

PPGGNY presents
PLANNED GIVING DAY NYC 2019
 Thursday, May 9, 2019

Time	Illumination Track (Track Location: Hub 2)	Accreditation Track (Track Location: Hub 3)	Innovation Track (Track Location: Hub 1)
8:30 am - 9:00 am	Registration, Name Badge Pick-Up & Breakfast Networking and Introductions with Colleagues and Sponsors Gallery		
9:00 am - 10:15 am <i>Plenary Session</i>	Avoiding a “Bust” Before the “Boom” <i>Plenary Speaker: Robert F. Sharpe, Jr.</i> Forum CPE, CFRE		
10:15 am - 10:50 am	Morning Break Gallery		
10:50 am - 12:00 pm <i>Session I</i>	Changing Landscapes for Endowments <i>Walter J. Dillingham, Jr., CFA</i> CPE, CFRE	The Tax Cuts and Jobs Act: Recent updates and the Impact on Nonprofits, Donors, and Beyond <i>Avery Neumark, CPA, JD, LL.M. & Magdalena M. Czerniawski, CPA, MBA</i> CLE, CPE, and CFRE	How to Begin a Gift Conversation <i>Alexandra P. Brovey, JD, LLM</i> CPE, CFRE
12:00 pm - 1:40 pm <i>Reception, Lunch & Keynote Speaker</i>	Giving: Life Lessons from My Grandmother <i>Keynote Speaker: Crystal Thompkins, CAP®, CSPG^{CM}</i> Forum CFRE		
1:40 pm - 2:00 pm	Break Gallery		
2:00 pm - 3:10 pm <i>Session II</i>	Thinking Outside the Envelope - Marketing for Gift Planners <i>Meryl R. Cosentino, JD</i> CFRE	New York State Office of the Attorney General, Charities Bureau - What You Need To Know <i>Lisa Barbieri, JD, LLM</i> CLE, CPE, and CFRE	PANEL DISCUSSION: Achieving Impact through Complex Assets <i>Ryan Hart, Maeve Miccio, Ettore Rossetti, Milton Speid</i> CPE, CFRE
3:10 pm - 3:45 pm	Afternoon Break Gallery		
3:45 pm - 4:45 pm <i>Session III</i>	What a Great Hat! <i>Lynn Malzone Ierardi, JD</i> CPE, CFRE	PANEL DISCUSSION: Bequest Administration From the Trenches: a Panel Discussion on Current Legal Challenges and Industry Trends <i>John Bacon, JD, Andrew Fussner, Esq., Beth Ridout, JD, & Lisa S. Smith, JD</i> CLE, CPE, and CFRE	Triple Your Planned Gifts: How to Exponentially Grow Your Organization’s Future Without Increasing Staff or Budget <i>Shira Hudson & William Samers</i> CFRE
4:45 pm - 6:00 pm	Networking Reception Gallery/Living Room		