This is the definitive version of the 2018 - 2021 agreement between Multnomah County and Oregon Nurses Association, including implementation terms, memorandums, and addenda.

Signed and spiral bound versions will be printed and distributed soon.
2018 - 2021

AGREEMENT

between

Multnomah County, Oregon

and

Oregon Nurses Association
2018 - 2021

AGREEMENT

BETWEEN

MULTNOMAH COUNTY, OREGON

AND

OREGON NURSES ASSOCIATION

LABOR RELATIONS SECTION
501 SE HAWTHORNE BLVD., SUITE 300
PORTLAND, OR 97214
(503) 988-5135

This document is available in accessible format upon request
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This Agreement is entered into by Multnomah County, Oregon, hereinafter referred to as the County, and the Oregon Nurses Association, hereinafter referred to as the Association. The purpose of this Agreement is to facilitate the achievement of improved health services by setting forth those matters pertaining to rates of pay, hours of work, fringe benefits, and other conditions of employment, consistent with the County’s objective of providing services to the people of Multnomah County that are beneficial to the quality of life in this community. The parties are committed to the process of continuous quality improvement and to jointly providing leadership in implementation of efforts aimed at excellent customer service. However, the parties mutually desire to preserve their respective roles in the collective bargaining process, and will continue to bargain collectively those issues that are normally dealt with in that process.

The parties agree as follows:
ARTICLE 2
DEFINITIONS

1. Continuous Service
   Means uninterrupted employment with Multnomah County subject to the following provisions:
   A. Continuous service shall include uninterrupted employment with another governmental agency accomplished in accordance with and subject to ORS 236.610 through 236.650.
   B. For purposes of determining length of service prior to July 1, 1975, an interruption in employment of fourteen (14) months or less shall constitute continuous service, in addition to those individually documented cases previously approved by the Board of County Commissioners, the Chair, or Employee Services counsel.
   C. For purposes of determining what constitutes a break in employment after July 1, 1975 continuous service is terminated by voluntary termination, involuntary termination due to expiration of a layoff list, or discharge for cause.

2. Countywide Seniority
   The period of an employee's continuous service with Multnomah County, as calculated in accordance with Article 14, Section 2.B.

3. Essential Employee
   An employee who has been designated as “essential” as is required to report for duty regardless of facility closure or curtailment of some or all County operations in accordance with the provisions of Article 15, Section 8.

4. Full-Time Employee
   An employee regularly scheduled to work thirty-two (32) or more hours per week if on an eight (8) hour per day schedule; or an employee regularly scheduled to work thirty (30) or more hours per week if on a ten (10) hour per day schedule.

5. Full-Time Equivalency (FTE):
   The number of hours that:
A. an employee in Corrections Health is regularly scheduled to work during their fourteen (14) consecutive day FLSA period, averaged per week, and then divided by forty (40), or

B. an employee in all other programs/clinics is regularly scheduled to work during two (2) consecutive FLSA workweeks, averaged per week, and then divided by forty (40).

For example, the FTE for an employee regularly scheduled to work an average of forty (40) hours over two (2) consecutive FLSA workweeks is 1.00; for an employee regularly scheduled to work an average of twenty (20) hours over two (2) consecutive FLSA workweeks is .50.

6. **Initial Trial Service Employee**

An employee serving a six (6) month period of initial trial service to determine the employee’s suitability for continued employment, such period to begin on the date of the employee’s appointment from a certified eligible list. During the period of initial trial service, the employee may be dismissed without recourse to the grievance procedure if, in the opinion of the employee’s supervisor, the employee’s continued service would not be in the best interest of the County. A dismissed employee shall be afforded, upon request, an opportunity to discuss their dismissal with the Department Director or the Department Director’s designee(s).

If an initial trial service employee is granted a transfer to another division within the Health Department, the employee may be subject to an additional six (6) month initial trial service period.

7. **Job Class Seniority**

The total length of accumulated service with the affected job classification for purposes of shift and vacation bidding, and lateral transfers within the classification. Seniority is calculated in accordance with Article 14, Section 2.A.

8. **Job Sharing**

Job sharing position means a full-time position that is held by two (2) employees on a shared basis, thus each employee works .5 FTE.

9. **Limited Duration Appointment**
A. Limited duration appointments may be made for special studies or projects of uncertain or limited duration, which are subject to the continuation of a grant (excluding grants for currently on-going programs like Early Childhood Services, etc.), contract, award or special funding (special funding is defined as funding that is designated as limited in duration with the possibility of no continuation beyond a budget cycle). Such appointments shall be for a stated period not exceeding two (2) years but may expire earlier. Limited duration employees shall be scheduled on a full time or part time basis and receive benefits and union representation per this agreement.

B. A newly hired employee in a limited duration position is excluded from layoff rights since the employee’s appointment from the outset is determined to be time, task and work unit limited. Newly hired employees appointed under this section will only accrue seniority pursuant to Article 14, Section 2.B.7.

C. A regular employee appointed to a limited duration appointment shall be reinstated to a position in the employee’s former classification for purposes of layoff or when the limited duration appointment ends. Regular status employees will continue to accrue seniority as if in their regular assignment. Limited duration appointments shall be made only with the agreement between the Association and Labor Relations.

10. Managerial Employee
Means a person who formulates policy or has a major role in the administration of policy; provided that such role is not of a routine or clerical nature and requires the exercise of independent judgment.

11. On-call Employee
An individual hired to perform sick, vacation, or variable load relief work on a sporadic basis when, in the County's judgment, no other form of appointment is practicable.

12. Part-Time Employee
An employee regularly scheduled to work at least twenty (20) hours per week or .5 FTE, but less than full-time.

13. Regular Employee
The status a classified employee acquires after successful completion of the initial trial service period for the particular position to which the employee was appointed. A classified employee is an employee in County service who is not in a temporary or on-call position.

14. **Supervisory Employee**

An employee having authority in the interest of the employer to hire, transfer, suspend, layoff, recall, promote, discharge, assign, reward, or discipline other employees, or having responsibility to direct them, or to adjust their grievances, or effectively to recommend such action, if in connection therewith, the exercise of such authority is not of a merely routine or clerical nature, but requires the use of independent judgement.

15. **Temporary Employee**

A non-regular employee. The County agrees to notify the Association when any temporary employee has worked three (3) months.
ARTICLE 3
RECOGNITION

1. Unit Definition
The County recognizes the Association as the sole and exclusive bargaining agent for the purpose of establishing wages, hours, and other conditions of employment. The bargaining unit shall be defined as including all full-time, part-time, and on-call Licensed Community Practical Nurses, Community Health Nurses, Physician Assistants and Nurse Practitioners whose names appear on the payroll of Multnomah County, specifically excluding:

A. Supervisory employees,
B. Managerial employees,
C. Employees regularly scheduled to work less than twenty (20) hours per week, except as provided in Section 3 of this Article.

The classifications covered by this Agreement are listed in Addendum A attached hereto and made a part hereof.

2. Initial Trial Service Employees
Initial trial service employees shall be entitled to all contractual benefits except as specifically provided otherwise in this Agreement.

3. On-Call and Temporary Employees
A. Pay upon Entry
An on-call employee shall be credited for past work experience, clinical expertise, or advanced education, and hired at a wage higher than step one (1) in the job classification upon request by the appointing authority with approval of the Department’s Human Resources Manager. Successful applicants will at the time of hire be given a copy of the department’s policy concerning step placement and a copy of the worksheet used by the hiring manager to determine the applicant’s entry step. A copy of the worksheet will be placed in the employee’s personnel file.

B. Step Increases
On-call employees shall be eligible for a step increase upon completion of two-thousand-eighty-eight (2,088) hours of employment and satisfactory
performance evaluation. Step increases shall continue to be granted based on each additional two-thousand-eighty-eight (2,088) hours of satisfactory employment. Former employees hired for on-call positions shall be placed at the same Step at which they were last employed.

C. **Contractual Benefits**

On-call and temporary employees shall be entitled to only the following contractual benefits:

1. Payment at the minimum of Step 1 for the classification to which the employee is hired,
2. Shift differential (Article 16.2),
3. A differential in lieu of benefits in the amount of two dollars ($2.00) per hour.
4. Overtime (Article 16.4), except that on-call nurses who work in excess of eight (8) hours on a shift in a facility for which nurses are under the supervision of corrections nursing shall be paid at the overtime rate of one and one-half (1 ½) the regular straight-time rate for such excess hours, but overtime pay shall not be paid twice to such employee for the same hours; and
5. Holiday compensation at one and one half (1 1/2) times the normal hourly wage for the following holidays:
   a. New Years Day;
   b. 4th of July;
   c. Thanksgiving; and
   d. Christmas Day
6. No discrimination (Article 22.1);
7. Corrections Premium (Article 16.15);
8. Weekend differential (Article 16.16) applicable only when employees are assigned to one of the correctional facilities;
9. A reason for no longer being utilized as an on-call nurse when the County stops utilizing any on-call nurse provided that the nurse asks for the reason.
10. Settlement of Disputes (Article 21), strictly limited, however, to enforcement of Article 3., Section 3.A. (1 - 9), of this Agreement. Use of the term "employee" elsewhere in this Agreement will specifically exclude on-call and temporary nurses.

D. Reporting

The Association may request periodic reporting by the Health Department relating to patterns of use and compensation of temporary, part-time (less than twenty (20) hours per week) and on-call employees. The parties further agree that the County shall make every effort to employ permanent full and part-time employees over on-call and temporary employees, pursuant to Article 14.7.B.

4. New Non-Bargaining Unit Positions Requiring Nursing License

The County will provide the Association with written notice of new non-bargaining unit position job titles or codes, and the new position description, for which a nursing license is required. Such notice will be given at least fourteen (14) days before the new position is posted.
ARTICLE 4
MANAGEMENT RIGHTS

The County shall retain the exclusive right to exercise the customary functions of management including, but not limited to, directing the activities of the department, determining the levels of service and methods of operation including the introduction of new equipment; the right to hire, layoff, transfer and promote; to discipline or discharge for cause, to determine staffing, work schedules, to establish standards for work performance expectations, and assign work and any other such rights not specifically referred to in this Agreement. Management rights, except where abridged by specific provisions of this Agreement or general law, are not subject to the grievance procedure.
ARTICLE 5

ASSOCIATION SECURITY, CHECK-OFF, AND BUSINESS

1. Association Security and Check-Off:

A. Deduction of Association Dues:

All employees covered under the terms of this Agreement may voluntarily join the Association as a member.

B. Amount Deducted Each Payroll Period

The County agrees to deduct once each month from the pay of employees covered by this Agreement the Association membership dues, fees, costs, charges, and/or regular assessments of those Association members who individually authorize such deductions in writing. Such authorization shall be terminable upon such notice as is specified in the authorization.

C. Authorization and Certification of Dues

The member’s authorization to deduct membership dues, fees, costs, charges, and/or regular assessments, and amounts to be deducted shall be certified by the Association in writing to the County, and the aggregate deductions of all employees shall be remitted, together with an itemized statement to the Association by the first day of the succeeding month after such deductions are made.

D. Maintenance of Membership

1. Employees who are current members of the Association at the signing of this agreement or who sign an Association membership card subsequent to the signing of this agreement shall maintain their Association membership and pay the amount of dues certified by Oregon Nurses Association for the duration of the collective bargaining agreement. There shall be a five (5) day window period each year during which the employee may drop their membership without penalty and stop paying dues. The five (5) day window periods shall commence on the anniversary date of the signing of the contract.

2. The Association agrees that it will indemnify, defend and hold the County harmless from all suits, actions, proceedings or claims against the County or persons acting on behalf of the County, whether for damages, compensation,
reinstatement, or any combination thereof, arising out of application of “Section 1.D.” of this Article. In the event any decision is rendered by the highest court having jurisdiction that any portion of this section is invalid and/or that reimbursements must be made to any employees affected, the Association shall be solely responsible for such reimbursements.

E. Monthly Listing of New and Terminated Employees

1. Within thirty (30) days after the execution of this Agreement and monthly thereafter for the term of this Agreement, the County shall provide the Association electronically with a master listing of all Bargaining Unit Employees who are subject to the provisions of this Agreement. Such listing shall contain the names of the employees, along with their job classifications, work locations for full-time and part-time employees, home addresses, home phone number, SAP number, and dates of employment.

2. Each month subsequent to the establishment of the master list, the County shall forward to the Association electronically the names, job classifications, work locations for full-time and part-time employees, home addresses, dates of employment, and SAP number of all new employees covered by this Agreement and of all employees who terminated from the bargaining unit during the month.

3. The Association shall advise the Chief Human Resources Officer of the address to which the listings are to be sent.

2. Union Representation

A. Contract Negotiations

1. The Association’s Negotiating Team shall consist of not more than ten (10) members, nine (9) of whom may be employees. Six (6) County employees participating in such negotiations will be allowed to do so without loss of pay.

2. Observers and/or working staff sponsored by the Association or County may be in attendance with the negotiating teams. Such attendance for the Association by a bargaining unit employee shall be on the employee’s own time, unless otherwise mutually agreed.
3. Resource people may be called upon to make statements and answer questions at the negotiating meetings, but will not be permitted to be present after their statement and any questions are concluded. Such attendance for the Association by a bargaining unit employee shall be on the employee’s own time unless otherwise mutually agreed.

4. Prior to negotiations, representatives of the County’s and Association’s negotiating teams will jointly establish other necessary general negotiating ground rules.

B. Nurse Employment Relations Committee

1. To promote harmonious relations and aid internal communications, the parties will maintain the Nurse Employment Relations Committee (“NERC”).

2. The County’s NERC members will be the Health Department Director (or designee) and a representative from the County’s Labor Relations Unit. The Association shall designate four (4) employee members who will be released from duty to serve on the NERC without loss of pay.

3. If the meeting is held at a time outside of the member’s regularly scheduled hours of work, the member shall be permitted to flex the member’s regular schedule within the FLSA workweek to compensate. The member and the member’s supervisor shall confer in advance of the meeting to determine a mutually agreeable flex schedule to achieve this purpose.

4. In selecting members, the Association will select no more than one (1) employee from a particular organizational unit, at a time and take into account such other considerations as are necessary to prevent disruption of operations. The Association may also designate its business representative to serve as a fifth (5th) member, if it desires.

5. Either party may sponsor additional attendees at a particular meeting of the NERC after conferring with the Labor Relations Unit representative and ONA Labor Relations Representative; PROVIDED, that the release of additional employee attendees must be approved by the employee’s immediate supervisor.
6. The NERC will establish regular quarterly meeting during normal working hours and will schedule such meetings insofar as practice to avoid disruptions and interruptions of work.

7. The Committee may discuss any matter pertinent to maintain good employer-employee relations. Each party will attempt to give the other reasonable advance notice, insofar as practical, of the agenda items it wishes to discuss at the next meeting.

C. Visits by Association Representatives

The County agrees that accredited representatives of the Oregon Nurses Association, upon advance notice to the Department of Human Resources Manager and with reasonable and proper introduction at the job site, shall have access to the premises of the County at any time during working hours to conduct Association business. The Association agrees that such visits will cause no disruptions or interruptions of work. The County will make a meeting area available with prior notice.

D. Bulletin Boards

The County agrees to furnish and maintain suitable bulletin boards in convenient places in each work area to be used by the Association. The Association shall limit its posting of notices and bulletins to such bulletin boards. All posting of notices and bulletin by the Association shall be effectual in nature and shall be signed and dated by the individual doing the posting.

E. Association Business Leave

There are three forms of Association Business Leave.

1. Joint Function Business Leave (County Paid Time):

Association Business Leave that is considered County Paid Time includes functions that are considered County/Association joint functions such as; table negotiations; committees that are joint County/Association committees such as labor/management committees, Benefits Committee, Compensation Committee; duties as a Steward as defined as in this agreement and such other Joint Function Business Leave (County Paid Time) that are mutually agreed between the parties.
County employees participating in such activities will be allowed to do so without loss of pay.


   a. Any bargaining unit member selected by the Association to participate in other Association-related activity shall be considered on Association Only Business Leave (Association Reimbursable Time) status and shall be granted such paid leave, subject to ordinary leave request approval, without loss of pay.

   b. Association Only Business Leave (Association Reimbursable Time) addressed in this section would pertain to such activities as: contract administration; time to cover for staff replacement; time to attend training conferences such as steward/arbitration/grievance training; and time off to prepare for negotiations.

   c. Written requests of such time away from work shall be given to the affected employee’s immediate supervisor ten (10) working days in advance and shall be approved subject to County operational and business needs. The Association will make every effort to avoid disruptions of work.

   d. The Association agrees to reimburse the County one-hundred percent (100%) of the affected employee’s salary and fringe benefits (including pro-rata cost of workers compensation premiums, but excluding indirect administration or overhead charges) for straight time spent on Association activities conducted during regularly scheduled working hours. The County shall submit a monthly statement to the Association itemizing the amount of the Association’s reimbursement obligation, and the Association will reimburse the County within thirty (30) days of receipt of the monthly Association Only Business Leave (Association Reimbursable Time) statement.

   e. If the County incurs liability arising from the activities of a member engaged in Association Only Business Leave (Association Reimbursable Time) during such reimbursed time, the Association agrees to reimburse the County for losses caused by such activities, to the extent that such losses are attributable to the acts of the employee receiving continued compensation pursuant to this section.
In the event of a dispute over the causation or amount of loss attributable to the actions of Association agents, the parties agree to arbitrate such dispute under Article 21.1.F, Step V, unless such arbitration is inconsistent with the provisions of any applicable third-party insurance indemnification agreement, or unless binding arbitration might jeopardize the availability of coverage by a third-party insurer.

3. **Association Business (Unpaid) Leave:**

   Employees selected by the Association for such activities that are considered political activities, including political training, conferences, committees, or appointments, and time off to work on an election race, are considered Association Business (Unpaid) Leave. Employees requesting such time off under this section would be governed by the notice requirements and time limits, unless mutually agreed otherwise, of Association Reimbursable Time.

A. **Association Business Leave - Employment Status:**

   Employees in Joint Function Business Leave (County Paid Time) and Association Only Business Leave (Association Reimbursable Time) shall be treated as in paid leave status regarding accrual of benefits such as vacation, sick leave, Health and Welfare, pension or any other benefit granted employees in paid leave status.

   During Association Reimbursable Time, the employee shall not be eligible for County workers compensation benefits arising out of an injury or illness occurring during the leave from the County.
ARTICLE 6

NO STRIKE AND NO LOCKOUT

No employee covered by this Agreement shall engage in any work stoppage, slowdown, picketing, or strike at any County facility or place where County functions are performed during the life and duration of this Agreement. If any such work stoppage, slowdown, picketing, or strike shall take place, the Association will immediately notify such employees so engaging in such activities to cease and desist, and it shall publicly declare that such work stoppage, slowdown, picketing, or strike is in violation of this contract. Employees in the bargaining unit, while acting in the course of their employment, shall not refuse to cross any picket line established by any labor organization when called upon to cross such picket line in the line of duty. Any employee engaging in any activity in violation of this Article may be subject to disciplinary action or discharge. In the event that an ONA bargaining unit that does business with Multnomah County goes out on strike, the parties will meet and confer on ways to get County business done without having ONA represented County nurses having to cross the picket line.

There will be no lockout of employees in the unit by the County as a consequence of any dispute arising during the life and duration of this Agreement.
ARTICLE 7
HOLIDAYS

1. Holidays

A. Recognized and Observed Holidays

The following days shall be recognized and observed as paid holidays, or any day declared by the Governor or the President of the United States for all employees in the public and private sectors:

1. New Year’s Day (January 1st)
2. Rev Dr. Martin Luther King, Jr.’s Birthday (3rd Monday in January)
3. Presidents Day (3rd Monday in February)
4. Memorial Day (last Monday in May)
5. Independence Day (July 4th)
6. Labor Day (1st Monday in September)
7. Veterans’ Day (November 11th)
8. Thanksgiving Day (4th Thursday in November)
9. Christmas Day (December 25th), or with approval of the supervisor, this day may be traded for any other cultural or religious holiday during the fiscal year, provided the employee uses paid leave for, or works on December 25. The provisions governing use of personal holidays in Section 6.B will apply.

10. One (1) Personal Holiday. Employees covered by this Agreement shall be eligible after six (6) months of employment for a Personal Holiday (one (1) day) subject to the same terms and limitations of a personal holiday under Section 6 below. Thereafter, employees shall be credited with one Personal Holiday each fiscal year.

11. Eight (8) hours of flexible holiday time for any cultural or religious holiday during the fiscal year, provided the employee gives two (2) weeks’ notice and has the consent of the employee’s supervisor. If the supervisor determines that holiday usage/requested is impractical, the employee will be credited with eight (8) hours of personal holiday time, per Section 6 below.
ARTICLE 7, HOLIDAYS

B. Part-time employees shall be entitled to leave on observed holidays, provided, however, that the amount of the leave shall not exceed the fraction of a full-time position which is normally worked by the employee, e.g., a half-time (1/2) employee shall have no more than four (4) hours of holiday leave. If the length of the employee's shift on the observed holiday would exceed the fraction of a shift to which the employee is entitled, and the County operation to which the employee is assigned is closed for business on that date, the difference between the holiday leave granted and the length of the normal shift shall be charged against accrued and available vacation leave or leave without pay at the employee's option.

2. **Holiday Pay**

   Full-time employees shall receive one (1) day's pay for each of the holidays listed above on which they perform no work. Part-time employees shall receive such pay only if eligible under Section 1.B. To be eligible for holiday pay, employees must be in pay status both on the day before and on the day after the observed holiday; except that Nurses assigned to school-based health clinics who are on unpaid leaves of absence during clinic closure for the Winter break, will still receive holiday pay for the Christmas and New Year holidays, and the four (4) hour holiday on either Christmas Eve or New Year's Eve.

3. **Holiday Observance**

   A. **Five Day Work Week**

      1. If the holiday falls on an employee's first scheduled day off, the preceding work day will be observed as that employee's holiday.

      2. If the holiday falls on an employee's second scheduled day off, the following day will be observed as that employee's holiday.

   B. **Four Day Work Week**

      1. If a holiday falls on an employee's first or second scheduled day off, the preceding work day will be observed as that employee's holiday, or the employee may choose to bank the holiday leave hours.

      2. If a holiday falls on an employee's third scheduled day off, the following workday will be observed as that employee's holiday, or the employee may choose to bank the holiday leave hours.
3. If a holiday falls on the employee’s first, second or third day off, the employee and immediate supervisor can mutually agree upon the day that will be observed as that employee’s holiday or the employee may choose to bank the holiday leave hours.

4. Holidays accumulated in this manner must be utilized by June 30th of each year. Those banked holidays not utilized will be paid to the employee at the employee’s base rate.

C. Irregular Scheduling

If the employee is not scheduled for a four (4) or five (5) day week, holiday observance shall be at the discretion of the supervisor after consulting with the employee.

D. Twenty-four-hour Operations

In twenty-four (24) hour operations, nine (9) specific holiday dates cited in Section 1.A. holidays shall be observed on the dates listed and employees shall be paid for the holiday day for which the majority of hours are worked. If an employee is scheduled off duty on a "specific holiday", the employee shall have the option of either taking the day off with pay or to take the day off without pay and schedule another day off with pay within one hundred twenty (120) days following the holiday. Such alternate day off shall be by mutual agreement between the employee and the County.

4. Holiday during Leave

If a full-time employee or a part-time employee eligible under Section 1.B. is on authorized leave with pay when a holiday occurs, such holiday shall not be charged against such leave.

5. Holiday Work

If a part-time or full-time employee works on any of the holidays listed above, the employee shall in addition to the employee’s holiday pay be paid for all hours worked at the rate of time and one-half (1-1/2) the employee’s regular rate of pay, or may elect, in lieu of holiday pay to receive another day off with pay on a date mutually agreeable between the employer and the employee. Holidays accumulated in this manner must be utilized by June 30th of each year, except Memorial Day.
Holiday, which can be carried over to the following fiscal year. Those holidays not utilized will be paid to the employee at the employee’s base rate.

6. **Personal Holidays**

   A. **Accrual**

   Personal holidays may be accrued in lieu of:
   
   1. Eight (8) hours of flexible holiday time as provided in Section 1.A above;
   2. The Personal Holiday provided in Section 1.A above;
   3. A holiday which an employee takes as a regular unpaid day off as provided in Section 3.D, “Twenty-four-(24) hour Operations” above;
   4. A holiday on which an employee works as provided in Section 5, “Holiday Work,” above.

