not progress to Step III or beyond.

H. Backfilling Long-Term Leaves

If a bargaining unit employee is expected to be on leave for ninety (90) days or greater, the County will make an effort to temporarily replace the employee. Such efforts may include posting a temporary position, offering more hours to on-call/part-time employees, and/or offering additional hours, which could be overtime, to other employees. These hours will be offered equitably in a cost-efficient manner.
ARTICLE 15
HOURS OF WORK

1. Normal Work Day
   A. The regular hours of work each shift shall be consecutive except for interruptions for meal periods.
   B. Employees working forty (40) hours a week on a five (5) day per week work schedule shall work eight (8) hours per day excluding the meal period.
   C. Employees working forty (40) hours a week on a four (4) day per week work schedule shall work ten (10) hours per day excluding the meal period.
   D. A nine-eighty's (9-80s) schedule is defined as seven (7) consecutive calendar days beginning four (4) hours after the employee's start time on Monday and ending four (4) hours after the employee's start time on the following Monday, or beginning four (4) hours after the employee's start time on Friday and ending four (4) hours after the employee's start time on the following Friday. Employees working a nine-eighty's (9-80s) schedule shall work four (4) nine (9) hour days and one eight (8) hour day in one (1) week excluding the meal period and four (4) nine (9) hour days in the next week excluding the meal period.
   E. So that the County can more effectively meet the health needs of the community, employees may elect, with the consent of the County, to work other than the regular workday. At the discretion of the County with the concurrence of the employee, longer hours in one (1) day may be offset by corresponding shorter hours in another, provided that all hours worked in excess of forty (40) hours in the work week are compensated in either overtime compensation or compensatory time off.
   F. Pursuant to the Fair Labor Standards Act, Section 7(j), in Corrections Health, the work period shall be eighty (80) hours over a fourteen (14) consecutive day period.

2. Work Week
In no case shall the work week be for more than forty (40) hours excluding the meal period. It is understood by the parties that certain programmatic objectives may require the County to make specific changes in the work week. The days of the work week for fulltime employees, other than employees hired on or after June 3, 1999 who are on a four (4) day a week, full-time schedule, shall be consecutive unless arrangements for a split work week are requested by the employee and approved by the appointing authority. Employees hired on or after June 3, 1999 who are working a four (4) day a week, full-time schedule may have a work week of non-consecutive work days and days of rest so long as at least two (2) of the days off are consecutive.

3. **Meal and Rest Periods**

   A. All employees shall be granted a lunch period of not less than thirty (30) minutes during each work shift. Time off for a meal shall be permitted to any employee who is requested to and does work two (2) hours beyond the employee’s regular quitting time. Whenever practicable, meal periods shall be scheduled in the middle of the shift.

   B. An employee, with the approval of the employee’s immediate supervisor or designee, may elect to take a one (1) hour meal period in lieu of the thirty (30) minute meal period set out above. Any program or unit may, with no less than sixty (60) days advance notice to employees, implement a standard one-hour meal period for all employees in the program or unit, provided, however, that in either event, no portion of such extended meal period shall be considered time worked for pay purposes. Adjustments to the starting or quitting time shall be made to accommodate the approved extended meal period, subject to the provisions of "C" below.

   C. All full-time employees' work schedules shall provide for a fifteen (15) minute rest period during each half shift. All part-time employees' work schedules shall provide for a fifteen (15) minute rest period during each four (4) hour portion of their shift (if on a four (4) or eight (8) hour per day schedule), or during each five (5) hour portion of their shift (if on a five (5) or ten (10) hour per day schedule).
D. Employees required by their immediate supervisor or designee to remain at their work station or on standby in their assigned facility during their meal and/or rest period, such time shall be considered as time worked.

E. The County, the Association and employees have a mutual interest in employees taking their meal and rest breaks. The parties agree that providing breaks shall be the County’s responsibility and taking breaks when scheduled or directed shall be the employee’s responsibility. An employee shall immediately notify their supervisor or the supervisor’s assigned designee if the employee believes they will be unable to take their scheduled/directed breaks or meal period.

4. Work Schedules

Work schedules showing work days and hours of work will be posted on bulletin boards or otherwise made accessible to employees at all times. Management may change work schedules with three (3) weeks’ notice to affected employees, and with less notice in the following circumstances:

A. Such notice is voluntarily waived in writing by the employee(s); or
B. For the duration of an emergency.

The County will use its best efforts to ensure that any involuntary schedule changes are shared equitably by the employees within the site or program.

5. Shift Trading

Shift trading within Departments defined as trading time, hour for hour, shall be allowed provided that:

A. Exchanges do not conflict with a department’s operational needs;
B. Exchanges do not require involuntary scheduling changes on the part of other employees; and
C. Exchanges do not make the County liable for overtime under the Fair Labor Standards Act (FLSA) and/or overtime or double time under Article 16, Section 4. Departments will develop procedures for requesting, approving, and tracking shift trades, subject to approval of the County’s Chief Human Resources Officer.

5-6. Weekend Provisions in 24-Hour Facilities
A. Employees of twenty-four (24)-hour facilities who are required to work a split workweek shall be provided one (1) weekend off in each two (2) week block. A weekend for purposes of this section shall mean Saturday and Sunday. If such an employee works on any weekend which results in such employee receiving less than one (1) full weekend off in each two (2) week block, then such employee shall receive compensation at the rate of time-and-one-half (1-1/2) the employee’s rate of pay for all such weekend hours worked on the weekend that was originally scheduled off.

B. Notwithstanding subsection (A) above, an employee may voluntarily agree to a schedule providing more or less than two (2) weekends off in a two (2) week block. The employer will consider such request based on operational needs (e.g. staffing requirements of the team, corrections health experience, facility/shift needs) and seniority. Availability of schedule changes with weekends off will be posted within Corrections Health according to current policy. If the employer concludes that the modification is no longer compatible with operational needs, the employer may reinstate the pre-existing schedule with three (3) weeks’ notice. Notwithstanding subsection (A) above, if the employee agrees to have less than one (1) weekend in a two (2) week block off as part of the employee’s regular schedule, the employee will be compensated in straight time for the additional weekends worked.


A. Rounding Rule

Time charged for all leaves and compensation for time worked under the terms of this Agreement shall be subject to rounding to the nearest quarter of an hour in accordance with the following rules:

1. 0-7 minutes rounds to 0 hours
2. 8-15 minutes rounds to 1/4 hour

B. Applications

1. Lateness
An employee who is seven (7) minutes or less late shall be paid for a full shift. An employee who is eight (8) to fifteen (15) minutes late shall not be paid for one quarter (1/4) of an hour.

2. **Working Over**

An employee who works over less than eight (8) minutes shall not be compensated. An employee who works eight (8) to fifteen (15) minutes over shall be compensated one quarter (1/4) of an hour at the appropriate rate of pay in accordance with Article 13: Wages.

3. **Leaves**

Late and early return from leaves shall be subject to the same rounding practice as specified above.

4. **Management and Employee Rights**

The right of management to discipline employees for tardiness is not waived by the above rounding provisions, nor shall the above provision be construed as a right for management to extend the end of the working day beyond the normally scheduled ending time.

7-8. By agreement of the County and Association, shifts of longer than ten (10) hours may be adopted. Such alternative schedules may include mutually agreed upon exceptions to this agreement or alternative understandings made pursuant to Article 24 (2) for affected Nurses. Nothing herein shall interfere with operation of Article 15, Section 1, Subsection (D). This section is inapplicable to twelve (12) hour shifts worked pursuant to section 1, subsection e of this article. However, work schedules containing overtime-exempt twelve (12) hour shifts may be implemented by mutual agreement between the supervisor and affected employee, subject to the approval of the Association President and affected department's Human Resources Manager.

8-9. **Inclement Weather, Natural Disasters, and Essential Operations**

A. **General**

1. All employees are expected to make every effort to attend work at their regularly assigned worksite and serve the public during inclement weather, natural
disaster, or community emergency unless released from reporting by their supervisor or other authorized management representative. During such an event, employees will be expected to consider weather or other conditions when planning their commutes to and from work, and the County will consider weather or other conditions before issuing discipline to an employee who is tardy or misses work.

2. The County Chair, Chair’s Chief-Of-Staff, Chief Operations Officer, or other Chair designee may make countywide facility closure or operations curtailment decisions. Those executives, and Department Directors and their designees, may make Department facility closure or operations curtailment decisions.

3. The County reserves the right to maintain and revise policy regarding inclement weather, a natural disaster, or community emergency, as relates to facility closure and operations curtailment, attendance at work, and reassignment of staff to other temporary work locations. The County will notify ONA prior to implementing any policy change(s). Upon request, the County will meet and confer with ONA in a timely manner to review the change(s). The County further reserves the right to determine whether or not a specific event qualifies under the terms of such policy.

4. The County will, whenever possible, reassign any employee to work from home with the necessary computer equipment to perform assigned duties until such time as the facility or operation reopens or the employee is reassigned to another work location. If an employee is not able to be reassigned to perform work from home, they shall be compensated for regularly scheduled work hours.

B. Inclement Weather – Short Term (<48 Hours)

1. Operationally Essential Employees

   a. Employees who have been designated as operationally essential ("Essential") are required to report for duty regardless of facility closure or curtailment of some or all County operations. An essential employee who does not report to work or who reports shall time-code the absence as leave without pay, or may charge it to compensatory time off, personal or saved holiday, or vacation leave.
b. The County shall annually provide a list of Association represented positions that have been designated Essential by October 1 each year; the County reserves the right to revise the list as necessary. The County shall also provide description of the rationale or criteria for determining what positions or duties are essential during inclement weather. Designated essential employees shall have the essential employee designation included in their position description.

c. Essential employees will be entitled to Inclement Weather Essential Assignment Compensation in accordance with the provisions in Article 16, Section 23.

2. Employees Not Designated Operationally Essential ("Non-Essential")

a. An employee who is directed by an appropriately authorized management representative to not report for work due to facility or operations delayed opening, early closure, or full curtailment until such time as the facility or operation reopens or the employee is reassigned to another work location.

b. An employee who is regularly scheduled to telework or otherwise work remotely is still expected to do so unless released from working by their supervisor.

c. Employees who were already schedule for paid leave remain in that leave status. An exception will be made by a Department where:
   i. An employee leaves early due to impending inclement weather, and the County subsequently closes or curtails that employee’s facility or program during the balance of their shift; or
   ii. The school district in which an employee lives closes operations, then the employee takes vacation, compensatory time, or saved holiday leave, and then the County subsequently closes or curtails that employee’s facility or program during the balance of their shift.

In each of these instances, the employee will be credited paid administration leave for the shift time that was closed or curtailed.
d. If an employee's site and operations are open, and the employee is unable to report to work due to the weather conditions, the employee must use unpaid leave, compensatory time off, personal or saved holiday, or vacation, or may request an ad hoc flex of their schedule from their supervisor.

C. *Inclement Weather – Long Term (>48 Hours) or Critical Function*

In addition to the provisions of Section 8.3.1. above, the County's Chief Human Resources Officer or designee may approve notification to specific employees and the Association that they will need to report to work or telework, with supervisor approval, when inclement weather:

1. Results in facility closures or operations curtailment cumulatively of four (4) days of disrupted operations in a seven (7) day period, or lasting two (2) consecutive days or more; or

2. Falls during a time sensitive critical function in the public interest (i.e. filling prescriptions, Communicable Disease Nurses and Tuberculosis Case Managers responding to outbreaks and/or active cases; Nurse Practitioners patient care and/or entering electronic records, etc.).

D. *Disaster or Other Health & Safety Emergency*

In the event of a natural disaster or community emergency event requiring non-routine emergency operations and support, the County may designate positions and/or classifications as indispensable to the County's response operations and those employees shall be required to report for duty. In such a circumstance, provisions concerning notice, posting and changes to work schedules are suspended. The County will allow an employee to take time off if required to evacuate their home due to an evacuation order of level 2 (SET) or level 3 (GO). In such event, the employee can access accrued sick leave, vacation time, compensatory time, or saved holiday time for the duration of the absence.

9-10. *Job Share*

A. A job share is defined as a full-time position that is held by two (2) employees on a shared basis, thus each employee works .5 FTE. The two (2) employees
share the duties and responsibilities for the position, dividing the hours equally between them. Each employee will be scheduled to work forty (40) hours during two (2) work weeks.

B. Employees may submit a request to their immediate supervisor to participate in the County's Job Share Program in accordance with Multnomah County Personnel Rule 3-80 Job Share.

C. Employees involved in a job share will be classified as regular part-time and will be covered by the provisions of this agreement applicable to part-time employees.
ARTICLE 16

WAGES

1. Wages

A. July 1, 2022

1. Effective July 1, 2022, employees shall be compensated in accordance with the wage schedule attached to this Agreement as Addendum A, subject to the Memorandum of Agreement signed by the parties titled "COLA Implementation", which by this reference is incorporated herein. Said schedule reflects a three-point-six five percent (5.0%) (3.6%) increase over the wage rates in effect as of June 30, 2022.

2. Effective July 1, 2022, the Community Health Nurses (CHNs) will also receive a market adjustment of four percent (4.0%).

3. Effective upon ratification of this contract, Licensed Practical Nurses (LPNs) covered by this agreement as of ratification will receive a one-time payment of one percent (1.0%) of base wages, prorated by FTE.

4. Additionally, effective upon ratification of this contract, employees covered by this agreement as of ratification will receive a one-time payment of two percent (2.0%) of base wages, but not less than $2,500, prorated by FTE. This one-time payment is to address current job market conditions and employee retention.

B. July 1, 2023

1. Effective July 1, 2023, the rates and ranges of employees covered by this Agreement shall be increased by five percent (5%), the percentage increase in the West-Size A Consumer Price Index for Urban Wage Earners and Clerical Workers Index for the second half 2021-17 to the second half 2022-18. The minimum percentage increase shall be no less than one percent (1%) and the maximum percentage increase no more than five percent (5.0%) (4%).

2. Additionally, employees covered by this agreement as of ratification will receive a one-time payment of one percent (1.0%) of base wages, but not less than $2,000, prorated by FTE (as of July 1, 2023). This one-time payment is to address current job market conditions and employee retention.
C. **July 1, 2024**

Effective July 1, 2024, the rates and ranges of employees covered by this Agreement shall be increased by the percentage increase in the West-Size A Consumer Price Index for Urban Wage Earners and Clerical Workers Index for the second half 2022 to the second half 2023. The minimum percentage increase shall be no less than one percent (1%) and the maximum percentage increase no more than four percent (4%).

D. **July 1, 2025**

Effective July 1, 2025, the rates and ranges of employees covered by this Agreement shall be increased by the percentage increase in the West-Size A Consumer Price Index for Urban Wage Earners and Clerical Workers Index for the second half 2023 to the second half 2024. The minimum percentage increase shall be no less than one percent (1%) and the maximum percentage increase no more than four percent (4%).

D.E. **Market Adjustments**

Effective July 1, 2024, the pay rates by classification will be adjusted if the County rates fall below market average by one and one half percent (1.5%) or more. Market average is defined as:

1. Comparables are: Clackamas County (Employee Association Bargaining Unit pay rates), Washington County, King County, OHSU, Portland VA Hospital, and Virginia Garcia.

2. Comparable market rates shall be by classification, comparing Multnomah LPN, CHN and NP classifications with comparables positions that are similar in duties, responsibilities and educational requirement. PA wage rates shall be tied to NP wage rates.

3. Midpoint is the midpoint between Step One (1) and the Pay Rate at ten (10) Years of Service.
4. Market adjustment shall be the addition of one (1) step at the top of the pay range and the deletion of one (1) step at the entry level of the pay range. Step adjustment at the top of the range shall be three percent (3%) higher than the top step.

5. **Step Placement**

Employees shall be placed on the new pay scale at a step that matches their pay on June 30th unless an employee's anniversary date falls on July 1st, in which case they shall be eligible for a step increase on July 1st, otherwise employees will be eligible for a step increase on their anniversary date. Health Department employees shall not be maintained on a step that is lower than where they would be placed as an incoming New Hire under the Health Department Criteria for Hiring. In no event will employees be paid less than step 1.

Employees who are at the top step of the salary range and have not received a step increase for at least twelve (12) months shall have a reset anniversary date for purposes of wage adjustments of July 1st.

6. Comparable pay rates shall be pay rates effective January 1, 2024 of the market review year, taking into consideration delayed implementation subject to finalize wage rates which are subject to such actions as contract negotiations/finalized salary studies. Multnomah County pay rate for purposes of comparison shall include appropriate July 1, 2024 CPI adjustment.

**Example:** January 1, 2024, the County shall by classification (LPN, CHN and NP) collect January 1, 2024 wage data from the comparables. Once the County has compiled finalized January 1, 2024 wage rates and it is found that the CHN wage July 1, 2024 wage rate is below the midpoint of comparables by one and one half percent (1.5%) or more the County CHN classification effective July 1, 2024 shall have a step adjustment as outlined in Section 1.D.5. above.

2. **Shift Differential**

The County agrees to pay the following shift premium in addition to the established hourly wage rate:
A. Upon ratification of this agreement by the parties, an hourly premium of two dollars and fifty cents ($2.50) for all hours worked on shifts beginning between the hours of twelve (12:00) noon and seven-sixty-nine (7:00-6:59) p.m.; or

B. An hourly premium of five dollars and fifty cents ($5.50) for all hours worked on shifts beginning between the hours of seven (7:00) p.m. and six-five-fifty-nine (6:00-5:59) a.m.

C. In circumstances where an employee works an overtime shift in conjunction with their regular shift worked, the overtime shift will be paid with the shift differential of the overtime shift. In circumstances of night shift to day shift, the day shift hours worked will be paid with the night shift differential in addition to applicable overtime pay.

3. Work in a Higher Classification

Whenever an employee must be replaced by another employee(s) for a period of four (4) shifts within a thirty (30) day period and such employee(s) assigned to perform the work is normally assigned to work in a lower classification, that employee(s) will be paid for all shifts worked at the rate assigned to the higher classification in the appropriate step according to the promotional policy, if the employee(s) in fact performs a majority of the principal duties of the higher classification. Provided, further, however, that the amount of payment for acting as temporary supervisor shall be in accordance with existing practice.

Employees who regularly work on a part-week basis in a higher classified job will be paid the higher rate for all hours worked in such assignment.

4. Overtime

A. Where operational circumstances permit, all overtime shall be by prior approval by the authorized supervisor or assigned designee, or evaluated, if appropriate, and approved later. Unauthorized and inappropriate overtime may result in disciplinary action. The employer shall ensure that nurses assigned to see clients in clinics have a means to request authorization to work overtime. The opportunity to make such request shall be made no sooner than the last hour of the regularly scheduled clinic day and not later than fifteen (15) minutes prior to the end of the day. In lieu of such opportunity, the
employer may, at its discretion, issue standing orders to govern requests, in lieu of a daily request system, so long as the rule provides the employee clear guidance as to whether overtime is or is not authorized.

