

8:30 – 9:00a.m.	Registration (Exhibit Hall Open) COFFEE, LIGHT BREAKFAST, AND NETWORKING		
9:00 – 10:15a.m.	PLENARY SESSION (1)		
	<i>Title Coming Soon!</i> Gerald Chertavian Year Up		
10:15 – 10:45a.m.	Break (Exhibit Hall Open)		
10:45 – 11:45a.m.	BREAKOUT SESSION (2A)	BREAKOUT SESSION (2B)	BREAKOUT SESSION (2C)
	Tax 101: Basics of Transfer Tax & Income Tax Anne Katsas Port Estate Planning, LLC	Measuring What Matters: Creating Standard Performance Metrics for Charitable Gift Planners Joe Bull Carnegie Mellon University	Gifts of Unusual Assets Kate Guedj The Boston Foundation Michael J. Cooney Nixon Peabody LLC
12:00 – 2:00p.m.	Luncheon Keynote Speaker (3)		
	Change the Story, Change the World Celia Hoffman The Goodman Center		
2:00 – 2:15p.m.	Break (Exhibit Hall Open)		
2:15 – 3:15p.m.	BREAKOUT SESSION (4A)	BREAKOUT SESSION (4B)	BREAKOUT SESSION (4C)
	Lessons Learned from Gift Annuity Mistakes Jeff Lydenberg PG Calc	The Rights & Responsibilities of Charitable Beneficiaries in Death-Related Administration of Estates and Trusts Frederick B. Weber Northern Trust Company	What's Better Than a Gift of Startup Stock? DeeDee Mendoza Dartmouth College Susan Hanifin Dartmouth College
3:15 – 3:30p.m.	Break (Exhibit Hall Open)		
3:30 – 4:30p.m.	BREAKOUT SESSION (5A)	BREAKOUT SESSION (5B)	BREAKOUT SESSION (5C)
	The Power of the Woman Donor: A Practical Discussion Patricia Annino Rimon PC	Building Board Participation in Your Legacy Society Eve Forbes Independent Consultant	First Impressions Last: Talking with Donors about CRTs Laura Alexander TIAA Kaspick