   B. **Other Applications**

   The provisions of Section 6.C below on the use of personal holidays will also apply to a religious holiday taken in lieu of Christmas as provided in Section 1.A above;

   C. **Use of Personal Holidays**

   A personal holiday shall be a day off available at the discretion of the employee with the consent of the employer. Personal Holiday time will be charged in accordance with the uniform time charging provisions of Article 15.6.

   No compensation shall be paid for personal holidays not taken. All personal holidays must be used by the end of each fiscal year (June 30th).
ARTICLE 8
VACATION LEAVE

1. Accrual
Each regular employee shall accrue vacation leave from the first day of regular employment. Vacation leave shall be accrued in accordance with the accrual rates shown in Column 2 of the “Table of Vacation Accrual Rates” in “Section II” below, and accrual balances shall be shown on the employee's check stub.

2. Table of Vacation Accrual Rates

<table>
<thead>
<tr>
<th>Years of Service</th>
<th>Hours Accrued Per Pay Period</th>
<th>Hours (Weeks) Accrued Per Year by Full Time Employees</th>
<th>Maximum Hours Accrable</th>
</tr>
</thead>
<tbody>
<tr>
<td>Less than 2</td>
<td>4.67</td>
<td>112 (2.8 wks.)</td>
<td>224</td>
</tr>
<tr>
<td>2 to 5</td>
<td>5.0</td>
<td>120 (3.0 wks.)</td>
<td>248</td>
</tr>
<tr>
<td>5 to 10</td>
<td>6.0</td>
<td>144 (3.6 wks.)</td>
<td>280</td>
</tr>
<tr>
<td>10 to 15</td>
<td>7.33</td>
<td>176 (4.4 wks.)</td>
<td>352</td>
</tr>
<tr>
<td>15 or more</td>
<td>9.0</td>
<td>216 (5.4 wks.)</td>
<td>432</td>
</tr>
</tbody>
</table>

A. Accrual rates in Column 2 apply only to straight time hours worked or hours of paid leave. Employees who are not in pay status do not accrue vacation leave. Vacation accrual rates for employees who are not classified as full time employees will be pro-rated on an hourly accrual basis for hours worked during the pay period.

B. Years of service indicated in Column 1 are continuous County service years as defined in Article 14, Section 2.
C. The figures in Columns 2 and 4 are approximations based on the accrual rates shown in Column 2.

3. Charging

Vacation leave shall be charged in increments in accordance with the uniform time charging provisions of Article 15.

4. Vacation Times

Employees shall be permitted to choose either a split or entire vacation. Vacation times shall be scheduled by the County, based primarily on the needs of efficient operations and the availability of vacation relief. Employees shall have the right to determine vacation times, but in any case vacation times shall be selected on the basis of seniority; however, each employee will be permitted to exercise his or her right of seniority only once during the life of this Agreement.

Once an employee’s vacation request has been granted, it shall not be cancelled except in emergency situations, unless agreed to by the employee and the County. Emergency is defined as an unexpected situation or sudden occurrence of a serious and urgent nature that demands immediate action.

5. Termination or Death

Unused vacation leave shall be paid to the employee at his or her regular rate of pay at the time of separation from service. In the event of an employee’s death, unused vacation leave shall be paid to the employee’s heirs at his or her regular rate of pay.
ARTICLE 9
SICK LEAVE

1. Paid Sick Leave
A. Definition and Allowable Use

Sick leave is a leave of absence with pay which may be used when the employee is directly affected by any of the health conditions listed below, or when specified others are affected by the conditions listed, and require the employee’s care. As used in this Article, “protected sick time” refers to sick leave protected under the Oregon State Sick Leave Law, ORS 653.601(6), et seq. The first forty (40) hours per year of “paid sick time,” as defined under ORS 653.601(6), are protected under Oregon’s State Sick Leave Law. Accrued sick leave taken in excess of forty (40) hours per year is not covered or protected under the state sick leave law, but may be considered protected leave under other state and federal laws.

1. Specified others
   a. Members of the employee’s immediate household; or
   b. The employee’s spouse, parents, or children as defined in the federal Family and Medical Leave Act (hereafter referred to as the “FMLA”); or
   c. The employee’s parents-in-law as defined in the Oregon Family Leave Act (hereafter referred to as “OFLA”); or
   d. The employee’s domestic partner as designated in an Affidavit of Domestic Partnership submitted to Employee Benefits; or
   e. The children and parents of such domestic partner, defined as if the domestic partner was the employee’s spouse.

2. Covered health conditions
   a. Mental or physical illness, injury, or health condition; need for medical diagnosis, care or treatment of a mental or physical illness, injury or health condition, or time off needed for preventative care; or
   b. Any qualified condition covered by FMLA or OFLA, regardless of whether the employee meets statutory eligibility requirements; or
   c. Any other illness, injury, or quarantine based on exposure

ARTICLE 9, SICK LEAVE
to contagious disease; or

d. Medical, dental, and employee assistance program
appointments; or

e. Any qualified purpose allowed under Oregon’s domestic violence, harassment, sexual assault or stalking law; or

f. In the event of public health emergency, including upon an order of a general or specific public health emergency.

3. Parental leave

Sick leave may be used by employees during Parental Leave as defined by FMLA and/or OFLA, except that the amount of leave taken by the other parent of the employee’s child will not affect the amount of Parental Leave available to the employee.

4. Occupationally related conditions

Use of sick leave for occupationally related conditions is limited to the provisions of Article 12, Workers Compensation.

B. Accrual

1. Employees shall accrue sick leave at the rate of .0461 hours for each straight time hour worked or on paid leave. Straight time hours worked includes paid holidays and leaves with pay taken during the workweek.

2. Sick leave may be accrued on an unlimited basis.

C. Reporting of Sick Leave

1. An employee who must be absent for any reason listed in Section 1.A. of this article must follow the call-in procedures for their program/clinic (i.e. notify the supervisor on duty or the supervisor’s designee(s), leave a message on the designated call-in phone number, etc.) at least three (3) hours for employees in Corrections Health and one (1) hour for employees in all other programs/clinics, before the beginning of their shift, that they will be out office, so that coverage options can be identified.

2. Employees who fail to report may be subject to discipline and result in loss of pay for the work time missed.

3. The provisions of this section do not apply if the employee is
unable to follow the call-in procedures for their program/clinic, due to incapacitation
or is on an approved leave of absence.

D. Use of Sick Leave During Leave
Sick leave may not be used during the term of any unpaid leave of
absence. Sick leave may not be used during vacation except when the employee
notifies the supervisor of the interruption of the employee’s scheduled vacation and
presents reasonable evidence of a bona fide illness or injury upon returning to work.

2. Use and Misuse of Leave for Sick Leave Purposes
A. Counting Against FMLA, OFLA Entitlements
Sick leave and any other forms of paid or unpaid leave used for FMLA
and/or OFLA qualifying conditions, or absence due to a deferred or approved
Workers Compensation claim based on such conditions, will be counted against an
employee’s annual FMLA and/or OFLA leave entitlements.

B. Legitimate Use
Protected sick time is limited to the first forty (40) hours of sick time
taken by an employee each calendar year. Sick leave taken in excess of forty (40)
hours each calendar year is not considered protected sick time. Reliable and
consistent attendance is an expectation of all county employees. Employees must
only use sick leave for legitimate purposes as defined in Section 1.A. of this article.

1. Verification of use
   a. Pursuant to Multnomah County policy, Management must
      require the completion of a certification form by the employee’s health care provider
      and any other verifications required for under the provisions of the FMLA, OFLA, or
      their successors.
   b. The County may require an employee to submit written
      medical verification from a health care provider due to non-FMLA and non-OFLA
      covered illness or injury under the following conditions:
      i. The employee has been absent for more than three
         (3) consecutive works days; or
      ii. The employee has requested leave that is
         scheduled to last more than three (3) scheduled work days; or
iii. The employee has exhausted all sick leave; or
iv. The employee commences sick time without providing prior notice required by the County, unless medical circumstances prevent the employee from providing notice prior to commencing sick time and the employee provides notice to the County as soon as is practicable; or
v. When the employee has exceeded the amount of sick leave protected under the Oregon Sick Leave Law and has had five (5) or more events with less than twenty-four (24) hours' notice in a six (6) month period; or
vi. Management suspects that an employee is abusing sick time, including engaging in a pattern of sick leave abuse. “Pattern of sick leave abuse” includes, but is not limited to, repeated use of unscheduled sick time on or adjacent to weekends, holidays, vacation days, or paydays. After an employee has exceeded the amount of sick leave protected under the Oregon Sick Leave Law, an employee may be required to submit written medical verification when management reasonably believes that the absence may not be bona fide.

If medical verification is requested, the County will pay any and all reasonable costs, including lost wages, associated with obtaining medical verification that are not covered under the employee’s health benefit plan in which the employee is enrolled.

2. **Discipline**

Subject to the limitations of law, including but not limited to those of the FMLA, discipline may be imposed under the following conditions:

a. **Abuse of sick leave**

Misuse of leave, violation of orders, directives, or contractual requirements concerning the use of sick leave and other forms of leave used in lieu of sick leave are cause for disciplinary action.

b. **Use of accrued sick leave**

i. Use of accrued sick leave, without abuse of such leave, will not be cause for discipline.

ii. When the intermittent use of accrued sick leave or other paid or unpaid leave used in lieu of sick leave interferes significantly with an employee’s ability to perform the duties of the employee’s job, management may do...
the following (subject to the requirements of law, including, but not limited to, the 
FMLA and the Oregon Sick Leave Law):

(a) Require the employee to take continuous 
leave; or

(b) Change the employee’s work assignment for 
six (6) months or until use of intermittent leave ends, whichever comes sooner.

c. Excessive absenteeism

The parties recognize that every employee has a duty to 
be reliably present at work, and that failure to confine sick leave usage to accrued 
and available sick leave raises the possibility of discipline for excessive absenteeism. 
Such cases, however, are subject to just cause review and require systematic 
examination of relevant factors, including but not limited to:

i. Any legal requirements, including, but not limited to 
those of the FMLA, OFLA, Oregon Sick Leave Law or the ADA;

ii. The tenure and work history of the employee, 
specifically to include whether there have been previous instances of this pattern of 
absenteeism;

iii. Whether there is a likelihood of improvement within 
a reasonable period of time based on credible medical evidence;

iv. The particular attendance requirements of the 
employee’s job;

v. The pattern of use, and whether the absences are 
clearly for bona fide sick leave purposes.

C. Sequencing of Leaves

The use of vacation leave, saved holiday time, compensatory time, and 
leave without pay is subject to approval by management according to the 
requirements of Articles 7, 8, 10, and 16, respectively. However, unless otherwise 
required by law, forms of leave shall be used and exhausted in the following 
sequences:

1. Leave for illness or injury, that does not qualify for FMLA will be 
taken in the following order:
a. Sick leave until it is exhausted;
b. Vacation leave, saved holiday time, or compensatory time, sequenced at the employee’s option, until they are exhausted;
c. Leave without pay.

2. Leave that qualifies under FMLA will be taken in the following order:
   a. Paid leave, excluding compensatory time, until it is exhausted; employees will determine what order paid leave is used;

3. Leave for other purposes will be taken in the following order:
   a. Vacation leave, saved holiday time, or compensatory time, sequenced at the employee's option (to the extent allowed by vacation sign-up provisions) until they are exhausted;
   b. Leave without pay

D. Reinstatement of Sick Leave Accruals

1. Any employee who leaves County employment and is subsequently re-employed as a regular status employee within one hundred eighty (180) days is entitled to credit for all sick leave accrued up to the last day of prior employment. Sick leave shall not accrue during the period between leaving County employment and re-employment.

2. Any employee who leaves County employment and is subsequently re-employed as a temporary status employee within one hundred eighty (180) days is entitled to credit for sick leave accrued up to the last day of prior employment up to a maximum of eighty (80) hours. Sick leave shall not accrue during the period between leaving County employment and re-employment.

3. Any employee who is re-employed after more than one hundred eighty (180) days is not entitled to credit for sick leave that accrued during prior County service. Sick leave will begin accruing anew in accordance with Section 1.B. of this article.

4. Employees who are laid off and recalled from a recall list, will have their sick leave balance restored at the time they are recalled.
5. Employees who retire from County service under PERS full formula or formula plus annuity and are subsequently re-employed by the County will not be entitled to credit for sick leave accrued during prior County service. Sick leave will begin accruing anew in accordance with Section 1.B. of this article.

6. Employees who retire under PERS money match or OPSRP who are subsequently re-employed by the County within one hundred eighty (180) days of their retirement date will be entitled to credit for all sick leave accrued up to the last day of prior employment. Sick leave shall not accrue during the period between leaving County employment and re-employment.

E. Limitations on the Use of Leave Without Pay in Lieu of Sick Leave

Use of leave without pay in lieu of sick leave for non-FMLA and non-OFLA qualifying conditions is subject to the approval of management and further subject to the following provisions:

1. Continuous leave

In the event of a continuous leave of absence without pay in excess of any legal requirement of the FMLA or OFLA, the County may require from the employee’s physician, and/or arrange for the employee to see a physician selected by the County to examine the employee and provide a statement of the disability, current condition, and the anticipated length of current absence. If the County requires the employee to see a physician it has selected, it will pay the costs. If deemed necessary by the County, such an examination shall be repeated every thirty days. If management determines that continued leave would not be in the best interest of the County, then any resulting termination would be subject to review under the just cause standard as to the reasonableness of this determination. Following six months of leave without pay, to include time spent on unpaid FMLA and/or OFLA leave, any extension of the leave shall be deemed permissive on the part of the County and if the employee’s leave is not extended, and the employee does not return to work, the employee will be deemed to have resigned.

2. Intermittent leave

Intermittent leave without pay used in lieu of sick leave is not subject to the six month entitlement provided for above. When such leave
Article 9, Sick Leave

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significantly affects an employee’s job performance and is not subject to the requirements of law (including but not limited to the FMLA), management may evaluate the employee’s use of leave according to the criteria of “Section B.2.c” above. Medical information as provided for in “Section D.1” above may be required for the evaluation. After completing the evaluation management may do one of the following:

a. Approve a similar pattern of intermittent use of unpaid leave for a specified period followed by another evaluation; or

b. Put the employee on a work plan to manage the use of leave without pay, followed by disciplinary action if the plan is not successfully completed; or

c. Proceed with the disciplinary process.

3. Fitness for Duty

The parties recognize that employees have the responsibility to report to work fit for duty. To ensure such fitness, management may send employees for medical or psychological examination when the supervisor reasonably believes that the employee is not fit for duty or may be a danger to themselves or others. Any such examinations will be at County expense.

4. Occupational Exposure

Due to the occupational exposure to communicable disease, new employees shall be allowed to use up to five (5) days of their first year’s sick leave immediately upon employment. If the employee terminates prior to accruing adequate sick leave to cover that used, the County shall deduct from the final settlement check one (1) hour’s gross pay for each hour of sick leave used beyond that earned.

5. Other Sick Leave Provisions

Sick leave shall be charged in one-quarter hour increments in accordance with the uniform time charging provisions of Article 15.6.
ARTICLE 10
OTHER LEAVES

1. Leaves of Absence

Consistent with the needs of the County and unless otherwise stated, leaves of absence without pay may be granted for a limited period of time for any reasonable purpose not to exceed six (6) months, and such leaves may be renewed or extended for any reasonable period of up to one (1) year.

Any employee who has been granted a leave of absence and who for any reason other than through no fault of the employee fails to return to work within five (5) days after the expiration of said leave of absence shall be considered as having voluntarily resigned their position with the County, and the employee's position shall thereupon be declared vacated, except and unless the employee prior to the expiration of the leave of absence has made application for and has been granted an extension of said leave.

2. Bereavement

An employee shall be granted not more than three (3) days leave of absence with full pay in event of death in the immediate family or immediate household of the employee to make household adjustments or to attend funeral services. If such funeral is beyond three-hundred-fifty (350) miles, the employee may be granted additional time for travel not to exceed three (3) additional days. The amount of additional leave shall be at the discretion of Department Human Resources Director on the basis of the employee’s travel and personal needs. With sufficient advance notice, bereavement leave days may be taken non-consecutively provided they are taken within thirteen (13) months from the date of first use.

For purposes of Bereavement Leave, an employee’s immediate family shall be defined as the employee’s spouse or domestic partner or the employee’s spouse or domestic partner’s:

A: parents
B: step-parents
C: children
Immediate household shall be defined as any person residing at the employee's residence on a regular basis, such as a roommate.

In relationships other than those set forth above, under exceptional circumstances, such leave of absence may be granted by the Department Human Resources Director or their designee(s), upon request.

3. **Jury Duty**

Employees shall be granted leave with full pay in lieu of jury fees any time they are required to report for jury duty. If an employee is excused or dismissed prior to the end of the workday, the employee shall report back to work if practicable. Procedures for reporting back to work shall be as specified by the department.

4. **Parental Leave**

Parental and adoption leave without pay shall be granted at the request of the employee; the combination of such unpaid leave and paid parental leave provided under Article 9, Section 5 of this Agreement shall be up to a total of six (6) months leave. Such unpaid leave may be extended or renewed for a period of up to an additional six (6) months, for a total of one year.

5. **Accrual of Benefits During Unpaid Leave**

An employee will not accrue benefits during the period of unpaid leave of absence.

6. **Military Service**

The County acknowledges its obligation under state and federal law to grant paid and unpaid leave for military training and service. Information about legally mandated military leave will be made available to employees upon request from the Department Human Resources Unit.
ARTICLE 11
HEALTH AND WELFARE

1. Medical and Dental Benefits

   A. Definition and Contribution Toward Benefit Plan Premiums

      1. Definitions

         a. Full-Time Employees

            Employees who are regularly scheduled to work at least thirty-two (32) hours per week or regularly scheduled to work at least thirty (30) hours per week on a ten (10) hour per day schedule.

         b. Part-Time Employees

            Employees who are regularly scheduled to work at least 20 hours but less than thirty-two (32) hours per week however, not scheduled for three (3), ten (10) hours per day.

      2. Medical Benefit Plan Contributions

         a. Full-Time Employees

            Effective January 1, 2019, for calendar year 2019, each eligible full-time active enrolled employee’s monthly contribution for the purchase of medical benefit plan coverage (which includes vision and prescription coverage) will be calculated as a percentage of the total monthly premium by tier as follows:

<table>
<thead>
<tr>
<th>2019 Medical Plans</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Moda Platinum Plan</td>
<td>93.25%</td>
<td>6.75%</td>
</tr>
<tr>
<td>Moda Major Medical Plan (no vision)</td>
<td>100%</td>
<td>0%</td>
</tr>
<tr>
<td>Kaiser Medical Plan</td>
<td>95%</td>
<td>5%</td>
</tr>
</tbody>
</table>
b. Effective January 1, 2020, each eligible full-time active enrolled employee’s monthly contribution for the purchase of medical benefit plan coverage (which includes vision and prescription coverage) will be calculated as a percentage of the total monthly premium by tier as follows:

<table>
<thead>
<tr>
<th>2020 Medical Plans</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revised Moda Plan - PPO 400</td>
<td>93.25%</td>
<td>6.75%</td>
</tr>
<tr>
<td>Moda Major Medical Plan (no vision)</td>
<td>100%</td>
<td>0%</td>
</tr>
<tr>
<td>Revised Kaiser Medical Plan</td>
<td>95%</td>
<td>5%</td>
</tr>
</tbody>
</table>

c. **Part-Time Employees**

Effective January 1, 2019, for calendar year 2019, each eligible part-time active enrolled employee’s monthly contribution for the purchase of a medical benefit plan coverage (which includes vision and prescription coverage) will be calculated as a percentage of the total monthly premium by tier as follows:

<table>
<thead>
<tr>
<th>2019 Medical Plans</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Moda Platinum Plan</td>
<td>50%</td>
<td>50%</td>
</tr>
<tr>
<td>Moda Major Medical Plan (no vision)</td>
<td>100%</td>
<td>0%</td>
</tr>
<tr>
<td>Kaiser Medical Plan</td>
<td>62%</td>
<td>38%</td>
</tr>
<tr>
<td>Kaiser Maintenance Medical Plan</td>
<td>90%</td>
<td>10%</td>
</tr>
</tbody>
</table>

d. Effective January 1, 2020, each eligible Part-Time active enrolled employee’s monthly contribution for the purchase of medical benefit plan...
coverage (which includes vision and prescription coverage) will be calculated as a percentage of the total monthly premium by tier as follows:

<table>
<thead>
<tr>
<th>2020 Medical Plans</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revised Moda Plan - PPO 400</td>
<td>50%</td>
<td>50%</td>
</tr>
<tr>
<td>Moda Major Medical Plan (no vision)</td>
<td>100%</td>
<td>0%</td>
</tr>
<tr>
<td>Revised Kaiser Medical Plan</td>
<td>62%</td>
<td>38%</td>
</tr>
<tr>
<td>Kaiser Maintenance Medical Plan</td>
<td>90%</td>
<td>10%</td>
</tr>
</tbody>
</table>

3. **Dental Benefit Plan Contributions**

a. Effective January 1, 2019, for calendar year 2019, each eligible full-time active enrolled employee's monthly contribution for dental benefit plan coverage will be calculated as a percentage of the monthly premium by tier as follows:

<table>
<thead>
<tr>
<th>2019 Dental Plans</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Delta Dental Plan</td>
<td>95%</td>
<td>5%</td>
</tr>
<tr>
<td>Kaiser Dental Plan</td>
<td>95%</td>
<td>5%</td>
</tr>
<tr>
<td>Willamette Dental Group Plan</td>
<td>95%</td>
<td>5%</td>
</tr>
</tbody>
</table>

b. Effective January 1, 2020, each eligible Full-Time active enrolled employee's monthly contribution for dental benefit plan coverage will be calculated as a percentage of the total monthly premium by tier as follows:

ARTICLE 11, HEALTH AND WELFARE
### Full-Time Employees 2020

<table>
<thead>
<tr>
<th>2020 Dental Plans</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Delta Dental Plan (revised)</td>
<td>93%</td>
<td>7%</td>
</tr>
<tr>
<td>Kaiser Dental Plan (revised)</td>
<td>93%</td>
<td>7%</td>
</tr>
<tr>
<td>Willamette Dental Group Plan</td>
<td>93%</td>
<td>7%</td>
</tr>
</tbody>
</table>

**c.** Each eligible Part-Time active enrolled employee’s monthly contribution for dental plan coverage will be calculated as a percentage of the total monthly premium by tier as follows:

### Part-Time Employees 2019

<table>
<thead>
<tr>
<th>2019 Dental Plans</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Delta Dental Plan</td>
<td>50%</td>
<td>50%</td>
</tr>
<tr>
<td>Kaiser Dental Plan</td>
<td>50%</td>
<td>50%</td>
</tr>
<tr>
<td>Willamette Dental Group Plan</td>
<td>95%</td>
<td>5%</td>
</tr>
</tbody>
</table>

**d.** Effective January 1, 2020, each eligible Part-Time active enrolled employee’s monthly contribution for dental benefit plan coverage will be calculated as a percentage of the total monthly premium by tier as follows:

### Part-Time Employees 2020

<table>
<thead>
<tr>
<th>2020 Dental Plans</th>
<th>County Contribution</th>
<th>Employee Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Delta Dental Plan (revised)</td>
<td>93%</td>
<td>7%</td>
</tr>
<tr>
<td>Kaiser Dental Plan (revised)</td>
<td>93%</td>
<td>7%</td>
</tr>
</tbody>
</table>
B. Health Care Plan Changes During the Term of Agreement

Association and the County have shared interest in addressing increasing health insurance costs. In an effort to collaborate together over quality health plans, design changes and increasing costs, the parties agree to participate on an Employee Benefits Advisory Team (EBAT) with such other County employee bargaining units as agree to participate to review and consider health plans, design changes and cost sharing features.

The EBAT will be advisory only, and will report member recommendations to the County Chair. EBAT does not preclude the parties from entering into any Memoranda of agreement (MOA) authorizing mutually agreed upon plan changes signed by the appropriate Multnomah County authorized representative and an authorized representative employed by the Association. The Association will be entitled to two (2) nurse representative members on the EBAT in addition to the presence of the assigned labor relations representative as necessary from the Oregon Nurses Association.

The County agrees to notify the Association any time there is a proposed change in plan cost, plan design, or optional changes proposed by the carriers that would impact plan design cost or plan designs and to meet with the Association upon request. Objections to plan or plan design changes mandated by a carrier that cannot be resolved by meeting shall be subject to impact bargaining only. Mandated coverage changes due to Federal or State laws, rules, or regulations shall be presented to the Association but will be implemented by the County as required by law.