When overtime is worked, employees will be compensated at the rate of one and one-half (1.5) times their normal hourly rate of pay for additional time worked as follows:

1. In excess of eight (8) hours in any work day for a five (5)-day-a-week employee;
2. In excess of ten (10) hours in any work day for a four (4)-day-a-week employee;
3. In excess of forty (40) hours in any work week.
4. In excess of twelve (12) hours in any work day for employees working twelve (12) hour shifts pursuant to an agreement conforming with Article 15, Section (7).

The management of each unit shall develop a standard process for the assignment of all overtime, both mandatory and voluntary. Each unit shall make available its process for the assignment of overtime in the unit.

B. All work performed on an employee’s scheduled second or third day of rest will be paid at the rate of two (2) times the employee’s regular rate of pay, provided the employee has worked on the first day of rest.

C. Mandatory Overtime

Employees may sign up or volunteer for overtime shifts offered by the work unit. It is the desire of the parties that employees have at least twelve (12) hours of rest between shifts, but when mandatory overtime shifts become necessary the four (4) hours of mandated work beyond the twelve (12) hours are paid at two times their rate of pay. A standard procedure is followed before mandatory shifts are instituted. The County will provide at least three (3) hours advance notice before mandating overtime shifts, when the staffing need is known more than three (3) hours in advance. If the County identifies available alternative coverage, the employee initially mandated shall have the option of either working or declining the overtime shift. The employee’s position on the Mandated Overtime List shall only change if they elect to work the mandated overtime shift.
D. If the employer and employee voluntarily agree in advance that the employee will work longer hours one (1) day and offset them on an hour for hour basis by shorter hours on a work day in the same work week as provided by Article 15, subsection D above, no time worked on the longer work day is deemed overtime for pay purposes. If such agreement is not made and implemented, regular overtime rules under Article 16, section 4, subsection A apply.

E. **Compensatory Time**

If consistent with the needs of the County, an employee may elect time off from work in lieu of overtime pay. In such case, the employee shall receive one and one-half (1.5) hours off or two (2) hours off for each hour of overtime worked, depending upon and determined by the rate at which the employee would otherwise be paid for overtime in accordance with subsection (A) and (C) of this section. Compensatory time off may be accumulated up to two-hundred-forty (240) hours.

F. Employees shall have ten (10) hours of rest after the end of one (1) regular and mandatory shift (two (2) consecutive shifts) and the commencement of their next regularly scheduled shift. Employees who are ordered vs scheduled to return to their next regularly scheduled shift without ten (10) hours of rest shall be paid one and one half (1 ½) times their regular base rate of pay for all hours worked on their next regularly scheduled shift. This pay is in addition to any other premium pay/shift differential for which the employee qualifies.

Employees who exercise the option of having ten (10) hours of rest before the beginning of their next regularly scheduled shift may charge the first two (2) hours of their shift to vacation, personal holiday or leave without pay. This section does not apply to employees who voluntarily return with less than ten (10) hours between their shifts.

5. **Standby and Call-Back Pay**

A. **Stand-by**

Employees on a regular work schedule who are placed on “standby” duty beyond their regularly scheduled work day or work week and are assigned an answering
device for standby purposes, shall be paid two dollars ($2.00) per hour they are on standby status.

Employees on standby duty who are called in to work shall be compensated in compensatory time off or payment for the time worked at one and one-half (1.5) times their straight time hourly rate. Such employees are guaranteed a minimum credit of three (3) hours’ work for each occasion on which they are called in. In the event an employee is unable to use earned compensatory time, then the employee shall receive payment for the unused compensatory time at the overtime rate earned.

Employees on stand-by duty who take a phone call at home shall be paid at their regular rate of pay in fifteen (15) minutes increments. If a person giving advice by phone talks for ten (10) minutes the employee shall be paid for fifteen (15) minutes. If a person giving advice by phone talks for twenty-five (25) minutes the employee shall be paid for thirty (30) minutes, etc. Multiple calls less than fifteen (15) minutes between the end of the 1st and beginning of the 2nd (or more) calls will be considered one (1) call.

Work which is performed under this section shall be defined as work performed by an employee who is called back to work or consulted by phone away from work after having left the County facilities. It shall not include work performed immediately prior to or immediately after the regular daily work shift.

B. Call-Back

An employee not on standby who is called back to work on any day other than the employee’s regularly scheduled work day shall be paid a minimum of four (4) hours at the rate of time-and-one-half (11/2), if a fulltime employee, or four (4) hours straight time, if a part-time employee.

6. Reporting Pay

An employee who is scheduled to report for work and who presents themselves for work as scheduled, but where work is not available for the employee, shall be excused from duty and paid at the employee’s regular rate for a day’s work.

7. Reimbursement for Required Use of Personal Automobile
A. Employees who are required to use their vehicle, as determined by the County, shall be reimbursed at the rate approved by the IRS for nontaxable reimbursement per mile. Employees shall be assigned a regular reporting site, and if required by the County to report for work at an alternate work site, the employee shall be entitled to mileage reimbursement, the difference in mileage to and from their regular work site and the alternate work site, if reporting directly from home to the alternate work site is a further distance.

B. To qualify for the one hundred fifty dollars ($100.00) ($50.00) for full-time employees' and seventy thirty-five dollars ($70.00) ($35.00) for part-time employees' mileage base reimbursement, employees must be required by the County, as a condition of their current job assignment, to have a vehicle available daily. They must routinely report to more than one (1) site in a day and/or be required to make field visits. The one hundred fifty dollars ($100.00) ($50.00) for full-time employees and seventy thirty-five dollars ($70.00) ($35.00) for part-time employees, per month base reimbursement shall be for vehicle maintenance and insurance allowance.

It is further understood and agreed that employee(s) must be in active pay status to qualify and receive mileage base reimbursement. All other employees that use their own vehicles shall only be reimbursed at the IRS rate set forth in Section 7.A. above.

8. Parking

A. For those employees required to use their vehicle, determined by the County, as a condition of employment and whose permanent reporting station is the downtown core area (Defined as Burnside N, Market S, Naito Parkway E, Hwy 405 W), parking shall be provided for each employee by the County within a reasonable distance of that location. In addition, the County agrees to meet with the Building Security Sergeant and the Association to coordinate means whereby a nurse assigned to a downtown jail facility during night operation may, upon request, be escorted to the nurse's parking place.

B. Employees entitled to but unable to find parking as provided for in item "A" above shall be reimbursed for any parking fees incurred in the course of business. In addition, the following shall apply to an employee who is not required to use their personal
automobile as a condition of employment. If such employee is authorized to use the employee's personal automobile on County business, the employee will be reimbursed for parking fees necessary on such business. However, no reimbursement will be made if, in light of the nature of the business, the employee's schedule, and any equipment that the employee must carry to the business site, the employee could have reasonably parked at any County lot designated by the Department for such use. The employee's immediate supervisor shall determine whether to authorize such ad hoc use of personal automobiles. Such authorization shall only be valid if received by the employee in writing in advance of the trip. A copy of such authorization shall be submitted with the employee's parking reimbursement request. Supervisors shall make every effort to facilitate the use of less congestive alternative transportation, insofar as practical, before authorizing such ad hoc use. The County agrees to establish a procedure in cooperation with ONA for reimbursement of such fees. Early Childhood Services (ECS) employees who are regularly assigned to the Southwest/Northwest area of the City with metered streets, shall be compensated an additional ten dollars ($10.00) per month above the regular mileage reimbursement base.

9. **Transit Subsidy**

   A. **Statement of Purpose**

   1. For the purpose of encouraging employees to use mass transit as part of the County's ride reduction program under the Oregon Department of Environmental Quality (DEQ)'s Employee Commute Options (ECO) mandate, as well as part of the County's commitment to limiting traffic congestion and promoting clean air, each employee shall be eligible to receive a bus pass entirely subsidized by the County for the employee's personal use while employed by the County. Employees shall return the bus pass to the County upon termination of County employment. Failure to do so may result in further action by the County and may be noted in the employee's personnel file.

   2. Employees will be provided sufficient commute time if utilizing public transportation form work site to work site and such transportation time will not impede upon the employee(s) break time.
B. **Scope of Subsidy**

1. The County will provide a one hundred percent (100%) subsidy for employee Tri-Met Universal Bus Pass. However, the County may require that the employee pay a percentage if the County’s subsidy exceeds the IRS standard for a de minimis employee benefit.

2. It will be the employee's responsibility to request the necessary Photo ID from the Employee Benefits Office. Instructions for obtaining the photo ID will be available through Employee Benefits and will be included in new hire packets.

3. This program is offered only by Tri-Met. C-Tran will honor the Tri-Met Universal Bus Pass on all C-Tran regular routes (C-Tran Express routes are excluded).

C. **Procedural Requirements**

The procedural requirements for obtaining the pass and verification that the pass has been used solely by the employee shall be the same as apply to managerial employees. Such requirements may change from time to time to ensure efficient implementation of the program.

10. **Pay Upon Promotion**

Employees promoted to a higher classification will be placed at a step within the new range which results in a salary increase of not less than one (1) step above former salary.

11. **Pay Upon Entry**

An employee may be credited for past work experience, clinical expertise, or advanced education, and hired at a wage higher than step one (1) in the job classification upon request by the appointing authority with approval of the Department's Human Resources Manager. Successful applicants will at the time of hire be given a copy of the department's policy concerning step placement and a copy of the worksheet used by the hiring manager to determine the applicant's entry step. A copy of the worksheet will be placed in the employee's personnel file.

12. **Nurse Practitioner Certification**
An employee may not be classified or paid as a Nurse Practitioner unless the
employee holds current certification as such from the Oregon State Board of Nursing (or
its successor), and is actually assigned to and does perform Practitioner duties.

13. **Lead Assignments**

   A. **Definition**
   The Lead Nurse concept is to be utilized when the work situation dictates
   that the nurse who usually performs the same work as the other nurses in the work unit
   is, in addition, delegated limited supervisory duties when, in the County's judgment, such
duties are not within the scope of the job description.

   B. **Compensation**
   When a nurse is assigned by an appropriate supervisor and performs Lead
   Nurse duties, the nurse will receive a differential of six and one-half percent (6.5%) of the
   nurse's assigned rate beginning from the first day of such assignment.

14. **Retirement**

   A. **PERS/OPSRP MEMBERSHIP**
   Employees shall be eligible for participation in the Oregon Public Employee
   Retirement System (PERS) and the Oregon Public Service Retirement Plan (OPSRP)
pursuant to ORS 237 and 238A subject to the terms and conditions of the Agreement,
dated February 1, 1982, integrating the Multnomah County Employees' Retirement
System and PERS, such Agreement having been entered into between the Public
Employee Retirement Board and Multnomah County pursuant to the provisions of ORS
237.051.

   B. **Sick Leave in Application to Final Average Salary**
   In accordance with the terms of ORS 238.350, one-half (1/2) the
accumulated unused sick leave with pay will be applied to final average salary for the
purpose of pension benefit determination.

   C. **PERS Pick-up**
   The County shall "pick-up" employee contribution to PERS as provided by
ORS 238.205. Should any reason the ORS 238.205 "employer pick-up" no longer be
legally available, the County shall on the last payroll period of this Agreement increase employee wages by six percent (6%) and return to the limited "pick up" provided for prior to the resumption of PERS pick-up in 1999, including but not limited to the terms of compensation for non-PERS members. Pursuant to ORS 238.205 (5) and (6), the parties agree and acknowledge that employee compensation was reduced in order to generate the funds needed to make these employee contributions to the employee accounts; the employer will file any required notices with the Public Employees Retirement Board.

D. **OPSRRP Employer Pick-up**

The County shall "pick up" the employee contribution to OPSRRP as permitted by ORS 238A.335(1). Should for any reason the ORS 238A.335(1) "employer pick-up" no longer be legally available, the County shall on the last payroll period of this Agreement increase employees wages by six percent (6%) and return to the limited "pick-up" provided for prior to the resumption of PERS pick-up in 1999, including but not limited to the terms of compensation for non-OPSRRP members. Pursuant to ORS 238.335(2)(a) and (3), the parties agree and acknowledge that employee compensation was reduced in order to generate the funds needed to make these employee contributions to the employee accounts; the employer will file any required notices with the Public Employees Retirement Board.

15. **Corrections Nursing Premium**

An hourly premium of ten percent (10%) of base rate will apply to: (1) all hours paid to employees assigned to one of the correctional facilities on an ongoing basis, or (2) hours worked in one of the correctional facilities outside of the regularly scheduled work hours/days for employees assigned on an intermittent ad hoc basis.

16. **Weekend Differential**

Bargaining unit members will receive a three dollar and fifty cents ($3.50) per hour weekend differential for each such hour worked on Friday from 9:30 p.m. until midnight, on Saturday, or on Sunday before 9:30 p.m.

17. **Overpayments and Payments in Violation of Contract**
Any employee receiving unauthorized payments, and who knew or reasonably should have known that the payment was in error, has the obligation to call such error to the attention of the employee’s supervisor. The County shall have no expectation that the employee knew they were receiving unauthorized payments.

As soon as the overpayment is known, the County will make every effort to recover such overpayments, by payroll deduction. If the overpayment was through no fault to the employee and the employee did not and could not have reasonably known that the error occurred, the employee will only be liable for the overpayment for a period of within 180 days of when the error occurred preceding the date of discovery of the error, in line with pursuant to the County’s personnel rule 3-12-060, over a reasonable period of time as determined by the Department Personnel Director. There will be consultation with the employee on how the repayments are made. If the employee does not agree with the repayment plan or the validity of the overpayment, a grievance can be filed.

Where an error occurs which results in a negative impact on the employee, upon notification by the employee, and verification by the County Payroll Division, payment in correction of the error shall be made in the employee’s paycheck for the current pay period.

18. Longevity Pay

Employees who have five (5) years of service in positions covered by the ONA bargaining unit shall receive a longevity pay increase one and a half percent (1.5%) above the base step rate the employee would otherwise receive.

Employees who have ten (10) years of service in positions covered by the ONA bargaining unit shall receive a longevity pay increase two percent (2.0%) (1.0%) above the base step rate the employee would otherwise receive. Longevity pay shall be deemed part of the employee’s regular base pay rate.

Employees who have twenty (20) years of service in positions covered by the ONA bargaining unit shall receive a longevity pay increase two-and-one-half percent (2.5%) (2.0%) above the base step rate the employee would otherwise receive. Longevity pay shall be deemed part of the employee’s regular base pay rate.
Longevity pay shall be deemed part of the employee's regular base pay rate.

19. **Bilingual Pay and Culturally-Specific Knowledge, Skills, and Abilities (KSA) Positions Compensation**

   **A.** A differential of four percent (4%) over base rate will be paid to employees in positions which specifically require, and who have been directed to translate to and from English to another language (including the use of sign language) as a condition of employment. Direction to translate may come in the form of:
   
   1. A language KSA has been assigned for the position.
   2. An employee has received direction from management to translate on a routine basis.
   3. Because of their assigned duties, an employee is routinely translating in the course of their employment with the County.

   In all the above circumstances, bilingual pay premium shall be paid on all hours worked.

   **B.** Bilingual pay will be paid on an ad hoc basis where an employee is translating but not on a routine basis. In such cases the premium will be paid on all hours worked conducting translation.

   **C.** The proficiency level for interpretation and translation skills will be assigned by management and contained in an employee's individual position description.

   **D.** A differential of four percent (4%) over base rate will be paid to employees in positions that have an additional Culturally-Specific Knowledge, Skills, and Abilities (KSA) minimum qualification attached to them. An employee may not simultaneously receive bilingual pay and culturally-specific KSA premiums (e.g., premiums for a Vietnamese Culturally-Specific KSA and Bilingual pay for speaking Vietnamese).

20. **Preceptor Differential (Health Department)**

   A preceptor differential shall be paid to eligible preceptors in the amount of $2.00 per hour for each hour worked as a preceptor. An eligible preceptor shall be defined as a Health Department bargaining unit member who has completed a Health-preceptor education program and who has been assigned by their manager to act as a preceptor.
or is scheduled to complete a health–preceptor education program and has been approved by management to act as a preceptor. Managers may condition assignment as a preceptor on the employee's completion of a health preceptor education program. Preceptor differential is for those precepting or is paid to employees assigned to precept new employees, current employees changing service area, agency workers, and students.

21. **Corrections Health Agency Nurse Orientation Differential (Health Department)**

   An orientation differential shall be paid to eligible preceptors in Corrections Health in the amount of $2.00 per hour for each hour worked in orienting agency nurses working in Corrections Health. An eligible preceptor shall be defined as a Health Department bargaining-unit member working in Corrections Health who has completed a health preceptor education program and who has been assigned by their manager to act as a preceptor or is scheduled to complete a health preceptor education program and has been approved by management to orient agency nurses working in Corrections Health.

22. **Deferred Compensation Plan**

   Subject to applicable federal regulations, the County agrees to provide a deferred compensation plan that provides for payment at a future date for services currently rendered by the eligible employee. Effective the first of the month following ratification of the agreement by the Board of County Commissioners each new employee will be automatically enrolled in the County's Deferred Compensation Program, at the rate of one percent (1%) of their pre-tax wages, unless the employee chooses to opt out.

23. **Inclement Weather Operationally Essential Assignment Compensation**

   A. Employees in positions that have been designated as Inclement Weather Operationally Essential Assignments shall receive two (2) saved holidays, at the number of hours described in Article 7, Section 1.B., on October 16th of each year. An employee who is hired into or transfers into an Inclement Weather Operationally Essential Assignment after October 16th, but before January 1st of the same fiscal year, will receive
two (2) saved holidays effective to the date of their transfer. An employee who is hired into or transfers into an Inclement-Weather-Operationally Essential Assignment on or after January 1st, but before March 15th of the same fiscal year, will receive one (1) saved holiday effective to the date of their transfer. An employee who is hired into or transfers into an Inclement-Weather-Operationally Essential Assignment after March 15th will receive no saved holidays for the fiscal year.

B. An employee who terminates employment or transfers out of an Inclement Weather Operationally Essential Assignment after October 16th, but before January 1st of the same fiscal year, shall have one (1) saved holiday deducted from their accrued leave; if the employee has already used both saved holidays, they will have one (1) vacation day deducted from their accrued leave or will have a negative balance.

C. An employee that was ineligible for the saved holidays under Section 23.A of this article that is not designated as operationally essential, but who is directed to report to work under Article 14, Section 8.C. shall be paid an hourly premium of twenty percent (20%) of base pay for all hours worked during qualifying inclement weather.

D. Effective July 1, 2023, Operationally Essential employees will no longer receive saved holidays as compensation but shall instead receive the hourly premium of twenty percent (20%) for all hours worked during a County closure or curtailment.

24. **Same-Day Reassignment Differential.**

Nurses who are assigned to an alternative work site (pursuant to Section 7 of this Article 16 and/or to Article XXX (Same-Day Reassignment)) will receive a three dollar and seventy-five cents ($3.75) per hour differential for each such hour worked, whether they volunteered or not. (BARGAINING NOTE: This floating differential proposal in contingent upon ONA’s acceptance of the County’s proposal titled “New Article: Same-Day Reassignment.”)

