

All-Day Conference | May 1, 2019

Revere Hotel, Boston

Schedule

8:30 – 9:00a.m.	Registration (Exhibit Hall Open) Coffee, Light Breakfast, and Networking		
	Plenary Speaker Sustainable Solutions to Improving Health Care in the Context of Abject Poverty Gary L. Gottlieb, MD, MBA Partners in Health		
9:00 – 10:15a.m.			
10:15 – 10:45a.m.	Break (Exhibit Hall Open)		
10:45 – 11:45a.m.		Breakout Sessions	
	Gender Matters: A Practical Approach to Grow Women's Philanthropy Kathleen E. Loehr Aspen Leadership Group	Real Estate Gifts: Trends and Strategies Dennis Bidwell Bidwell Advisors Allen Thomas, JD, CFRE, CAP Thomas Charitable Advisors, LLC	Survey SaysKnow Your DonorsIt Pays to Ask Nathan Stelter The Stelter Company
	Luncheon Keynote Speaker Annual Meeting		
12:00 – 1:30p.m.	Keynote Presentation Bob Rivers Eastern Bank		
1:30 – 145p.m.	Break (Exhibit Hall Open)		
1:45 – 2:45p.m.	Breakout Sessions		
	All You Really Need to Know about Planned Giving You Learned in Kindergarten Meryl R. Cosentino Stony Brook University	Principles for Fundraising with Principals: A Primer on Charitable Gifts of Private Fund Interests Cameron Casey, JD Ropes & Gray, LLP Karen A. Johnson, JD Harvard Management Company	Panel: The Volunteer's Perspective Nancy E. Dempze, JD Hemenway & Barnes LLP, Museum of Science Linda J. Dixon Tufts University Pamela Henrikson Smith College Moderator: Paul Williamson, CFA TIAA Kaspick, Williams College
2:45 – 3:00p.m.	Break (Exhibit Hall Open)		
3:00 – 4:00p.m.	Breakout Sessions		
	A Fiduciary's Take on Cryptocurrencies and Blockchain Dan Fasciano, CFA, CAIA BNY Mellon Wealth Management	Career Panel: Advice from the Experts Valerie Hartman, CPC, ELI-MP Shift Into Fifth Prescott Stewart UMass Medical School David Woodruff, CFRE MIT Moderator: Libby Roberts Lois Lindauer Searches	Intergenerational Marketing of Planned Gifts Using Multi-Channel Approaches Vincent J. Fraumeni Fraumeni Fundraising Consultants