Beginning January 1, 2019, either party may reopen Article 11 for negotiations, including but not limited to plan design changes, the number of plans available, and employee cost sharing features. The reopener of Article 11 will be subject to the same rules and bargaining process that pertains to full contract successor negotiations, e.g., Article 5, Section 2 (A-D) will be applied and the terms
of Article 6 (No Strike-No Lockout) will be suspended with regard to any dispute relating to Article 11.

C. Premium Calculations

For Kaiser Plans, the premium charges shall be the amount charged by Kaiser to the County. For the Moda plans, the premium charges shall be calculated, using sound actuarial principles, and include projected claim costs based on plan experience as required by state regulations, IBNR expenses, Oregon Medical Insurance Pool or other state assessments, pharmaceutical claim expenses, stop-loss premiums, third-party benefit plan administration costs, and an appropriate trend factor selected to limit County contributions and employee cost shares while providing adequate funding for plan operations.

If a government agency or other taxing authority imposes or increases a tax or other charge upon the County’s Medical and/or Dental benefit plan(s) or any activity of the plan(s), the County may increase the appropriate premium(s) to include the new or increased tax or charge.

D. Employee Contribution

Employee’s contributions will be made through payroll deductions. Enrollment in a County sponsored medical benefit plan coverage and associated employee contribution is mandatory for employees who do not “Opt Out” of medical benefit plan coverage.

E. Major Medical Plan Rebates

Full-time employees who elect coverage under the Major Medical Plan will be paid fifty dollars ($50) (gross) per month.

G. Opt-Out of Medical Plan Benefits

1. Employees may elect to Opt Out of the County’s medical benefit plan coverage by making that election through the applicable Benefit Enrollment process. Employees making such election must provide annually, an affidavit or other qualifying proof of other qualifying group medical benefit plan coverage covering all tax dependents, other than Medicare, in order to make the Opt Out election. Employees will not be eligible to change their election until the County’s official annual open enrollment period, unless the employee experiences an IRS recognized
family status change event that would allow a mid-year health plan election change or qualifies for Special Enrollment under HIPAA.

2. **Full-Time Employees Who Opt Out**
   Full-time employees who Opt Out of benefit plan coverage will receive a reimbursement paid by the County of two-hundred-fifty dollars ($250) (gross) per month.

3. **Part-Time Employees who Opt-Out**
   Part-time employees who Opt-Out of medical benefit plan coverage will receive a reimbursement paid by the County of one hundred twenty-five dollars ($125) (gross) per month.

4. Employees may also elect to decline dental plan coverage through the County. However, there is no reimbursement associated with declining dental coverage and no proof of other dental coverage is required. Employees will not be eligible to change this election until the County’s official annual open enrollment period unless the employee experiences an IRS-recognized family status change event that would allow a mid-year health plan election change or qualifies for Special Enrollment under HIPAA.

**H. Successor Plans and Carriers**
In the event that any of the current benefit plans become unavailable, the County agrees to provide to affected employees a substitute plan for the same service delivery type, if available, at substantially the same or better benefit levels. If a plan or carrier is discontinued and no substitute plan is available of the same service delivery type, the employee will be offered the option to enroll in an alternative service delivery plan.

If the County chooses to change from a plan or carrier which is still available, the County agrees that the overall existing level of benefits for each plan will not be reduced.

**I. Premium Reimbursement for Part-time employees**
A part-time employee who works a minimum of one-hundred-twenty-eight (128) hours during two (2) consecutive payroll periods will be reimbursed for the difference between the part-time employee contribution and the full time employee

**ARTICLE 11, HEALTH AND WELFARE**
contribution, as if they were entitled to full-time benefits during that period for their elected County offered medical and/or dental plans. A part-time employee who has elected the Kaiser Maintenance plan will be reimbursed for the amount of their part-time employee contribution (because this plan does not have a full time equivalent plan). There is no reimbursement available to employees who have elected the Major Medical plan or opt out. Any such premium reimbursements made to the employee will be adjusted for appropriate taxes.

“Work” for purposes of this section is defined as regular hours worked, overtime hours worked (counted on a straight time bases for meeting this hourly requirement) and other paid time such as vacation, sick. Shift-swap time coded TX01 is not eligible for consideration.

J. Retirees

Provisions governing retiree participation in County medical and dental plans are in Section 2 below.

K. Default Enrollment

1. New full-time employees who fail to submit a timely application to Opt-Out or enroll into the medical and dental benefit plans described in Section A will be enrolled by default in the County’s Major Medical PPO plan and Delta Dental plan, with employee only coverage. Eligible dependents of such employees may be enrolled in the default plans if the employee submits application requesting dependent enrollment within fifteen (15) days of date default enrollment notice is issued.

2. New part-time employees who fail to submit a timely application to Opt-Out or enroll into the medical and dental benefits plans described in Section A above will be enrolled by default in the County’s Major Medical plan, with employee only coverage. Eligible dependents of such employees may be enrolled in the default plan if the employee submits application requesting dependent enrollment within fifteen (15) days of date default enrollment notice is issued.

L. Eligible Dependents (Enrollment & Termination of Enrollment)

1. Spouses and domestic partners

   a. Definitions
i. A “spouse” is a person to whom the employee is legally married under.

ii. A “domestic partner” is a person with whom the employee:

(a) Jointly shares the same permanent residence for at least six (6) months immediately preceding the date of signing an Affidavit of Marriage or Domestic Partnership; and intends to continue to do so indefinitely, or if registered with the Multnomah County partnership registry or State of Oregon Domestic Partner registry, the six (6) month waiting period is waived; and

(b) Has a close personal relationship; and

(c) In addition, the employee and the other person must share the following characteristics:

(1) Are not legally married to anyone;

(2) Are each eighteen years of age or older;

(3) Are not related to each other by blood in a degree of kinship closer than would bar marriage in the State of Oregon;

(4) Were mentally competent to contract when the domestic partnership began;

(5) Are each other’s sole domestic partner;

(6) Are jointly responsible for each other’s common welfare including “basic living expenses” as defined in the Affidavit of Marriage or Domestic Partnership.

b. Enrollment of Spouse/Domestic Partner

Employee may enroll spouse or domestic partner in County medical and dental plans upon completion of the County’s Affidavit of Marriage or Domestic Partnership and applicable Benefit Enrollment process. Enrollment times and other procedures for administration of the medical and dental benefit plans shall be applied to employees with domestic partners in the same
manner as to married employees to the extent allowed by the law. Spouse or
domestic partner must be enrolled in the same plans as the employee.

2. Children

a. Definition

“Eligible children” includes:

i. any biological or adoptive child of the employee or
employee’s spouse/domestic partner who is under the age of twenty-six (26); or

ii. A court appointed ward of the employee or
employee’s spouse/domestic partner to the age of majority [most commonly age
eighteen (18)] or to the age stipulated in the court documents but not to exceed age
twenty-six (26); or

iii. Anyone under the age of twenty-six (26) for whom
the employee is required by court order to provide coverage, or

iv. The newborn child of an enrolled, unmarried,
eligible child of the employee or employee’s spouse/domestic partner (grandchild of
employee) if:

   a. the parent child is under age twenty-
three (23) at the time of the grandchild’s birth, and

   b. both parent child and grandchild
reside with County employee.

Grandchild’s eligibility for coverage ends upon the parent
child’s twenty-third (23rd) birthday or marriage date, whichever occurs first, unless the
County employee has legal custody of the grandchild.

v. An eligible dependent enrolled under employee’s
County sponsored health plan, who becomes permanently disabled prior to their
twenty-sixth (26th) birth date, may be eligible for continued health plan coverage after
reaching the usual maximum dependent age of twenty-six (26). Employees with a
dependent child in this situation should contact the County Employee Benefits Office
three (3) months prior to child’s twenty-sixth (26th) birth date to initiate eligibility
review process.

b. Enrollment of Dependent Children

ARTICLE 11, HEALTH AND WELFARE
Employee may enroll eligible children in County medical
and dental benefit plans upon completion of the County’s applicable Benefits
Enrollment process. Children must be enrolled in the same plans as the employee.

c. **Taxability of Dependent Health Plan Coverage**

Health plan coverage provided to domestic partners, children of domestic partners, and/or other dependents who do not meet IRS Child, Qualified Child, or IRS Qualified Relative requirements is subject to imputed income tax on the value of the coverage in accordance with IRS regulations.

3. **Termination of Dependent Health Plan Coverage**

Written notice from the employee upon termination of marriage or domestic partnership or any other change in dependent eligibility is required. Employees are responsible for timely reporting of any change in the eligibility status of enrolled dependent family members to the County Employee Benefits Office.

a. To protect COBRA rights, employees must notify Employee Benefits Office of the dependent's status change within sixty (60) days of the qualifying event. Federal law shall govern COBRA eligibility for disqualified dependents.

b. Employees whose marriage or domestic partnership ends must complete the statement of Termination of Marriage/Domestic Partnership through the Benefit Change process to report the event.

c. Employees must remove from coverage a child who has become ineligible by completing the Benefit Change process. Removal of a dependent that ages off the plan does not require any action on the employee's part.

d. Employees who fail to remove an ineligible spouse, domestic partner, or child within sixty (60) days of the qualifying event and have not elected to purchase COBRA coverage for the terminated dependent will be required, retroactive to the coverage end date, to reimburse the County sponsored health plan for claims incurred and paid while the former spouse, partner, or child remained enrolled but was no longer an eligible dependent.

e. Dependent health plan coverage ends on the last day of the calendar month in which the termination occurs, examples.
Terminating Event | Coverage End Date
--- | ---
Divorce | End of month divorce became final
Dissolution of Oregon State registered domestic partnership | End of month dissolution of partnership becomes final
Dissolution of domestic partnership initiated by Affidavit or Multnomah County Registry | End of month that partner moved out of shared residence
Childs reaches maximum dependent ages | End of the month that maximum age birth date occurs

M. When Benefits Coverage Begins and Ends

1. Coverage for new employees
   a. Medical and Dental Benefits
      The employee and eligible dependents will be covered by medical and dental benefits will be effective the first (1st) day of the month following or coinciding with date of hire, provided the employee has completed the enrollment process and submitted any other required documents to the Employee Benefits Office prior to that date. Employees who complete the enrollment process after the first (1st) day of the month following hire, but within thirty-one (31) days of hire, will be covered the first (1st) day of the month following the date the employee completed the enrollment process. Employees who have not enrolled within thirty-one (31) days of hire will be enrolled based on the default enrollment procedure. Coverage under the default plan(s) will begin on the first (1st) day of the month following thirty-one (31) days of employment.

2. Benefits coverage for terminating employees
   a. Retirees
      i. County-subsidized coverage
         Benefits options for retirees are provided for in Section 2 of this article.
      ii. Continuation of coverage through COBRA
         Retirees may continue to participate in County
medical and dental benefits plans on a self-pay basis as mandated by law.

b. Other terminating employees

i. County sponsored coverage

County sponsored medical and dental benefit plan coverage ends based on the employees last regularly scheduled working day in pay status:

<table>
<thead>
<tr>
<th>Last Day in Paid Status</th>
<th>Coverage Ends</th>
</tr>
</thead>
<tbody>
<tr>
<td>1st - 15th of month</td>
<td>End of the month</td>
</tr>
<tr>
<td>16th - 31st of month</td>
<td>End of the following month</td>
</tr>
</tbody>
</table>

Example: Employee A's last working day in paid status is July 15. Employee A's County sponsored health plan coverage will end July 31. Employee B's last working day in paid status is July 16. Employee B's County sponsored health plan coverage will end August 31. Employee B will have additional cost shares deducted from final paychecks to cover the cost shares for August coverage.

ii. Continuation of coverage through COBRA

Terminating employees may purchase continued coverage under County medical and dental benefits plans on a self-pay basis as mandated by law.

3. Employees on unpaid leaves of absence

a. Leaves of less than 30 days

Employees' benefits plan coverage will not be affected by unpaid leaves of absence of less than thirty (30) days’ duration. Unpaid cost shares will be recovered from employee when employee returns to paid status.

b. FMLA and/or OFLA Leaves

The County will contribute toward medical/vision/prescription and dental benefit plan coverage during unpaid approved FMLA and/or OFLA leave as required by law. Unpaid cost shares will be recovered from employee when employee returns to paid status.

ii. If the employee remains on unpaid leave for more
than thirty (30) days after FMLA and/or OFLA leave is exhausted, the leave will be treated as an unpaid leave of absence per "Subsection c.i" below, except that the last day of FMLA and/or OFLA leave will be deemed the employee’s last day in pay status.

c. **Non-FMLA/OFLA unpaid leaves**

i. **Lapsing of County-subsidized coverage**

Lapsing of County-subsidized coverage occurs after passage of thirty (30) day leave period. Thirty-first (31st) day of leave with unpaid status triggers loss of health plan coverage. If thirty-first (31st) day of unpaid non-FMLA/OFLA leave occurs:

<table>
<thead>
<tr>
<th>31st Day of Unpaid Non-FMLA/OFLA Leave</th>
<th>Coverage Ends</th>
</tr>
</thead>
<tbody>
<tr>
<td>1st - 15th of month</td>
<td>End of the month</td>
</tr>
<tr>
<td>16th - 31st of month</td>
<td>End of the following month</td>
</tr>
</tbody>
</table>

**Example:** Employee A goes on non-FMLA/OFLA unpaid leave effective July 15. Leave period exceeds thirty (30) days. Thirty-first (31st) day of unpaid leave is August 14. Employee A’s County sponsored health plan coverage will end August 31.

Employee B goes on non-FMLA/OFLA unpaid leave July 18. Unpaid leave period exceeds thirty (30) days. Thirty-first (31st) day of leave is August 17th. Employee B’s County sponsored health plan coverage will end September 30.

ii. **Continuation of Coverage through COBRA**

Employees may continue to purchase coverage under County medical and dental benefits plans on a self-pay basis as mandated by law.

iii. **Benefits Coverage upon return from a leave**

a. Employees returning from a leave of absence without pay during the same plan year will be reinstated to the same medical and dental benefit plans (or successor plans) they had when they left County employment. If they return from leave the first (1st) day of the month, coverage will be in effect upon their return from leave; otherwise, coverage will be in effect the first (1st) day of the month following their return from leave.
b. Employees returning from unpaid non-FMLA/OFLA leave in a new plan year may enroll in different plans within thirty-one (31) days of their return. Such employees must complete the health plan enrollment process upon their return to work. If submitted enrollment is received on the first (1st) day of the month, the change will be effective that day; otherwise, coverage will be in effect the first (1st) day of the month following receipt of the employee’s completed enrollment by the County Employee Benefits Office.

2. **Retiree Medical Insurance**

   Retirees from this bargaining unit shall be eligible to participate in the County’s medical plan subject to the following provisions:

   A. For purposes of this section, "retiree" refers to a person who separated from County employment on or after July 1, 1992 and, at the time of separation, occupied a position covered by the ONA bargaining unit, and was eligible to initiate a PERS retirement benefit at the time of separation from County employment. For purposes of this section, "member" or "members" refers to an active employee(s) who permanently occupies a position(s) covered by the ONA bargaining unit.

   B. Except as otherwise provided in this section, retirees may continue to participate in the County medical and dental plans available to members, but not in other County plans not available to members. Coverage of eligible dependents uniformly terminates when coverage of the retiree terminates, except as otherwise required by applicable state or federal law.

   C. To the extent members are permitted to choose among two (2) or more medical insurance plans, retirees shall be entitled to choose between the same plans under the same conditions and at the same times as apply to members. Retired employees participating in the members’ medical insurance plan shall be subject to the application of any change or elimination of benefits, carrier, administrator or administrative procedure to the same extent and at the same time as are members.

   D. The retiree shall be responsible for promptly notifying the County Retiree Coordinator in writing of any changes in the retiree’s current address and of any changes in retiree or dependent eligibility for coverage, including eligibility for Medicare.
E. The following terms related to benefit payments, service and age requirements shall also apply:

1. The County shall pay one-half (1/2) of the monthly medical insurance premium on behalf of a retiree and the retiree's eligible dependents from the retiree's fifty-eighth (58th) birthday or date of retirement, whichever is later, until the retiree's sixty-fifth (65th) birthday, death, or eligibility for Medicare, whichever is earlier, if the retiree had:
   a. five (5) years of continuous County service immediately preceding retirement at or after age fifty-eight (58) years, or
   b. ten (10) years of continuous County service immediately preceding retirement prior to age fifty-eight (58) years, or
   c. ten (10) years of continuous County service immediately preceding disability retirement regardless of age.

2. The County shall pay one-half (1/2) of the monthly medical insurance premium on behalf of a retiree and the retiree's eligible dependents from the retiree's fifty-fifth (55th) birthday or date of retirement, whichever is later, until the retiree's sixty-fifth (65th) birthday, death, or eligibility for Medicare, whichever is earlier, if the employee had thirty (30) years of continuous service with employers who are members of the Oregon Public Employee Retirement System (PERS) and Oregon Public Service Retirement Plan (OPSRP) and twenty (20) or more years of continuous County service immediately preceding retirement; provided, however, that employees employed on or before July 1, 1992, who are eligible for regular PERS/OPSRP retirement with thirty (30) years of PERS/OPSRP SERVICE and twenty (20) years of County service shall be eligible for County payment of half the medical premiums without waiting until age fifty-five (55).

F. Actual application for Medicare shall not be required for a finding that a retiree is "eligible for Medicare" under subsection e of this section.

G. Part-time service in a regular budgeted position shall be prorated for purposes of the service requirements set forth in subsection e of this section. (For example, twenty (20) hours per week for two (2) months would equal one (1) month toward the applicable service requirement.)
H. In addition to the other requirements of this section, continued medical plan participation or benefit of County contributions is conditioned on the retiree's continuous participation in the member's medical insurance plan from the time of retirement, and upon the retiree's timely payment of the applicable retiree portion (i.e. fifty percent (50%) or one hundred (100%), as applicable) of the monthly premium. Failure to continuously participate or make timely and sufficient payment of the applicable retiree portion of the monthly premium shall terminate the retiree's rights under this section. Payments by retirees of their portion of the monthly premiums under this section shall be timely if the retiree has authorized and instructed PERS/OPSRP to regularly deduct their portion of the premium from their pension check and remit that amount to the County's collection agent, or if it is received by the County's designated collection agent at least thirty (30) days prior to the month for which the resulting coverage will apply. The County shall inform the retiree of the identity and mailing address of the collection agent at the time the retiree signs up for continued post-employment medical insurance coverage, and shall inform the retiree of changes of collection agent not less than forty-five (45) days in advance of the effective date of the change.

I. In the event County insurance premium payments on behalf of retirees or their dependents are made subject to state or federal taxation, any additional County tax liability shall be directly offset against such payments required under this section. (For example, if the effect on the County of the additional tax is to increase the County's outlays by an amount equivalent to ten percent (10%) of aggregate monthly retiree premium, the County's contribution shall be reduced to forty percent (40%) of the premium so that the net County costs will remain unchanged.)

J. In lieu of the benefits provided under the preceding subsections of this section, employees hired prior to the signing date of this 1994-98 agreement who retire from Multnomah County employment at age sixty (60) or after, but before they are eligible for Medicare, and who have at least five (5) years of County service, may elect to have the County pay one hundred percent (100%) of the premium for the group medical health plan until such time as the person is eligible for Medicare subject to the limitations of section 2 above.
K. The County shall continue to make available to retirees group medical health plan benefits that are made available to active employees.

L. Effective July 1, 1999 and Except as otherwise provided in this Article, if individual employees are required by this agreement to make premium contributions by payroll deduction pursuant to section 1(Q) of this article, the employer contribution toward eligible retirees’ insurance under this article shall be fifty percent (50%) of the employer contribution it makes for an active employee on the same plan and participation level rather than fifty percent (50%) of premium; PROVIDED, that the amount shall be one hundred percent (100%) of the employer contribution made on behalf of an active employee on the same plan and participation level rather than one hundred percent (100%) of premium for employees hired before December 7, 1994 who opt for the retiree insurance program provided under subsection j of this section.

3. Flexible Spending Accounts
   A. Medical Expenses
      To the extent permitted by law, Medical Expense Reimbursement Plan (MERP) accounts, which allow employees to pay for deductibles and unreimbursed medical, dental, and vision expenses with pre-tax wages, will be available according to the terms of the Multnomah County Medical Expense Reimbursement Plan number 504.
   B. Dependent Care Expenses
      To the extent permitted by law, Dependent Care Assistance Plan (DCAP) accounts, which allow employees to pay for dependent care with pre-tax wages, will be available according to the terms of the Multnomah County Dependent Care Assistance Plan number 502.
   C. Transportation Expenses
      To the extent permitted by law, Transportation Assistance Plan (TRP) accounts, which allow employees to pay for transit and parking with pre-tax wages, will be available according to the terms of the Multnomah County Transportation Expense Plan, as may be modified from time to time.

4. Life Insurance
The County agrees to provide each employee covered by this Agreement with term life insurance in the amount of thirty-thousand dollars ($30,000). Any increases to the County provided coverage are subject to the terms of the insurance contract.

Employees may purchase supplemental term life insurance coverage for themselves, their spouse or their domestic partner consistent with carrier contract(s) by payroll deduction. Premiums will vary according to age of the insured.

Upon retirement after at least five (5) years of County service, retirees of Multnomah County will be provided with two thousand dollars ($2,000) term life insurance coverage.

**5. Optional Short-Term Disability Insurance**

Any full-time or part-time employee covered by this Agreement may participate consistent with carrier contract(s), in the County’s optional short-term disability insurance program through the County’s group policy plan as specified to the Association. The monthly premium must be paid individually through payroll deduction. Optional Short-term disability elimination period is thirty (30) days for timely enrollees (enrolling within thirty-one (31) days of hire) with benefits ending at the ninetieth (90th) day. Qualification is subject to the eligibility requirements of the disability carrier contract.

**6. Long Term Disability Insurance**

A. The County will provide long term disability insurance to all benefit eligible members of the bargaining unit who are regularly scheduled to work at least half (1/2) time. The insurance is provided through the County’s group policy plan as specified to the Association. There will be a ninety (90) day elimination period.

B. In the event an employee is on an approved FMLA/OFLA leave and has an approved long-term disability (LTD) claim, the County will continue to pay the employer share of the premium to provide medical insurance coverage. Once FMLA/OFLA entitlement has been exhausted, COBRA will be offered and a self-paid basis.

**7. Long Term Care**

Any bargaining unit employee covered by this agreement may participate in a long-term care insurance program developed by the County and the Association.
consistent with carrier contracts the monthly premiums to be paid individually through payroll deduction.
ARTICLE 12
WORKERS' COMPENSATION AND
SUPPLEMENTAL BENEFITS

1. **Coverage:**
   All members of the bargaining unit will be provided full coverage as required by the Oregon Workers' Compensation Act.

2. **Seniority:**
   A. The period of time that an employee is off the job and unable to work by reason of a disability compensable under the Workers' Compensation Law shall not interrupt the employee’s continued period of employment with reference to accrual of seniority unless the employee's attending physician (as that term is defined under ORS 656.005(12)), the State Workers' Compensation Department or Board certifies to the County in writing that the employee will be permanently disabled to such an extent that the employee will be unable to return to the County and fully perform the duties of the position the employee occupied at the time of injury. In such event, the employee's status shall be governed exclusively by applicable state statutes related to re-employment and non-discrimination. If injured during the initial trial service, the initial trial service period may be extended by written agreement of the Association, employee and County.

   B. If an injured employee has been released by their attending physician to return to the job at injury, they will be reinstated to that position if eligible under the provision of ORS 659A.043 or its successor; provided that such reinstatement shall not violate the seniority rights, as contained elsewhere in this Agreement, of any other employee.

3. **Supplemental Benefits:**
   The County shall supplement the amount of Workers' Compensation benefits received by the employee for temporary disability due to occupational injury, illness or disease by an amount which, coupled with Workers' Compensation payments, will insure the disabled employee the equivalent of one hundred percent (100%) of the
employee’s semi-monthly net take-home pay (as calculated in accordance with Workers’ Compensation regulations) subject to the following conditions:

A. Supplemental benefits shall only be payable for those days an employee is receiving time loss benefits pursuant to Oregon Workers’ Compensation Law. Supplemental benefits shall be paid for no more than three-hundred-twenty (320) hours of the employee’s regular working hours or for a period equal to the amount of accrued sick leave hours at the time of injury, whichever is greater. Such payments shall not be chargeable to accrued sick leave.

B. To the extent not compensated by Workers’ Compensation benefits, the first day of occupational disability shall be compensated as time worked.

C. To the extent not compensated by Workers’ Compensation benefits, the day following the first day of occupational disability and the next succeeding day shall be compensated as sick leave if such days would have been work days.