24. **Repayment of Relocation Reimbursement**

Nurse Practitioners (NPs) and Physician Assistants (PAs) who have been provided
with a Qualified Moving Expense (QME) Reimbursement described in Multnomah County Administrative Procedure FIN-17 or its successor, must repay the disbursed reimbursement to the County if the NP or PA voluntarily terminates County employment prior to the passage of one (1) full year. Exceptions to the one (1) year requirement may be made upon mutual agreement between the Association and the County based on hardship or emergency circumstances. NPs and PAs receiving a (QME) Reimbursement shall be informed of these requirements prior to the disbursement in writing; if the NP or PA was not notified of these requirements, the County may not recoup the QME Reimbursement.

25. Additional Compensation for Nurse Practitioners/Physician Assistants

A. Market Adjustment

Effective July 1, 2022, the Nurse Practitioners (NPs) and Physician Assistants (PAs) will also receive a market adjustment of two point fifty-three percent (2.53%).

B. Psychiatric Mental Health Nurse Practitioners (PMHNPs) Specialty Premium

All regular, on-call and temporary NPs and PAs working as Psychiatric Mental Health Nurse Practitioners (PMHNPs) will receive a ten percent (10%) additional salary premium.

C. Corrections Health After Hours/On-Call Service Compensation

1. NPs and PAs in ICS Corrections Health and Public Health may be assigned After-Hours/On Call service calls on a rotating basis.

2. For NPs and PAs in Corrections Health and Public Health only, After-Hours/On-Call Service shall be compensated an amount equal to three (3) hours of pay for each Monday through Friday “on-call” shift and four (4) hours of pay for each weekend “on-call” shift for a total of twenty-three (23) hours of pay for seven (7) days of

1 Section 25 is included in a sub-package supposal of the entire package supposal, which includes the ICS Primary Care Only - 1.00 FTE NPs & PAs Changed to FLSA Exempt Status MOA.
After Hours On-Call Service. After-Hours/On-Call service on a holiday shall be treated as a weekend day for purposes of compensation.

D. Board Certification Reimbursement

The County shall reimburse each NP and PA up to one thousand dollars ($1,000) once every three years for the costs of required NP and PA board certification and/or recertification.
ARTICLE 17 PERFORMANCE EVALUATION

1. All bargaining unit members shall receive a performance evaluation on an annual basis. Clinical nursing reviews, including direct clinical observation, chart reviews and all other clinical practice shall be performed by an appropriate licensed nursing personnel.

2. Evaluations for nurse practitioners and physician assistants shall include input from appropriate providers that share a similar clinical practice. Appropriate licensed nursing personnel shall be present.

3. Evaluations, including observations conducted for the purpose of nursing practice evaluations, for Licensed Community Practical Nurse and Community Health Nurse shall be conducted by appropriate licensed nursing personnel.

4. Bargaining unit employees may use the comment section(s) on the performance evaluation to provide feedback on how management supports their goals.
ARTICLE 18

PROFESSIONAL STAFF DEVELOPMENT

1. Continuing Education (Upon Completion of Initial Trial Service Period):

A. Nurse Practitioners and Physician Assistant

1. Requirements

Each Nurse Practitioner and Physician Assistant will participate in at least, forty (40) hours per year of accredited continuing education activities which are directly related to the employee's responsibilities. Records of participation should be submitted at each annual performance evaluation.

2. Education Expenses

a. Allocations of bargaining unit travel and training will be determined annually through the budgetary process. Allocation for Nurse Practitioner and Physician Assistant will be equivalent to Physicians. The maximum annual allotment will be proportional to budgeted FTE. The County and Association agree that for purposes of this provision that an .8 FTE or higher is equivalent to a 1.0 FTE.

b. Tuition, travel, meals and lodging, certification examination fees, books, journal subscriptions and home study courses are all reimbursable expenses. Books and journals purchased through travel and training funds are the property of Multnomah County and must remain at the worksite for the use of all staff members.

c. Requests for disbursement and/or reimbursement of funds will be submitted for approval to the employee's manager or their designee on the appropriate form.

3. Time Off Requests

a. Employee requests will be considered timely if submitted to their manager six (6) weeks prior to the anticipated leave to allow for scheduling. Six (6) week deadline will be waived for units returning from limited duration layoff. Requests submitted after the six (6) week deadline may be approved at the discretion of the
manager. Employees will note leave on their TAR. Managers and employees will be responsible for tracking paid leave.

b. If multiple persons request the same dates off, all involved parties will negotiate which requests take priority based on protocols established at each work site.

4. **Paid Leave for Educational Activities**
   a. Each 1.0 FTE will receive up to five (5) working days per year of paid leave for approved CE activities. Employees may receive additional hours at the manager’s discretion. Part-time employees shall receive a prorated amount of paid leave (see below).

b. Employees working less than 1.0 FTE cannot accumulate paid leave in any given week in excess of their regularly scheduled days that week. In any given week the total number of paid days spent performing regular duties plus paid days on CE leave must equal the total number of regularly scheduled days that week. In other words, employees are paid for their regularly scheduled days that week regardless of how they split their time between clinic and conference.

c. Employees attending conferences on days they do not normally work may take leave from their regularly scheduled days that same week (flex time). Any such flex time must be taken the same week. It cannot be saved up to be taken at a later time. If an employee is approved to attend a conference on their regularly scheduled days off, and is unable to flex, they will not be eligible for two (2) times their normal hourly rate of pay for having worked on their second, third, etc. day of rest as described in Article 16, Section 4.B.

d. The Health Department will make a reasonable effort to support employee attendance at conferences, other educational leave time and County sponsored activities.

e. Employees will be responsible for accurate entry of time off as "educational leave" on their timesheet. Managers may ask for documentation of attendance if desired.
B. Community Health Nurse (CHN) and Licensed Community Practical Nurses (LPN)

1. Eligibility
   Each Community Health Nurse and Licensed Community Practical Nurse will be eligible to take up to twenty-four (24) hours paid leave per year (twelve (12) hours prorated by FTE for part-time employees) for education activities which are directly related to the employee's responsibilities.

   CHNs and LPNs, with advance manager approval, may attend a job-related conference per fiscal year with reasonable expenses reimbursed by the County. Each division may adopt its own procedures for the submission and approval of such requests.

2. Time Off Requests and Coding
   a. Employee requests will be considered timely if submitted to their manager six (6) weeks prior to the anticipated leave to allow for scheduling. Six (6) week deadline will be waived for units returning from limited duration layoff. Requests submitted after the six-(6) week deadline may be approved at the discretion of the manager. Employees will note code leave taken in Workday on their TAR. Managers and employees will be responsible for tracking paid leave.

   b. If multiple persons request the same dates off, all involved parties will negotiate which requests take priority based on fair and equitable protocols established at each work site.

2. Unpaid Educational Leave
   A. After completing one (1) year of service, an employee upon request may be granted a leave of absence without pay for educational purposes at an accredited school...
when it is related to his or her employment. The period of such leave of absence shall not exceed one (1) year, but it may be renewed or extended upon the request of the employee when necessary.

B. One (1) year leaves of absence for educational purposes, including any requested extension, shall not be granted more than once in any three (3) year period.

3. **Tuition Reimbursement**

   A. The County will reimburse an employee for the cost of tuition for any course of study taken on the employee's own time which, in the County's judgment, is related to the employee's position and will result in improved performance, subject to the County's budgetary limitations and priorities. Preference will be given to reimburse any nurse for courses that are:

   1. Required as a prerequisite to enroll in a BSN or MSN program, or;

   2. Required as a part of the nurse's current enrollment in a BSN or MSN program. Employees shall apply for approval of the request for reimbursement at least five (5) days prior to the proposed enrollment. If approved prior to enrollment, the County will make reimbursement within thirty (30) days after proof of satisfactory completion of the course.

   3. Required for moving from a Licensed Community Practical Nurse to a Registered Nurse/Community Health Nurse.

   4. All other courses required as a part of maintaining a required license for the employee's position that are not covered by the education expenses allotments in Section 1.A.2.a. of this article.

   B. In addition, employees who have been granted leaves of absence with or without pay for educational purposes to attend conferences, seminars, briefing sessions, or other functions of a similar nature that are intended to improve or upgrade the individual's skill or professional ability, will have the cost of registration and/or incidental expenses paid by the County upon prior approval of the Department head. Priorities for
expenditures of any funds under this section shall be established by the County by considering together under the same criteria all pending requests for such funding made by bargaining unit members.

4. **In-Service Classes**

   A. In-service classes will continue to be offered and regularly scheduled to meet the dynamic needs of the department, the community and employees working in various positions throughout the County. Attendance may be required for a particular classification or individual employee. Some attendance may be optional. All in-service classes will be paid at the employee's regular rate of pay unless the training takes place at a time assigned a shift differential. Then the employee will be paid at the rate paid for the shift in which the training takes place. The annual needs assessment with bargaining unit members and work teams will be conducted for clinical and practice educational needs.

   B. In an effort to improve the presentation and content of regularly scheduled in-services classes, and upon request by the Association, department representative(s) will consult with Association representative(s) regarding in-service courses presentation and content.

5. **Licensing Fees**

   The County shall pay bargaining unit members' Oregon State Nursing Board (OSBN) Licensure Fees for active licenses and allow employees to complete the licensure renewal requirement on County paid time.
ARTICLE 19 EMPLOYMENT STATUS

1. Extension of Initial Trial Service Period
An employee’s initial trial service period may be extended by written agreement of the appointing authority, the Association and the affected employee.

2. Resignations
All nurses employees shall give the County not less than ten-(10)-work-days two (2) weeks advance written notice of the effective date of their resignation. Failure to give such notice forfeits any right to accumulated vacation, holiday and sick leave benefits. Exceptions may be made in extenuating circumstances by the appointing authority.

Notwithstanding the foregoing, to help ensure continuous patient care, physician assistants and nurse practitioners are requested to give the County ninety (90) calendar days’ advance written notice, and failure to give such notice may be reflected in any references to future employers provided by the County.

3. Termination Interviews
In the interest of quality improvement and employee retention, upon termination of employment, full-time and part-time employees nurses shall be granted offered an exit survey and, time permitting, an interview with the appointing authority if the employee so desires and requests. The employee’s choice to participate in an exit survey or interview will not affect their eligibility for rehire nor reflected in references to future employers. Data collected in exit surveys and interviews will be provided to ONA twice annually.
ARTICLE 20 CORRECTIVE DISCIPLINARY ACTION

1. Employees may be subject to corrective disciplinary action by oral warning, written warning, final written warning, reprimand, demotion, reduction in pay, suspension (including reduction in pay in lieu of suspension), or dismissal, or any combination thereof; provided, however, that such action shall take effect only after the appointing authority gives verbal/telephonic or written notice to the Association, an ONA Officer or and Grievance Chair Committee. This notice provision shall not apply to oral warnings or written reprimands. Corrective action will be progressive, consistent with the principles of just cause. The County may skip one or more steps depending on the facts of each situation and the nature of the offense, consistent with just cause.

2. Any permanent, non-initial trial service employee who is reduced in pay, demoted, suspended, or dismissed shall have the right to appeal the action solely and exclusively through the Grievance Procedure. The Association may submit such grievance at Step II or Step III of the grievance procedure. The standard of review of disciplinary actions appealed under this sub-section shall be the just cause "in good faith for cause" standard.

3. Any non-initial trial service employee who is given an oral or written warning or oral reprimand may utilize the first two (2) steps of the grievance procedure (in succession) in order to appeal and solicit modification or withdrawal of the action taken. Any employee who is given an oral warning or written warning reprimand shall have the right to have their his/her written and dated response placed in their his/her personnel file. Any employee may request and have removed from their his/her personnel file any oral or written warning or written reprimand and any response by the employee which is more than two (2) years old; provided, that no subsequent disciplinary action has been taken (within the two (2) years prior to the date of the request) for reoccurrence of the same or similar problem(s) giving rise to the original oral or written warning or reprimand.
Multnomah County Counterproposal to ONA
May 3, 2022

4. If the County has reason to give corrective action to reprimand an employee, every reasonable effort will be made to accomplish the corrective action reprimand in a manner that will not embarrass the employee before other employees or the public.

5. Any employee found to be suspended or discharged without cause shall be reinstated with full compensation for all lost time and with full restoration of all other rights and conditions of employment, unless otherwise provided by the reinstatement order.
ARTICLE 21 SETTLEMENT OF DISPUTES

1. Grievance Procedure

Any grievance or dispute which may arise between the parties, involving the application, meaning or interpretation of this Agreement, shall be settled in the following manner:

A. Step I - Immediate Supervisor:

1. After first attempting to resolve the grievance informally, any employee or the Association may present in writing such grievance to the employee's immediate supervisor within fifteen (15) calendar days of the alleged contractual violation; if, at the time of the alleged violation, the employee or the employee's representative is unaware of its occurrence, a grievance may be presented in writing within fifteen (15) calendar days of the time the employee first has knowledge or should have had knowledge of its occurrence.

2. A grievance may not be initiated concerning an event after sixty (60) days have elapsed; however, in no way is this provision to be interpreted as affecting the pursuance of grievances which are of a continuing nature (i.e., the breach continues and is not a single isolated incident).

3. The grievance notice shall include a statement of the grievance and relevant facts, applicable provisions of the contract, and remedies sought.

4. The supervisor shall then attempt to adjust the matter and respond, in writing, to the employee or the employee's representative within fifteen (15) calendar days, provided however, that a written request for fifteen (15) calendar days extension presented to the ONA union steward with a copy to the Association representative shall be granted.

B. Step II - Department Director or Human Resources:

If the grievance has not been answered or resolved, it may be presented in

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ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.
writing by the employee or the employee's representative to the Department
Director or Department Human Resources Unit within fifteen (15) calendar days
after the response is due from the supervisor. The department head shall
respond to the employee or the employee's representative, in writing, within
twenty-one (21) calendar days.

C. Step III - Labor Relations:
If the grievance has not been answered or resolved at Step II, it may be
presented, in writing, by the grievant or representative to the County Labor
Relations Manager or the Labor Relations Manager's designee, within fifteen (15)
calendar days after the response of the department head is due. The Labor
Relations Manager, or the Labor Relations Manager's designee(s), shall respond
in writing to the grievant or representative within twenty-one (21) calendar days.

D. County Grievances:
When the County has a grievance, it may be presented in writing to the
Association through the Labor Relations Manager or the Labor Relations
Manager's representative. The parties will each then promptly appoint two (2)
persons to serve as a Board of Adjustment to consider the grievance of the
County and resolve the dispute. If the Board of Adjustment is unable to resolve
the dispute within fifteen (15) calendar days of the notification to the Association,
then the County may request arbitration under Step V of this Grievance
Procedure, by written notice to the other party. This procedure for County
grievances is not exclusive and the County expressly retains the right to
alternately proceed with any other action, including court proceedings, it may
deem in its discretion to be advisable or warranted.

E. Step IV - Arbitration Request:
If the grievance has not been answered or resolved at Step III, either party may,
within fifteen (15) calendar days after the expiration of time limit specified in Step
III, request arbitration by written notice to the other party.
F. Step V - Arbitration:

1. After the grievance has been submitted to arbitration, the parties, or their representatives, shall jointly request the Federal Mediation and Conciliation Service for a list of the names of seven (7) arbitrators. The parties shall select an arbitrator from the list by mutual agreement. If the parties are unable to agree on a method, the arbitrator will be chosen by the method of alternate striking of names(s), the order of striking to be determined by lot. One (1) day shall be allowed for the striking of each name. The final name left on the list shall be the arbitrator. Nothing in this section shall prohibit the parties from agreeing upon a permanent arbitrator or permanent list.

2. The parties agree that no less than five (5) days prior to any scheduled arbitration hearing they will mutually exchange copies of all exhibits intended to be offered at the hearing, except the work product of any attorney or authorized representative involved.

3. The arbitrator shall be requested to begin taking evidence and testimony within a reasonable period after submission of the request for arbitration, taking into account the schedules of the parties, representatives, and witnesses, as well as that of the arbitrator, and he or she shall be requested to issue his decision within thirty (30) days after the conclusion of testimony and argument. The parties hereby vest the arbitrator with authority to compel the attendance of witnesses on behalf of either party by issuance of a subpoena, the cost of which shall be borne by the party requesting the subpoena.

4. The arbitrator's decision shall be final and binding, but the arbitrator shall have no power to alter, modify, amend, add to, or detract from the terms of the Contract. The arbitrator's decision shall be within the scope
and terms of the Contract and in writing. Any decision of the arbitrator may provide for retroactivity not exceeding sixty (60) days prior to the date the grievance was first filed with the supervisor, and it shall state the effective date of the award.

5. Expenses for the arbitration shall be borne by the losing party. The "losing party" shall be designated by the arbitrator but shall be one (1) or the other of the two (2) parties to the arbitration.

6. Each party shall be responsible for compensating its own representatives and witnesses. If either party desires a verbatim recording of the proceedings, it may cause such a record to be made, on the condition that it pays for the record and makes copies available without charge to the other party and the arbitrator.

7. Any time limits specified in the grievance procedure may be waived by mutual consent of the parties. A grievance may be terminated at any time upon receipt of a signed statement from the aggrieved party that the matter has been resolved.

2. Processing Grievances
Grievance Committee members may investigate and process grievances during working hours, within reasonable limits, without loss of pay, and all efforts shall be made to avoid disruptions and interruption of work. The Association shall provide the County's Office of Labor Relations (or its successor) with a current listing of all Grievance Committee members. The Association shall provide updates of this list as changes occur.

3. County-Association Grievance Meetings
The County Chair, or the County Chair's representative(s), shall meet at mutually convenient times with the Association committee. All such meetings shall be held during
normal working hours on County premises without loss of pay and the parties will so schedule such meetings as far as practical to avoid disruptions and interruption of work. The Association committee shall consist of not more than three (3) members selected by the Association.

4. Filing Timelines

Submission at each step of the grievance procedure will be considered timely if they are sent by facsimile, emailed, post-marked or delivered by eleven-fifty-nine (11:59) p.m. of the last day. Failure on the part of the moving party to process grievances within the time limits at any step in accordance with the provisions of this Article shall constitute a waiver of the grievance. Timelines at any stage of the grievance procedure may be extended by mutual agreement between the County and the Association.
Article 22 General Provisions

1. No Discrimination

In accordance with Multnomah County Personnel Rule #3-40, Discrimination- and Harassment- Free Workplace, the provisions of this Agreement shall be applied equally to all employees in the bargaining unit and there shall be no without discrimination as to age, marital status, race, color, sex, sexual orientation, creed, religion, national origin, political affiliation, gender identity, gender expression, source of income, familial status, disability or physical and mental handicap unless there are bona fide job-related reasons. In the event the employer's obligations under the Americans with Disabilities Act (ADA) and this agreement conflict, the ADA shall prevail. The Association shall share equally with the County the responsibility for applying the provisions of the Agreement. If any ONA represented worker reports discrimination in the application of this Agreement, the County shall, consistent with Multnomah County Personnel Rule #3-40-060, timely investigate and promptly take appropriate remedial action.

