



State Securities Regulatory Advisor

Term: 2 year

Time Commitment:

The SILA Board meets quarterly via conference calls (generally one hour in length) as well as two in-person meetings annually. One in-person meeting is held in the first quarter annually (3 days) and another is held in conjunction with SILA's National Education Conference (5 days). SILA will provide financial travel support for state regulators serving on the Board. Although rare, Special Board meetings may also be called from time-to-time to address time sensitive issues that cannot wait until the next regularly scheduled Board meeting.

Travel Requirement: National Conference – 4 days; February in-person Board Meeting – 2 Days

Qualifications:

Qualified candidates for the position of State Securities Regulatory Advisor must be:

- Be of age of majority
- currently employed as a securities regulator (or NASAA representative), and;
- knowledgeable of registration-related compliance matters of broker-dealers and investment advisers.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

This person will serve as liaison between FINRA, NASAA, State Securities Regulators and the SILA Board and will assist in planning and presenting the securities-related sessions at SILA's National Education Conference.

As a member of the SILA Board of Directors, one acts in a position of trust for the SILA membership and is responsible for the effective governance of the organization in adherence of SILA Bylaws.

The State Securities Regulatory Advisor is elected biennially by the Board of Directors and will serve a two-year term. An individual may serve no more than three consecutive two-year terms as a State Securities Regulatory Advisor.

The SILA Board requests our membership, including our State Insurance Regulator members assist us in nominating appropriate candidates to serve in this position beginning with the 2020 SILA Board of Directors.



State Securities Regulatory Advisor (con't)

Additional duties as a SILA Board member include:

- Make and enforce rules and regulations for SILA's actions;
- Fill any vacancy on the Board of Directors or on a committee;
- Meet at such times and places as required by these bylaws;
- Oversee committees, subcommittees, focus groups, board advisory councils and board task forces;
- Ratify changes in the bylaws of SILA;
- Establish new and adjust existing fees for the organization;
- Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;
- Investigate and recommend to the membership any matter pertaining to the welfare of the organization;
- Approve the appointment of an Executive Vice President;
- Approve all staff positions, including consultants;
- Approve annual budget of all salaries and benefits for SILA staff;
- Elect persons for honorary membership;
- Provide criteria for affiliate relationships and granting affiliation to legally organized groups;
- Provide for an annual independent financial review by outside auditors or other qualified providers; and,
- Other duties on behalf of the organizations as deemed by the Board of Directors.



President – Executive Committee

Term: 1 year (2nd year of 3 year progression)

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Time Commitment:

Scheduled 1 hour monthly conference calls for the Executive Committee Scheduled
2 hour quarterly conference calls for the Board Meetings

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

The President shall preside over all the meetings of the Board of Directors of SILA and shall perform the duties and exercise the powers usually associated with said office.

Appoint the Governance Chair position

Perform any and all duties requested collectively or individually by law, by the articles of incorporation, or by the bylaws;

Make and enforce rules and regulations for SILA's actions;

Fill any vacancy on the Board of Directors or on a committee;

Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President;

Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff;

Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups;

Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Immediate Past President – Executive Committee

Term: 1 year (3rd year of 3 year progression)

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Time Commitment:

Scheduled 1 hour monthly conference calls for the Executive Committee Scheduled
2 hour quarterly conference calls for the Board Meetings

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

The Immediate Past President shall perform all duties shall include advising the Executive Committee, Individual Officers and the Board of Directors and such other duties as may be required by law, by the articles of incorporation, or by these bylaws, or which may be assigned to him or her from time to time by the Board of Directors.

Should the Immediate Past President be unable to complete their term, the Governance Chair becomes a voting member of the Executive Committee.

Make and enforce rules and regulations for SILA's actions;

Fill any vacancy on the Board of Directors or on a committee;

Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President; Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff;

Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups;

Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Secretary – Executive Committee

Term: 2 years

Time Commitment:

Scheduled 1 hour monthly conference calls for the Executive Committee Scheduled
2 hour quarterly conference calls for the Board Meetings

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

The Secretary shall perform all duties incident to the office of Secretary and such other duties as may be required by law, by the articles of incorporation, or by these bylaws, or which may be assigned to him or her from time to time by the Board of Directors.

The Secretary shall take the minutes of all meetings and submit to the EC/Board for approval;
Make and enforce rules and regulations for SILA's actions;

Fill any vacancy on the Board of Directors or on a committee;
Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President;
Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff;
Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups;
Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Treasurer – Executive Committee

Term: 2 years

Time Commitment:

Scheduled 1 hour monthly conference calls for the Executive Committee Scheduled
2 hour quarterly conference calls for the Board Meetings

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

The Treasurer shall perform all duties incident to the office of Treasurer and such other duties as may be required by law, by the articles of incorporation of the corporation, or by these bylaws, or which may be assigned to him or her from time to time by the Board of Directors.