4. **Denied Claims:**

   A. If a Workers’ Compensation claim is denied, the employee’s absence from work due to illness or injury shall, to the extent not compensated as Workers’ Compensation time loss, be subject to the provisions of Article 9, Sick Leave.

   B. If a Workers’ Compensation claim which has been denied is later held compensable upon appeal, any leave paid pursuant to Article 12.4.A shall be reimbursed by the employee to the County and the employee’s leave account credited with an equivalent number of days.

   C. If an employee’s Workers’ Compensation claim is under appeal, and the employee is no longer entitled to medical/dental coverage under Article 11, Health and Welfare, the employee will be entitled to continued coverage under federal COBRA law. The duration of such coverage will be for six (6) months or the legally mandated period, whichever is greater, provided that the employee continues to be eligible and pays the premiums as required.

   D. If a denied claim is later held compensable upon appeal, the employee will be entitled to:

      1. Reimbursement of any premiums paid to the County for medical/dental benefits, and
2. Any supplemental benefits not paid in accordance with “Section IV” of this Article.

5. **Borrowing of Sick Leave:**
   Nothing in this Article may be construed to permit borrowing of sick leave not accrued by and available to the employee.

6. **Benefits:**
   A. The County shall continue to provide medical and dental benefits for an employee with a compensable claim and the employee’s dependent(s) from the first day of occupational disability, subject to the limitations of Article 11, Health and Welfare, if any, for a period of (1) one year or such longer period as may be required by law.
   B. The County shall continue to make retirement contributions, based upon the appropriate percentage of the gross dollar amount of supplement benefits paid, throughout the period that the employee receives such benefits.
ARTICLE 13

DEFENSE AND INDEMNIFICATION

The County shall defend and indemnify employees covered by this agreement against claims and judgments incurred in or arising out of the performance of their official duties, subject to the limitations of the Oregon Tort Claims Act.
ARTICLE 14

SENIORITY, LAYOFF AND FILLING OF VACANCIES

1. Definitions

For purposes of this article, the following definitions shall apply:

A. Affected FTE Status

Full-time or part-time positions, whichever is affected by a reduction in or reorganization of the workforce.

B. Affected Department

A County department in which a reduction in the number of budgeted bargaining unit positions is directed by the County pursuant to a reduction in or reorganization of the workforce.

C. Affected Work Unit

The County designated work unit within the department in which a reduction in the number of budgeted bargaining unit positions is directed by the Department pursuant to a reduction in or reorganization of the workforce.

D. Affected Work Site

A site or location where work occurs. For example: The Mid-County Medical Clinic is a worksite that is part of the ICS work unit.

E. Available Vacancy

A vacancy in a budgeted position that management intends to fill.

F. Bargaining Unit Seniority

The total length of continuous, cumulative time spent in positions within the ONA Bargaining Unit and is used to determine layoff, bumping, and recall rights. Seniority is calculated in accordance with this Section 2.B. of this article.

G. Bump

Displacement of an employee by a more senior employee or the demotion of an employee as provided in this article, in either case as a result of a reduction in the number of budgeted positions in a particular job classification in one or more work units.

H. Classification Previously Held
A lateral, lower, or equivalent classification in which the employee passed the initial trial service and continues to possess the required qualifications.

I. **Equivalent Classifications**

Matching by the Chief Human Resources Officer or the Chief Human Resources Officer’s designee of an abolished classification with a current classification that has substantially the same duties, authority and responsibility.

J. **Equivalent Transfer**

Movement from regular employment in a classification to regular employment in a different classification with a wage range with the same top step.

K. **FTE Status**

The full-time or part-time status of employees as defined by Addendum B of this agreement.

L. **Higher Classification**

A classification for which the applicable pay range has a higher top step.

M. **Inactive Layoff Status**

The status of an employee on a recall list after termination due to layoff but before recall to a bargaining unit position or expiration of eligibility for placement on a recall list, whichever first occurs.

N. **Layoff**

Transfer, demotion, or termination due to bumping or termination of a bargaining unit member due to a reduction or reorganization of the workforce.

O. **Limited Duration Layoff**

A layoff which management specifies at the time of layoff is of a limited duration.

P. **Lower Classification**

A classification for which the applicable pay range has a lower top step.

Q. **Regular Status**

The status a classified employee acquires upon successful completion of the initial trial service period for the classification to which the employee was appointed.
R. Transfer
Movement within the base classification from one regular position to another regular position.

S. Work Unit
An organizational unit designated as a work unit by the County pursuant to Section 3.B below for purposes of administering this article.

2. Rules Governing Determination of Seniority

A. General Calculation Rule
Subject to subsections B through D of this section, the relative seniority of regular employees will be determined as follows:

1. Total length of service within the bargaining unit without a break in County service. If a tie occurs then:

2. Final test score on the civil service recruitment eligibility list at entry into the classification. If the score is not available or if a tie occurs then:

3. The tie shall be broken by a random selection method using a computerized logarithm with the Department’s Human Resources Director or the Department Human Resources Director’s designee and a member of the Association present when the order is selected.

B. Special Circumstances
For purposes of determining the amount of an employee’s service under subsection A of this section, the following rules shall govern the particular circumstance they address:

1. Part-time work within the same or equivalent classification will count on a half-time basis for time served prior to October 1, 2018, and on a full-time basis on October 1, 2018 and thereafter.

2. Time spent in the predecessor of an equivalent classification shall count toward seniority in the equivalent classification.

3. Time spent on authorized leave with pay will count.

4. All time spent on non-FMLA/OFLA unpaid leave that exceeds thirty (30) days, other than unpaid military leave, shall not count.

5. Time on unpaid military leave shall count.
6. Time spent in unclassified or management service appointment status will not count, except for purposes of vacation accrual.

7. Prior to regular appointment, all continuous, contiguous service, performing duties consistent with work done by members of the bargaining unit, in temporary status, limited duration or work-out-of-class shall count.

8. If the employee has regular status at the time of temporary appointment to a higher classification, time served on such appointment shall count toward seniority in the employee’s immediately preceding classification, except in cases in which the promotion becomes regular immediately following the period of temporary appointment. In such case, the time will count toward seniority in the promotional classification.

9. Time spent in on-call status will not count

10. When a layoff exceeds thirty (30) days, no time spent on layoff will count, but time immediately before and following recall from an active recall list will be combined to determine continuous service.

11. Time spent in a state or federal trainee program will not count.

12. Time spent in previous government service will count if the employee transferred in accordance with ORS 236.610 through 236.650 (Transfer of Public Employees).

13. Time spent on a promotional trial service period outside of the bargaining unit that is not completed will count toward seniority in the class from which the employee was promoted if the employee acquired regular status in that classification before promotion.

C. **When Seniority Is Forfeited**

Seniority shall be forfeited by discharge for cause, voluntary termination, or expiration of the employee’s eligibility for recall while on inactive layoff status.

D. **Seniority of Exempt Employees**

An employee occupying a position outside the bargaining unit who is eligible for reassignment or to bump into a bargaining unit position may only exercise seniority previously accrued while a member of the bargaining unit.
E. Effect of Seniority Determinations On Retirement

Seniority determinations under this agreement have no application to retirement matters, except those relating to eligibility for retiree health insurance.

F. Seniority List

1. Lists showing seniority within the County and seniority within classification, as provided for in Article 14, Section 2, shall be provided to the Association and posted on all Association bulletin boards on or about March 1 and October 1 of each year.

2. Employees who have concerns about the calculation of their seniority on any new list may consult with the Department’s Human Resources Director within thirty (30) days of the date the list was posted. If an employee's concerns remain unresolved, the Association may file a formal written grievance at Step 2 of the grievance procedure within thirty (30) days of the employee’s initial consultation with the appropriate Department Human Resources Unit. If no grievance is filed within that time, the seniority calculation is deemed correct. A grievance may be filed only with respect to seniority accrued since the prior list.

3. Reassignment, Bumping, and Layoff Procedures During a Reduction or Reorganization of The Workforce

A. Scope of Reduction or Reorganization of Workforce

The County shall determine the FTE status, classifications, work units, and departments that are included in a reduction or reorganization of the workforce.

B. Designation of Work Units

The County may re-designate the organizational boundaries of existing work units by written notice to the Association between March 1 and April 1 and post on Multco Commons website under the Health Department and Department of County Human Services nurse sections. In addition, the County may designate additional work units at any time as new operations are added. Prior to such changes being made the parties will meet and confer for the purpose of hearing why the change is needed and for providing ONA representatives an opportunity to give feedback.

C. Reduction of Employee Without Regular Status
Within the affected classification and department, temporary, initial trial service period and other employees who do not have regular status will be terminated before employees with regular status are subject to layoff. An employee may voluntarily choose to fill a vacancy outside of the employee’s work unit provided such option is available and does not adversely affect another regular employee’s right to a vacancy in the work unit.

D. Reassignment, Bumping, and Layoff Procedures

If a reduction or reorganization of the workforce reduces the number of positions in a work unit within the affected FTE status, classification, and work unit below the number of employees in that FTE status, classification and work unit, employees in that status, classification and work unit shall be removed by inverse Bargaining Unit Seniority from the affected work unit to restore the balance between available budgeted positions and employees. In restoring balance within the unit, if more than one employee needs to be reassigned, eligible employees shall be reassigned based on Bargaining Unit Seniority.

1. Reassignment in the Work Unit

   a. First: The County shall reassign the employee, if eligible, to an available vacancy in the same work unit, classification, and affected FTE status. If more than one employee is reassigned to vacancies at the same time, eligible employees shall be able to select vacant assignment based on Bargaining Unit Seniority. At the choice of the employee, a full-time employee may choose to fill a part-time position or a part-time employee may choose to fill a full-time position.

   b. Second: If there is no available vacancy pursuant to Section 3.D.1.a. above, and bumping is necessary, the affected employee facing layoff will be eligible to bump the least senior employee in the affected classification, FTE and work unit unless this would leave the work unit without qualified employees to perform the duties of a position in which special skills, defined in the manner set forth below in Section 3.E. of this article, are required. If the least senior employee within the work unit and classification is in a position requiring special knowledge, skills and abilities (KSA) that the employee does not possess, then the affected employee facing layoff may bump into the next least senior position and so forth, until
reaching a position held by a less senior employee where the employee can meet the
position requirements. If there is not an employee that can be bumped with less
Bargaining Unit Seniority in the classification, FTE status and work unit, then they will
be reassigned in accordance with Section 3.D.2. Reassignment in the Department
below

2. **Reassignment in the Department**
   
a. **First:** If an employee is bumped pursuant to Section 3.D.1.b. above, the County shall transfer the employee, if eligible, to an available vacancy within the affected classification and FTE status in the department. If more than one employee is reassigned to vacancies at the same time, eligible employees shall be able to select a vacant lateral assignment based on Bargaining Unit Seniority. At the choice of the employee, a full-time employee may choose to fill a part-time position or a part-time employee may choose to fill a full-time position.

b. **Second:** If there is no available vacancy pursuant to Section 3.D.2.a. above and the bumped employee has sufficient Bargaining Unit Seniority and is otherwise eligible, the employee shall bump the least senior employee who occupies a position within the affected FTE status in the same classification within the affected department. If the least senior employee is in a position requiring special knowledge, skills and abilities (KSA) that the employee does not possess, then the affected employee facing layoff may bump into the next least senior position and so forth, until reaching a position held by a less senior employee where the employee can meet the position requirements. If there is not an employee that can be bumped with less Bargaining Unit Seniority in the classification, FTE status and department, then they will be reassigned in accordance with Section 3.D.3. Reassignment in the County below.

3. **Reassignment in the County**
   
a. **First:** If an employee is bumped pursuant to Section 3.D.2.b. above, the County shall transfer the employee, if eligible, to an available vacancy within the affected classification and FTE status in the County. If more than one employee is reassigned to vacancies at the same time, eligible employees shall be able to select a vacant lateral assignment based on Bargaining Unit Seniority. At
the choice of the employee, a full-time employee may choose to fill a part-time
position or a part-time employee may choose to fill a full-time position.

b. **Second:** If there is no available vacancy pursuant to
Section 3.D.3.a. above and the bumped employee has sufficient Bargaining Unit
Seniority and is otherwise eligible, the employee shall bump the least senior
employee who occupies a position within the affected FTE status in the same
classification within the County. If the least senior employee is in a position requiring
special knowledge, skills and abilities (KSA) that the employee does not possess,
then the affected employee facing layoff may bump into the next least senior position
and so forth, until reaching a position held by a less senior employee where the
employee can meet the position requirements. If there is not an employee that can be
bumped with less Bargaining Unit Seniority in the classification and FTE status in the
County, then the employee will be demoted to an available vacancy in accordance
with Section 3.D.3.c. below.

c. **Third:** If the employee cannot be reassigned, transfer or
bump pursuant to Section 3.D.3.b. above, the employee shall be demoted to a
vacancy in the highest lower classification into which the employee is licensed,
eligible to bump, and affected FTE status in the County. At the choice of the
employee, a full-time employee may choose to fill a part-time position or a part-time
employee may choose to fill a full-time position.

d. **Fourth:** If the employee cannot be demoted to a vacancy
pursuant to Section 3.D.3.c. above and the employee has sufficient Bargaining Unit
Seniority, the employee shall bump the least senior employee who occupies a
position in the highest lower classification into which the employee is licensed,
eligible to bump, and within the affected FTE status in the County. If the least senior
employee is in a position requiring special knowledge, skills and abilities (KSA) that
the employee does not possess, then the affected employee facing layoff may bump
into the next least senior position and so forth, until reaching a position held by a less
senior employee where the employee can meet the position requirements. If there is
not an employee that can be bumped with less Bargaining Unit Seniority in the
classification and FTE status in the County, then the employee will be laid off in accordance with Section 3.D.4. below.

4. **Layoff**

If the employee cannot be reassigned or bump pursuant to Section 3.D.3.d. above, the employee shall be laid off.

Any employee in a classification affected by layoff may request layoff. When management identifies classifications to be laid off, management will first solicit for volunteers to be laid off. Volunteers will be considered in order of seniority within the affected FTE status and department. Employees who agree to a voluntary lay-off out of seniority order will have no bumping rights and such employee will be placed on the recall list in accordance with this Article. Acceptance of volunteers is at management discretion.

**E. Bumping Eligibility**

The following rules shall apply in determining whether an employee is “eligible” for reassignment, transfer, demotion, or to bump under section III above:

1. **General Rule**

An employee is eligible for reassignment or to bump into a vacancy or a position held by another employee pursuant to Section 3.D. above only if more senior than any incumbent bumped and qualified to perform the duties of the position to which the employee is reassigned or into which the employee bumps. Qualifications include, but are not limited to, possession of any special skills, licensed or certification requirements. In addition, except for downward bumping, an employee may bump only into positions in classifications in which the employee previously acquired regular status. Also, an employee may only bump or be reassigned to positions of the same FTE status as the position they held at the time of the action.

2. **Special Skill Eligibility Requirements**

Within sixty (60) days after the signing of this agreement, the County shall provide the Association with a list of positions that have special skill or certification requirements that are pre-requisites to occupying a particular position(s) pursuant to Section 3 above. The County may revise this list by written notice to the Association on or about March 1 and October 1 of each year. The County’s list shall
identify the specific position(s) to which the requirement applies and the nature of the requirement. Additional positions may be added to the list at any time as needs change except no later than May 1st through June 30th. Department Human Resource Director will provide written notice to the Association whenever a position is added or deleted that requires special skill or certification requirements per this section.

3. **Exempt Employees**

Subject to the limitations of Section 2.D. above and the remaining requirements of this article, an exempt employee who promoted or transferred to another county position directly from a bargaining unit position may be assigned to or bump into a bargaining unit position. Exempt employees who have never been in the bargaining unit have no bumping rights into bargaining unit positions.

4. **Employees on Work-Out-of-Class Assignment or Limited Duration Appointment Outside the Bargaining Unit**

A regular employee who is on a work-out-of-class or limited duration appointment retains their rights under this article in connection with their bargaining unit position.

5. **Initial Trial Service**

Initial Trial service and on-call employees have no right to bump or reassignment. However, an employee who has not completed an initial trial service period following promotion may be reassigned or bump in and from the classification previously held if the employee completed the initial trial service in that classification.

6. **Promotional Bumping Prohibited**

Bumping or reassignment to a higher classification or an increase in pay as a result of bumping, as part of a reduction or reorganization of the workforce, is prohibited.

F. **Layoff and Reassignment Notices**

1. **General Notice to Association**

Whenever possible, the County will notify the Association thirty (30) days in advance of a reduction or reorganization of the workforce that will result...
in a layoff. Either party may propose meetings to consider work sharing or other
alternatives to a contemplated layoff.

2. **Notice to Employee and Association of Reassignment**

Employees reassigned due to a reduction or reorganization of
the workforce shall be provided written notification, in person, whenever practicable. The County shall simultaneously send a copy of the layoff notice to the Association and the employee’s supervisor. The County shall consult with affected employees concerning their preferences for assignment before reassignment under this Article takes effect. The County will comply with Article 15.4 in the case of schedule changes.

3. **Notice to Employee and Association of Specific Layoffs**

The County shall provide written notice, in person, whenever practicable to an employee who will be subject to layoff at least fifteen (15) days prior to its effective date. The County shall simultaneously send a copy of the layoff notice to the Association. The notice shall state the reason for the action and shall further state that the action does not reflect discredit on the employee. The employee’s copy shall be delivered in person, whenever practicable, or mailed to the employee’s home address unless the employee has timely specified an alternate address. Employees may specify an alternate address to receive layoff notice (e.g. for the period of a vacation) by delivering written notice to the Department Human Resources Director. The notice must specify whether the alternate address is permanent or, if it is a temporary address, the date after which the County should mail any layoff notice to the employee’s home address. Such notice must be delivered to the County at least fifteen (15) days prior to the date the County mails the layoff notice.

4. **Recall Lists**

A. **Placement on and Recall from Recall Lists**

Employees who are subject to layoff will be placed on a recall list for the classification(s) held immediately preceding layoff. Employees will be placed on a recall list only for the FTE status the employee held at the time of layoff, though at the choice of the employee, a full-time employee may choose to fill a part-time position or a part-time employee may choose to fill a full-time position. Employees shall be
recalled to available vacancies in the classification and FTE status for which the recall list is established, and to previously held classifications for which the employee was eligible to bump into under Section 3 above, in descending seniority order. An employee who is passed over because the employee lacks special skills or certifications shall be advised in writing by the department’s Human Resources Manager of the qualification(s) the employee lacks that the position requires. Nothing in this paragraph shall preclude the County from offering recall to an employee on the layoff list for an FTE status different than that held by the employee at the time of layoff if there are no remaining employees on the layoff list for that classification and FTE status.

B. **Duration of and Removal from Recall List**

An employee shall remain on the applicable recall list(s) for eighteen (18) months from the date of layoff, without extension. An employee will be removed from a layoff list upon:

1. Written request of the employee;
2. Election of retirement;
3. Acceptance of permanent reinstatement from the recall list for which the recall position was established;
4. The employee’s refusal of an offer of permanent reinstatement (except an offer of recall to a position with a different FTE status than that the employee held at the time of layoff); or
5. Failure to contact the recalling supervisor within fourteen (14) calendar days of delivery of a recall notice or, after such contact, to report to work on a later specified return date.

C. **Exception to Removal from Recall List.** Upon written application, delivered by the employee to the Department’s Human Resources Director within seven (7) calendar days after delivery of recall notice, the human resources representative may permit the employee to refuse recall without loss of reinstatement rights.

D. **Form and Timing of Recall Notice.** Employees shall be given fourteen (14) calendar days advance written notice of recall, by certified mail to the
employee’s home address. Employees may not be required to report for work with less notice; however, the employee and recalling supervisor may mutually agree to an earlier report date. An employee may specify an alternate address for recall notice in the same manner and within the same time frame as applies for designating an alternative address for receiving layoff notice under section G.2 above.

5. **Effect of Bumping or Recall on Wages and Benefits**

   A. **Effect on Wages and Step Increase Date**

      An employee who bumps to a classification that has the same top step shall retain their pre-existing wage step. However, if the steps of the two ranges do not match, the employee shall be placed on the step in the new range which results in the least decrease in pay.

   B. An employee who bumps to a lower classification shall be paid at the step in the applicable wage range that is nearest to the employee’s pre-existing wage step that does not result in a decrease or, in the case of ranges that do not overlap, that results in the least decrease in pay.

   C. Upon recall from inactive layoff status, an employee shall be placed at the same wage step the employee held at the time of layoff from that classification.

   D. Upon recall from another classification, an employee shall be placed on the wage step the employee would have held had the employee not been laid off from that classification.

   E. **Step Increase Date**

      1. The Step Increase Date of an employee who bumps to a lateral classification shall remain unchanged.

      2. The Step Increase Date of an employee demoted shall remain unchanged.

      3. The Step Increase Date of an employee recalled from inactive layoff status shall be adjusted so that the amount of time remaining before the employee’s next Step Increase Date is the same as it was at the time of placement on inactive layoff. Upon recall to a higher classification, the employee’s Step Increase Date shall remain unchanged.

   F. **Vacation**
An employee who is placed on inactive layoff status shall be paid for accumulated vacation in accordance with Article 8, Section 4 of this agreement. The employee’s pre-existing vacation accrual rate will remain unchanged upon recall.

G. Sick Leave
An employee’s accumulated sick leave balance will be frozen when the employee is placed on inactive layoff status, and will be reinstated upon recall from a recall list. Sick leave is forfeited upon expiration of eligibility for placement on any recall list.

H. Insurance
A laid off employee’s eligibility for health insurance coverage shall be governed by the terms of Article 11 of this agreement.

6. Special Provisions for School Based Health Operations
A. School based bargaining unit members who verify to the program manager a combination of work and vacation by May 7 to be in a paid status equal to their FTE status (full-time with a minimum of thirty-two (32) hours or part-time) throughout the summer, shall not be laid off.

B. Bargaining unit members who do not have work available in their ten (10) month school clinic based work site or who choose not to work outside of their school based clinic site, will be laid off during school closure for the summer.

When there is a scheduled school closure during the calendar school year and employees are not able to work at their normal job site or work is not available elsewhere in the program as determined by School Based Health Center Program Management, employees may elect upon advance written request to use accrued leave or leave without pay without first exhausting paid vacation, saved Holiday time and/or compensatory time off.

School Based Administration will announce at the beginning of the school year which days school will be closed based on the school districts’ calendars. When practical, and in order to maximize time with patients and minimize the loss of income or vacation of nursing staff School Based Administration will endeavor to use some of these days for planning and in-service days with staff.
Employees who elect unpaid leave of absence during the winter break period shall receive their Christmas and New Year Holiday even though they are not in pay status on the days before and after such holidays.

C. Bargaining unit members who are laid off may be called back as regular employees as provided in Section H Summer Work/Effect of Refusal.

D. **Limitation on Bumping and Recall from School Based Health**
   Notwithstanding any other provision of this agreement, bumping by or recall of bargaining unit members who, for administrative purposes, are inside the County’s school based health program shall be limited to positions inside the school based health program if the County declares in writing at the time layoff notice is given to the affected employee that the layoff is of limited duration due to summer school closure.

E. **Administrative Purposes Defined**
   For purposes of this section, “administrative purposes” means that the employee ordinarily files their payroll time sheet with the school based health program.

F. **Deviation from Seniority Order for Layoff or Recall/Effect on Seniority and Insurance Benefits**
   When implementing limited duration layoff or recall from such layoff the County may deviate from the normal order of seniority layoff or recall otherwise required by the parties’ collective bargaining agreement. Such deviation shall not be for a period exceeding twenty-one (21) calendar days. A more senior employee who would have been retained or recalled but for the departure from normal seniority order of layoff or recall may use vacation or leave without pay for the period between the date the employee would have bumped or been recalled under normal procedures and the effective date of the general school based health summer layoff or recall as determined by the School Based Health Manager. In addition, such employees will accrue seniority and be eligible for medical and dental insurance coverage as though they were laid off or recalled in accordance with normal layoff or recall procedures.

G. **Initial Trial Service Employees**
The initial trial service period of an employee on probation when a limited duration layoff takes effect shall be frozen over the summer and shall resume if the employee is recalled to work at the commencement of the next school year. This shall not apply if the County notifies the employee that the employee’s initial trial service has been terminated.

H. **Summer Work/Effect of Refusal**

Bargaining unit members in School Based Health who perform bargaining unit work for the County while on limited duration layoff during summer school closure shall be paid at the same wage step they held when the limited duration layoff took effect. They shall also be employed pursuant to the terms and conditions of the collective bargaining agreement and receive all benefits/entitlements specified in the collective bargaining agreement as they do during the regular school year with the exception of Section 3(G) of this Article and Article 11 Health and Welfare Benefits (see Section 6.M. of this Article for health and welfare benefits coverage). Employees on limited duration layoff who are working are not eligible for lead pay unless working in a lead assignment in school based health. An employee may refuse to accept work that is offered, with the understanding that such refusal may affect eligibility for unemployment compensation.