The County and the Association agree not to interfere with the rights of employees to become members or refrain from becoming members of the Association. The County and the Association further agree that there shall be no discrimination against any employee as a result of an employee's membership status or activity in the Association, provided, that such activity does not interfere with the effectiveness or efficiency of County operations.

2. Rules
The County agrees to furnish each employee in the bargaining unit with a copy of all existing work rules thirty (30) days after they become effective. New employees shall be provided a copy of the rules at the time of hire.

3. Changes in Existing Conditions

The County will solicit and be receptive to the input of the Association regarding any changes in working conditions proposed by the County.

4. Supremacy of Contract

To the extent allowable by law, whenever a conflict arises between this Agreement and Multnomah County Code 3.10 or its successor, this agreement shall prevail.

5. Drug and Alcohol Policy and Procedure

The County's Alcohol and Drug Policy and Procedure is attached hereto as Addendum C and is deemed part of this agreement.

By this reference, the definitions contained in Addendum C are made a part of this Agreement.

6. Contract Orientation and Distribution

A. Within thirty (30) days of the signing date of this Agreement, the County will supply the Association with sufficient copies of the Agreement for distribution to all members of the bargaining unit.

B. As a part of a new employee's orientation, he or she shall be provided with a copy of the Agreement and names of bargaining unit representatives.
C. New Hire Orientation

The County shall provide paid release time to one (1) nurse member of the Association to attend Department new employee orientation sessions. The member shall be allowed thirty (30) minutes to discuss Association membership and activities with newly hired employees. The County will notify the Association bargaining unit chairperson or designee of the schedule for Department orientation sessions.

7. Safety Inspection

Multnomah County is committed to providing a safe and healthful workplace. The County is committed to following Administrative Procedure RSK-15, Injury and Illness Prevention Plan, that governs the development and implementation of management’s commitment to employee safety and health to comply with the self-insured requirements of OAR 437. The Health department specific plan includes frequency of inspections, safety committee requirements, and avenues to identify and mitigate conditions which jeopardize the safety and health of nursing staff.

ONA-represented nurses are encouraged to participate in the safety committees that are organized within each County worksite. Nursing-specific safety concerns should be brought to NERC for review and recommendation.

Subject to the requirements of ORS Chapter 192 (Oregon’s Public Records Laws) as well as patient right of access to their medical records, the County will employ its best efforts to avoid disclosing records that include employees’ last names, employees’ home addresses, their marital/ relationship status and sexual orientation. Employees should help protect their personal information by listing their work contact information on any professional licensure, registration, or other work-related communications, and by taking steps to limit their personally identifiable information on social media and other public platforms.
As the County Chair's designee, the Chief Human Resources Officer (CHRO), or a member of Central Human Resources designated by the CHRO, or in its own capacity, the statutory safety committee shall no less than annually visit and inspect all facilities within the Division of Corrections to which ONA nurses are assigned, for the purpose of identifying and attempting to remedy conditions which may jeopardize the safety of nursing staff.

8. Professional Nursing Care Committee

A. The parties agree to support the Professional Nursing Care Committee (PNCC) as a resource. The PNCC will utilize the professional expertise of bargaining unit employees on matters related to patient care and professional development. If staffing levels permit, PNCC representatives may attend PNCC meetings without loss of pay.

B. The PNCC shall be composed of a minimum of up to two (2) employees from each job class in the bargaining unit, who are Association members in good standing. The two (2) employees from each job class shall be from different divisions. The PNCC will meet for up to four (4) hours every other month. One (1) of these hours will be planning time for ONA representatives only. The PNCC will create a charter to be updated annually and provide the updated charter and minutes of its meetings to Nurse Employment Relations Committee (NERC).

9. Contract Work

A. Unless mutually agreed, the County will not contract out or subcontract any work now performed by employees covered by this Agreement when such would result in layoff of any bargaining unit employee(s) and the County is unable to find suitable or comparable alternate employment for the employee(s). However, this provision shall not apply to contracting out or sub-contracting work when such was anticipated and considered as a part of the budgeting
process and when the Association Representative has been notified of the specific plan and its probable impact at least thirty (30) days prior to adoption of the annual executive budget or formal Board consideration of budget modifications.

B. The County agrees to meet with the Association to discuss the effect of proposed contracting out or sub-contracting prior to the presentation of the proposal to the County Chair or Board for formal action.

C. The County further agrees to meet with the Association at its request, to explore the alternative of work force reduction by attrition.

10. Loss of Personal Property

An employee who suffers loss of personal property arising out of the performance of their duties and who has their claim for reimbursement denied by the County, may submit such claim to the Department Human Resources Manager or their designee(s) for review at the next County-Association meeting. In no event will payment be made when the employee's loss is recoverable through any insurance claim available to the employee. Approval of claims shall be subject to agreement by both the Association and the County.

11. Scope of Practice

The County and the Association support nurses practicing within the scope of their license as defined by the Oregon State Board of Nursing and within the job requirements of their position. The Association may bring to the County's attention any concerns with staffing that it believes would put a nurse in a position where they may work outside of their scope of practice.
ARTICLE 23 SAVINGS CLAUSE AND FUNDING

Should any Article, section, or portion thereof of this Agreement be held unlawful and unenforceable by any court of competent jurisdiction, or any administrative agency having jurisdiction over the subject matter, such decision shall apply only to the specific Article, section, or portion thereof directly specified in the decision. Upon the issuance of any such decision, the parties agree immediately to attempt to negotiate a substitute, if possible, for the invalidated Article, section, or portion thereof. All other portions of this Agreement, and the Agreement as a whole, shall continue without interruption for the term hereof.

2. Funding

The parties recognize that revenue needed to fund the wages, benefits, and budget-related existing conditions provided by the Agreement must be approved annually by established budget procedures. All such wages, benefits, and budget-related existing conditions are, therefore, contingent upon sources of revenue and annual budget approval. The County has no intention of cutting the wages and benefits specified in this Agreement because of budgetary limitations, but cannot and does not guarantee any level of employment in the bargaining unit covered by this Agreement. The County agrees to include in its annual budget request amounts sufficient to fund the wages and benefits provided by this Agreement but makes no guarantee as to the passage of such budget request pursuant to established budget procedures. This Section 2 and County action hereunder shall not be subject to the Resolution of Disputes Procedures hereinbefore set out.

04/19/2022

Jocelyn Patel 04/19/2022
**REFERENCE NUMBER** 9BA41F28 42B1 4D90-977F-6BCB0713Lt92

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ARTICLE 24 ENTIRE AGREEMENT

1. The parties acknowledge that during the negotiations which resulted in this Agreement each had the unlimited right and opportunity to make demands and proposals with respect to any subject or matter not removed by law from the area of collective bargaining, and that the understandings and agreements arrived at by the parties after the exercise of that right and opportunity are set forth in this Agreement. This Agreement constitutes the sole and entire existing agreement between the parties. Except as specifically modified by or treated in this Agreement, all policies, matters, questions and terms affecting unit employees in their employment relationship with the County shall be governed by the rules and regulations of the Human Resources Department, and by Multnomah County Code 3.10 or its successor. The County and the Association for the life of this Agreement each voluntarily and unqualifiedly waives the right, and agrees that the other shall not be obliged, to bargain collectively with respect to any subject or matter referred to or covered by this Agreement, even though such subject or matter may not have been within the knowledge or contemplation of either party or both parties at the time that they negotiated and signed this Agreement.

2. Nothing in this Article shall preclude
A. The parties during the term of this Agreement from voluntarily entering into amendments to the Agreement, or

B. The Association and the County Chair, or his or her designee(s) for Labor Relations from voluntarily entering into Memoranda of Understanding, Interpretation, or Exception concerning matters of contract administration, or

C. The Association or County from requesting a County Association meeting to discuss matters related to terms and conditions of employment.

3. If the County wishes to implement actions that would otherwise violate this agreement, the County and Association shall confer under 2.B above and decide within fourteen (14) days after notice of the proposed action whether to authorize a departure
from the labor agreement. Such departures shall be for a stated time, with a stated scope and purpose, and shall only be by mutual agreement.
ARTICLE 25 TERMINATION

This Agreement shall be effective July 1, 2018, and shall remain in full force and effect through the 30th day of June, 2021, subject to the reopener exception set forth in Article 11, Section 1.B. This Agreement shall be automatically renewed from year-to-year thereafter, unless either party shall notify the other in writing no later than February 1, 2021, or one-hundred-twenty (120) days prior to any subsequent anniversary date that it wishes to modify the contract for any reason. The contract shall remain in full force and effect during the period of negotiations.
ADDITIONAL SCHEDULE FOR ONA BARGAINING UNIT

Wages effective July 1, 2022

Effective July 1, 2022, the following wage rates shall apply for the steps indicated to employees on the payroll as of the date this agreement is signed by both parties hereto, subject to the Memorandum of Agreement signed by the parties titled "COLA Implementation". Such rates reflect an increase of three percent (3.0%) over June 30, 2021 rates.

To be updated based upon

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ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.
ADDENDUM B DRUG AND ALCOHOL POLICY

1. General
Multnomah County, in keeping with the provisions of the Drug Free Workplace Act of 1988, is committed to establishing and maintaining a workplace, which is free of alcohol and drugs and free of the effects of prohibited alcohol and drug use.

2. Holders of Commercial Drivers Licenses
While references to rules governing holders of Commercial Drivers Licenses (CDL) are included below, they are not comprehensive. CDL holders are responsible for complying with all laws, work rules, or County procedures pertaining to them, in addition to the requirements of this addendum.

3. Alcohol and Drug Policy Work Rules and Discipline
   A. Conduct Warranting Discipline
      1. While on duty, or on County premises, or operating County vehicles, employees shall obey the work rules listed in “Subsection B” below. As with all work rules, violations may result in discipline per the provisions of Article 20, Disciplinary Action.

      2. Employees will not be subject to discipline for seeking treatment for alcohol or drug dependency. However, employees will be held fully accountable for their behavior. Seeking treatment will not mitigate discipline for rule violations or other unacceptable conduct caused by such dependency.

   B. Work Rules
      1. Possession, consumption, solicitation and distribution of alcohol or drugs while on duty Employees shall:
         a. Not possess, consume, manufacture, solicit or distribute, cause to be brought, dispense, or sell alcohol or alcohol containers in or to the workplace except when lawfully required as part of the
job. An exception will be sealed alcohol containers for gift purposes. Supervisors must be notified when such containers are brought to the workplace. The "workplace" includes vehicles parked on County property.

b. Not possess, consume, manufacture, solicit or distribute, cause to be brought, dispense, or sell illegal drugs or drug paraphernalia, in or to the workplace except when lawfully required as part of the job.

c. Not solicit, distribute, dispense, or sell prescription medications except when lawfully required as part of the job.

d. Not possess or consume prescription medications without valid prescription.

2. Possession, consumption, and distribution of alcohol and drugs while off duty on County premises Employees shall:
   a. Not use, possess, solicit or distribute illegal drugs.
   
   b. Not use or distribute alcohol without authorization.

3. Fitness for Duty
   Employees shall:
   a. Not report for duty while under the influence of alcohol or drugs. An individual is considered to be "under the influence" of alcohol if a breathalyzer test indicates the presence of alcohol at or above the four-one-hundredths percent (.04%) level. An individual is considered to be "under the influence" of drugs when testing indicates the presence of controlled substances at or above the levels applying to CDL holders.
b. Not render themselves unfit to fully perform work duties because of the use of alcohol or illegal drugs, or because of the abuse of prescription or non-prescription drugs.

c. Comply with legally mandated occupational requirements, whether or not they are specifically included in this policy. For example, by law holders of CDL's may not perform safety sensitive functions, such as driving, at or above the two-one-hundredths percent (.02%) level.

d. Not be absent from work because of the use of alcohol or illegal drugs, or because of the abuse of prescription or non-prescription medications, except when absent to participate in a bona fide assessment and rehabilitation program while on FMLA and/or OFLA leave.

e. Inform themselves of the effects of any prescription or non-prescription medications by obtaining information from health care providers, pharmacists, medication packages and brochures or other authoritative sources in advance of performing work duties.

f. Notify their supervisor in advance when their use of prescription or non-prescription medications may impair the employee's ability to perform the essential functions of their position that will result in a direct threat to others. Such employees include, but are not limited to, sworn officers, holders of a Commercial Driver's License, and those handling hazardous equipment or materials.

Employees who drive a motor vehicle as part of their job, whether a County vehicle or their personal vehicle, should report when they...
are taking any medication that may impair their ability to drive.

4. Cooperation with Policy Administration

Employees shall:

a. Not interfere with the administration of this drug and alcohol policy. Examples include, but are not limited to, the following: tainting, tampering, or substitution of urine samples; falsifying information regarding the use of prescribed medications or controlled substances; or failure to cooperate with any tests outlined in this policy to determine the presence of drugs or alcohol.

b. Provide to Human Resources, within twenty-four (24) hours of request, a current valid prescription in the employee's name for any drug or medication which the employee alleges gave rise to reasonable suspicion of being under the influence of alcohol or drugs.

c. Respond fully and accurately to inquiries from the County's Medical Review Officer (MRO); authorize MRO contact with treating health care providers upon request.

d. Complete any assessments or treatment programs required under this Policy.

e. Sign a waiver upon request authorizing treatment providers to disclose confidential information necessary to verify successful completion of any assessment or treatment program required under this policy.

f. Disclose promptly (upon the next working day) and fully to the employee's supervisor:
i. All drug or alcohol-related arrests, citations, convictions, guilty pleas, no contest pleas or diversions which resulted from conduct which occurred while the employee was on duty, on County property, or in a County vehicle; or
   ii. Any other violation of laws regulating use of alcohol and controlled substances which adversely affects an employee's ability to perform major job functions, specifically to include loss or limitation of driving privileges when the employee's job is identified as requiring a valid license.

C. Levels of Discipline

1. The level of discipline imposed on non-initial trial service employees for violation of the Alcohol and Drug Policy Work Rules above or other violations resulting from the use of alcohol or drugs will be according to the provisions of Article 20, Disciplinary Action.

2. Employees will be held fully accountable for their behavior. Use of alcohol or drugs, or alcohol or drug dependency, will not mitigate the discipline imposed for rule violations, misconduct, or poor performance except as specifically provided in the section on last chance agreements below.

3. The Parties acknowledge that, all other things being equal, certain duties imply a higher standard of accountability for compliance with the requirements of this policy than others. These duties include, but are not limited to, the following:
   a. carrying firearms
   b. work in the criminal justice system
ONA reserves the right to add, change, modify, or delete any of the above proposals at any time during negotiations.
III. The signatures of the employee's supervisor, the employee, and the employee's Union representative.

b. The parties understand the offering of a Last Chance Agreement is discretionary by the County, and when such an agreement is offered, the terms are for the duration of the employee's employment with the County. The offer of a Last Chance Agreement will not set precedent for the discipline of other employees in the future. Any discipline incorporated in a Last Chance Agreement may not be grieved under the provisions of Article 21, Grievance Procedure.

D. Mandatory Assessment and Treatment
1. Employees who are disciplined for conduct which is related to the use of alcohol or drugs may be required to undergo assessment and to complete a program of education and/or treatment prescribed by a Substance Abuse Professional selected by the County. Employees who test positive for alcohol or controlled substances may be required to undergo assessment at management's discretion, regardless of whether disciplinary action has been taken or a Last Chance Agreement entered into.

2. The County will verify employees' attendance, and that the assessment and treatment have been completed. This verification and any other information concerning alcohol and drug dependency will be treated as confidential medical information per applicable state and federal law and County Administrative Procedures.

3. Policy on the use of leave for assessment and treatment will be the same as for any other illness.
E. Return to Work Testing

Employees who test positive for being "under the influence" of drugs will be required to test negative before returning to work. (Note that Federal law requires CDL holders performing safety sensitive functions to undergo return to work testing after a positive alcohol or drug test.)

4. Testing

A. Basis for Testing

1. All employees may be tested:
   a. based on reasonable suspicion of being "under the influence" of alcohol or prohibited drugs;
   b. before returning to work after testing positive for being "under the influence" of alcohol or drugs;
   c. as part of a program of unannounced follow-up testing provided for in a Last Chance Agreement.

2. An employee applying for a different County position will be subject to testing on the same basis, and using the same procedures and methods, as outside applicants.

3. Holders of Commercial Drivers Licenses (CDLs) shall be subject to the testing requirements of federal law, in addition to the requirements herein which apply to all employees. For example, unlike other employees, CDL holders will be subject to legally required random testing and testing following certain kinds of accidents.

B. Establishing Reasonable Suspicion

1. Definition

"Reasonable suspicion" is a set of objective and specific observations or facts which lead a supervisor to suspect that an employee is under the
influence of drugs, controlled substances, or alcohol. Examples include, but are not limited to: slurred speech, alcohol on the breath, loss of balance or coordination, dilated or constricted pupils, apparent hallucinations, high absenteeism or a persistent pattern of unexplained absenteeism, erratic work performance, persistent poor judgment, difficulty concentrating, theft from office or from other persons, unexplained absences during office hours, or employee's admission of use of prohibited substances.

2. Supervisory training
The County will provide training to all supervisors on establishing reasonable suspicion and the nature of alcohol and drug dependency. Supervisors who have not been trained will not have the authority to direct employees to be tested on the basis of reasonable suspicion of being under the influence.

3. Lead Worker
Lead workers who oversee day to day work activities are "supervisors" for the purposes of establishing reasonable suspicion and directing employees to be tested on that basis. This provision applies to lead workers who supervise or act as lead workers as part of their job description, as well as to those who receive premium pay under Article 16.13, Lead Assignments.

4. Additional precautions
Application of the "Reasonable Suspicion" standard to any employee in this bargaining unit shall include the following additional precautions:
   a. The supervisor shall articulate orally a summary of the specific facts which form the basis for believing that the employee is under the influence of drugs or alcohol; and
b. The supervisor shall provide upon request within forty-eight (48) hours of the oral determination of "reasonable suspicion" a written specification of the grounds for reasonable suspicion; and

c. Except in field or shift circumstances that render contact difficult, no supervisor shall refer an employee for a drug or alcohol test based on "reasonable suspicion" unless the supervisor has consulted with another supervisor or exempt person regarding the grounds for the suspicion.

C. Testing Methodology

Testing procedures for all employees will be governed by the same standards as apply to CDL drivers under federal law. Those standards include, but are not limited to, those governing sample acquisition, the chain of custody, laboratory selection, testing methods and procedures, and verification of test results.

1. Drug Testing

a. Drug tests are conducted using urine specimens. In accordance with CDL standards, the County will contract with a medical doctor trained in toxicology to act as an MRO (Medical Review Officer). In the case of positive tests, the MRO will attempt to contact employees to review preliminary positive test results with employees and any relevant health care providers before the results are reported to the County. Based on the MRO's professional judgment, the MRO may change the preliminary test result to negative. The County will not be able to distinguish a test result that is negative by MRO intervention from any other negative result.

b. In addition to compliance with federal guidelines, the following safeguards will also be applied:

i. Test results will be issued by the MRO or the testing
laboratory only to the County's Drug and Alcohol Policy Coordinator. The results will be sent by certified mail or hand-delivered to the employee within three (3) working days of receipt of results by the County.

ii. Appeals
If an employee disagrees with the results of the alcohol or drug test, the employee may request, in writing, within five (5) days of receipt of test results, that the original sample be re-tested at the employee's expense by the testing laboratory. The result of any such retest will be deemed final and binding and not subject to any further test. Failure to make a timely written request for a retest shall be deemed acceptance of the test results. If an employee requests a retest, any disciplinary action shall be stayed pending the results of the re-testing.

2. Alcohol Testing
a. Alcohol tests are conducted using a breathalyzer screening test. Employees who test 0.02 or higher will be required to submit to a confirmation test. Test results will be issued only to the County's Drug and Alcohol Policy Coordinator. The results will be sent by certified mail or hand-delivered to the employee within three (3) working days of receipt of the results by the County.

b. Alcohol confirmation tests are considered final, they may not be appealed.

3. Test reports are medical records, and will be handled according to applicable state and federal law and County Administrative Procedures which insure the confidentiality of such records.
Definitions

A. Alcohol

Ethyl alcohol and all beverages or liquids containing ethyl alcohol. Levels of alcohol present in the body will be measured using a breathalyzer test.

B. Controlled Substance

All forms of narcotics, depressants, stimulants, analgesics, hallucinogens, and cannabis, as classified in Schedules I-V under the Federal Controlled Substances Act (21 USC § 811-812) as modified under ORS 475.035, whose sale, purchase, transfer, use, or possession is prohibited or restricted by law.

C. County

Multnomah County, Oregon.

D. Drug Paraphernalia

Drug paraphernalia means any and all equipment, products, and materials of any kind, as more particularly defined in ORS 475.525(2), which are or can be used in connection with the production, delivery, or use of a controlled substance as that term is defined by ORS 475.005.

E. Drug Test

A laboratory analysis of a urine sample to determine the presence of certain prohibited drugs or their metabolites in the body.

F. Drugs

Controlled substances, designer drugs (drug substances not approved for medical or other use by the U.S. Drug Enforcement Administration or the U.S. Food and Drug Administration), and/or over-the-counter preparations available without a prescription from a medical doctor that are capable of impairing an employee's mental or physical ability to safely, efficiently, and accurately perform work duties.
G. Medical Review Officer (MRO)
A medical doctor trained in toxicology who contracts with employers primarily to
review positive preliminary drug test results with employees. The MRO
determines whether or not the results are likely to have been caused by factors
other than drug abuse.

H. On Duty
The period of time during which an employee is engaged in activities which are
compensable as work performed on behalf of the County, or the period of time
before or after work when an employee is wearing a uniform, badge, or other
insignia provided by the County, or operating a vehicle or equipment which
identifies Multnomah County.

I. Prescription Medication
A medication for which an employee is required by law to have a valid, current
prescription.

J. Reasonable Suspicion of Being Under the Influence of Drugs or Alcohol:
See Section 4.B.1.a above.

K. Substance Abuse Professional (SAP)
A licensed physician, or licensed or certified psychologist, social worker,
employee assistance professional, or addiction counselor with knowledge of and
clinical experience in the diagnosis and treatment of alcohol and controlled
substance-related disorders.

L. Under the Influence of Alcohol
See Section 3.B.3.a above.

M. Under the Influence of Drugs

ONA reserves the right to add, change, modify or delete any of the above
proposals at any time during negotiations.
See Section 3.B.3.a above.
Sample Last Chance Agreement

LAST CHANCE AGREEMENT

The following agreement is entered into between Multnomah County and the Employee. Failure on the part of the employee to meet the expectations below will result in the termination of the employee's employment with the County.

1. I agree to be evaluated by a qualified alcohol/substance abuse counselor, and if required, I shall immediately enroll and continue in a bona fide alcohol/drug impatient or outpatient rehabilitation program approved by the County. I fully understand that should I fail to complete either the inpatient or outpatient program, my employment with the County will be terminated.

2. I agree to comply with and complete the conditions of my "Aftercare Plan" as recommended by my treatment counselor. If I must be absent from my aftercare session, I must notify the County. The County has my permission to verify my attendance at required meetings. If I do not continue in the aftercare program, I understand that my employment will be terminated.

3. I understand that the signing of this agreement shall allow the County the right to communicate with my physician and/or counselors regarding my status and progress of rehabilitation and aftercare. I further agree to sign any authorization or release of information necessary to allow for such communication.

4. I agree to submit to periodic, unannounced, unscheduled drug or alcohol testing (urinalysis and breath test) by the County for a period of twenty-four (24) months from the date of this agreement or when I return to work if I am participating in an inpatient treatment program. This time period will increase accordingly if I am absent from work, for any reason, for a cumulative period of one (1) month or more. I understand that if I refuse to take a drug and/or alcohol test or if a test is positive, my employment will be terminated.

ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.
5. I agree to return to work upon successful completion of an alcohol/drug rehabilitation program if my substance abuse counselor requires inpatient treatment.

6. It is understood that this agreement constitutes a final warning, and as such, lasts for the duration of my employment at the County. Should I terminate employment, and then return to work in a regular status position with the County, the terms of this Agreement will continue to be in effect.

7. I understand the Employee Assistance Program is available to me should personal problems arise in the future that may have an effect on my ability to remain in compliance with the drug and alcohol policy and/or this agreement.

8. I realize that violation of the drug and alcohol rules and/or policies at any time in the future is cause for termination without a pre-termination hearing.

9. I realize that my employment will be terminated if I fail to meet the expectations outlined in this Agreement and the letter attached.

Disciplinary Action

I understand that the disciplinary action imposed in the attached letter may not be grieved under the grievance procedure in the ONA contract.

Personal Commitment

I pledge and agree to abide by the terms of this agreement. I understand that a violation of or noncompliance with any of these terms will result in my being terminated without the right to a pre-termination hearing. Further, I pledge to remain free of all illegal drugs and also not to abuse legal drugs (including alcohol). I hereby consent to the County's contacting any treatment or health care provider who may have information on my alcohol or drug dependency condition and/or compliance with the terms of this agreement and authorize the provider to furnish such information to the County.

I understand the terms and conditions of this letter. I also understand that, except as

ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.
expressly stated in this agreement, my terms and conditions of employment will be
determined by the County's policies and rules, and that this agreement does not
guarantee me employment for any set period of time. I have had sufficient time to study
it away from the workplace and to consult anyone I desire about it. I sign it free of any
duress or coercion. This letter will become part of my personnel file.

(Employee) (date) (Exempt Employee (date)
with Disciplinary Authority)**

(Labor Representative) (date) (Employee’s Immediate (date)
(optional) Exempt Supervisor)***

(Multnomah County (date)
Labor Relations, if applicable)*

Footnotes:

* Necessary only if terms of the Labor Agreement are waived or excepted.
** Always necessary.
*** Optional in cases in which immediate supervisor does not have termination
authority.
ONA Successor CBA – Implementation Terms

In due course following the “Go Live” of the County's Enterprise Resource Planning system (hereinafter “Workday”), on January 1, 2019, the ratified ONA Collective Bargaining Agreement (CBA) shall be implemented subject to the following terms:

Changes requiring programming in Workday shall be implemented following the stabilization period, which is at least sixty (60) days following the "Go Live" date. This includes, but is not limited to, pay table changes due to the market adjustment for the Community Health Nurses and the increased vacation accrual rate for less than 2 years of service.

Changes to information in employee records in Workday shall be implemented following the stabilization period, which is at least sixty (60) days following the "Go Live" date, including, but not limited to employee pay rate changes.

CBA changes shall be effective January 1, 2019, or date of ratification, whichever is greater, unless a different effective date is specified in the CBA.

CBA changes that result in retroactive compensation back to January 1, 2019, shall be paid to employees following the stabilization period, which is at least sixty (60) days following the "Go Live" date, will be made through Payroll on the employee's regular paycheck and is subject to required tax withholdings and deductions.
MEMORANDUM OF AGREEMENT
Vacation Donation Program for 2021 Negotiations

Parties
The parties to this Memorandum of Agreement (hereinafter "MOA") are Multnomah County, Oregon (hereinafter "County") and Oregon Nurses Association (hereinafter "Association").

Background
In the course of 2018 Successor Labor Contract negotiations, the Association proposed contract language regarding a vacation donation program that would allow members to donate vacation hours toward a bank to be used by bargaining team members attending negotiations without pay.

The parties did not agree to include contract language regarding a vacation donation program for negotiations.

THEREFORE, the parties mutually agree as follows:

Terms
The vacation donation program shall be in effect during successor negotiations for the 2018-2021 Collective Bargaining Agreement (hereinafter "CBA").

Association members can donate vacation hours toward a bank to be used by bargaining team members in the following situations:

Bargaining team members who are not one of the six (6) members of the bargaining unit released without loss of pay to participate in contract negotiations with the County, for attending bargaining during regularly scheduled work hours.

Bargaining team members who are less than 1.00 FTE for attending bargaining outside of their regularly scheduled work hours. This is only available on hours up to 1.00 FTE

ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.
for the FLSA work period in which the attendance fell.

The request for distribution of the donated vacation hours will be conveyed by the ONA Chief Spokesperson to the County Chief Spokesperson within two (2) days after the bargaining session.

The Association will be wholly responsible for the following:

Soliciting donations of vacation hours from Association members.

Having Association members complete the ONA Vacation Donation Form provided by the County.

Tracking donated vacation hours.

Providing the spreadsheet in a format provided by the County showing the amount of vacation hours to be removed from specific Association member's vacation banks, and the amount of vacation hours to be added to specific bargaining team member's vacation banks, subject to the limitation specified in Section III.2.

The County will be responsible for manually processing the donated vacation hours, as detailed on the spreadsheet provided to the County by the Association as described in Section III.4.d.

This MOA will expire upon ratification of the successor CBA following the parties' 2018-2021 CBA, unless otherwise extended upon mutual agreement of the parties.

Agreed to this 20th day of December, 2018.

For the Union: For the County:

ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.
ONA → Multnomah County

Date of Proposal: ___/___/___

1  Brian Howard
2  ONA LR Representative

James J. Opoka
Labor Relations Manager

ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.
MEMORANDUM OF AGREEMENT
NP & PA Subcommittee
NP and PA Workload Subcommittee of the Team-Based Care Committee

Parties
The parties to this Memorandum of Agreement (hereinafter "MOA") are Multnomah County, Oregon (hereinafter "County") and Oregon Nurses Association (hereinafter "Association").

Background
In the course of 2018 Successor Labor Contract negotiations, the Association proposed language regarding Nurse Practitioner (hereinafter “NP”) and Physician Assistant (hereinafter “PA”) workload and indirect patient care time.

The parties did not agree to include of contract language regarding Provider workload.

The parties mutually agree to form an ad hoc advisory Subcommittee of the Team-Based Care Committee (hereinafter "Subcommittee") to discuss NP and PA workload during the term of the 2018-2021 Collective Bargaining Agreement (hereinafter “CBA”).

THEREFORE, the parties mutually agree as follows:

Terms
The parties agree to appoint up to three (3) representatives from the Association and three (3) representatives from the County to participate on an ad hoc joint Subcommittee to discuss NP and PA workload.

Reasonable efforts will be made by each party to identify within forty-five (45) days from the ratification of the successor CBA.

Reasonable efforts will be made to schedule the first meeting within forty-five (45) days.
from identification of the Subcommittee representatives.

The Subcommittee will draft a Charter that addresses the purpose, role and responsibilities, and goals of the Subcommittee.

This MOA obligating the parties to form a Subcommittee will expire upon the parties reaching agreement on Subcommittee recommendations, or ratification of the successor CBA following the parties' 2018-2021 CBA, whichever occurs first. This MOA may be otherwise extended upon mutual agreement of the parties.

Agreed to this 20th day of December, 2018.

For the Union:

Brian Howard
ONA LR Representative

For the County:

James J. Opoka
Labor Relations Manager
MEMORANDUM OF AGREEMENT

Nurse Practitioners and Physician Assistants Workload Pilot Program

Parties
The parties to this Memorandum of Agreement (hereinafter "MOA") are Multnomah County, Oregon (hereinafter "County") and Oregon Nurses Association (hereinafter "Association").

Background
In the course of 2018 Successor Labor Contract negotiations, the Association proposed contract language regarding Nurse Practitioner (hereinafter "NP") and Physician Assistant (hereinafter "PA") workload.

The parties did not reach agreement on the inclusion of contract language regarding NP and PA workload.

Primary Care leadership provides support to NPs and PAs on established strategies to improve productivity, including, but not limited to:

- Toolkits and training on billing and documentation;
- Regular "flipping" of CHN visits into the providers schedule, as overbooks;
- Overbooking of established and known patients for urgent appointments when there are no other slots; and
- Training on methods to improve revenue capture for telephone visits.

In order to address the work-life and workload experiences for NPs and PAs, the parties initiate a pilot program to evaluate the impacts of a reduction of appointment slots in the templates from twenty (20) to eighteen (18) in accordance with the terms in Section III.

ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.
The parties agree that the desired outcomes for the pilot program include continued access for patients, improvement of the work-life and workload experiences of NPs and PAs, sustained financial stability of the Federally Qualified Health Center (hereinafter “FQHC”), and a sustained system average of sixteen (16) completed visits per day.

While the NP and PA Workload Pilot Program is being conducted, a NP/PA Workload Subcommittee shall be convened to focus on developing recommendations to improve the workload and work-life experience of NPs and PAs. The Subcommittee’s recommendations shall be submitted to the Team-Based Care Committee for review.

THEREFORE, the parties mutually agree as follows:

Terms
The following patient scheduled appointment slot reductions will apply to NPs and PAs at all Multnomah County Health Department Primary Care Clinics (SEHC, NEHC, North Portland, Rockwood, East County, Mid-County and La Clinica de Buena Salud).

NPs and PAs working an eight (8) hour shift will have eighteen (18) appointment slots in their template per day or nine (9) appointment slots in their template per day for a four (4) hour shift. Expectation for completed visits will remain at sixteen (16) per eight (8) hour day or eight (8) per four (4) hour day. Types of visits will be counted per established Primary Care Template guidelines.

To ensure patient access, the Patient Access Center will have access to schedule two (2) nurse visits per each four (4)-hour period in a shift directly to the Community Health Nurse (CHN) schedule. For example, a CHN that works a four (4) hour shift would have two (2) nurse visits scheduled and a CHN that works an eight (8) hour shift will have four (4) nurse visits scheduled.

ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.
The terms of this agreement will be applied within sixty (60) days of ratification of the successor Collective Bargaining Agreement (hereinafter “CBA”) and be effective until the NP/PA Workload Subcommittee has formally presented their recommendations to the Team Based Care Committee, or until December 31, 2019, or if the pilot is determined not to be efficacious by the measurement described in Section III.3. below, whichever occurs first.

The efficacy of this pilot program shall be reviewed on both clinic and system levels, measured by a monthly average of visits per hour over rolling three (3) month intervals and shall be subject to the following.

The three (3) month intervals of the pilot program will begin upon ratification of the CBA;

If the efficacy measurement of the system at each three (3) month interval of the pilot results in a decrease below the current average number of completed visits across the system of fourteen and four-tenths (14.4) per eight (8) hour day, the template shall return to twenty (20) appointment slots per eight (8) hour day or ten (10) appointment slots per four (4) hour day;

In order to ensure financial sustainability of the FQHC, the parties jointly aspire to increased productivity to the current target standard of sixteen (16) visits per day within the first six (6) months of the pilot program; and

Newly hired NP and PA’s will be excluded from the review of the pilot’s efficacy during their first six (6) months of employment.

The parties agree that this agreement does not establish a precedent, custom, or practice outside of the terms of this MOA.

Agreed to this 20th day of December, 2018.

ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.
For the Union:

3 Brian Howard

4 ONA LR Representative

For the County:

__________________________
James J. Opoka

Labor Relations Manager

ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.
MEMORANDUM OF AGREEMENT

COLA Implementation

Parties

The parties to this Memorandum of Agreement (hereinafter “MOA”) are Multnomah County, Oregon (hereinafter “County”) and Oregon Nurses Association (hereinafter “Association”).

Background

The County is implementing a new Enterprise Resource Planning System (hereinafter “Workday”), which will go “Go Live” on January 1, 2019.

As part of the Workday implementation, a moratorium on system and data changes in both the County’s current Enterprise Resource Planning System (SAP) and Workday will begin in early December 2018 and continue through the stabilization period for Workday, which is at least sixty (60) days after “Go Live”.

Implementation of financial terms of the ratified Collective Bargaining Agreement (hereinafter “CBA”) will begin after the stabilization period for Workday.

The Workday implementation team previously indicated that the three and six tenths percent (3.6%) Cost of Living Adjustment (hereinafter “COLA”), retroactive to July 1, 2018, could be implemented prior to the early December 2018 moratorium on system and data changes, if a tentative agreement was reached by mid-November 2018.

The parties reached tentative agreement on November 13, 2018, subject to ratification by both the ONA membership and the Board of County Commissioners.

The parties have a mutual interest in implementing the three and six tenths percent (3.6%) COLA prior to the completion of the ratification process of the CBA, and prior to the moratorium on system and data changes due to Workday implementation.
THEREFORE, the parties mutually agree as follows:

Terms
Implementation of a three and six tenths percent (3.6%) COLA, retroactive to July 1, 2018, shall occur prior to ratification of the CBA by the parties, based on the good-faith, tentative agreement that was reached by the parties on November 13, 2018.

Failure by either party to ratify the CBA, shall result in vacating the three and six tenths percent (3.6%) COLA, retroactive to July 1, 2018, and the recovery of all pay to ONA members that resulted from the COLA implementation.

The parties agree that this agreement does not establish a precedent, custom, or practice outside of the terms of this MOA.

Agreed to this 20th day of December, 2018.

For the Union:  
Brian Howard  
ONA LR Representative

For the County:  
Travis Graves  
Chief Human Resources Officer
MEMORANDUM OF AGREEMENT

Community Health Nurse (CHN) Market Adjustment

Parties

The parties to this Memorandum of Agreement (hereinafter "MOA") are Multnomah County, Oregon (hereinafter "County") and Oregon Nurses Association (hereinafter "Association").

Background

In the course of 2018 Successor Labor Contract negotiations, a review of market comparables, as defined in Article 16, Section 1.D., determined that the County's pay rates for the Community Health Nurse (hereinafter "CHN") classification fell below the market average by more than one and one half percent (1.5%).

THEREFORE, the parties mutually agree as follows:

Terms

Effective January 1, 2019, the pay range for the Community Health Nurse (hereinafter "CHN") classification shall be adjusted as follows:

The market adjustment shall be the addition of one (1) step at the top of the pay range and the deletion of one (1) step at the entry level of the pay range. Step adjustment at the top of the range shall be three percent (3%) higher than the top step.