I. **Payoff or Carryover of Accumulated Vacation and Last Paycheck**

Notwithstanding any other provision of this agreement, an employee subject to limited duration layoff in school-based health may request payoff of some or all of the employee’s accumulated vacation. Such request shall be made in writing to the School Based Health Manager, the Department’s Human Resources Manager and Payroll Manager of the Department of County Management within three (3) days after the employee receives notice of limited duration layoff. Payout of some or all of the employee’s accrued vacation shall be made on the employee’s regular, bi-monthly paycheck received on June 30, and is subject to require/authorized tax withholdings and deductions. In the absence of such notice, vacation will be carried on the books over the summer unless the employee is subsequently terminated or resigns. In such case, normal provisions relating to vacation payoff shall apply.
Unpaid wages due to school-based employees when the limited duration summer layoff begins shall be made in the ordinary course in the employee’s bi-monthly paycheck, and is subject to the required/authorized tax withholdings and deductions, as allowed under OAR 839-001-0420 (6). (For example, school-based employees that begin the limited duration summer layoff on or before June 15th, will have the hours that they worked between June 1st and June 15th paid on the June 30th paycheck.)

J. Considerations in Use of Vacation

Notwithstanding subsection H above, the parties acknowledge that although requests to take vacations during the school year may in some cases be granted, the risk that management will deny such a request is significantly greater than in other county operations, due to the need to provide services to students when schools are in session. For that reason, School Based Health Employees are encouraged to continue to select vacation times during Christmas and spring school vacations to the extent approved by management. Further, employees facing limited duration layoff should take into account the limited availability of time off when schools are in session, the vacation accumulation ceilings set forth in this agreement, and the risk of forfeiture of vacation (when accumulation ceilings are reached) when deciding whether to carry their accumulated balance forward.

K. Alternative Benefits

If the State of Oregon adopts a law which uniformly disqualifies employees on a limited duration layoff from receiving unemployment insurance, even if they are available for and actively seeking suitable interim employment, the County and Union agree to meet to negotiate over the terms of possible alternative benefits or compensation to cover that period of unemployment. This shall be construed only as contractual authorization for such a policy. This shall not be construed as a purported waiver by the union of individual employee rights under the Oregon unemployment compensation statute.

L. Insurance Benefits During Limited Duration Summer Layoff

The County agrees to continue the medical/vision and dental benefits, without lapse in coverage, for school-based employees who are subject to school-break
limited duration summer layoff. The employee’s cost share for medical/vision and
dental benefits that accrue while they are on a limited duration summer layoff will be
collected from the employee’s pay upon their resumption of work following limited
duration layoff. The County payroll will deduct up to ten (10%) of gross wages per
pay period, until paid in full.

M. The County agrees to apply for the “teacher’s waiver” so that
employees laid off as the result of limited duration layoff who are rehired within ninety
(90) days will be reinstated with supplemental life and short term disability insurance
that was in force at the time of layoff.

7. Filling of Vacancies

A. Posting

The County shall post all vacancies, new positions and positions that
experience a FTE status change for a period of two (2) weeks, except seven (7) days
for Corrections Health, listing the classification, number of hours, days per week,
department, and shift of the employment position. The County may waive the initial
posting period as recognized herein in the event of an emergency where the position
may be filled temporarily for the duration of the emergency or for short periods where
a position may be left vacant in preparation for a layoff.

B. Considerations in Selection Process

The County will fill all vacancies, new positions and positions that
experience a FTE status change with first consideration given to qualified County
employees over non-employees. The County shall select the most qualified applicant,
considering such factors as years of service with the County, as well as clinical
experience and educational background relevant to the position. Qualified full-time
and part-time employees shall be considered over on-call and temporary employees.
The determination of an applicant's qualifications shall not be arbitrary or capricious.

C. Minimum Time Served in a Position

Employees will serve a minimum of six (6) months in a position,
including initial trial service employees, prior to being considered eligible for a
transfer into another position.

D. Temporary FTE Status Changes
1. **Temporary FTE Status Changes - Increases**

   Temporary FTE increases that result in a FTE status change on a voluntary basis and is for six (6) months or less may be granted to an employee, in writing, following the posting process below:

   a. The opportunity for the temporary increase in FTE shall be posted within the program/clinic at the work location for seven (7) days. It should include the amount of hours and FTE amount available, a brief description of the duties, duration of the assignment, and schedule options.

   b. Interested employees in the program/clinic at the work location, who have the availability to increase their FTE without exceeding 1.00 FTE, may be considered for the FTE change.

   c. This only applies to employees who experience an FTE status change when their FTE increases. For example, an employee’s FTE status changes from part-time to full-time with the added FTE.

   d. Selection will be in accordance with the provisions of Section 7.B. above.

   e. Temporary increases in FTE that result in a FTE status change on a voluntary basis that need to be extended past (6) months in length shall be re-posted in accordance with the provisions of Section 7.D.1.a.-d. above.

2. **Temporary FTE Status Changes - Decreases**

   An employee may request to temporarily reduce their FTE in writing, resulting in a FTE status change. The reduction is subject to management approval and will be based on business needs. Arrangements will be reviewed and approved on a case-by-case basis and will not exceed six (6) months in duration.
ARTICLE 15
HOURS OF WORK

1. Normal Work Day
   A. The regular hours of work each shift shall be consecutive except for interruptions for meal periods.
   B. Employees working forty (40) hours a week on a five (5) day per week work schedule shall work eight (8) hours per day excluding the meal period.
   C. Employees working forty (40) hours a week on a four (4) day per week work schedule shall work ten (10) hours per day excluding the meal period.
   D. So that the County can more effectively meet the health needs of the community, employees may elect, with the consent of the County, to work other than the regular workday. At the discretion of the County with the concurrence of the employee, longer hours in one (1) day may be offset by corresponding shorter hours in another, provided that all hours worked in excess of forty (40) hours in the work week are compensated in either overtime compensation or compensatory time off.
   E. Pursuant to the Fair Labor Standards Act, Section 7(j), in Corrections Health, the work period shall be eighty (80) hours over a fourteen (14) consecutive day period.

2. Work Week
   In no case shall the work week be for more than forty (40) hours excluding the meal period. It is understood by the parties that certain programmatic objectives may require the County to make specific changes in the work week. The days of the work week for full-time employees, other than employees hired on or after June 3, 1999 who are on a four (4) day a week, full-time schedule, shall be consecutive unless arrangements for a split work week are requested by the employee and approved by the appointing authority. Employees hired on or after June 3, 1999 who are working a four (4) day a week, full-time schedule may have a work week of non-consecutive work days and days of rest so long as at least two (2) of the days off are consecutive.

3. Meal and Rest Periods

ARTICLE 15, HOURS OF WORK
A. All employees shall be granted a lunch period of not less than thirty (30) minutes during each work shift. Time off for a meal shall be permitted to any employee who is requested to and does work two (2) hours beyond the employee’s regular quitting time. Whenever practicable, meal periods shall be scheduled in the middle of the shift.

B. An employee, with the approval of the employee’s immediate supervisor or designee, may elect to take a one (1) hour meal period in lieu of the thirty (30) minute meal period set out above, provided, however, that no portion of such extended meal period shall be considered time worked for pay purposes. Adjustments to the starting or quitting time shall be made to accommodate the approved extended meal period, subject to the provisions of "C" below.

C. All full-time employees' work schedules shall provide for a fifteen (15) minute rest period during each half shift. All part-time employees' work schedules shall provide for a fifteen (15) minute rest period during each four (4) hour portion of their shift (if on a four (4) or eight (8) hour per day schedule), or during each five (5) hour portion of their shift (if on a five (5) or ten (10) hour per day schedule).

D. Employees required by their immediate supervisor or designee to remain at their work station or on standby in their assigned facility during their meal and/or rest period, such time shall be considered as time worked.

E. The County, the Association and employees have a mutual interest in employees taking their meal and rest breaks. The parties agree that providing breaks shall be the County’s responsibility and taking breaks when scheduled or directed shall be the employee’s responsibility. An employee shall immediately notify their supervisor or the supervisor’s assigned designee if the employee believes they will be unable to take their scheduled/directed breaks or meal period.

4. Work Schedules

Work schedules showing work days and hours of work will be posted on bulletin boards or otherwise made accessible to employees at all times. Management may change work schedules with three (3) weeks’ notice to affected employees, and with less notice in the following circumstances:

A. Such notice is voluntarily waived in writing by the employee(s); or
5. **Weekend Provisions in 24-Hour Facilities**

A. Employees of twenty-four (24)-hour facilities who are required to work a split workweek shall be provided one (1) weekend off in each two (2) week block. A weekend for purposes of this section shall mean Saturday and Sunday. If such an employee works on any weekend which results in such employee receiving less than one (1) full weekend off in each two (2) week block, then such employee shall receive compensation at the rate of time-and-one-half (1-1/2) the employee’s rate of pay for all such weekend hours worked on the weekend that was originally scheduled off.

B. Notwithstanding subsection (A) above, an employee may voluntarily agree to a schedule providing more or less than two (2) weekends off in a two (2) week block. The employer will consider such request based on operational needs (e.g. staffing requirements of the team, corrections health experience, facility/shift needs) and seniority. Availability of schedule changes with weekends off will be posted within Corrections Health according to current policy. If the employer concludes that the modification is no longer compatible with operational needs, the employer may reinstate the pre-existing schedule with three (3) weeks’ notice.

Notwithstanding subsection (A) above, if the employee agrees to have less than one (1) weekend in a two (2) week block off as part of the employee’s regular schedule, the employee will be compensated in straight time for the additional weekends worked.

6. **Uniform Time Charging Provisions**

A. **Rounding Rule**

Time charged for all leaves and compensation for time worked under the terms of this Agreement shall be subject to rounding to the nearest quarter of an hour in accordance with the following rules:

1. 0 - 7 minutes rounds to 0 hours
2. 8 - 15 minutes rounds to 1/4 hour

B. **Applications**

1. **Lateness**
An employee who is seven (7) minutes or less late shall be paid for a full shift. An employee who is eight (8) to fifteen (15) minutes late shall not be paid for one quarter (1/4) of an hour.

2. **Working Over**

   An employee who works over less than eight (8) minutes shall not be compensated. An employee who works eight (8) to fifteen (15) minutes over shall be compensated one quarter (1/4) of an hour at the appropriate rate of pay in accordance with Article 16: Wages.

3. **Leaves**

   Late and early return from leaves shall be subject to the same rounding practice as specified above.

4. **Management and Employee Rights**

   The right of management to discipline employees for tardiness is not waived by the above rounding provisions, nor shall the above provision be construed as a right for management to extend the end of the working day beyond the normally scheduled ending time.

7. By agreement of the County and Association, shifts of longer than ten (10) hours may be adopted. Such alternative schedules may include mutually agreed upon exceptions to this agreement or alternative understandings made pursuant to Article 24 (2) for affected Nurses. Nothing herein shall interfere with operation of Article 15, Section 1, Subsection (D). This section is inapplicable to twelve (12) hour shifts worked pursuant to section 1, subsection e of this article. However, work schedules containing overtime-exempt twelve (12) hour shifts may be implemented by mutual agreement between the supervisor and affected employee, subject to the approval of the Association President and affected department’s Human Resources Manager.

8. **Inclement Weather, Natural Disasters, and Essential Operations**

   A. **General**

   1. All employees are expected to make every effort to attend work and serve the public during inclement weather, natural disaster, or community
ARTICLE 15, HOURS OF WORK

1. emergency unless released from reporting by their supervisor or other authorized management representative.

2. The County Chair, Chair’s Chief-Of-Staff, Chief Operations Officer, or other Chair designee may make countywide facility closure or operations curtailment decisions. Those executives, and Department Directors and their designees, may make Department facility closure or operations curtailment decisions.

3. The County reserves the right to maintain and revise policy regarding inclement weather, a natural disaster, or community emergency, as relates to facility closure and operations curtailment, attendance at work, and reassignment of staff to other temporary work locations. The County further reserves the right to determine whether or not a specific event qualifies under the terms of such policy.

B. Inclement Weather – Short Term (<48 Hours)

1. Operationally Essential Employees

   a. Employees who have been designated as operationally essential (“Essential”) are required to report for duty regardless of facility closure or curtailment of some or all County operations. An essential employee who does not report to work or who reports shall time-code the absence as leave without pay, or may charge it to compensatory time off, personal or saved holiday, or vacation leave.

   b. The County shall annually provide a list of Association represented positions that have been designed Essential by October 1 each year; the County reserves the right to revise the list as necessary. The County shall also provide description of the rationale or criteria for determining what positions or duties are essential during inclement weather. Designated essential employees shall have the essential employee designation included in their position description.

   c. Essential employees will be entitled to Inclement Weather Essential Assignment Compensation in accordance with the provisions in Article 16, Section 23.

2. Employees Not Designated Operationally Essential (“Non-Essential”)

   a. An employee who is directed by an appropriately authorized management representative to not report for work due to facility or
operations delayed opening, early closure, or full curtailment shall be compensated for regularly scheduled hours until such time as the facility or operation reopens or the employee is reassigned to another work location.

b. An employee who is regularly scheduled to telework or otherwise work remotely is still expected to do so unless released from working by their supervisor.

c. Employees who were already schedule for paid leave remain in that leave status. An exception will be made by a Department where:

i. An employee leaves early due to impending inclement weather, and the County subsequently closes or curtails that employee’s facility or program during the balance of their shift; or

ii. The school district in which an employee lives closes operations, then the employee takes vacation, compensatory time, or saved holiday leave, and then the County subsequently closes or curtails that employee’s facility or program during the balance of their shift.

In each of these instances, the employee will be credited paid administration leave for the shift time that was closed or curtailed.

d. If an employee’s site and operations are open, and the employee is unable to report to work due to the weather conditions, the employee must use unpaid leave, compensatory time off, personal or saved holiday, or vacation, or may request an ad hoc flex of their schedule from their supervisor.

C. Inclement Weather – Long Term (>48 Hours) or Critical Function

In addition to the provisions of Section 8.B.1. above, the County’s Chief Human Resources Officer or designee may approve notification to specific employees and the Association that they will need to report to work or telework, with supervisor approval, when inclement weather:

1. Results in facility closures or operations curtailment cumulatively of four (4) days of disrupted operations in a seven (7) day period, or lasting two (2) consecutive days or more; or

2. Falls during a time sensitive critical function in the public interest (i.e. filling prescriptions, Communicable Disease Nurses and Tuberculosis Case
Managers responding to outbreaks and/or active cases; Nurse Practitioners patient care and/or entering electronic records, etc.).

D. **Disaster or Other Health & Safety Emergency**

In the event of a natural disaster or community emergency even requiring non-routine emergency operations and support, the County may designate positions and/or classifications as indispensable to the County’s response operations and those employees shall be required to report for duty. In such a circumstance, provisions concerning notice, posting and changes to work schedules are suspended.

9. **Job Share**

A. A job share is defined as a full time position that is held by two (2) employees on a shared basis, thus each employee works .5 FTE. The two (2) employees share the duties and responsibilities for the position, dividing the hours equally between them. Each employee will be scheduled to work forty (40) hours during two (2) work weeks.

B. Employees may submit a request to their immediate supervisor to participate in the County’s Job Share Program in accordance with Multnomah County Personnel Rule 3-80 Job Share.

C. Employees involved in a job share will be classified as regular part time and will be covered by the provisions of this agreement applicable to part time employees.
ARTICLE 16
WAGES

1. Wages
   A. July 1, 2018
      Effective July 1, 2018, employees shall be compensated in accordance with the wage schedule attached to this Agreement as Addendum A, subject to the Memorandum of Agreement signed by the parties titled “COLA Implementation”, which by this reference is incorporated herein. Said schedule reflects a three point six percent (3.6%) increase.
   B. July 1, 2019
      Effective July 1, 2019, the rates and ranges of employees covered by this Agreement shall be increased by the percentage increase in the West-Size A Consumer Price Index for Urban Wage Earners and Clerical Workers Index for the second half 2017 to the second half 2018. The minimum percentage increase shall be no less than one percent (1%) and the maximum percentage increase no more than four percent (4%).
   C. July 1, 2020
      Effective July 1, 2020, the rates and ranges of employees covered by this Agreement shall be increased by the percentage increase in the West-Size A Consumer Price Index for Urban Wage Earners and Clerical Workers Index for the second half 2018 to the second half 2019. The minimum percentage increase shall be no less than one percent (1%) and the maximum percentage increase no more than four percent (4%).
   D. Market Adjustments
      Effective July 1, 2020, the pay rates by classification will be adjusted if the County rates fall below market average by one and one half percent (1.5%) or more Market average is defined as:
         1. Comparables are: Clackamas County (Employee Association Bargaining Unit pay rates), Washington County, King County, OHSU, Portland VA Hospital, and Virginia Garcia.
2. Comparable market rates shall be by classification, comparing Multnomah LPN, CHN and NP classifications with comparables positions that are similar in duties, responsibilities and educational requirement. PA wage rates shall be tied to NP wage rates.

3. Midpoint is the midpoint between Step One (1) and the Pay Rate at ten (10) Years of Service.

4. Market adjustment shall be the addition of one (1) step at the top of the pay range and the deletion of one (1) step at the entry level of the pay range. Step adjustment at the top of the range shall be three percent (3%) higher than the top step.

5. Step Placement

Employees shall be placed on the new pay scale at a step that matches their pay on June 30th unless an employee’s anniversary date falls on July 1st, in which case they shall be eligible for a step increase on July 1st, otherwise employees will be eligible for a step increase on their anniversary date. Health Department employees shall not be maintained on a step that is lower than where they would be placed as an incoming New Hire under the Health Department Criteria for Hiring. In no event will employees be paid less than step 1.

Employees who are at the top step of the salary range and have not received a step increase for at least twelve (12) months shall have a reset anniversary date for purposes of wage adjustments of July 1st.

6. Comparable pay rates shall be pay rates effective January 1, 2020 of the market review year, taking into consideration delayed implementation subject to finalize wage rates which are subject to such actions as contract negotiations/finalized salary studies. Multnomah County pay rate for purposes of comparison shall include appropriate July 1, 2020 CPI adjustment.

Example: January 1, 2020, the County shall by classification (LPN, CHN and NP) collect January 1, 2020 wage data from the comparables. Once the County has compiled finalized January 1, 2020 wage rates and it is found that the CHN wage July 1, 2020 wage rate is below the midpoint of comparables by one and one half
percent (1.5%) or more the County CHN classification effective July 1, 2020 shall have a step adjustment as outlined in Section 1.D.5. above.

2. **Shift Differential**
   - The County agrees to pay the following shift premium in addition to the established hourly wage rate:
     
     A. Upon ratification of this agreement by the parties, an hourly premium of two dollars ($2.00) for all hours worked on shifts beginning between the hours of twelve (12:00) noon and seven (7:00) p.m.; or
     
     B. An hourly premium of five dollars ($5.00) for all hours worked on shifts beginning between the hours of seven (7:00) p.m. and six (6:00) a.m.
     
     C. In circumstances where an employee works an overtime shift in conjunction with their regular shift worked, the overtime shift will be paid with the shift differential of the overtime shift. In circumstances of night shift to day shift, the day shift hours worked will be paid with the night shift differential in addition to applicable overtime pay.

3. **Work in a Higher Classification**
   - Whenever an employee must be replaced by another employee(s) for a period of four (4) shifts within a thirty (30) day period and such employee(s) assigned to perform the work is normally assigned to work in a lower classification, that employee(s) will be paid for all shifts worked at the rate assigned to the higher classification in the appropriate step according to the promotional policy, if the employee(s) in fact performs a majority of the principal duties of the higher classification. Provided, further, however, that the amount of payment for acting as temporary supervisor shall be in accordance with existing practice.
   
   Employees who regularly work on a part-week basis in a higher classified job will be paid the higher rate for all hours worked in such assignment.

4. **Overtime**
   - Where operational circumstances permit, all overtime shall be by prior approval by the authorized supervisor or assigned designee, or evaluated, if appropriate, and approved later. Unauthorized and inappropriate overtime may result in disciplinary action. The employer shall ensure that nurses assigned to see clients...
in clinics have a means to request authorization to work overtime. The opportunity to
make such request shall be made no sooner than the last hour of the regularly
scheduled clinic day and not later than fifteen (15) minutes prior to the end of the
day. In lieu of such opportunity, the employer may, at its discretion, issue standing
orders to govern requests, in lieu of a daily request system, so long as the rule
provides the employee clear guidance as to whether overtime is or is not authorized.

When overtime is worked, employees will be compensated at the rate of one
and one-half (1.5) times their normal hourly rate of pay for additional time worked as
follows:

1. In excess of eight (8) hours in any work day for a five
(5)-day-a-week employee;
2. In excess of ten (10) hours in any work day for a four
(4)-day-a-week employee;
3. In excess of forty (40) hours in any work week.
4. In excess of twelve (12) hours in any work day for employees
working twelve (12) hour shifts pursuant to an agreement conforming with Article
15(7).

B. All work performed on an employee’s scheduled second or third day of
rest will be paid at the rate of two (2) times the employee’s regular rate of pay, provided
the employee has worked on the first day of rest.

C. **Mandatory Overtime**

Employees may sign up or volunteer for overtime shifts offered by the
work unit. It is the desire of the parties that employees have at least twelve (12) hours
of rest between shifts, but when mandatory overtime shifts become necessary the
four (4) hours of mandated work beyond the twelve (12) hours are paid at two times
their rate of pay. A standard procedure is followed before mandatory shifts are
instituted. The County will provide at least three (3) hours advance notice before
mandating overtime shifts, when the staffing need is known more than three (3) hours
in advance. If the County identifies available alternative coverage, the employee
initially mandated shall have the option of either working or declining the overtime

ARTICLE 16, WAGES
shift. The employee’s position on the Mandated Overtime List shall only change if they elect to work the mandated overtime shift.

D. If the employer and employee voluntarily agree in advance that the employee will work longer hours one (1) day and offset them on an hour for hour basis by shorter hours on a work day in the same work week as provided by Article 15, section 1, subsection D above, no time worked on the longer work day is deemed overtime for pay purposes. If such agreement is not made and implemented, regular overtime rules under Article 16, section 4, subsection A above apply.

E. **Compensatory Time**

If consistent with the needs of the County, an employee may elect time off from work in lieu of overtime pay. In such case, the employee shall receive one and one-half (1.5) hours off or two (2) hours off for each hour of overtime worked, depending upon and determined by the rate at which the employee would otherwise be paid for overtime in accordance with subsection (A) and (C) of this section. Compensatory time off may be accumulated up to two-hundred-forty (240) hours.

F. Employees shall have ten (10) hours of rest after the end of one (1) regular and mandatory shift (two (2) consecutive shifts) and the commencement of their next regularly scheduled shift. Employees who are ordered vs scheduled to return to their next regularly scheduled shift without ten (10) hours of rest shall be paid one and one half (1 ½) times their regular base rate of pay for all hours worked on their next regularly scheduled shift. This pay is in addition to any other premium pay/shift differential for which the employee qualifies.

Employees who exercise the option of having ten (10) hours of rest before the beginning of their next regularly scheduled shift may charge the first two (2) hours of their shift to vacation, personal holiday or leave without pay. This section does not apply to employees who voluntarily return with less than ten (10) hours between their shifts.

5. **Stand-by and Call-Back Pay**

A. **Stand-by**

Employees on a regular work schedule who are placed on "stand-by" duty beyond their regularly scheduled work day or work week and are assigned an
answering device for stand-by purposes, shall be paid two dollars ($2.00) per hour they are on stand by status.

Employees on stand-by duty who are called in to work shall be compensated in compensatory time off or payment for the time worked at one and one-half (1.5) times their straight time hourly rate. Such employees are guaranteed a minimum credit of three (3) hours' work for each occasion on which they are called in. In the event an employee is unable to use earned compensatory time, then the employee shall receive payment for the unused compensatory time at the overtime rate earned.

Employees on stand-by duty who take a phone call at home shall be paid at their regular rate of pay in fifteen (15) minutes increments. If a person giving advice by phone talks for ten (10) minutes the employee shall be paid for fifteen (15) minutes. If a person giving advice by phone talks for twenty-five (25) minutes the employee shall be paid for thirty (30) minutes, etc. Multiple calls less than fifteen (15) minutes between the end of the 1st and beginning of the 2nd (or more) calls will be considered one (1) call.