Employees who are below Step 1 of the adjusted pay range shall be placed on Step 1.

All other terms of Article 16, Section D concerning implementation of the market adjustment will remain the same, except that employees who received a step increase on July 1, 2018, shall not receive another step increase as a result of the CHN market adjustment.
The County is implementing a new Enterprise Resource Planning System (hereinafter, “Workday”), which will go “Go Live” on January 1, 2019. As part of the Workday implementation, a moratorium on system and data changes in both the County’s current Enterprise Resource Planning System (SAP) and Workday will begin in early December 2018 and continue through the stabilization period for Workday, which is at least sixty (60) days following “Go Live”. Implementation of the CHN market adjustment shall begin following the stabilization period for Workday, retroactive to January 1, 2019.

Agreed to this 20th day of December, 2018.

For the Union:  
Brian Howard  
ONA LR Representative

For the County:  
James J. Opoka  
Labor Relations Manager
MEMORANDUM OF AGREEMENT

Scope of Practice NERC Subcommittee

Parties

The parties to this Memorandum of Agreement (hereinafter “MOA”) are Multnomah County, Oregon (hereinafter “County”) and Oregon Nurses Association (hereinafter “Association”).

Background

In the course of 2018 Successor Labor Contract negotiations, the parties discussed scope of practice for nurses.

The parties mutually agree to form an ad hoc advisory Subcommittee of the Nurse Employee Relations Committee (hereinafter “NERC”) during the term of the 2018-2021 Collective Bargaining Agreement (hereinafter “CBA”).

THEREFORE, the parties mutually agree as follows:

Terms

The parties agree to appoint up to three (3) representatives from the Association and three (3) representatives from the County to participate on an ad hoc joint Subcommittee of NERC to discuss scope of practice issues.

The parties agree to the following Subcommittee ground rules:

Acknowledging the necessity of compliance with the Oregon State Board of Nursing, while valuing the strengths, contributions, and employment experience of health care team members;

Promoting full shared knowledge and understanding of scope of practice issues;

ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.
Multnomah County Date of Proposal: 123

Creating a respectful and receptive environment to discuss and consider scope of practice issues in a non-punitive manner and order to take advantage of their certification’s and/or licensure’s full scope of practice.

Providing opportunities and resources for employees’ professional advancement in order to take advantage of their certification’s and/or licensure’s full scope of practice.

Reasonable efforts shall be made by each party to identify Subcommittee representatives within forty-five (45) days from the ratification of the successor CBA.

Reasonable efforts shall be made to schedule the first meeting within forty-five (45) days from identification of the Subcommittee representatives.

The Subcommittee shall meet monthly, to the extent practicable.

The goal of this Subcommittee will be to reach consensus regarding scope of practice policy revisions.

When consensus has been reached between Subcommittee members, the Subcommittee shall make recommendations to the full NERC, who will review them and make final recommendations to the Team-Based Care Committee.

If new scope of practice issues arise for either party, the Subcommittee shall be reconvened.

This MOA obligating the parties to form a Subcommittee of the NERC will expire upon the parties reaching agreement on Subcommittee recommendations to the NERC, or ratification of the successor CBA following the parties’ 2018-2021 CBA, whichever occurs first.

This MOA may be otherwise extended upon mutual agreement of the parties.

Agreed to this 20th day of December, 2018.

For the County: __________

For the Union: __________

ONA reserves the right to add, change, modify or delete any of the above proposals at any time during negotiations.

Employer

Date Accepted

ONA

Date Accepted by ONA
Memorandum of Agreement

Extensions to Sick Leave Borrowing, and
Emergency Paid Sick Leave Sick Leave (EPSL)

I. Parties to the Agreement

The parties to this Memorandum of Agreement (hereinafter referred to as “MOA”) are Multnomah County, Oregon, (hereinafter referred to as “County”), and the Oregon Nurses Association, AFL-CIO, (hereinafter referred to as “ONA”).

II. Background

On January 12, 2021, the County and ONA mutually agreed to a Memorandum of Agreement (MOA) of Response to COVID-19 Novel Coronavirus in which a Sick Leave Borrowing Program was established. This MOA allowed employees impacted by COVID-19, who may have limited or no banked accrued paid leave, innovative options for mitigating the impact of absence from work. This MOA was to terminate upon termination of the Declaration of Emergency. The COVID-19 Emergency Declaration was lifted effective April 1, 2022.

In compliance with the Families First Coronavirus Response Act (FFCRA), the County provided its employees with protected paid leave during the COVID-19 public health emergency, effective May 1, 2021 through September 30, 2021. On September 20, 2021, the County and ONA mutually agreed to a Memorandum of Agreement (MOA) of COVID-19 Vaccine in efforts to keep our workforce, our clients and customers, and the entire community as safe and healthy as possible. In this MOA, the parties agreed to extend the term regarding Emergency Paid Sick Leave (EPSL) to allow employees to carry over and use any existing leave balance through June 30, 2022. An additional MOA to extend EPSL through September 30, 2022 was entered into on August 2022.

III. Agreement

1. This agreement applies to members of the Oregon Nurses Association.

2. The terms of the Sick Leave Borrow Program and Emergency Paid Sick Leave (hereinafter referred to as “EPSL”), as outlined below, are hereby extended through June 30, 2023.

3. Sick Leave Borrowing:

   A. For the period of October 1, 2022 through June 30, 2023, the Leave Borrowing Program will be in effect.

   B. In order to participate, employees must meet the following eligibility requirements:
1. Employee holds a full- or part-time trial service or regular status, limited duration, on-call, or temporary position with the County and is entitled to accrue sick and/or vacation leave.

2. Without leave borrowing, the absence will result in all, or a portion, of the time charged as leave without pay, and

3. Either,
   a. The employee or a member of the employee's immediate household has symptoms of flu-like illness or is recovering from flu-like symptoms, and is within the incubation quarantine period as recommended by CDC, or
   b. The employee has a child whose school or childcare facility has been closed by a public official due to COVID-19.

C. Employees who meet the eligibility requirements above shall be allowed to participate in the leave borrowing program subject to the following terms and conditions:

1. Borrowed leave may only be used for purposes identified in the eligibility criteria described above.

2a. Part- and full-time trial service and regular status employees may borrow up to a maximum of eighty (80) total hours of paid leave to cover leave without pay status. The first forty (40) hours will be charged to future sick leave accruals. Up to forty (40) subsequent hours will be charged to future vacation accruals.

2b. Limited Duration, On-Call, and Temporary status employees may borrow paid leave equal to the average number of hours worked per month over the previous three (3) months.

3. Absence covered by the borrowed leave program may not exceed two (2) episodes. If an employee is absent for more than one (1) episode, the eighty (80) hour maximum applies to the total of the two (2) episodes allowed.

4. Employees may submit sooner than, but must submit the request to borrow against future leave accruals to their supervisor no later than within thirty (30) calendar days of their return to work from an eligible absence. Requests must be submitted using the attached form, which is considered a part of this MOA.

4. Payment will only be made as part of a regular payday. The date of payment to employees who are approved to borrow against future leave accruals under the provision of this MOA will be dependent upon the date the request is received by the County Payroll Unit.
6. Employees who borrow against future leave accruals will have the future sick and vacation leave accruals charged against the respective negative balances until the borrowed amount of leave is fully repaid. For example, if an employee needs to borrow forty (40) hours of leave to cover an eligible absence, in accordance with Paragraph C.2. above, all forty (40) hours will be charged to future sick leave accruals. If the employee accrues four (4) hours of sick leave per pay period, it would take ten (10) pay periods \((4 \times 10 = 40)\) to pay back the borrowed sick leave amount. If the employee needs to borrow an additional forty (40) hours of vacation, and the employee accrues five (5) hours of vacation leave per pay period, it would take eight (8) pay periods \((5 \times 8 = 40)\) to pay back the borrowed vacation leave. Sick leave and vacation leave accrual repayments will occur concurrently.

7. If an employee, who had not used the total maximum eighty (80) hours and/or two (2) episodes, charged time to leave without pay leave between October 1, 2022 and the execution of this agreement for above described eligibility requirements, they may re-code their leave in Workday to borrow from future accruals and recoup lost compensation in an equivalent amount of hours that were unpaid.

8. Employees who terminate employment, either voluntarily or involuntarily, prior to all borrowed time being repaid will have an amount equal to the value of the time still owed deducted from their final paycheck.

4. **Emergency Paid Sick Leave (EPSL):**

   A. For the period of October 1, 2022 and extended through June 30, 2023, the following Emergency Paid Sick Leave (hereinafter referred to as “EPSL”) will be in effect.

   B. All employees are eligible for EPSL regardless of whether they are in regular, trial service, limited duration, on-call or temporary status.

   C. Existing EPSL leave balance as of September 30, 2022 will be carried over to June 30, 2023. Unused EPSL leave balance will be forfeited effective July 1, 2023.

   D. If an employee has exhausted their EPSL as of the date of September 30, 2022, no additional EPSL hours will be granted.

   E. Employees hired between October 1, 2022 and June 30, 2022, will be granted an EPSL accrual bank equaling sixteen (16) hours of leave.

   F. Employees may use EPSL for one of the following covered reasons:
The employee is subject to a Federal, State, or local quarantine or isolation order related to COVID-19.

The employee has been advised by a health care provider to self-quarantine due to concerns related to COVID-19.

The employee is experiencing symptoms of COVID-19 and seeking a medical diagnosis.

The employee is caring for an individual who has been advised to self-quarantine or is experiencing symptoms of COVID-19.

The employee is caring for a child if the school or place of care has been closed, or the child-care provider is unavailable, due to COVID-19 precautions.

The employee is experiencing any other substantially similar condition to COVID-19 specified by the Secretary of Health and Human Services in consultation with the Secretary of the Treasury and the Secretary of Labor.

Obtaining a COVID-19 vaccine, including a booster.

Recovering from any illness or condition related to the COVID-19 vaccine / booster.

Seeking or awaiting the results of a COVID-19 diagnosis or test if either the employee has been exposed to COVID-19 or the employer requested the test or diagnosis.

If an employee used their own banked leave between October 1, 2022 and the execution of this Agreement for an EPSL qualifying circumstance, they may re-code their leave in Workday as EPSL leave and recoup their banked leave in an equivalent amount to what was utilized.

Use of Sick Leave Discipline: For the duration of this agreement, the County will not use absence due to illness for COVID-19 or flu-like symptoms as a basis for employee discipline unless the County can establish that the employee has provided misleadingly, incompletely, or false information to the County.

This MOE is subject to the requirements of the Oregon Sick Time Law.

Term of Agreement: The term of this Agreement shall be retroactive to October 1, 2022 and shall continue in full force through June 30, 2023. After June 30, 2023, these leave programs shall be discontinued unless re-authorized by written agreement between the

Page 3 of 5
parties. Furthermore, members' rights to supplement unpaid or partially paid leave shall immediately revert to the contractual provisions of the CBAs.

8. If the County enters into an agreement with another bargaining unit or provides unrepresented employees with conditions or compensation that is substantively better than what is contained in this Agreement, it shall also extend those terms to AFSCME represented employees.

9. This settlement agreement is not precedent setting.

AGREED to this date, November 4, 2022.

For ONA:  For the County:

Jocelyn Pitman  James J. Opoka
Labor Representative  Labor Relations Manager
Oregon Nurses Association  Multnomah County
MEMORANDUM OF AGREEMENT

Corrections Health Provider Recruitment and Retention Bonus Program

I. Parties

The parties to this Memorandum of Agreement (hereinafter “MOA”) are Multnomah County, Oregon (hereinafter “County”) and Oregon Nurses Association (hereinafter “Association”).

II. Background

A. The parties have an interest in continuing the retention of Nurse Practitioners and Physician Assistants (hereinafter “Providers”) in Corrections Health to sustain employee retention, safety and quality of care, and ensure adequate staffing.

B. Corrections Health has experienced challenges in the past in attracting and retaining qualified Providers. Prior to the Corrections Health Provider Recruitment and Retention Program 3-Year Pilot Program, which was agreed to during 2018 ONA successor negotiations, for each person hired, two were lost to resignation or transfer.

C. Multnomah County’s Primary Care Health Clinics qualify within the Federally Qualified Health Care (hereinafter “FQHC”) system. Providers working in Primary Care Health Clinics qualify for loan repayment programs, but Corrections Health is not included within the FQHC system, and therefore, Corrections Health Providers do not qualify for loan repayment programs.

D. Recruiting, on-boarding, and training of Providers with high first year attrition rates results in additional costs and affects the morale of remaining staff.

E. Vacant posts result in extra shifts and mandated overtime, which further negatively affects morale and increases the attrition rate.

F. The parties have an interest in continuing the Provider Recruitment and Retention Bonus Program for the 2022-2026 ONA Collective Bargaining Agreement (hereinafter “CBA”).

THEREFORE, the parties mutually agree as follows:
III. Terms

1. The Provider Recruitment and Retention Bonus Program will be for the 2022-2026 ONA CBA, beginning upon ratification of the successor Collective Bargaining Agreement (hereinafter “CBA”), although the bonus amounts described below will be available retroactively to all eligible providers as described in Section III.2 below who were employed by the County as of January 1, 2022.

2. Eligibility Criteria: Regular Nurse Practitioners and Physician Assistants (hereinafter “Providers”) assigned to job positions and working at least .5 Full-Time Equivalency (hereinafter “FTE”) in Corrections Health.

3. Eligible Providers, as described in Section III.2 above, shall receive the following one-time retention bonus (measured from date of ratification for Current Employees and from hire date in Regular status for New Employees):

   a. Twenty Thousand Dollars ($20,000), subject to Subsection III.3.d. below, upon completion of one (1) year of continuous regular employment in Corrections Health.

   b. Twenty Thousand Dollars ($20,000), subject to Subsection III.3.d. below, upon completion of two (2) years of continuous regular employment in Corrections Health.

   c. Twenty Thousand Dollars ($20,000), subject to Subsection III.3.d. below, upon completion of three (3) years of continuous regular employment in Corrections Health.

   d. FTE Proration:

      i. The bonuses shall be prorated based on the employee’s assigned FTE. The County and Association agree that, for purposes of this provision, .8 FTE and higher shall be treated as equivalent to 1.0 FTE.

      ii. The bonuses shall be prorated by both FTE and time in assignment when an eligible employee’s assigned FTE changes, subject to Subsection III.3.d.i. above.

      iii. An eligible employee that has a FTE split between two locations (i.e. .4 FTE in Primary Care and .4 FTE in Corrections Health), shall have the bonuses prorated to the percent of FTE dedicated to Corrections Health.
e. For accumulated leave of absence exceeding thirty (30) days, the periods in III.3.a., III.3.b., and III.3.c. above will be extended by the entire amount of accumulated leave taken.

4. Each one-time Corrections Health Provider Retention Bonus disbursement will be made through County Payroll on the employee's regular paycheck, and is subject to required tax withholdings and deductions.

5. A Corrections Health Provider is only eligible to receive one disbursement of each tier of the Corrections Health Provider Retention Bonus in the course of employment with Multnomah County during their lifetime.

6. At the end of the 2022-2026 ONA CBA, the Corrections Health Provider Retention Bonus will be evaluated to determine the effect it has had on recruitment and retention.

7. The MOA will expire at the end of the 2022-2026 ONA CBA, unless the parties mutually agree to extend the MOA.

8. This MOA shall not be construed as establishing a precedent, practice, or custom, and neither party may raise it as such in any other forum. Any dispute over the meaning, interpretation, or application of this MOA shall be subject to the grievance procedure set forth in Article 20 of the parties' CBA.

Agreed to this _____ day of __________________, 2022.

For the Union:

Jocelyn Pitman
CNA LR Representative

For the County:

James J. Opoka
Labor Relations Manager
**Signers**

<table>
<thead>
<tr>
<th>Name</th>
<th>Email</th>
<th>Components</th>
<th>Status</th>
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<th>IP Address</th>
<th>Device</th>
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<th>Viewed At</th>
<th>Identity Authenticated At</th>
<th>Signed At</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jocelyn Pitman</td>
<td><a href="mailto:pitman@oregonrn.org">pitman@oregonrn.org</a></td>
<td>6</td>
<td>signed</td>
<td></td>
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<td></td>
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<td>04/05/2022 10:24 EDT</td>
<td>04/05/2022 16:26 EDT</td>
</tr>
<tr>
<td>Dennis Westlind</td>
<td><a href="mailto:dwestlind@bullardlaw.com">dwestlind@bullardlaw.com</a></td>
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<td>signed</td>
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**Signer Sequencing**

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**Document Passcode**

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**Events**

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Identity Authenticated At: 04/05/2022 11:55 EDT
Signed At: 04/05/2022 11:55 EDT

**Signature Reference ID**

Jocelyn Pitman: SCA64703

Dennis Westlind: 369FBE97

Signature Biometric Count

Jocelyn Pitman: 428

Dennis Westlind: 46
MEMORANDUM OF AGREEMENT

ICS Primary Care Only - 1.00 FTE NPs & PAs Changed to FLSA Exempt Status

I. Parties

The parties to this Memorandum of Agreement (hereinafter "MOA") are Multnomah County, Oregon (hereinafter "County") and Oregon Nurses Association (hereinafter "ONA").

II. Background

A. Indirect patient care time refers to scheduled time outside of scheduled clinical visits spent coordinating, managing, and planning patient care for the purposes of improving patient outcomes.

B. Indirect patient care time includes, but is not limited to, charting, phone calls, care coordination, call coverage, attending meetings, supporting quality and metrics initiatives, and managing the electronic health record (EHR).

C. The current Full-Time Equivalency (hereinafter "FTE") of Nurse Practitioners (hereinafter "NPs") and Physicians Assistants (hereinafter "PAs") in Integrated Clinical Services (hereinafter "ICS") Primary Care reflects direct clinical care time with a limited amount of templated time for administrative tasks and not uniquely designated as indirect patient care time.

D. The parties have agreed in 2022 successor bargaining to make the NP and PA job profiles for those at 1.00 FTE Exempt (salaried) under the Fair Labor Standards Act (hereinafter "FLSA").

THEREFORE, the parties mutually agree as follows:

III. Terms

The following provisions shall only apply to ICS Primary Care 1.00 FTE NPs and PAs:

A. ICS Primary Care NPs and PAs who are currently 1.00 FTE shall have the number of direct patient care hours reduced to the amount in the table below to allow for scheduled indirect patient care time.

This is included in a sub-package proposal of the entire package proposal, which includes the 2.53% NP & PA Market Adjustment, the 10% PMHNP Specialty, After Hours/On-Call Service, and Board Recertification Reimbursement.
(Note: 1.00 FTE NPs and PAs not in ICS Primary Care and NPs and PAs who are less than 1.00 FTE would remain hourly (FLSA Non-Exempt). Hours worked (including any hours worked beyond the scheduled clinical care time) will be done in accordance with the ONA Collective Bargaining Agreement (hereinafter “CBA”) and state and federal laws.

<table>
<thead>
<tr>
<th>FTE</th>
<th>Direct Patient Care Time</th>
<th>Indirect Patient Care Time for Primary Care PCPs (Blocked Time in Epic)</th>
<th>Proposed Epic Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.00 FTE</td>
<td>32 hrs.</td>
<td>8 hrs.</td>
<td>4 X 10 hours</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>5 X 8 hours</td>
</tr>
</tbody>
</table>

B. **Salary**

One point zero (1.0) Full-Time Equivalent (FTE) salaries for NPs and PAs are set forth in Addendum A to this Agreement. Effective upon ratification, these salaries are based on the 2022 proposed hourly rate for all other nurses in the bargaining unit (and thus reflect the same five percent (5.0%) cost of living increase annualized by 2080 hours, plus an additional market adjustment of 2.53%.

C. The ICS Primary Care 1.00 FTE NPs and PAs salary represents compensation for the entire scope of work, which includes the following expectations:

1. As outlined in the employee’s new hire offer letter, at least one “late” day of clinical patient care per week. A late day is defined as scheduled direct patient care time until 7:00 p.m., as defined by the health center.

2. At least four (4) weekend shifts per year, when Saturday clinic hours are implemented. A weekend shall be defined as a Saturday, with six (6) hours of scheduled direct patient care time, compensated as eight (8) hours worked. The Weekend Differential in Article 16, Section 16 of the parties’ CBA shall not apply to ICS Primary Care NPs and PAs.

D. Indirect patient care time shall be “scheduled” in Epic practice management (Cadence) in alignment with existing schedule assignments and processes and shall align with the
Workday schedule. The scheduling of indirect patient care time shall be by mutual agreement of the provider and the Site Medical Director.

E. Additional Shifts Worked Compensation
1.00 FTE NPs and PAs in ICS Primary Care only who work additional shifts beyond their FTE in direct patient care (ie: additional clinical sessions) will receive additional compensation at the NPs or PAs hourly rate equivalent to their salary multiplied by the number of additional hours worked after receiving prior approval from the Clinic Manager. The additional compensation is done through time entry in Workday using the time code “Additional Shift Salaried.”

F. Continuing Education
The Continuing Education dollar allowance and hours for ICS Primary Care NPs and PAs will continue to reflect their FTE in accordance with the provisions in Article 18, Section I.A. of the parties’ CBA.

G. Vacation Leave
1.00 FTE NPs & PAs (FLSA Exempt) in ICS Primary Care only would accrue vacation time as follows:

<table>
<thead>
<tr>
<th>1. Years of Service</th>
<th>2. Hours Accrued Per Pay Period</th>
<th>3. Hours (Weeks) Accrued Per Year by Full Time Employees</th>
<th>4. Maximum Hours Accrivable</th>
</tr>
</thead>
<tbody>
<tr>
<td>Less than 2</td>
<td>5.0</td>
<td>120 (3.0 wks.)</td>
<td>224</td>
</tr>
<tr>
<td>2 to 5</td>
<td>5.67</td>
<td>136 (3.4 wks.)</td>
<td>272</td>
</tr>
<tr>
<td>5 to 8</td>
<td>7.33</td>
<td>176 (4.4 wks.)</td>
<td>352</td>
</tr>
</tbody>
</table>
H. **Charging of Sick Leave**

Time will be charged to sick leave only in half- or full- day increments for absences from work, to the extent allowed by state and federal law; however, an employee’s leave bank will not be charged for the first three (3) qualifying partial day absences in the calendar year. **For example:**

1. An employee scheduled to work eight (8) hours who takes sick leave after initially reporting to work will not have that leave charged to their sick leave bank until after the third occurrence in the calendar year.

2. The same employee, after the third occurrence of a partial day absence, who takes sick leave after initially reporting to work but before the beginning of the sixth hour or work, will have a half-day (four (4) hours) of sick leave charged to their sick leave bank.

I. **Longevity Pay, Bilingual Pay and Culturally-Specific Knowledge, Skills, and Abilities (KSA) Positions Compensation**

NPs and PAs will be eligible for the premiums for Longevity, Bilingual and KSA compensation set forth in Sections 18 and 19 of this Article. The percentage amounts of those premiums will be added to NPs’ and PAs’ base annual salaries.

The County retains the exclusive right to exercise the customary functions of management listed in Article 4 of the parties’ CBA, including but not limited to determining the levels of service and methods of operation to determine staffing, work schedules, to establish standards for work performance expectations, and assign work. Management rights, except where abridged by specific provisions of the parties’ CBA or general law, are not subject to the grievance procedure.

K. This MOA shall not be construed as establishing a precedent, practice, or custom, and neither party may raise it as such in any other forum.
L. The parties agree to meet one (1) year after implementation of this MOA to evaluate successes, failures, and opportunities for improvement.

M. Any dispute over the meaning, interpretation, or application of this MOA shall be subject to the grievance procedure set forth in Article 20 of the parties’ CBA.

Agreed to this _____ day of __________________, 2022.

For the Union:

___________________________
Jocelyn Pitman
ONA LR Representative

For the County:

___________________________
James J. Opoka
Labor Relations Manager
NEW ARTICLE
SAME-DAY REASSIGNMENT (FKA FLOATING)

1. Same-Day Reassignment Definition

Same-Day Reassignment is when an employee, who is not in a permanent float position, is temporarily required to work their assigned hours at an alternate work site other than their regular work site, but within the same program or division. Same-Day Reassignment will only be used to meet minimal operational requirements. ICS nurses will not be subject to Same-Day Reassignment if doing so would cause their regular work site to fall below minimal operational requirements. If an ICS clinic has less than 50% of their CHNs working based on that ICS clinic's total number of CHN positions, the CHNs present will not be reassigned to another clinic.

2. Same-Day Reassignment Procedure

A. Geographic Regions

The County will establish such regions in order to minimize the travel time between employees' regular work locations and the locations to which they may be required to accept a Same-Day Reassignment. The County will reassign employees within the same geographic region whenever possible. The County will keep the Nurse Employment Relations Committee (NERC) informed with regard to such regions as they exist and are changed, and will take comments and suggestions from the NERC on any proposed changes.

B. Reporting Location, Time and Mileage Reimbursement

Generally, employees who are given Same-Day Reassignment will first report to their regular work site then travel to the alternative work site, and return to their regular work site when released from the alternative work site, and the time travelling to and from the alternative work site will be included in the employee's
regular work hours. However, if the Employee can be notified in advance of the reassignment and requests to report directly to the alternative work site, they will be paid for their full shift as long as their arrival time is no later than thirty (30) minutes after the start time and their departure time is no earlier than 30 minutes prior to their end time, or if the employee requests to end-to-end the shift at the alternative work site, the time spent travelling to and from the alternative work site will not be included in the employee’s regular work hours. If the commute mileage is greater than the employee’s commute mileage to the regular work site, they will be compensated the mileage difference. Employees reassignment will be entitled to mileage reimbursement in an amount reflecting the distance between the employee’s regular work site and the work site to which they are reassigned, pursuant to Article 16, Section 7(A) of this Agreement.

C. Orientation

Employees will receive or have been previously given information needed to work at the location to which they are reassigned, including the layout of the location, codes and passwords necessary to do their work, and the location of supplies. Employees will receive orientation appropriate to the location and their assignment, taking into account the employee’s previous experience and familiarity with that location. If during the reassignment the employee is asked to perform a task or procedure that the employee does not feel qualified or trained to perform, the employee should immediately ask a supervisor who will assign the employee a different task or procedure consistent with the employee’s skills and competencies.

D. Rotation

When feasible, before reassigning an employee, the County will seek volunteers; otherwise, employees will generally be reassigned out of their regular work location on a rotational basis, starting in reverse seniority order (least senior to most senior), unless the County determines that the skill mix of either work location
or patient needs warrant an exception from the rotation. If an employee volunteers for the reassignment, that will count as that employee's turn in the rotation.
The Integrated Clinical Services (ICS) - Primary Care has identified and prioritized the mission essential functions (MEFs) for their area of responsibility. The essential functions identified in this annex are those services and activities that are determined to be critical to the operation of the Integrated Clinical Services (ICS) - Primary Care and must continue functioning during a disruption.

<table>
<thead>
<tr>
<th>Category</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Recovery Time Objective (RTO)</td>
<td>The RTO is used to prioritize these activities in order of importance. The RTO is the maximum amount of time the function can be interrupted before it must be restored to an acceptable level of operation after an incident. Refer to Figure A.1 below.</td>
</tr>
<tr>
<td>Priority</td>
<td>Multiple Mission Essential Functions (MEFs) can fall into one RTO. Additional prioritization helps rank MEFs within one RTO.</td>
</tr>
<tr>
<td>Essential Function</td>
<td>Describe the function being performed that is essential to the mission.</td>
</tr>
<tr>
<td>RTO Exception Rule</td>
<td>Some MEFs may have different RTOs based on seasonality, calendar year, fiscal year, etc. State the secondary RTO that might be applied to the MEF along with a description of the rule. (Ex.: Annual Budget Planning may be an RTO 4 EXCEPT for two months out of the year where it moves to RTO 1 due to regulatory, statutory or administrative policy requirements.)</td>
</tr>
<tr>
<td>Essential Supporting Activities</td>
<td>List or describe the various processes that directly support the MEF</td>
</tr>
<tr>
<td>Service Provider/ Support Agency</td>
<td>Any agencies or organizations with a direct line to a person or persons that are needed to support the function. Not applications, software, technology, etc.</td>
</tr>
<tr>
<td>Summary of Support Provided</td>
<td>What type of support is being provided? Volunteers, translation services, etc.</td>
</tr>
</tbody>
</table>
**Table 1: Essential Functions and Priority Order**

Table 1 is a basic description of the essential functions for this department/division. These essential functions will inform the need for resources, including personnel, facilities, infrastructure and will help identify interdependencies with other departments and service providers.

### Figure A.1

#### Recovery Time Objective (RTO)

<table>
<thead>
<tr>
<th>RTO Tier</th>
<th>Ratings</th>
<th>Time Frame</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Immediate: These functions have a direct and immediate effect on the organization to ensure the safety of individuals and protect property.</td>
<td>0-12 Up to 24 hours</td>
</tr>
<tr>
<td>2</td>
<td>Critical: These functions can be delayed until Tier 1 functions are restored must be operational within 72 hours</td>
<td>24-72 hours</td>
</tr>
<tr>
<td>3</td>
<td>Necessary: These functions can be delayed until Tier 1 and Tier 2 functions are restored but must be operational within one week.</td>
<td>72 hours - 1 week</td>
</tr>
<tr>
<td>4</td>
<td>Important: These functions can be delayed until Tier 1, Tier 2, and Tier 3 functions are restored but must be established within 30 days.</td>
<td>1 week - 30 days</td>
</tr>
</tbody>
</table>

**Table 1. Essential Functions and Priority Order**

<table>
<thead>
<tr>
<th>RTO Tier</th>
<th>Priority</th>
<th>Essential Function</th>
<th>RTO Exception Rule</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td></td>
<td>Patient Care</td>
<td>1 Urgent care qualifies as an RTO 1</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td>Quality Control/Compliance</td>
<td>1 Vaccine Inventory Management</td>
</tr>
<tr>
<td>3</td>
<td></td>
<td>Inventory Management</td>
<td>3</td>
</tr>
<tr>
<td>4</td>
<td></td>
<td>Primary Care Admin Services</td>
<td>2 A staffing or credentialing need may require higher priority</td>
</tr>
</tbody>
</table>
Table 2: Essential Supporting Activities

Table 2 is a basic list of the essential supporting activities that support the identified Mission Essential Functions (MEFs). Like the MEFs, supporting activities inform the need for resources, and will help identify interdependencies with other departments and service providers.

**Breaking Down Essential Primary Care Services**

<table>
<thead>
<tr>
<th>Essential Function</th>
<th>Patient Care</th>
<th>Essential Supporting Activities (Processes)</th>
<th>Staff needed</th>
<th>Prioritized Locations to Stay Open</th>
</tr>
</thead>
<tbody>
<tr>
<td>Priority</td>
<td>Can this be done Remotely (Y/N)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Y</td>
<td>Triage</td>
<td>1 MA, 1 Provider, 1 OA on site</td>
<td>All locations with minimum staffing as noted</td>
</tr>
<tr>
<td>1</td>
<td>N</td>
<td>In person Urgent care (RN or above Triage and Access to Provider Orders)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Y</td>
<td>Urgent medication refills</td>
<td>1 provider</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Y</td>
<td>Prescribe medication/pharmacy</td>
<td>1 provider</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Y</td>
<td>Routine medical care (Remote for most visits)</td>
<td>1 provider, 1 MA, 1 OA</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Y</td>
<td>Clinical Pharmacy appt (Also included in Pharmacy Annex)</td>
<td>1 clinical pharmacist</td>
<td></td>
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### Essential Function

#### Quality control/compliance

<table>
<thead>
<tr>
<th>Priority</th>
<th>Can this be done Remotely (Y/N)</th>
<th>Essential Supporting Activities (Processes)</th>
<th>Staff needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>N</td>
<td>Infection control checks</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>N</td>
<td>Hazardous waste/bio-waste disposal</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Instrument Sterilization/Cleaning</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>N</td>
<td>Primary Care CLIA Lab Checks (QA/QC) (IF Clinic Open)</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Y (usually)</td>
<td>Vaccine Management Deliveries: Known closure plan delivery data; unknown, then contact Immunie Coordinator to determine where in the delivery process and either intercept or plan to have someone at the site to manage receipt of stock.</td>
<td>Y in unable to intercept delivery schedule</td>
</tr>
<tr>
<td>2</td>
<td>N</td>
<td>ER Cart Checks</td>
<td>1 RN</td>
</tr>
</tbody>
</table>

---

### Essentials

- **Case management (HSC specific)**
- **Patient in person check in**
- **Patient rescheduling**
- **Eligibility verification (Registration)**
- **Referrals to specialty care**
- **Patient urgent lab work**
- **PCMA Outreach**

#### Essential Supporting Activities

- Infection control checks
- Hazardous waste/bio-waste disposal
- Instrument Sterilization/Cleaning
- Primary Care CLIA Lab Checks (QA/QC) (IF Clinic Open)
- Vaccine Management Deliveries: Known closure plan delivery data; unknown, then contact Immunie Coordinator to determine where in the delivery process and either intercept or plan to have someone at the site to manage receipt of stock.
- ER Cart Checks
Inventory Management

<table>
<thead>
<tr>
<th>Priority</th>
<th>Can this be done Remotely (Y/N)</th>
<th>Essential Supporting Activities (Processes)</th>
<th>Staff needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>N</td>
<td>Supply ordering</td>
<td>1 OA</td>
</tr>
<tr>
<td>2</td>
<td>N</td>
<td>Restocking</td>
<td>2 MA</td>
</tr>
</tbody>
</table>

Table 3: Essential Functions - External Dependencies

Table 3 lists the identified supporting service providers or agencies that are part of and/or influence each essential function process.

Table 3. External Service Providers/Agencies

<table>
<thead>
<tr>
<th>Essential Function</th>
<th>Service Provider Support Agency</th>
<th>Summary of Support Provided</th>
<th>Contact Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Quest Labs, see Lab</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

RTO Tier 1: Minimum necessary staffing required for urgent primary care (in office) (Schedules should be triaged to determine which ones should be prioritized vs changed to telemed vs reschedule):

<table>
<thead>
<tr>
<th></th>
<th>MC</th>
<th>EC</th>
<th>RWD</th>
<th>SE</th>
<th>NE</th>
<th>NP</th>
<th>LCDDS</th>
<th>SHC</th>
<th>HSC</th>
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<tr>
<td>Providers</td>
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<td>2</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>MAs</td>
<td>2</td>
<td>2</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>RN (in office or remote)</td>
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<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>LPN (in office or remote)</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
</tbody>
</table>
### RTO Tier 1: Minimum necessary staffing required for urgent primary care (in office) (Schedules should be triaged to determine which ones should be prioritized vs changed to telemed vs reschedule):

<table>
<thead>
<tr>
<th></th>
<th>MC</th>
<th>EC</th>
<th>RWD</th>
<th>SE</th>
<th>NE</th>
<th>NP</th>
<th>LCDBS</th>
<th>SHC</th>
<th>HSC</th>
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<tbody>
<tr>
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<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
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<td>0</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Primary Care Lab</td>
<td>1 MLT or CMA</td>
<td>1 MLT or CMA</td>
<td>1 MLT or CMA</td>
<td>1 MLT or CMA</td>
<td>1 MLT or CMA</td>
<td>1 Lab CMA or CMA</td>
<td>1 CMA (separate from supporting MA)</td>
<td>1 CMA</td>
<td>1 MLT or CMA</td>
</tr>
</tbody>
</table>

If staffing drops below the above table, the PC will make recommendations for move to 100% virtual care or consolidation.

### RTO Tier 3: Minimum necessary staffing required for Routine Care (in office):

<table>
<thead>
<tr>
<th></th>
<th>MC</th>
<th>EC</th>
<th>RWD</th>
<th>SE</th>
<th>NE</th>
<th>NP</th>
<th>LCDBS</th>
<th>SHC</th>
<th>HSC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Providers</td>
<td>6</td>
<td>6</td>
<td>4</td>
<td>2</td>
<td>2</td>
<td>2</td>
<td>2</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>MAs</td>
<td>6</td>
<td>6</td>
<td>4</td>
<td>2</td>
<td>2</td>
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<tr>
<td>RN (in office or remote)</td>
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<tr>
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<td>Front Desk</td>
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<tr>
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<td>1</td>
<td>1</td>
</tr>
<tr>
<td>Primary Care Lab</td>
<td>2 MLT</td>
<td>2 MLT</td>
<td>1 MLT</td>
<td>1 MLT</td>
<td>1 MLT</td>
<td>1 Lab CMA</td>
<td>1 CMA (separate from supporting MA)</td>
<td>1 CMA</td>
<td>1 MLT</td>
</tr>
</tbody>
</table>
Addendum C
Washington State Employees

Because some bargaining unit employees are performing work for the County remotely from locations in the State of Washington, the parties recognize that these employees may be subject to Washington law rather than Oregon law. The parties agree that for those employees, the following provisions will apply, and that to the extent there is any conflict between a specific provision in this Addendum and any specific provision elsewhere in the parties’ Agreement, the specific provision in this Addendum will apply:

SICK LEAVE (COVERED IN ARTICLE 9):

Employees working remotely (50% or more time) in the State of Washington may be entitled to Washington Paid Sick Leave. For those employees, the following provisions apply:

1. Washington Paid Sick Leave
   A. Definition and Allowable Use

   Sick leave is a leave of absence with pay which may be used when the employee is directly affected by any of the health conditions listed below, or when specified others are affected by the conditions listed, and require the employee’s care. As used in this Addendum, “protected sick time” refers to sick leave protected under the Washington State Sick Leave Act, RCW 49.46.210, et seq. All accrued sick leave taken for authorized purposes listed at CRW 49.46.210(1)(b) and (c) as further described below and in the Washington Sick Leave Bank is protected under the Washington Sick Leave Law. Accrued sick leave taken in excess of the hours in the Washington Paid Sick Leave is not covered or protected under the Washington Sick Leave Law, but may be considered protected leave under other
1. Specified others
   a. Members of the employee’s immediate household where the relationship creates an expectation that the employee care for the person, and that individual depends on the employee for care; or
   b. The employee’s spouse, parents, or children as defined in the federal Family and Medical Leave Act (hereafter referred to as the “FMLA”); or
   c. The employee’s grandparents, grandchildren, parents-in-law, or sibling as defined in the Washington Family and Medical Leave Act (hereafter referred to as “PFML”), RCW Title 50A; or
   d. The employee’s domestic partner as designated in an Affidavit of Domestic Partnership submitted to the Employee Benefits Office; or
   e. The children and parents of such domestic partner, defined as if the domestic partner was the employee’s spouse.