Work which is performed under this section shall be defined as work performed by an employee who is called back to work or consulted by phone away from work after having left the County facilities. It shall not include work performed immediately prior to or immediately after the regular daily work shift.

B. Call-Back

An employee not on stand-by who is called back to work on any day other than the employee’s regularly scheduled work day shall be paid a minimum of four (4) hours at the rate of time-and-one-half (1-1/2), if a full-time employee, or four (4) hours straight time, if a part-time employee.

6. Reporting Pay

An employee who is scheduled to report for work and who presents themselves for work as scheduled, but where work is not available for the employee, shall be excused from duty and paid at the employee’s regular rate for a day’s work.

7. Reimbursement for Required Use of Personal Automobile

A. Employees who are required to use their vehicle, as determined by the County, shall be reimbursed at the rate approved by the IRS for non-taxable
reimbursement per mile. Employees shall be assigned a regular reporting site, and if required by the County to report for work at an alternate work site, the employee shall be entitled to mileage reimbursement, the difference in mileage to and from their regular work site and the alternate work site, if reporting directly from home to the alternate work site is a further distance.

B. To qualify for the fifty dollars ($50.00) for full-time employees’ and thirty-five dollars ($35.00) for part-time employees’ mileage base reimbursement, employees must be required by the County, as a condition of their current job assignment, to have a vehicle available daily. They must routinely report to more than one (1) site in a day and/or be required to make field visits. The fifty dollars ($50.00) for full-time employees and thirty-five dollars ($35.00) for part-time employees, per month base reimbursement shall be for vehicle maintenance and insurance allowance.

It is further understood and agreed that employee(s) must be in active pay status to qualify and receive mileage base reimbursement. All other employees that use their own vehicles shall only be reimbursed at the IRS rate set forth in Section 7A above.

8. Parking

A. For those employees required to use their vehicle, determined by the County, as a condition of employment and whose permanent reporting station is the downtown core area (Defined as Burnside N, Market S, Naito Parkway E, Hwy 405 W), parking shall be provided for each employee by the County within a reasonable distance of that location. In addition, the County agrees to meet with the Building Security Sergeant and the Association to coordinate means whereby a nurse assigned to a downtown jail facility during night operation may, upon request, be escorted to the nurse’s parking place.

B. Employees entitled to but unable to find parking as provided for in item "A" above shall be reimbursed for any parking fees incurred in the course of business. In addition, the following shall apply to an employee who is not required to use their personal automobile as a condition of employment. If such employee is authorized to use the employee’s personal automobile on County business, the
employee will be reimbursed for parking fees necessary on such business. However, no reimbursement will be made if, in light of the nature of the business, the employee's schedule, and any equipment that the employee must carry to the business site, the employee could have reasonably parked at any County lot designated by the Department for such use. The employee's immediate supervisor shall determine whether to authorize such ad hoc use of personal automobiles. Such authorization shall only be valid if received by the employee in writing in advance of the trip. A copy of such authorization shall be submitted with the employee's parking reimbursement request. Supervisors shall make every effort to facilitate the use of less congestive alternative transportation, insofar as practical, before authorizing such ad hoc use. The County agrees to establish a procedure in cooperation with ONA for reimbursement of such fees. Early Childhood Services (ECS) employees who are regularly assigned to the Southwest/Northwest area of the City with metered streets, shall be compensated an additional ten dollars ($10.00) per month above the regular mileage reimbursement base.

9. **Transit Subsidy**

A. **Statement of Purpose**

1. For the purpose of encouraging employees to use mass transit as part of the County's ride reduction program under the Oregon Department of Environmental Quality (DEQ)'s Employee Commute Options (ECO) mandate, as well as part of the County's commitment to limiting traffic congestion and promoting clean air, each employee shall be eligible to receive a bus pass entirely subsidized by the County for the employee's personal use while employed by the County. Employees shall return the bus pass to the County upon termination of County employment. Failure to do so may result in further action by the County and may be noted in the employee's personnel file.

2. Employees will be provided sufficient commute time if utilizing public transportation form work site to work site and such transportation time will not impede upon the employee(s) break time.

B. **Scope of Subsidy**
1. The County will provide a one hundred percent (100%) subsidy for employee Tri-Met Universal Bus Pass. However, the County may require that the employee pay a percentage if the County's subsidy exceeds the IRS standard for a de minimis employee benefit.

2. It will be the employee's responsibility to request the necessary Photo ID from the Employee Benefits Office. Instructions for obtaining the photo ID will be available through Employee Benefits and will be included in new hire packets.

3. This program is offered only by Tri-Met. C-Tran will honor the Tri-Met Universal Bus Pass on all C-Tran regular routes (C-Tran Express routes are excluded).

C. Procedural Requirements

The procedural requirements for obtaining the pass and verification that the pass has been used solely by the employee shall be the same as apply to managerial employees. Such requirements may change from time to time to ensure efficient implementation of the program.

10. Pay Upon Promotion

Employees promoted to a higher classification will be placed at a step within the new range which results in a salary increase of not less than one (1) step above former salary.

11. Pay Upon Entry

An employee may be credited for past work experience, clinical expertise, or advanced education, and hired at a wage higher than step one (1) in the job classification upon request by the appointing authority with approval of the Department's Human Resources Manager. Successful applicants will at the time of hire be given a copy of the department's policy concerning step placement and a copy of the worksheet used by the hiring manager to determine the applicant's entry step. A copy of the worksheet will be placed in the employee's personnel file.

12. Nurse Practitioner Certification
An employee may not be classified or paid as a Nurse Practitioner unless the employee holds current certification as such from the Oregon State Board of Nursing (or its successor), and is actually assigned to and does perform Practitioner duties.

13. **Lead Assignments**

   A. **Definition**
   
   The Lead Nurse concept is to be utilized when the work situation dictates that the nurse who usually performs the same work as the other nurses in the work unit is, in addition, delegated limited supervisory duties when, in the County's judgment, such duties are not within the scope of the job description.

   B. **Compensation**
   
   When a nurse is assigned by an appropriate supervisor and performs Lead Nurse duties, the nurse will receive a differential of six and one-half percent (6.5%) of the nurse's assigned rate beginning from the first day of such assignment.

14. **Retirement**

   A. **PERS/OPSRP MEMBERSHIP**
   
   Employees shall be eligible for participation in the Oregon Public Employee Retirement System (PERS) and the Oregon Public Service Retirement Plan (OPSRP) pursuant to ORS 237 and 238A subject to the terms and conditions of the Agreement, dated February 1, 1982, integrating the Multnomah County Employees' Retirement System and PERS, such Agreement having been entered into between the Public Employee Retirement Board and Multnomah County pursuant to the provisions of ORS 237.051.

   B. **Sick Leave in Application to Final Average Salary**
   
   In accordance with the terms of ORS 238.350, one-half (1/2) the accumulated unused sick leave with pay will be applied to final average salary for the purpose of pension benefit determination.

   C. **PERS Pick-up**
   
   The County shall "pick-up" employee contribution to PERS as provided by ORS 238.205. Should any reason the ORS 238.205 "employer pick-up" no longer be legally available the County shall on the last payroll period of this Agreement increase employee wages by six percent (6%) and return to the limited "pick up"
provided for prior to the resumption of PERS pick-up in 1999, including but not limited to the terms of compensation for non-PERS members. Pursuant to ORS 238.205 (5) and (6), the parties agree and acknowledge that employee compensation was reduced in order to generate the funds needed to make these employee contributions to the employee accounts; the employer will file any required notices with the Public Employees Retirement Board.

D. **OPSRP Employer Pick-up**

The County shall “pick up” the employee contribution to OPSRP as permitted by ORS 238A.335(1). Should for any reason the ORS 238A.335(1) “employer pick-up” no longer be legally available the County shall on the last payroll period of this Agreement increase employees wages by six percent (6%) and return to the limited “pick-up” provided for prior to the resumption of PERS pick-up in 1999, including but not limited to the terms of compensation for non-OPSRP members. Pursuant to ORS 238.335(2)(a) and (3), the parties agree and acknowledge that employee compensation was reduced in order to generate the funds needed to make these employee contributions to the employee accounts; the employer will file any required notices with the Public Employees Retirement Board.

15. **Corrections Nursing Premium**

An hourly premium of ten percent (10%) of base rate will apply to: (1) all hours paid to employees assigned to one of the correctional facilities on an ongoing basis, or (2) hours worked in one of the correctional facilities outside of the regularly scheduled work hours/days for employees assigned on an intermittent ad hoc basis.

16. **Weekend Differential**

Bargaining unit members will receive a three dollar ($3.00) per hour weekend differential for each such hour worked on Friday from 9:30 p.m. until midnight, on Saturday, or on Sunday before 9:30 p.m.

17. **Overpayments and Payments in Violation of Contract**

Any employee receiving unauthorized payments has the obligation to call such error to the attention of the employee’s supervisor.
As soon as the overpayment is known, the County will make every effort to recover such overpayments, by payroll deduction over a reasonable period of time as determined by the Department Personnel Director in consultation with the employee. Where an error occurs which results in a negative impact on the employee, upon notification by the employee, and verification by the payroll division, payment in correction of the error shall be made in the employee’s paycheck for the current pay period.

18. **Longevity Pay**

Employees who have ten (10) years of service in positions covered by the ONA bargaining unit shall receive a longevity pay increase one percent (1.0%) above the base step rate the employee would otherwise receive. Longevity pay shall be deemed part of the employee’s regular base pay rate.

Employees who have twenty (20) years of service in positions covered by the ONA bargaining unit shall receive a longevity pay increase two percent (2.0%) above the base step rate the employee would otherwise receive. Longevity pay shall be deemed part of the employee’s regular base pay rate.

19. **Bilingual Pay**

A differential of four percent (4%) over base rate will be paid to employees in positions which specifically require, and who have been directed to translate to and from English to another language (including the use of sign language) as a condition of employment. The proficiency level for interpretation and translation skills will be assigned by management and contained in an employee’s individual position description.

20. **Preceptor Differential (Health Department)**

A preceptor differential shall be paid to eligible preceptors in the amount of $2.00 per hour for each hour worked as a preceptor. An eligible preceptor shall be defined as a Health Department bargaining unit member who has completed a health preceptor education program and who has been assigned by their manager to act as a preceptor or is scheduled to complete a health preceptor education program and has been approved by management to act a preceptor. Preceptor differential is for those preceptoring for new employees and current employees changing service area.
21. **Corrections Health Agency Nurse Orientation Differential (Health Department)**

An orientation differential shall be paid to eligible preceptors in Corrections Health in the amount of $2.00 per hour for each hour worked in orienting agency nurses working in Corrections Health. An eligible preceptor shall be defined as a Health Department bargaining unit member working in Corrections Health who has completed a health preceptor education program and who has been assigned by their manager to act as a preceptor or is scheduled to complete a health preceptor education program and has been approved by management to orient agency nurses working in Corrections Health.

22. **Deferred Compensation Plan**

Subject to applicable federal regulations, the County agrees to provide a deferred compensation plan that provides for payment at a future date for services currently rendered by the eligible employee. Effective the first of the month following ratification of the agreement by the Board of County Commissioners each new employee will be automatically enrolled in the County’s Deferred Compensation program, at the rate of one percent (1%) of their pre-tax wages, unless the employee chooses to opt out.

23. **Inclement Weather Essential Assignment Compensation**

A. Employees in positions that have been designated as Inclement Weather Essential Assignments shall receive two (2) saved holidays, at the number of hours described in Article 7, Section 1.B., on October 16 of each year. An employee who is hired into or transfers into an Inclement Weather Essential Assignment after October 16 but before January 1 of the same fiscal year will receive two (2) saved holidays effective to the date of their transfer. An employee who is hired into or transfers into an Inclement Weather Essential Assignment on or after January 1 but before March 15 of the same fiscal year will receive one (1) saved holiday effective to the date of their transfer. An employee who is hired into or transfers into an Inclement Weather Essential Assignment after March 15 will receive no saved holidays for the fiscal year.

B. An employee who terminates employment or transfers out of an Inclement Weather Essential Assignment after October 16, but before January 1 of the
same fiscal year shall have one (1) saved holiday deducted from their accrued leave; if
the employee has already used both saved holidays, they will have one (1) vacation
day deducted from their accrued leave or will have a negative balance.

C. An employee that was ineligible for the saved holidays under Section
23.A of this article, but who is directed to report to work under Article 14, Section 8.C.
shall be paid an hourly premium of twenty percent (20%) of base pay for all hours
worked during qualifying inclement weather.
ARTICLE 17
PERFORMANCE EVALUATION

1. All bargaining unit members shall receive a performance evaluation on an annual basis. Clinical nursing reviews, including direct clinical observation, chart reviews and all other clinical practice shall be performed by an appropriate licensed nursing personnel.

2. Evaluations for nurse practitioners and physician assistants shall include input from appropriate providers that share a similar clinical practice. Appropriate licensed nursing personnel shall be present.

3. Evaluations, including observations conducted for the purpose of nursing practice evaluations, for Licensed Community Practical Nurse and Community Health Nurse shall be conducted by appropriate licensed nursing personnel.

4. Bargaining unit employees may use the comment section(s) on the performance evaluation to provide feedback on how management supports their goals.
ARTICLE 18

PROFESSIONAL STAFF DEVELOPMENT

1. Continuing Education (Upon Completion of Initial Trial Service Period):
   A. Nurse Practitioners and Physician Assistant
      1. Requirements
         Each Nurse Practitioner and Physician Assistant will participate in at least, forty (40) hours per year of accredited continuing education activities which are directly related to the employees responsibilities. Records of participation should be submitted at each annual performance evaluation.

   2. Education Expenses
      a. Allocations of bargaining unit travel and training will be determined annually through the budgetary process. Allocation for Nurse Practitioner and Physician Assistant will be equivalent to Physicians. The maximum annual allotment will be proportional to budgeted FTE. The County and Association agree that for purposes of this provision that an .8 FTE or higher is equivalent to a 1.0 FTE.
      b. Tuition, travel, meals and lodging, certification examination fees, books, journal subscriptions and home study courses are all reimbursable expenses. Books and journals purchased through travel and training funds are the property of Multnomah County and must remain at the worksite for the use of all staff members.
      c. Requests for disbursement and/or reimbursement of funds will be submitted for approval to the employee’s manager or their designee on the appropriate form.

   3. Time Off Requests
      a. Employee requests will be considered timely if submitted to their manager six (6) weeks prior to the anticipated leave to allow for scheduling. Six (6) week deadline will be waived for units returning from limited duration layoff. Requests submitted after the six-(6) week deadline may be approved at the discretion of the manager. Employees will note leave on their TAR. Managers and employees will be responsible for tracking paid leave.
b. If multiple persons request the same dates off, all involved parties will negotiate which requests take priority based on protocols established at each work site.

4. **Paid Leave for Educational Activities**

a. Each 1.0 FTE will receive up to five (5) working days per year of paid leave for approved CE activities. Employees may receive additional hours at the manager’s discretion. Part-time employees shall receive a prorated amount of paid leave (see below).

b. Employees working less than 1.0 FTE cannot accumulate paid leave in any given week in excess of their regularly scheduled days that week. In any given week the total number of paid days spent performing regular duties plus paid days on CE leave must equal the total number of regularly scheduled days that week. In other words, employees are paid for their regularly scheduled days that week regardless of how they split their time between clinic and conference.

c. Employees attending conferences on days they do not normally work may take leave from their regularly scheduled days that same week (flex time). Any such flex time must be taken the same week. It cannot be saved up to be taken at a later time.

d. The Health Department will make a reasonable effort to support employee attendance at conferences, other educational leave time and County sponsored activities.

e. Employees will be responsible for accurate entry of time off as “educational leave” on their time sheet. Managers may ask for documentation of attendance if desired.

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B. Community Health Nurse and Licensed Community Practical Nurses

1. Eligibility

Each Community Health Nurse and Licensed Community Practical Nurse will be eligible to take up to twenty-four (24) hours paid leave per year (twelve (12) hours for part-time employees) for education activities which are directly related to the employee’s responsibilities.

2. Time Off Requests

a. Employee requests will be considered timely if submitted to their manager six (6) weeks prior to the anticipated leave to allow for scheduling. Six (6) week deadline will be waived for units returning from limited duration layoff. Requests submitted after the six-(6) week deadline may be approved at the discretion of the manager. Employees will note leave on their TAR. Managers and employees will be responsible for tracking paid leave.

b. If multiple persons request the same dates off, all involved parties will negotiate which requests take priority based on protocols established at each work site.

2. Unpaid Educational Leave

A. After completing one (1) year of service, an employee upon request may be granted a leave of absence without pay for educational purposes at an accredited school when it is related to his or her employment. The period of such leave of absence shall not exceed one (1) year, but it may be renewed or extended upon the request of the employee when necessary.

B. One (1) year leaves of absence for educational purposes, including any requested extension, shall not be granted more than once in any three (3) year period.

3. Tuition Reimbursement

A. The County will reimburse an employee for the cost of tuition for any course of study taken on the employee's own time which, in the County's judgment, is related to the employee's position and will result in improved performance, subject to
the County's budgetary limitations and priorities. Preference will be given to reimburse any nurse for courses that are:

1. Required as a prerequisite to enroll in a BSN or MSN program, or;
2. Required as a part of the nurse's current enrollment in a BSN or MSN program. Employees shall apply for approval of the request for reimbursement at least five (5) days prior to the proposed enrollment. If approved prior to enrollment, the County will make reimbursement within thirty (30) days after proof of satisfactory completion of the course.
3. Required for moving from a Licensed Community Practical Nurse to a Registered Nurse/Community Health Nurse.
4. All other courses required as a part of maintaining a required license for the employee's position that are not covered by the education expenses allotments in Section 1.A.2.a. of this article.

B. In addition, employees who have been granted leaves of absence with or without pay for educational purposes to attend conferences, seminars, briefing sessions, or other functions of a similar nature that are intended to improve or upgrade the individual's skill or professional ability, will have the cost of registration and/or incidental expenses paid by the County upon prior approval of the Department head. Priorities for expenditures of any funds under this section shall be established by the County by considering together under the same criteria all pending requests for such funding made by bargaining unit members.

4. In-Service Classes

A. In-service classes will continue to be offered and regularly scheduled for employees. Attendance may be required for a particular classification or individual employee. Some attendance may be optional. All in-service classes will be paid at the employee's regular rate of pay unless the training takes place at a time assigned a shift differential. Then employee will be paid at the rate paid for the shift in which the training takes place. Annual needs assessment with bargaining unit members and work teams will be conducted for clinical and practice educational needs.
B. In an effort to improve the presentation and content of regularly scheduled in-services classes, and upon request by the Association, department representative(s) will consult with Association representative(s) regarding in-service courses presentation and content.

5. Licensing Fees

The County shall pay bargaining unit members’ Oregon Nursing Board Licensure Fees for active licenses.
ARTICLE 19
EMPLOYMENT STATUS

1. Extension of Initial Trial Service Period
   An employee's initial trial service period may be extended by written agreement of the appointing authority, the Association and the affected employee.

2. Resignations
   All nurses shall give the County not less than ten (10) work days advance written notice of the effective date of their resignation. Failure to give such notice forfeits any right to accumulated vacation, holiday and sick leave benefits. Exceptions may be made in extenuating circumstances by the appointing authority.

3. Termination Interviews
   Upon termination of employment, full-time and part-time nurses shall be granted an interview with the appointing authority if the employee so desires and requests.
ARTICLE 20

DISCIPLINARY ACTION

1. Employees may be subject to disciplinary action by oral or written reprimand, demotion, reduction in pay, suspension, or dismissal, or any combination thereof; provided, however, that such action shall take effect only after the appointing authority gives telephonic or written notice to the Association and Grievance Committee. This notice provision shall not apply to oral or written reprimands.

2. Any permanent, non-initial trial service employee who is reduced in pay, demoted, suspended, or dismissed shall have the right to appeal the action solely and exclusively through the Grievance Procedure. The Association may submit such grievance at Step II or Step III of the grievance procedure. The standard of review of disciplinary actions appealed under this sub-section shall be the "in good faith for cause" standard.

3. Any non-initial trial service employee who is given a written or oral reprimand may utilize the first two (2) steps of the grievance procedure (in succession) in order to appeal and solicit modification or withdrawal of the action taken. Any employee who is given a written reprimand shall have the right to have his or her written and dated response placed in his or her personnel file. Any employee may request and have removed from his or her personnel file any written reprimand and/or reference to oral reprimand and any response by the employee which is more than two (2) years old; provided, that no subsequent disciplinary action has been taken (within the two (2) years prior to the date of the request) for reoccurrence of the same or similar problem(s) giving rise to the original reprimand.

4. If the County has reason to reprimand an employee, every reasonable effort will be made to accomplish the reprimand in a manner that will not embarrass the employee before other employees or the public.

5. Any employee found to be suspended or discharged without cause shall be reinstated with full compensation for all lost time and with full restoration of all other rights and conditions of employment, unless otherwise provided by the reinstatement order.
ARTICLE 21
SETTLEMENT OF DISPUTES

1. Grievance Procedure

Any grievance or dispute which may arise between the parties, involving the application, meaning or interpretation of this Agreement, shall be settled in the following manner:

A. Step I - Immediate Supervisor:
   1. After first attempting to resolve the grievance informally, any employee or the Association may present in writing such grievance to the employee's immediate supervisor within fifteen (15) calendar days of the alleged contractual violation; if, at the time of the alleged violation, the employee or the employee's representative is unaware of its occurrence, a grievance may be presented in writing within fifteen (15) calendar days of the time the employee first has knowledge or should have had knowledge of its occurrence.
   2. A grievance may not be initiated concerning an event after sixty (60) days have elapsed; however, in no way is this provision to be interpreted as affecting the pursuance of grievances which are of a continuing nature (i.e., the breach continues and is not a single isolated incident).
   3. The grievance notice shall include a statement of the grievance and relevant facts, applicable provisions of the contract, and remedies sought.
   4. The supervisor shall then attempt to adjust the matter and respond, in writing, to the employee or the employee's representative within fifteen (15) calendar days, provided however, that a written request for fifteen (15) calendar days extension presented to the ONA union steward with a copy to the Association representative shall be granted.

B. Step II - Department Director or Human Resources:

If the grievance has not been answered or resolved, it may be presented in writing by the employee or the employee's representative to the Department Director or Department Human Resources Unit within fifteen (15) calendar days after the response is due from the supervisor. The department head
shall respond to the employee or the employee’s representative, in writing, within twenty-one (21) calendar days.

C. Step III - Labor Relations:
If the grievance has not been answered or resolved at Step II, it may be presented, in writing, by the grievant or representative to the County Labor Relations Manager or the Labor Relations Manager's designee, within fifteen (15) calendar days after the response of the department head is due. The Labor Relations Manager, or the Labor Relations Manager’s designee(s), shall respond in writing to the grievant or representative within twenty-one (21) calendar days.

D. County Grievances:
When the County has a grievance, it may be presented in writing to the Association through the Labor Relations Manager or the Labor Relations Manager’s representative. The parties will each then promptly appoint two (2) persons to serve as a Board of Adjustment to consider the grievance of the County and resolve the dispute. If the Board of Adjustment is unable to resolve the dispute within fifteen (15) calendar days of the notification to the Association, then the County may request arbitration under Step V of this Grievance Procedure, by written notice to the other party. This procedure for County grievances is not exclusive and the County expressly retains the right to alternately proceed with any other action, including court proceedings, it may deem in its discretion to be advisable or warranted.

E. Step IV - Arbitration Request:
If the grievance has not been answered or resolved at Step III, either party may, within fifteen (15) calendar days after the expiration of time limit specified in Step III, request arbitration by written notice to the other party.

F. Step V - Arbitration:
1. After the grievance has been submitted to arbitration, the parties, or their representatives, shall jointly request the Federal Mediation and Conciliation Service for a list of the names of seven (7) arbitrators. The parties shall select an arbitrator from the list by mutual agreement. If the parties are unable to agree on a method, the arbitrator will be chosen by the method of alternate striking of names(s), the order of striking to be determined by lot. One (1) day shall be allowed for the
striking of each name. The final name left on the list shall be the arbitrator. Nothing in
this section shall prohibit the parties from agreeing upon a permanent arbitrator or
permanent list.

2. The parties agree that no less than five (5) days prior to any
scheduled arbitration hearing they will mutually exchange copies of all exhibits
intended to be offered at the hearing, except the work product of any attorney or
authorized representative involved.

3. The arbitrator shall be requested to begin taking evidence and
testimony within a reasonable period after submission of the request for arbitration,
taking into account the schedules of the parties, representatives, and witnesses, as
well as that of the arbitrator; and he or she shall be requested to issue his decision
within thirty (30) days after the conclusion of testimony and argument. The parties
hereby vest the arbitrator with authority to compel the attendance of witnesses on
behalf of either party by issuance of a subpoena, the cost of which shall be borne by
the party requesting the subpoena.

4. The arbitrator's decision shall be final and binding, but the
arbitrator shall have no power to alter, modify, amend, add to, or detract from the
terms of the Contract. The arbitrator’s decision shall be within the scope and terms of
the Contract and in writing. Any decision of the arbitrator may provide for retroactivity
not exceeding sixty (60) days prior to the date the grievance was first filed with the
supervisor, and it shall state the effective date of the award.

5. Expenses for the arbitration shall be borne by the losing party.
The "losing party" shall be designated by the arbitrator but shall be one (1) or the
other of the two (2) parties to the arbitration.

6. Each party shall be responsible for compensating its own
representatives and witnesses. If either party desires a verbatim recording of the
proceedings, it may cause such a record to be made, on the condition that it pays for
the record and makes copies available without charge to the other party and the
arbitrator.

7. Any time limits specified in the grievance procedure may be
waived by mutual consent of the parties. A grievance may be terminated at any time

ARTICLE 21, SETTLEMENT OF DISPUTES
upon receipt of a signed statement from the aggrieved party that the matter has been resolved.

2. **Processing Grievances**

Grievance Committee members may investigate and process grievances during working hours, within reasonable limits, without loss of pay, and all efforts shall be made to avoid disruptions and interruption of work. The Association shall provide the County's Office of Labor Relations (or its successor) with a current listing of all Grievance Committee members. The Association shall provide updates of this list as changes occur.

3. **County-Association Grievance Meetings**

The County Chair, or the County Chair’s representative(s), shall meet at mutually convenient times with the Association committee. All such meetings shall be held during normal working hours on County premises without loss of pay and the parties will so schedule such meetings as far as practical to avoid disruptions and interruption of work. The Association committee shall consist of not more than three (3) members selected by the Association.

4. **Filing Timelines**

Submission at each step of the grievance procedure will be considered timely if they are sent by facsimile, emailed, post-marked or delivered by eleven-fifty-nine (11:59) p.m. of the last day. Failure on the part of the moving party to process grievances within the time limits at any step in accordance with the provisions of this Article shall constitute a waiver of the grievance. Timelines at any stage of the grievance procedure may be extended by mutual agreement between the County and the Association.
ARTICLE 22
GENERAL PROVISIONS

1. No Discrimination

The provisions of this Agreement shall be applied equally to all employees in the bargaining unit without discrimination as to age, marital status, race, color, sex, sexual orientation, creed, religion, national origin, political affiliation, gender identity, gender expression, source of income, familial status, disability or physical and mental handicap unless there are bona fide job-related reasons. In the event the employer's obligations under the Americans with Disabilities Act (ADA) and this agreement conflict, the ADA shall prevail. The Association shall share equally with the County the responsibility for applying the provisions of the Agreement.

The County and the Association agree not to interfere with the rights of employees to become members or refrain from becoming members of the Association. The County and the Association further agree that there shall be no discrimination against any employee as a result of an employee’s membership status or activity in the Association, provided, that such activity does not interfere with the effectiveness or efficiency of County operations.

2. Rules

The County agrees to furnish each employee in the bargaining unit with a copy of all existing work rules thirty (30) days after they become effective. New employees shall be provided a copy of the rules at the time of hire.

3. Changes in Existing Conditions

The County will solicit and be receptive to the input of the Association regarding any changes in working conditions proposed by the County.

4. Supremacy of Contract

To the extent allowable by law, whenever a conflict arises between this Agreement and Multnomah County Code 3.10 or its successor, this agreement shall prevail.

5. Drug and Alcohol Policy and Procedure
The County’s Alcohol and Drug Policy and Procedure is attached hereto as Addendum C, and is deemed part of this agreement.

By this reference, the definitions contained in Addendum C are made a part of this Agreement.

6. **Contract Orientation and Distribution**

   A. Within thirty (30) days of the signing date of this Agreement, the County will supply the Association with sufficient copies of the Agreement for distribution to all members of the bargaining unit.

   B. As a part of a new employee's orientation, he or she shall be provided with a copy of the Agreement and names of bargaining unit representatives.

   C. **New Hire Orientation**

       The County shall provide paid release time to one (1) nurse member of the Association to attend Department new employee orientation sessions. The member shall be allowed thirty (30) minutes to discuss Association membership and activities with newly hired employees. The County will notify the Association bargaining unit chairperson or designee of the schedule for Department orientation sessions.

7. **Safety Inspection**

   As the County Chair’s designee, the Chief Human Resources Officer (CHRO), or a member of Central Human Resources designated by the CHRO, or in its own capacity the statutory safety committee shall no less than annually visit and inspect all facilities within the Division of Corrections to which nurses are assigned, for the purpose of identifying and attempting to remedy conditions which may jeopardize the safety of nursing staff.

8. **Professional Nursing Care Committee**

   A. The parties agree to support the Professional Nursing Care Committee (PNCC) as a resource. The PNCC will utilize the professional expertise of bargaining unit employees on matters related to patient care and professional development. PNCC representatives may attend PNCC meetings without loss of pay.
B. The PNCC shall be composed of a minimum of two (2) employees from each job class in the bargaining unit, who are Association members in good standing. The two (2) employees from each job class shall be from different divisions.

9. **Contract Work**

   A. Unless mutually agreed, the County will not contract out or subcontract any work now performed by employees covered by this Agreement when such would result in layoff of any bargaining unit employee(s) and the County is unable to find suitable or comparable alternate employment for the employee(s). However, this provision shall not apply to contracting out or sub-contracting work when such was anticipated and considered as a part of the budgeting process and when the Association Representative has been notified of the specific plan and its probable impact at least thirty (30) days prior to adoption of the annual executive budget or formal Board consideration of budget modifications.

   B. The County agrees to meet with the Association to discuss the effect of proposed contracting out or sub-contracting prior to the presentation of the proposal to the County Chair or Board for formal action.

   C. The County further agrees to meet with the Association at its request, to explore the alternative of work force reduction by attrition.

10. **Loss of Personal Property**

    An employee who suffers loss of personal property arising out of the performance of their duties and who has their claim for reimbursement denied by the County, may submit such claim to the Department Human Resources Manager or their designee(s) for review at the next County-Association meeting. In no event will payment be made when the employee's loss is recoverable through any insurance claim available to the employee. Approval of claims shall be subject to agreement by both the Association and the County.

11. **Scope of Practice**

    The County and the Association support nurses practicing within the scope of their license as defined by the Oregon State Board of Nursing and within the job requirements of their position.
ARTICLE 23
SAVINGS CLAUSE AND FUNDING

1. Savings Clause
   Should any Article, section, or portion thereof of this Agreement be held unlawful and unenforceable by any court of competent jurisdiction, or any administrative agency having jurisdiction over the subject matter, such decision shall apply only to the specific Article, section, or portion thereof directly specified in the decision. Upon the issuance of any such decision, the parties agree immediately to attempt to negotiate a substitute, if possible, for the invalidated Article, section, or portion thereof. All other portions of this Agreement, and the Agreement as a whole, shall continue without interruption for the term hereof.

2. Funding
   The parties recognize that revenue needed to fund the wages, benefits, and budget-related existing conditions provided by the Agreement must be approved annually by established budget procedures. All such wages, benefits, and budget-related existing conditions are, therefore, contingent upon sources of revenue and annual budget approval. The County has no intention of cutting the wages and benefits specified in this Agreement because of budgetary limitations, but cannot and does not guarantee any level of employment in the bargaining unit covered by this Agreement. The County agrees to include in its annual budget request amounts sufficient to fund the wages and benefits provided by this Agreement, but makes no guarantee as to the passage of such budget request pursuant to established budget procedures. This Section 2 and County action hereunder shall not be subject to the Resolution of Disputes Procedures hereinbefore set out.
ARTICLE 24
ENTIRE AGREEMENT

1. The parties acknowledge that during the negotiations which resulted in this Agreement each had the unlimited right and opportunity to make demands and proposals with respect to any subject or matter not removed by law from the area of collective bargaining, and that the understandings and agreements arrived at by the parties after the exercise of that right and opportunity are set forth in this Agreement. This Agreement constitutes the sole and entire existing agreement between the parties. Except as specifically modified by or treated in this Agreement, all policies, matters, questions and terms affecting unit employees in their employment relationship with the County shall be governed by the rules and regulations of the Human Resources Department, and by Multnomah County Code 3.10 or its successor. The County and the Association for the life of this Agreement each voluntarily and unqualifiedly waives the right, and agrees that the other shall not be obliged, to bargain collectively with respect to any subject or matter referred to or covered by this Agreement, even though such subject or matter may not have been within the knowledge or contemplation of either party or both parties at the time that they negotiated and signed this Agreement.

2. Nothing in this Article shall preclude

A. The parties during the term of this Agreement from voluntarily entering into amendments to the Agreement, or

B. The Association and the County Chair, or his or her designee(s) for Labor Relations from voluntarily entering into Memoranda of Understanding, Interpretation, or Exception concerning matters of contract administration, or

C. The Association or County from requesting a County Association meeting to discuss matters related to terms and conditions of employment.

3. If the County wishes to implement actions that would otherwise violate this agreement, the County and Association shall confer under 2.B above and decide within fourteen (14) days after notice of the proposed action whether to authorize a
1 departure from the labor agreement. Such departures shall be for a stated time, with
2 a stated scope and purpose, and shall only be by mutual agreement.
ARTICLE 25
TERMINATION

This Agreement shall be effective July 1, 2018, and shall remain in full force and effect through the 30th day of June 2021, subject to the reopener exception set forth in Article 11, Section 1.B. This Agreement shall be automatically renewed from year-to-year thereafter, unless either party shall notify the other in writing no later than February 1, 2021, or one-hundred-twenty (120) days prior to any subsequent anniversary date that it wishes to modify the contract for any reason. The contract shall remain in full force and effect during the period of negotiations.
IN WITNESS WHEREOF, the Parties hereto have set their hands this _______ day of _____________________________, 2018.

OREGON NURSES ASSOCIATION

Michelle Chau, LPN, Co-Chair
Cathy Olsen-Dennis, RN, Co-Chair
Joanne Buck, RN
Marcus Cooksey, NP
Amanda Cort, NP
Emily Marx, RN
Justine Kuunifaa, LPN

BOARD OF COUNTY COMMISSIONERS

For Multnomah County, Oregon

Deborah Kafoury, County Chair
Sharon Meieran, Commissioner
Loretta Smith, Commissioner
Jessica Vega Pederson, Commissioner
Lori Stegmann, Commissioner
NEGOITIATED BY:
James Opoka, LR Manager
Multnomah County, Oregon

NEGOTIATED:
Brian Howard,
Labor Relations Representative,
Oregon Nurses Association

REVIEWED:
Jenny Madkour, County Attorney
For Multnomah County, Oregon
By_______________________________
Kathryn A. Short
Deputy County Attorney
ADDENDUM A

SALARY SCHEDULE FOR ONA BARGAINING UNIT

Wages effective July 1, 2018

Effective July 1, 2018 the following wage rates shall apply for the steps indicated to employees on the payroll as of the date this agreement is signed by both parties hereto, subject to the Memorandum of Agreement signed by the parties titled “COLA Implementation”. Such rates reflect an increase of three point six percent (3.6%) over June 30, 2018 rates.

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ADDENDUM B

DRUG AND ALCOHOL POLICY

1. General
Multnomah County, in keeping with the provisions of the Drug Free Workplace Act of 1988, is committed to establishing and maintaining a workplace, which is free of alcohol and drugs and free of the effects of prohibited alcohol and drug use.

2. Holders of Commercial Drivers Licenses
While references to rules governing holders of Commercial Drivers Licenses (CDL) are included below, they are not comprehensive. CDL holders are responsible for complying with all laws, work rules, or County procedures pertaining to them, in addition to the requirements of this addendum.

3. Alcohol and Drug Policy Work Rules and Discipline
A. Conduct Warranting Discipline
   1. While on duty, or on County premises, or operating County vehicles, employees shall obey the work rules listed in “Subsection B” below. As with all work rules, violations may result in discipline per the provisions of Article 20, Disciplinary Action.

   2. Employees will not be subject to discipline for seeking treatment for alcohol or drug dependency. However, employees will be held fully accountable for their behavior. Seeking treatment will not mitigate discipline for rule violations or other unacceptable conduct caused by such dependency.

B. Work Rules
   1. Possession, consumption, solicitation and distribution of alcohol or drugs while on duty

      Employees shall:

      a. Not possess, consume, manufacture, solicit or distribute, cause to be brought, dispense, or sell alcohol or alcohol containers in or to the workplace except when lawfully required as part of the job. An exception will be sealed alcohol containers for gift purposes. Supervisors must be notified when such
containers are brought to the workplace. The “workplace” includes vehicles parked
on County property.

b. Not possess, consume, manufacture, solicit or distribute,
cause to be brought, dispense, or sell illegal drugs or drug paraphernalia, in or to the
workplace except when lawfully required as part of the job.

c. Not solicit, distribute, dispense, or sell prescription
medications except when lawfully required as part of the job.

d. Not possess or consume prescription medications without
valid prescription.

2. Possession, consumption, and distribution of alcohol and
drugs while off duty on County premises

Employees shall:

a. Not use, possess, solicit or distribute illegal drugs.

b. Not use or distribute alcohol without authorization.

3. Fitness for Duty

Employees shall:

a. Not report for duty while under the influence of alcohol or
drugs. An individual is considered to be “under the influence” of alcohol if a
breathalyzer test indicates the presence of alcohol at or above the four-one-
hundredths percent (.04%) level. An individual is considered to be “under the
influence” of drugs when testing indicates the presence of controlled substances at or
above the levels applying to CDL holders.

b. Not render themselves unfit to fully perform work duties
because of the use of alcohol or illegal drugs, or because of the abuse of prescription
or non-prescription drugs.

c. Comply with legally mandated occupational requirements,
whether or not they are specifically included in this policy. For example, by law
holders of CDL’s may not perform safety sensitive functions, such as driving, at or
above the two-one-hundredths percent (.02%) level.

d. Not be absent from work because of the use of alcohol or
illegal drugs, or because of the abuse of prescription or non-prescription medications,
except when absent to participate in a bona fide assessment and rehabilitation program while on FMLA and/or OFLA leave.

e. Inform themselves of the effects of any prescription or non-prescription medications by obtaining information from health care providers, pharmacists, medication packages and brochures or other authoritative sources in advance of performing work duties.

f. Notify their supervisor in advance when their use of prescription or non-prescription medications may impair the employee’s ability to perform the essential functions of their position that will result in a direct threat to others. Such employees include, but are not limited to, sworn officers, holders of a Commercial Driver’s License, and those handling hazardous equipment or materials. Employees who drive a motor vehicle as part of their job, whether a County vehicle or their personal vehicle, should report when they are taking any medication that may impair their ability to drive.

4. **Cooperation with Policy Administration**

   Employees shall:

   a. **Not** interfere with the administration of this drug and alcohol policy. Examples include, but are not limited to, the following: tainting, tampering, or substitution of urine samples; falsifying information regarding the use of prescribed medications or controlled substances; or failure to cooperate with any tests outlined in this policy to determine the presence of drugs or alcohol.

   b. **Provide** to Human Resources, within twenty-four (24) hours of request, a current valid prescription in the employee’s name for any drug or medication which the employee alleges gave rise to reasonable suspicion of being under the influence of alcohol or drugs.

   c. **Respond** fully and accurately to inquiries from the County’s Medical Review Officer (MRO); authorize MRO contact with treating health care providers upon request.

   d. **Complete** any assessments or treatment programs required under this Policy.
e. Sign a waiver upon request authorizing treatment providers to disclose confidential information necessary to verify successful completion of any assessment or treatment program required under this policy.

f. Disclose promptly (upon the next working day) and fully to the employee's supervisor:

i. All drug or alcohol-related arrests, citations, convictions, guilty pleas, no contest pleas or diversions which resulted from conduct which occurred while the employee was on duty, on County property, or in a County vehicle; or

ii. Any other violation of laws regulating use of alcohol and controlled substances which adversely affects an employee's ability to perform major job functions, specifically to include loss or limitation of driving privileges when the employee's job is identified as requiring a valid license.

C. Levels of Discipline

1. The level of discipline imposed on non-initial trial service employees for violation of the Alcohol and Drug Policy Work Rules above or other violations resulting from the use of alcohol or drugs will be according to the provisions of Article 20, Disciplinary Action.

2. Employees will be held fully accountable for their behavior. Use of alcohol or drugs, or alcohol or drug dependency, will not mitigate the discipline imposed for rule violations, misconduct, or poor performance except as specifically provided in the section on last chance agreements below.

3. The Parties acknowledge that, all other things being equal, certain duties imply a higher standard of accountability for compliance with the requirements of this policy than others. These duties include, but are not limited to, the following:

   a. carrying firearms
   b. work in the criminal justice system
   c. responsibility for public safety or the safety of coworkers
   d. handling narcotics or other controlled substances
   e. handling hazardous equipment or materials
4. The parties acknowledge that County is a zero tolerance employer and considers positive drug and alcohol tests to be terminable offenses. In lieu of termination, the County may offer an employee continued employment under the terms of a last chance agreement if there are mitigating circumstances, such as a substance abuse dependency or other good cause. An example of which a Last Chance Agreement is included as an attachment to this addendum.

a. All Last Chance Agreements will, at a minimum, include the terms listed in the sample Last Chance Agreement found in Section 6 of this Article, and will include the below items. Additional terms may be included if appropriate for the situation and unique needs of an employee.

   i. The requirement that the employee enroll, participate in, and successfully complete a treatment program as recommended by the Substance Abuse Professional;

   ii. The right for the County to administer any number of unannounced follow up drug or alcohol tests at any time during the work day for a period of two (2) years from completion of any required treatment or education program;

   iii. The signatures of the employee’s supervisor, the employee, and the employee’s Union representative.

b. The parties understand the offering of a Last Chance Agreement is discretionary by the County, and when such an agreement is offered, the terms are for the duration of the employee’s employment with the County. The offer of a Last Chance Agreement will not set precedent for the discipline of other employees in the future. Any discipline incorporated in a Last Chance Agreement may not be grieved under the provisions of Article 21, Grievance Procedure.

D. Mandatory Assessment and Treatment

1. Employees who are disciplined for conduct which is related to the use of alcohol or drugs may be required to undergo assessment and to complete a program of education and/or treatment prescribed by a Substance Abuse
Professional selected by the County. Employees who test positive for alcohol or controlled substances may be required to undergo assessment at management’s discretion, regardless of whether disciplinary action has been taken or a Last Chance Agreement entered into.

2. The County will verify employees’ attendance, and that the assessment and treatment have been completed. This verification and any other information concerning alcohol and drug dependency will be treated as confidential medical information per applicable state and federal law and County Administrative Procedures.

3. Policy on the use of leave for assessment and treatment will be the same as for any other illness.

E. Return to Work Testing

Employees who test positive for being “under the influence” of drugs will be required to test negative before returning to work. (Note that Federal law requires CDL holders performing safety sensitive functions to undergo return to work testing after a positive alcohol or drug test.)

4. Testing

A. Basis for Testing

1. All employees may be tested:

   a. based on reasonable suspicion of being “under the influence” of alcohol or prohibited drugs;

   b. before returning to work after testing positive for being “under the influence” of alcohol or drugs;

   c. as part of a program of unannounced follow-up testing provided for in a Last Chance Agreement.

2. An employee applying for a different County position will be subject to testing on the same basis, and using the same procedures and methods, as outside applicants.

3. Holders of Commercial Drivers Licenses (CDLs) shall be subject to the testing requirements of federal law, in addition to the requirements herein which apply to all employees. For example, unlike other employees, CDL holders will
be subject to legally required random testing and testing following certain kinds of accidents.

B. Establishing Reasonable Suspicion

1. Definition

“Reasonable suspicion” is a set of objective and specific observations or facts which lead a supervisor to suspect that an employee is under the influence of drugs, controlled substances, or alcohol. Examples include, but are not limited to: slurred speech, alcohol on the breath, loss of balance or coordination, dilated or constricted pupils, apparent hallucinations, high absenteeism or a persistent pattern of unexplained absenteeism, erratic work performance, persistent poor judgment, difficulty concentrating, theft from office or from other persons, unexplained absences during office hours, or employee's admission of use of prohibited substances.

2. Supervisory training

The County will provide training to all supervisors on establishing reasonable suspicion and the nature of alcohol and drug dependency. Supervisors who have not been trained will not have the authority to direct employees to be tested on the basis of reasonable suspicion of being under the influence.

3. Lead Worker

Lead workers who oversee day to day work activities are “supervisors” for the purposes of establishing reasonable suspicion and directing employees to be tested on that basis. This provision applies to lead workers who supervise or act as lead workers as part of their job description, as well as to those who receive premium pay under Article 16.13, Lead Assignments.

4. Additional precautions

Application of the “Reasonable Suspicion” standard to any employee in this bargaining unit shall include the following additional precautions:

a. The supervisor shall articulate orally a summary of the specific facts which form the basis for believing that the employee is under the influence of drugs or alcohol; and
b. The supervisor shall provide upon request within forty-eight (48) hours of the oral determination of "reasonable suspicion" a written specification of the grounds for reasonable suspicion; and

c. Except in field or shift circumstances that render contact difficult, no supervisor shall refer an employee for a drug or alcohol test based on "reasonable suspicion" unless the supervisor has consulted with another supervisor or exempt person regarding the grounds for the suspicion.

C. Testing Methodology

Testing procedures for all employees will be governed by the same standards as apply to CDL drivers under federal law. These standards include, but are not limited to, those governing sample acquisition, the chain of custody, laboratory selection, testing methods and procedures, and verification of test results.

1. Drug Testing

a. Drug tests are conducted using urine specimens. In accordance with CDL standards, the County will contract with a medical doctor trained in toxicology to act as an MRO (Medical Review Officer). In the case of positive tests, the MRO will attempt to contact employees to review preliminary positive test results with employees and any relevant health care providers before the results are reported to the County. Based on the MRO’s professional judgment, the MRO may change the preliminary test result to negative. The County will not be able to distinguish a test result that is negative by MRO intervention from any other negative result.

b. In addition to compliance with federal guidelines, the following safeguards will also be applied:

i. Test results will be issued by the MRO or the testing laboratory only to the County’s Drug and Alcohol Policy Coordinator. The results will be sent by certified mail or hand-delivered to the employee within three (3) working days of receipt of results by the County.

ii. Appeals

If an employee disagrees with the results of the alcohol or drug test, the employee may request, in writing, within five (5) days of
receipt of test results, that the original sample be re-tested at the employee's expense by the testing laboratory. The result of any such retest will be deemed final and binding and not subject to any further test. Failure to make a timely written request for a retest shall be deemed acceptance of the test results. If an employee requests a retest, any disciplinary action shall be stayed pending the results of the retesting.

2. Alcohol Testing
   
   a. Alcohol tests are conducted using a breathalyzer screening test. Employees who test 0.02 or higher will be required to submit to a confirmation test. Test results will be issued only to the County’s Drug and Alcohol Policy Coordinator. The results will be sent by certified mail or hand-delivered to the employee within three (3) working days of receipt of the results by the County.
   
   b. Alcohol confirmation tests are considered final, they may not be appealed.

3. Test reports are medical records, and will be handled according to applicable state and federal law and County Administrative Procedures which insure the confidentiality of such records.

5. Definitions
   
   A. Alcohol
      
      Ethyl alcohol and all beverages or liquids containing ethyl alcohol. Levels of alcohol present in the body will be measured using a breathalyzer test.

   B. Controlled Substance
      
      All forms of narcotics, depressants, stimulants, analgesics, hallucinogens, and cannabis, as classified in Schedules I-V under the Federal Controlled Substances Act (21 USC § 811-812) as modified under ORS 475.035, whose sale, purchase, transfer, use, or possession is prohibited or restricted by law.

   C. County
      
      Multnomah County, Oregon.

   D. Drug Paraphernalia
      
      Drug paraphernalia means any and all equipment, products, and materials of any kind, as more particularly defined in ORS 475.525(2), which are or
can be used in connection with the production, delivery, or use of a controlled
substance as that term is defined by ORS 475.005.

E. Drug Test
A laboratory analysis of a urine sample to determine the presence of
certain prohibited drugs or their metabolites in the body.