2. Covered health conditions
   a. Mental or physical illness, injury, or health condition; need for medical diagnosis, care or treatment of a mental or physical illness, injury or health condition, or time off needed for preventative care; or
   b. Any qualified condition covered by FMLA or PFML, regardless of whether the employee meets statutory eligibility requirements; or
   c. Any other illness, injury, or quarantine based on exposure to contagious disease; or
   d. Medical, dental, and employee assistance program appointments; or
   e. Any qualified purpose allowed under Washington’s Domestic Violence Leave Act, RCW 49.76.010, et seq.; or
   f. When the employee’s place of business has been closed by order of a public official for any health-related reasons, or when an employee’s
child’s school or place of care has been closed for such a reason.

3. **Parental leave**

   Sick leave may be used by employees during Parental Leave as defined by FMLA and/or PFML, except that the amount of leave taken by the other parent of the employee's child will not affect the amount of Parental Leave available to the employee.

4. **Occupationally related conditions**

   Use of sick leave for occupationally related conditions is limited to the applicable Workers Compensation provisions.

**B. Accrual**

1. Employees shall accrue sick leave at the rate of .0461 hours for each hour worked. For purposes of this Addendum, “Hours worked” includes paid holidays and leaves with pay taken during the workweek.

2. Sick leave may be accrued on an unlimited basis. Only hours accrued and available in the employee's Washington Sick Leave Bank are protected under Washington Sick Leave Law.

**C. Reporting of Sick Leave**

1. An employee who must be absent for any reason listed in Section 1.A. of this article must follow the call-in procedures for their program/clinic (i.e. notify the supervisor on duty or the supervisor’s designee(s), leave a message on the designated call-in phone number, etc.) at least three (3) hours for employees in Corrections Health and one (1) hour for employees in all other programs/clinics, before the beginning of their shift, that they will be out of office, so that coverage options can be identified.

2. Employees who fail to report may be subject to discipline and result in loss of pay for the work time missed.

3. The provisions of this section do not apply if the employee is unable to follow the call-in procedures for their program/clinic, due to incapacitation or is on an approved leave of absence.
D. **Use of Sick Leave During Leave**

Sick leave may not be used during vacation except when the employee notifies the supervisor of the interruption of the employee’s scheduled vacation and presents reasonable evidence of a bona fide illness or injury upon returning to work.

2. **Use and Misuse of Leave for Sick Leave Purposes**

A. **Counting Against FMLA Entitlement**

Sick leave and any other forms of paid or unpaid leave used for FMLA qualifying conditions, or absence due to a deferred or approved Workers Compensation claim based on such conditions, will be counted against an employee’s annual FMLA entitlement.

B. **Legitimate Use**

For employees working remotely (50% or more time) in the State of Washington, all hours accrued and available in the employee’s Washington sick leave bank are protected. Sick time is accrued at the same rate for all bargaining unit employees. **Sick leave taken in excess of the hours in the Washington Sick Leave Bank each calendar year is not considered protected sick time.** Reliable and consistent attendance is an expectation of all county employees. Employees must only use sick leave for legitimate purposes as defined in Section 1.A. of this article.

1. **Verification of use**

   a. Pursuant to Multnomah County policy, Management must require the completion of a certification form by the employee’s health care provider and any other verifications required for under the provisions of the FMLA or its successor.

   b. The County may require an employee to submit written medical verification from a health care provider due to non-FMLA covered illness or injury under the following conditions:
i. The employee has been absent for more than three (3) consecutive work days; or

ii. The employee has requested leave that is scheduled to last more than three (3) scheduled work days; or

iii. The employee has exhausted all sick leave; or

iv. The employee commences sick time without providing prior notice required by the County, unless medical circumstances prevent the employee from providing notice prior to commencing sick time and the employee provides notice to the County as soon as is practicable; or

v. When the employee has had five (5) or more events with less than twenty-four (24) hours’ notice in a six (6) month period; or

vi. Management suspects that an employee is abusing sick time, including engaging in a pattern of sick leave abuse. “Pattern of sick leave abuse” includes, but is not limited to, repeated use of unscheduled sick time on or adjacent to weekends, holidays, vacation days, or paydays. An employee may be required to submit written medical verification when management reasonably believes that the absence may not be bona fide.

If medical verification is requested, the County will pay any and all reasonable costs, including lost wages, associated with obtaining medical verification that are not covered under the employee’s health benefit plan in which the employee is enrolled.

2. Discipline

Subject to the limitations of law, including but not limited to those of the FMLA, discipline may be imposed under the following conditions:

a. Abuse of sick leave

Misuse of leave, violation of orders, directives, or contractual requirements concerning the use of sick leave and other forms of leave used in lieu of sick leave are cause for disciplinary action.

b. Use of accrued sick leave
i. Use of accrued sick leave, without abuse of such leave, will not be cause for discipline.

ii. When the intermittent use of accrued sick leave or other paid or unpaid leave used in lieu of sick leave interferes significantly with an employee’s ability to perform the duties of the employee’s job, management may do the following (subject to the requirements of law, including, but not limited to, the FMLA, the Washington State Sick Leave Act, and the Washington State Paid Family and Medical Leave program):

(a) Require the employee to take continuous leave; or

(b) Change the employee’s work assignment for six (6) months or until use of intermittent leave ends, whichever comes sooner.

c. Excessive absenteeism

The parties recognize that every employee has a duty to be reliably present at work, and that failure to confine sick leave usage to accrued and available sick leave raises the possibility of discipline for excessive absenteeism. Such cases, however, are subject to just cause review and require systematic examination of relevant factors, including but not limited to:

i. Any legal requirements, including, but not limited to those of the FMLA, PFML, Washington State Sick Leave Act or the ADA;

ii. The tenure and work history of the employee, specifically to include whether there have been previous instances of this pattern of absenteeism;

iii. Whether there is a likelihood of improvement within a reasonable period of time based on credible medical evidence;

iv. The particular attendance requirements of the employee’s job;

v. The pattern of use, and whether the absences are clearly for bona fide sick leave purposes.
C. **Sequencing of Leaves**

The use of vacation leave, saved holiday time, compensatory time, and leave without pay is subject to approval by management according to the requirements of Articles 7, 8, 10, and 16, respectively. However, unless otherwise required by law, forms of leave shall be used and exhausted in the following sequences:

1. Leave for illness or injury, that does not qualify for FMLA and/or PFML will be taken in the following order:
   a. Sick leave until it is exhausted (unless the employee is on Washington protected leave (ie. disability accommodation leave for Washington employees or Washington Paid Family and Medical Leave);
   b. Vacation leave, saved holiday time, or compensatory time, sequenced at the employee’s option, until they are exhausted;
   c. Leave without pay.

2. Leave that qualifies under FMLA and/or PFML will be taken in the following order:
   a. Paid leave until it is exhausted; employees will determine what order paid leave is used;

3. Leave for other purposes will be taken in the following order:
   a. Vacation leave, saved holiday time, or compensatory time, sequenced at the employee’s option (to the extent allowed by vacation sign-up provisions) until they are exhausted;
   b. Leave without pay

4. Leave that also qualifies under Washington Paid Family and Medical Leave can be taken unpaid or sequenced at the employee’s option.

D. **Reinstatement of Sick Leave Accruals**

1. Any employee who leaves County employment and is subsequently re-employed as a regular status employee within 12 months is entitled to credit for all sick leave accrued up to the last day of prior employment. Sick leave
shall not accrue during the period between leaving County employment and re-
employment.

2. Any employee who is re-employed after more than 12 months is
not entitled to credit for sick leave that accrued during prior County service. Sick
leave will begin accruing anew in accordance with Section 1.B. of this article.

3. Employees who are laid off and recalled from a recall list, will
have their sick leave balance restored at the time they are recalled.

E. Limitations on the Use of Leave Without Pay in Lieu of Sick Leave

Use of leave without pay in lieu of sick leave for non-FMLA and non-
PFML qualifying conditions is subject to the approval of management and further
subject to the following provisions:

1. Continuous leave

In the event of a continuous leave of absence without pay in
excess of any legal requirement of the FMLA or PFML, the County may require from
the employee’s physician, and/or arrange for the employee to see a physician
selected by the County to examine the employee and provide a statement of the
disability, current condition, and the anticipated length of current absence. If the
County requires the employee to see a physician it has selected, it will pay the
costs. If deemed necessary by the County, such an examination shall be repeated
every thirty days. If management determines that continued leave would not be in
the best interest of the County, then any resulting termination would be subject to
review under the just cause standard as to the reasonableness of this
determination. Following six months of leave without pay, to include time spent
on unpaid FMLA and/or PFML leave, any extension of the leave shall be deemed
permissive on the part of the County and if the employee’s leave is not extended,
and the employee does not return to work, the employee will be deemed to have
resigned.

2. Intermittent Leave
Intermittent leave without pay used in lieu of sick leave is not subject to the six-month entitlement provided for above. When such leave significantly affects an employee’s job performance and is not subject to the requirements of law (including but not limited to the FMLA and/or PFML), management may evaluate the employee’s use of leave according to the criteria of “Section B.2.c” above. Medical information as provided for in “Section D.1” above may be required for the evaluation. After completing the evaluation management may do one of the following:

a. Approve a similar pattern of intermittent use of unpaid leave for a specified period followed by another evaluation; or

b. Put the employee on a work plan to manage the use of leave without pay, followed by disciplinary action if the plan is not successfully completed; or

c. Proceed with the disciplinary process.

3. **Fitness for Duty**

   The parties recognize that employees have the responsibility to report to work fit for duty. To ensure such fitness, management may send employees for medical or psychological examination when the supervisor reasonably believes that the employee is not fit for duty or may be a danger to themselves or others. Any such examinations will be at County expense.

4. **Occupational Exposure**

   Due to the occupational exposure to communicable disease, new employees shall be allowed to use up to five (5) days of their first year's sick leave immediately upon employment. If the employee terminates prior to accruing adequate sick leave to cover that used, the County shall deduct from the final settlement check one (1) hour's gross pay for each hour of sick leave used beyond that earned.

5. **Other Sick Leave Provisions**

   Sick leave shall be charged in one-quarter hour increments in accordance with the uniform time charging provisions of Article 15.6.
6. Interactions between Paid Sick Leave and WA Paid Family & Medical Leave

Employees having worked enough hours to qualify for PFML (generally 820 hours of employment in Washington in the first 4 of the last 5 completed calendar quarters) are eligible for state-provided paid leave for certain “qualifying events” which include serious illnesses or injuries that prevent someone from working, a new baby or child joining a family, and certain military events.

PAID FAMILY AND MEDICAL LEAVE (COVERED IN ARTICLE 9):

Employees working in Washington may be entitled to Washington Paid Family and Medical Leave (WA PFML). For those employees, the following provisions apply:

1. Washington Paid Family and Medical Leave (WA PFML):

   A. Overview

      WA PFML is a mandatory statewide insurance program that provides paid family and medical leave to eligible employees who work in Washington state. The program is administered by the State of Washington’s Employment Security Department (ESD), not the County, and is subject to change.

   B. Eligibility

      Employee eligibility for leave and benefits (including on-call, temporary and limited duration employees), is established by Washington law and is therefore independent of this Agreement. WA PFML may be run currently with FMLA. Employees may receive WA PFML benefits if they meet ESD’s eligibility criteria and experience a qualifying event. It is understood by the
parties that the eligibility requirements at the time of this agreement, subject to change by the state program, are as follows:

1. Hours Worked:
   
a. Employees must have worked at least eight hundred twenty (820) hours in the State of Washington (for either the County or other employers) and be “localized employees” working more than fifty percent (50%) time based in the State of Washington during the “qualifying period.” The “qualifying period” is the first four (4) of the last five (5) completed calendar quarters or the last four (4) completed calendar quarters immediately preceding the application for leave. Prior employment in the State of Washington may qualify employees for this benefit. ESD will issue approvals if employees meet the below criteria.

b. Qualifying Event(s): Leave events can be either medical or family-related.

i. Medical Leave: Medical leave is any leave taken by an employee from work due to the employee’s own serious health condition. Serious health condition means an illness, injury, impairment, or physical or mental condition that involves inpatient care in a hospital, hospice, or residential medical care facility, including any period of incapacity; or continuing treatment by a healthcare provider for:

   (a.) An illness or injury that incapacitated the employee for three (3) or more consecutive days.

   (b.) A chronic serious health condition. The healthcare provider will determine whether the illness or injury meets the definition of a “serious health condition.”
(c.) Incapacity during pregnancy or for prenatal care.

(d.) Treatment for substance abuse.

(e.) Any period of absence from work to receive treatments and recover, like for radiation, chemotherapy or dialysis.

(f.) Certain military-connected events.

ii. Parental Leave: To care for and bond with a child during the first year after the child’s birth or during the first year after the placement of the child through foster care or adoption younger than 18.

iii. Family Leave: To care for any of the following family members with a serious health condition:

(a.) Any family member outlined in Article 9 Section I.A.1, excluding Section I.A.1.f (close association),

(b.) Siblings,

(c.) Child’s spouse/domestic partner

(d.) Someone who has an expectation to rely on the employee for care, whether they live together or not (employees may be required to provide documentation about relationship to the person or certification of their medical need).

iv. Military Leave: Because of any qualifying exigency arising from the foreign deployment of the employee’s spouse, son, daughter, or parent with the Armed Forces, or to care for a service member with a serious injury or illness if the employee is the service member’s spouse, son,
daughter, parent or next of kin, as permitted under the federal Family and Medical Leave Act.

C. Payments During Qualified Leaves

1. WA PFML - Weekly Benefits
   
   a. Beginning November 1, 2021, WA PFML will be available to eligible employees. The weekly WA PFML benefit amount is calculated by ESD and will depend on how much the employee earned during their base period. Payable benefits will be provided by ESD.
   
   b. Minimum WA PFML Claim Duration: The minimum claim duration payment is for eight (8) consecutive hours of leave.
   
   c. Maximum WA PFML Claim Duration: Qualified Washington workers are eligible for:
      
      i. Up to 12 weeks of continuous or intermittent paid family or medical leave.
      
      ii. Up to 16 weeks of continuous or intermittent leave when family and medical leave are used in combination (e.g., birth parent pregnancy and parental leave).
      
      iii. An additional two (2) weeks of continuous or intermittent leave is available as a result of pregnancy complications.

2. Supplemental County Benefits
   
   a. Leave Accruals
      
      i. Employees can choose to use accrued paid time off as described below to supplement or “top up” the money they receive as
partial wage replacement from the WA ESD while on a WA PFML-eligible leave. The County will require verification that the employee has been approved to receive benefits for WA PFML before approving leave as a supplemental benefit. Supplementation will be based on an employee's regular rate of pay, including any allowance premiums that are part of an employee's regular rate of pay.

ii. Allowance premiums that are considered as part of the employee’s regular rate of pay will be accounted for in the supplementation calculations.

(a.) Sick Leave, Vacation (all types), Compensatory, Holiday (all types), Paid Military Training Leave, Professional Recognition Leave, Paid Parental Leave or Compensatory Time.

(b.) Time may be sequenced at the employee’s option, until accruals are exhausted.

(c.) Under no circumstance, will the employee receive more than 100% of their regular rate of pay (aggregate from the County and the State).

(d.) Short-Term Disability benefits will NOT be authorized for use as supplemental benefits in conjunction with WA PFML or with County Paid Parental Leave (PPL). Both Paid Parental Leave and Sick Leave will be offsets to Short-term Disability benefits.

(e.) The employee must complete the necessary forms and provide all documentation as required by the Human Resources Department to process the supplemental benefits request. Failure to submit the necessary documentation in a timely manner, may result in delay or denial of supplemental benefit payments.
D. Payment of WA PFML Benefit

Premiums (payroll taxes) for benefits are established by law and are subject to adjustment up or down by the State of Washington.

1. Premium Amounts: Total premium charged and the split between employee and employer will be in accordance with Washington State law.

2. Deductions: Employees will pay their share of premium through payroll deduction effective November 1, 2021. The County shall pay any remaining share as required by law.

3. Timing of Payments

   a. The parties understand that payments from the State of Washington to County employees are not controlled by Multnomah County, and that there may be waiting periods during which the employee may not receive pay, or receive delayed (retroactive) payment.

   b. The County is committed to making every reasonable effort to ensure supplemental pay is issued within 60 days of the employee providing a copy of their approved WA PFML notice and completing the required documentation for supplemental pay. In the event of a delay, the supplemental pay will be issued on a retroactive basis.

E. Notification to County

If the need for leave is foreseeable, the employee will provide the County with not less than thirty (30) days’ notice before WA PFML is to begin. If the need for the leave is unforeseeable thirty (30) days in advance, then the employee will provide such notice as is reasonable and practicable.
F. Program Administration and Coordination with Other Policies

1. WA PFML may run concurrently with leave under FMLA if the leave is FMLA qualifying.

2. All supplemental benefits provided by the County shall run concurrently with FMLA, if they fall under FMLA covered events.

3. County employees localized in Washington do not qualify for OFLA benefits.

4. County employees who are co-parents with another County employee, will each have an individual right to WA PFML and use of supplemental benefits for this purpose.

5. If a County holiday occurs while the employee is on WA PFML, an employee may use accrued holiday pay instead of the employee’s WA PFML and any supplemental benefits.

6. The County retains the right to communicate statutory changes to the program as needed to employees. The parties agree to only meet and discuss modifications to the program when there is a need to address unforeseen fiscal and/or operational impacts.

WASHINGTON WORKERS’ COMPENSATION (COVERED IN ARTICLE 12):

1. Washington Workers’ Compensation

   Employees working in Washington may be entitled to Washington Compensation benefits. For those employees, the following provisions apply:
A. If an employee seeks medical treatment for an injury or illness while teleworking in Washington, they may be covered by Washington's workers' compensation rules.

B. Washington State teleworkers are covered by the Washington Labor & Industries rules and teleworkers working from other states may have coverage through Multnomah County's Other States insurance policy, depending on the requirements of the teleworking state.

C. If a teleworking employee in Washington seeks medical treatment for an occupational injury or illness, the day the employee seeks medical treatment will be compensated as a fully scheduled work day, if treatment was during that day’s scheduled work time.

D. All other state specific workers’ compensation requirements including Washington, are handled by the insurance carrier and Oregon workers' compensation benefits do not apply.