F. Drugs
Controlled substances, designer drugs (drug substances not approved
for medical or other use by the U.S. Drug Enforcement Administration or the U.S.
Food and Drug Administration), and/or over-the-counter preparations available
without a prescription from a medical doctor that are capable of impairing an
employee's mental or physical ability to safely, efficiently, and accurately perform
work duties.

G. Medical Review Officer (MRO)
A medical doctor trained in toxicology who contracts with employers
primarily to review positive preliminary drug test results with employees. The MRO
determines whether or not the results are likely to have been caused by factors other
than drug abuse.

H. On Duty
The period of time during which an employee is engaged in activities
which are compensable as work performed on behalf of the County, or the period of
time before or after work when an employee is wearing a uniform, badge, or other
insignia provided by the County, or operating a vehicle or equipment which identifies
Multnomah County.

I. Prescription Medication
A medication for which an employee is required by law to have a valid,
current prescription.

J. Reasonable Suspicion of Being Under the Influence of Drugs or
Alcohol:
See Section 4.B.1.a above.
K. **Substance Abuse Professional (SAP)**
   A licensed physician, or licensed or certified psychologist, social
   worker, employee assistance professional, or addiction counselor with knowledge of
   and clinical experience in the diagnosis and treatment of alcohol and controlled
   substance-related disorders.

L. **Under the Influence of Alcohol**
   See Section 3.B.3.a above.

M. **Under the Influence of Drugs**
   See Section 3.B.3.a above.
LAST CHANCE AGREEMENT

The following agreement is entered into between Multnomah County and the Employee. Failure on the part of the employee to meet the expectations below will result in the termination of the employee’s employment with the County.

1. I agree to be evaluated by a qualified alcohol/substance abuse counselor, and if required, I shall immediately enroll and continue in a bona fide alcohol/drug impatient or outpatient rehabilitation program approved by the County. I fully understand that should I fail to complete either the inpatient or outpatient program, my employment with the County will be terminated.

2. I agree to comply with and complete the conditions of my "Aftercare Plan" as recommended by my treatment counselor. If I must be absent from my aftercare session, I must notify the County. The County has my permission to verify my attendance at required meetings. If I do not continue in the aftercare program, I understand that my employment will be terminated.

3. I understand that the signing of this agreement shall allow the County the right to communicate with my physician and/or counselors regarding my status and progress of rehabilitation and aftercare. I further agree to sign any authorization or release of information necessary to allow for such communication.

4. I agree to submit to periodic, unannounced, unscheduled drug or alcohol testing (urinalysis and breath test) by the County for a period of twenty-four (24) months from the date of this agreement or when I return to work if I am participating in an inpatient treatment program. This time period will increase accordingly if I am absent from work, for any reason, for a cumulative period of one (1) month or more. I
understand that if I refuse to take a drug and/or alcohol test or if a test is positive, my employment will be terminated.

5. I agree to return to work upon successful completion of an alcohol/drug rehabilitation program if my substance abuse counselor requires inpatient treatment.

6. It is understood that this agreement constitutes a final warning, and as such, lasts for the duration of my employment at the County. Should I terminate employment, and then return to work in a regular status position with the County, the terms of this Agreement will continue to be in effect.

7. I understand the Employee Assistance Program is available to me should personal problems arise in the future that may have an effect on my ability to remain in compliance with the drug and alcohol policy and/or this agreement.

8. I realize that violation of the drug and alcohol rules and/or policies at any time in the future is cause for termination without a pre-termination hearing.

9. I realize that my employment will be terminated if I fail to meet the expectations outlined in this Agreement and the letter attached.

Disciplinary Action
I understand that the disciplinary action imposed in the attached letter may not be grieved under the grievance procedure in the ONA contract.

Personal Commitment
I pledge and agree to abide by the terms of this agreement. I understand that a violation of or noncompliance with any of these terms will result in my being terminated without the right to a pre-termination hearing. Further, I pledge to remain free of all illegal drugs and also not to abuse legal drugs (including alcohol). I hereby consent to the County's contacting any treatment or health care provider who may
have information on my alcohol or drug dependency condition and/or compliance with the terms of this agreement and authorize the provider to furnish such information to the County.

I understand the terms and conditions of this letter. I also understand that, except as expressly stated in this agreement, my terms and conditions of employment will be determined by the County's policies and rules, and that this agreement does not guarantee me employment for any set period of time. I have had sufficient time to study it away from the workplace and to consult anyone I desire about it. I sign it free of any duress or coercion. This letter will become part of my personnel file.

_____________________________        ________________________________
(Employee)   (Date)        (Exempt Employee With Disciplinary Authority)**

_____________________________        ________________________________
(Labor Representative )   (Date)        (Employee's Immediate Exempt Supervisor***)
(optional)

______________________________
(Multnomah County Labor Relations, if applicable*)

Footnotes:
* Necessary only if terms of the Labor Agreement are waived or excepted.
** Always necessary.
*** Optional in cases in which immediate supervisor does not have termination authority.
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ONA Successor CBA – Implementation Terms

In due course following the “Go Live” of the County’s Enterprise Resource Planning system (hereinafter “Workday”), on January 1, 2019, the ratified ONA Collective Bargaining Agreement (CBA) shall be implemented subject to the following terms:

1. Changes requiring programming in Workday shall be implemented following the stabilization period, which is at least sixty (60) days following the "Go Live" date. This includes, but is not limited to, pay table changes due to the market adjustment for the Community Health Nurses and the increased vacation accrual rate for less than 2 years of service.

2. Changes to information in employee records in Workday shall be implemented following the stabilization period, which is at least sixty (60) days following the "Go Live" date, including, but not limited to employee pay rate changes.

3. CBA changes shall be effective January 1, 2019, or date of ratification, whichever is greater, unless a different effective date is specified in the CBA.

4. CBA changes that result in retroactive compensation back to January 1, 2019, shall be paid to employees following the stabilization period, which is at least sixty (60) days following the "Go Live" date, will be made through Payroll on the employee’s regular paycheck and is subject to required tax withholdings and deductions.
MEMORANDUM OF AGREEMENT
Vacation Donation Program for 2021 Negotiations

I. Parties

The parties to this Memorandum of Agreement (hereinafter “MOA”) are Multnomah County, Oregon (hereinafter “County”) and Oregon Nurses Association (hereinafter “Association”).

II. Background

A. In the course of 2018 Successor Labor Contract negotiations, the Association proposed contract language regarding a vacation donation program that would allow members to donate vacation hours toward a bank to be used by bargaining team members attending negotiations without pay.

B. The parties did not agree to include contract language regarding a vacation donation program for negotiations.

THEREFORE, the parties mutually agree as follows:

III. Terms

1. The vacation donation program shall be in effect during successor negotiations for the 2018-2021 Collective Bargaining Agreement (hereinafter “CBA”).

2. Association members can donate vacation hours toward a bank to be used by bargaining team members in the following situations:

   a. Bargaining team members who are not one of the six (6) members of the bargaining unit released without loss of pay to participate in contract negotiations with the County, for attending bargaining during regularly scheduled work hours.

   b. Bargaining team members who are less than 1.00 FTE for attending bargaining outside of their regularly scheduled work hours. This is only available on hours up to 1.00 FTE for the FLSA work period in which the attendance fell.
3. The request for distribution of the donated vacation hours will be conveyed by the ONA Chief Spokesperson to the County Chief Spokesperson within two (2) days after the bargaining session.

4. The Association will be wholly responsible for the following:

   a. Soliciting donations of vacation hours from Association members.

   b. Having Association members complete the ONA Vacation Donation Form provided by the County.

   c. Tracking donated vacation hours.

   d. Providing the spreadsheet in a format provided by the County showing the amount of vacation hours to be removed from specific Association member’s vacation banks, and the amount of vacation hours to be added to specific bargaining team member’s vacation banks, subject to the limitation specified in Section III.2.

5. The County will be responsible for manually processing the donated vacation hours, as detailed on the spreadsheet provided to the County by the Association as described in Section III.4.d.

This MOA will expire upon ratification of the successor CBA following the parties’ 2018-2021 CBA, unless otherwise extended upon mutual agreement of the parties.

Agreed to this __20th__ day of __December__, 2018.

For the Union: For the County:

Brian Howard James J. Opoka
ONA LR Representative Labor Relations Manager
MEMORANDUM OF AGREEMENT

NP and PA Workload Subcommittee of the Team-Based Care Committee

I. Parties

The parties to this Memorandum of Agreement (hereinafter “MOA”) are Multnomah County, Oregon (hereinafter “County”) and Oregon Nurses Association (hereinafter “Association”).

II. Background

A. In the course of 2018 Successor Labor Contract negotiations, the Association proposed language regarding Nurse Practitioner (hereinafter “NP”) and Physician Assistant (hereinafter “PA”) workload.

B. The parties did not agree to include of contract language regarding Provider workload.

C. The parties mutually agree to form an ad hoc advisory Subcommittee of the Team-Based Care Committee (hereinafter “Subcommittee”) to discuss NP and PA workload during the term of the 2018-2021 Collective Bargaining Agreement (hereinafter “CBA”).

THEREFORE, the parties mutually agree as follows:

III. Terms

1. The parties agree to appoint up to three (3) representatives from the Association and three (3) representatives from the County to participate on an ad hoc joint Subcommittee to discuss NP and PA workload and develop recommendations.

2. Reasonable efforts will be made by each party to identify Subcommittee representatives within forty-five (45) days from the ratification of the successor CBA.

3. Reasonable efforts will be made to schedule the first meeting within forty-five (45) days from identification of the Subcommittee representatives.
4. The Subcommittee will draft a Charter that addresses the purpose, role and responsibilities, and goals of the Subcommittee.

This MOA obligating the parties to form a Subcommittee will expire upon the parties reaching agreement on Subcommittee recommendations, or ratification of the successor CBA following the parties’ 2018-2021 CBA, whichever occurs first. This MOA may be otherwise extended upon mutual agreement of the parties.

Agreed to this 20th day of December, 2018.

For the Union: For the County:

__________________________ ____________________________
Brian Howard James J. Opoka
ONA LR Representative Labor Relations Manager
MEMORANDUM OF AGREEMENT

Nurse Practitioners and Physician Assistants Workload Pilot Program

I. Parties

The parties to this Memorandum of Agreement (hereinafter “MOA”) are Multnomah County, Oregon (hereinafter “County”) and Oregon Nurses Association (hereinafter “Association”).

II. Background

A. In the course of 2018 Successor Labor Contract negotiations, the Association proposed contract language regarding Nurse Practitioner (hereinafter “NP”) and Physician Assistant (hereinafter “PA”) workload.

B. The parties did not reach agreement on the inclusion of contract language regarding NP and PA workload.

C. Primary Care leadership provides support to NPs and PAs on established strategies to improve productivity, including, but not limited to:

   1. Toolkits and training on billing and documentation;
   2. Regular "flipping" of CHN visits into the providers schedule, as overbooks;
   3. Overbooking of established and known patients for urgent appointments when there are no other slots; and
   4. Training on methods to improve revenue capture for telephone visits.

D. In order to address the work-life and workload experiences for NPs and PAs, the parties initiate a pilot program to evaluate the impacts of a reduction of appointment slots in the templates from twenty (20) to eighteen (18) in accordance with the terms in Section III. below.

E. The parties agree that the desired outcomes for the pilot program include continued access for patients, improvement of the work-life and workload experiences of NPs and PAs, sustained financial stability of the Federally Qualified Health Center (hereinafter “FQHC”), and a sustained system average of sixteen (16) completed visits per day.
F. While the NP and PA Workload Pilot Program is being conducted, a NP/PA Workload Subcommittee shall be convened to focus on developing recommendations to improve the workload and work-life experience of NPs and PAs. The Subcommittee’s recommendations shall be submitted to the Team-Based Care Committee for review.

THEREFORE, the parties mutually agree as follows:

**III. Terms**

1. The following patient scheduled appointment slot reductions will apply to NPs and PAs at all Multnomah County Health Department Primary Care Clinics (SEHC, NEHC, North Portland, Rockwood, East County, Mid-County and La Clinica de Buena Salud).

   a. NPs and PAs working an eight (8) hour shift will have eighteen (18) appointment slots in their template per day or nine (9) appointment slots in their template per day for a four (4) hour shift. Expectation for completed visits will remain at sixteen (16) per eight (8) hour day or eight (8) per four (4) hour day. Types of visits will be counted per established Primary Care Template guidelines.

   b. To ensure patient access, the Patient Access Center will have access to schedule two (2) nurse visits per each four (4)-hour period in a shift directly to the Community Health Nurse (CHN) schedule. For example, a CHN that works a four (4) hour shift would have two (2) nurse visits scheduled and a CHN that works an eight (8) hour shift will have four (4) nurse visits scheduled.

2. The terms of this agreement will be applied within sixty (60) days of ratification of the successor Collective Bargaining Agreement (hereinafter “CBA”) and be effective until the NP/PA Workload Subcommittee has formally presented their recommendations to the Team Based Care Committee, or until December 31, 2019, or if the pilot is determined not to be efficacious by the measurement described in Section III.3. below, whichever occurs first.

3. The efficacy of this pilot program shall be reviewed on both clinic and system levels, measured by a monthly average of visits per hour over rolling three (3) month intervals and shall be subject to the following.
a. The three (3) month intervals of the pilot program will begin upon ratification of the CBA;

b. If the efficacy measurement of the system at each three (3) month interval of the pilot results in a decrease below the current average number of completed visits across the system of fourteen and four-tenths (14.4) per eight (8) hour day, the template shall return to twenty (20) appointment slots per eight (8) hour day or ten (10) appointment slots per four (4) hour day;

c. In order to ensure financial sustainability of the FQHC, the parties jointly aspire to increased productivity to the current target standard of sixteen (16) visits per day within the first six (6) months of the pilot program; and

d. Newly hired NP and PA’s will be excluded from the review of the pilot’s efficacy during their first six (6) months of employment.

The parties agree that this agreement does not establish a precedent, custom, or practice outside of the terms of this MOA.

Agreed to this ___20th___ day of ___December___, 2018.

For the Union: ___________________________ For the County: ___________________________

Brian Howard James J. Opoka
ONA LR Representative Labor Relations Manager
MEMORANDUM OF AGREEMENT

COLA Implementation

I. Parties

The parties to this Memorandum of Agreement (hereinafter “MOA”) are Multnomah County, Oregon (hereinafter “County”) and Oregon Nurses Association (hereinafter “Association”).

II. Background

A. The County is implementing a new Enterprise Resource Planning System (hereinafter “Workday”), which will go “Go Live” on January 1, 2019.

B. As part of the Workday implementation, a moratorium on system and data changes in both the County’s current Enterprise Resource Planning System (SAP) and Workday will begin in early December 2018 and continue through the stabilization period for Workday, which is at least sixty (60) days after "Go Live".

C. Implementation of financial terms of the ratified Collective Bargaining Agreement (hereinafter “CBA”) will begin after the stabilization period for Workday.

D. The Workday implementation team previously indicated that the three and six tenths percent (3.6%) Cost of Living Adjustment (hereinafter “COLA”), retroactive to July 1, 2018, could be implemented prior to the early December 2018 moratorium on system and data changes, if a tentative agreement was reached by mid-November 2018.

E. The parties reached tentative agreement on November 13, 2018, subject to ratification by both the ONA membership and the Board of County Commissioners.

F. The parties have a mutual interest in implementing the three and six tenths percent (3.6%) COLA prior to the completion of the ratification process of the CBA, and prior to the moratorium on system and data changes due to Workday implementation.

THEREFORE, the parties mutually agree as follows:
III. Terms

1. Implementation of a three and six tents percent (3.6%) COLA, retroactive to July 1, 2018, shall occur prior to ratification of the CBA by the parties, based on the good-faith, tentative agreement that was reached by the parties on November 13, 2018.

2. Failure by either party to ratify the CBA, shall result in vacating the three and six tenths percent (3.6%) COLA, retroactive to July 1, 2018, and the recovery of all pay to ONA members that resulted from the COLA implementation.

The parties agree that this agreement does not establish a precedent, custom, or practice outside of the terms of this MOA.

Agreed to this ___20th___ day of ___December___, 2018.

For the Union:  
Brian Howard  
ONA LR Representative

For the County:  
Travis Graves  
Chief Human Resources Officer
MEMORANDUM OF AGREEMENT

Community Health Nurse (CHN) Market Adjustment

I. Parties

The parties to this Memorandum of Agreement (hereinafter “MOA”) are Multnomah County, Oregon (hereinafter “County”) and Oregon Nurses Association (hereinafter “Association”).

II. Background

In the course of 2018 Successor Labor Contract negotiations, a review of market comparables, as defined in Article 16, Section 1.D., determined that the County’s pay rates for the Community Health Nurse (hereinafter “CHN”) classification fell below the market average by more than one and one half percent (1.5%).

THEREFORE, the parties mutually agree as follows:

III. Terms

1. Effective January 1, 2019, the pay range for the Community Health Nurse (hereinafter “CHN”) classification shall be adjusted as follows:

   a. The market adjustment shall be the addition of one (1) step at the top of the pay range and the deletion of one (1) step at the entry level of the pay range. Step adjustment at the top of the range shall be three percent (3%) higher than the top step.

   b. Employees who are below Step 1 of the adjusted pay range shall be placed on Step 1.

   c. All other terms of Article 16, Section D concerning implementation of the market adjustment will remain the same, except that employees who received a step increase on July 1, 2018, shall not receive another step increase as a result of the CHN market adjustment.
2. The County is implementing a new Enterprise Resource Planning System (hereinafter “Workday”), which will go “Go Live” on January 1, 2019. As part of the Workday implementation, a moratorium on system and data changes in both the County’s current Enterprise Resource Planning System (SAP) and Workday will begin in early December 2018 and continue through the stabilization period for Workday, which is at least sixty (60) days following "Go Live". Implementation of the CHN market adjustment shall begin following the stabilization period for Workday, retroactive to January 1, 2019.

Agreed to this 20th day of December, 2018.

For the Union:     For the County:

_______________________________   ______________________________
Brian Howard                        James J. Opoka
ONA LR Representative                Labor Relations Manager
MEMORANDUM OF AGREEMENT

Corrections Health Provider Recruitment and Retention Bonus - 3-Year Pilot Program

I. Parties

The parties to this Memorandum of Agreement (hereinafter “MOA”) are Multnomah County, Oregon (hereinafter “County”) and Oregon Nurses Association (hereinafter “Association”).

II. Background

1. The parties have an interest in addressing recruitment challenges and increased attrition of Nurse Practitioners and Physician Assistants (hereinafter “Providers”) in Corrections Health to improve employee retention, sustain safety and quality of care, and ensure adequate staffing.

2. Corrections Health has experienced challenges in attracting and retaining qualified Providers. Presently, for every one person hired, two are lost to resignation or transfer.

3. Multnomah County’s Primary Care Health Clinics qualify within the Federally Qualified Health Care (hereinafter “FQHC”) system. Providers working in Primary Care Health Clinics qualify for loan repayment programs, but Corrections Health is not included within the FQHC system, and therefore, Corrections Health Providers do not qualify for loan repayment programs.

4. Recruiting, on-boarding, and training of Providers with high first year attrition rates results in additional costs and affects the morale of remaining staff.

5. Vacant posts result in extra shifts and mandated overtime, which further negatively affects morale and increases the attrition rate.

6. The parties have an interest in piloting a Provider Recruitment and Retention Bonus Program for three years to determine whether it will incentivize new hires and current Providers to remain in Corrections Health and result in a reduction in voluntary turnover.

THEREFORE, the parties mutually agree as follows:
III. Terms

1. The Provider Recruitment and Retention Bonus Program will be a pilot for three years beginning upon ratification of the successor Collective Bargaining Agreement (hereinafter “CBA”).

2. Eligibility Criteria: Regular Nurse Practitioners and Physician Assistants (hereinafter “Providers”) assigned to job positions and working at least .5 Full-Time Equivalency (hereinafter “FTE”) in Corrections Health.

3. Eligible Providers, as described in Section III.2. above, shall receive the following one-time retention bonus (measured from date of ratification for Current Employees and from hire date in Regular status for New Employees):

   a. Twenty Thousand Dollars ($20,000), subject to Subsection III.3.d. below, upon completion of one (1) year of continuous regular employment in Corrections Health.

   b. Twenty Thousand Dollars ($20,000), subject to Subsection III.3.d. below, upon completion of two (2) years of continuous regular employment in Corrections Health.

   c. Twenty Thousand Dollars ($20,000), subject to Subsection III.3.d. below, upon completion of three (3) years of continuous regular employment in Corrections Health.

   d. FTE Proration:

      i. The bonuses shall be prorated based on the employee’s assigned FTE. The County and Association agree that, for purposes of this provision, .8 FTE and higher shall be treated as equivalent to 1.0 FTE.

      ii. The bonuses shall be prorated by both FTE and time in assignment when an eligible employee’s assigned FTE changes, subject to Subsection III.3.d.i. above.

      iii. An eligible employee that has a FTE split between two locations (i.e. .4 FTE in Primary Care and .4 FTE in Corrections Health), shall have the bonuses
prorated to the percent of FTE dedicated to Corrections Health.

e. For accumulated leave of absence exceeding thirty (30) days, the periods in III.3.a., III.3.b., and III.3.c. above will be extended by the entire amount of accumulated leave taken.

4. Each one-time Corrections Health Provider Retention Bonus disbursement will be made through County Payroll on the employee’s regular paycheck, and is subject to required tax withholdings and deductions.

5. A Corrections Health Provider is only eligible to receive one disbursement of each tier of the Corrections Health Provider Retention Bonus in the course of employment with Multnomah County during their lifetime.

6. At the end of the three-year pilot, the Corrections Health Provider Retention Bonus will be evaluated to determine the effect it has had on recruitment and retention.

7. The MOA will expire at the end of the three-year pilot, unless the parties mutually agree to extend the MOA.

8. This MOA shall not be construed as establishing a precedent, practice, or custom, and neither party may raise it as such in any other forum. Any dispute over the meaning, interpretation, or application of this MOA shall be subject to the grievance procedure set forth in Article 21 of the parties’ CBA.

Agreed to this __20th__ day of ___December___, 2018.

For the Union: For the County:

_____________________________________________  _______________________________________
Brian Howard                James J. Opoka
ONA LR Representative      Labor Relations Manager
MEMORANDUM OF AGREEMENT

Scope of Practice NERC Subcommittee

I. Parties

The parties to this Memorandum of Agreement (hereinafter “MOA”) are Multnomah County, Oregon (hereinafter “County”) and Oregon Nurses Association (hereinafter “Association”).

II. Background

A. In the course of 2018 Successor Labor Contract negotiations, the parties discussed scope of practice for nurses.

B. The parties mutually agree to form an ad hoc advisory Subcommittee of the Nurse Employee Relations Committee (hereinafter “NERC”) during the term of the 2018-2021 Collective Bargaining Agreement (hereinafter “CBA”).

THEREFORE, the parties mutually agree as follows:

III. Terms

1. The parties agree to appoint up to three (3) representatives from the Association and three (3) representatives from the County to participate on an ad hoc joint Subcommittee of NERC to discuss scope of practice issues.

2. The parties agree to the following Subcommittee ground rules:

   a. Acknowledging the necessity of compliance with the Oregon State Board of Nursing, while valuing the strengths, contributions, and employment experience of health care team members;

   b. Promoting full shared knowledge and understanding of scope of practice issues;

   c. Creating a respectful and receptive environment to discuss and consider scope of practice issues in a non-punitive manner; and
d. Providing opportunities and resources for employees’ professional advancement in order to take advantage of their certification’s and/or licensure’s full scope of practice within the job requirements of their position.

3. Reasonable efforts shall be made by each party to identify Subcommittee representatives within forty-five (45) days from the ratification of the successor CBA.

4. Reasonable efforts shall be made to schedule the first meeting within forty-five (45) days from identification of the Subcommittee representatives. The Subcommittee shall meet monthly, to the extent practicable.

5. The goal of this Subcommittee will be to reach consensus regarding scope of practice policy revisions. When consensus has been reached between Subcommittee members, the Subcommittee shall make recommendations to the full NERC, who will review them and make final recommendations to the Team-Based Care Committee.

6. If new scope of practice issues arise for either party, the Subcommittee shall be reconvened.

This MOA obligating the parties to form a Subcommittee of NERC will expire upon the parties reaching agreement on Subcommittee recommendations to the NERC, or ratification of the successor CBA following the parties’ 2018-2021 CBA, whichever occurs first. This MOA may be otherwise extended upon mutual agreement of the parties.

Agreed to this 20th day of December, 2018.

For the Union: 

Brian Howard
ONA LR Representative

For the County:

James J. Opoka
Labor Relations Manager