Chair the Finance Committee;

Make and enforce rules and regulations for SILA's actions; Fill
any vacancy on the Board of Directors or on a committee;
Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President;

Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff;

Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups;

Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Treasurer – Executive Committee (con't)

Finance Committee:

The Finance Committee shall be chaired by the Treasurer and include the Fundraising Chair and the Executive Vice President as permanent members, with up to three (3) additional committee members approved by the Board of Directors. Duties include:

- a) review the monthly financial status reports of SILA in preparation for presentation to the Board of Directors;
- b) oversee and track the fundraising activities pursued on behalf of SILA;
- c) develop annual budget and track actual expenditures compared to the budget;
- d) arrange financial audits for proposal to and approval of the Board of Directors;
- e) prepare the Treasurer Report for the annual SILA Business Meeting;
- f) oversee, track and recommend investments of SILA funds; and,
- g) other duties as assigned by the Board of Directors or Executive Committee.



Governance – Executive Committee

Term: 1 year (appointed position by the President)

Time Commitment:

Scheduled 1 hour monthly conference calls for the Executive Committee Scheduled
2 hour quarterly conference calls for the Board Meetings

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

Should the Immediate Past President be unable to complete their term, the Governance Chair becomes a voting member of the Executive Committee.

Perform any and all duties requested collectively or individually by law, by the articles of incorporation, or by the bylaws;

Make and enforce rules and regulations for SILA's actions; Fill any vacancy on the Board of Directors or on a committee; Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President; Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff; Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups; Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Governance – Executive Committee (con't)

Governance Committee:

The Governance Committee shall oversee bylaw compliance, make recommendations for bylaw changes and oversee member eligibility issues. The President will appoint a Governance Chairperson.

Governance Chairperson will form a committee of up to five (5) members to assist with governance duties. The committee will present an annual report to the Board of Directors at the annual National Education Conference. The Governance Chair is a non voting member of the Board of Directors and a non-voting member of the Executive Committee except if an Officer is unable to complete their term and until such time that the position is filled as prescribed by the Bylaws.



Sponsorship & Fundraising – Board Member

Term: 2 years

Time Commitment:

Scheduled 2 hour quarterly conference calls for the Board Meetings

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

Work with SILA members to fund sponsorship of SILA Annual National Convention
Perform any and all duties requested collectively or individually by law, by the articles of incorporation, or by the bylaws;

Make and enforce rules and regulations for SILA's actions; Fill any vacancy on the Board of Directors or on a committee;
Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President;

Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff;

Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups;

Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Membership & Growth – Board Member

Term: 2 years

Time Commitment:

Scheduled 2 hour quarterly conference calls for the Board Meetings

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

Increase membership

Establish New SILA Chapters

Review & act on opportunities to acquire and/or merge with like organizations Study other types of membership – vendor, corporate, etc. membership levels Perform any and all duties requested collectively or individually by law, by the articles of incorporation, or by the bylaws;

Make and enforce rules and regulations for SILA's actions; Fill any vacancy on the Board of Directors or on a committee; Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President;

Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff;

Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups;

Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Membership Services – Board Member

Term: 2 years

Time Commitment:

Scheduled 2 hour quarterly conference calls for the Board Meetings

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

Develop member needs assess processes to assure high levels of satisfaction & engagement
Use state of the art tools to provide the most accurate & timely industry information Expand opportunities of personal and professional growth through SILA products, services Establish & maintain a SILA volunteer and speaker registry

Expand networking capabilities through additional subcommittees, work groups and expand roles with NIPR, Vendors and State/Federal Regulatory study groups

Expand current curriculum beyond insurance related subjects to include securities and leadership development offerings

Develop a five year roadmap

Perform any and all duties requested collectively or individually by law, by the articles of incorporation, or by the bylaws;

Make and enforce rules and regulations for SILA's actions; Fill any vacancy on the Board of Directors or on a committee;

Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;



Membership Services – Board Member

Duties/Responsibilities(con't):

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President;

Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff;

Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups;

Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Nominations – Board Member

Term: 2 years

Time Commitment:

Scheduled 2 hour quarterly conference calls for the Board Meetings

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

Will Chair the Nominating Committee

Perform any and all duties requested collectively or individually by law, by the articles of incorporation, or by the bylaws;

Make and enforce rules and regulations for SILA's actions; Fill any vacancy on the Board of Directors or on a committee; Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President;

Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff; Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups; Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Nominations – Board Member

Nominating Committee

The Nominating Committee shall select Officer Nominees and prepare a ballot for those positions that are eligible for nomination. The Nominating Committee shall develop members in organizational leadership roles across the span of their careers and mentor members to assume organizational Board and Officer Positions within the organization. The Nominating Committee members shall be ineligible for any elected office on the ballot prepared by the Committee. Should Nominating Committee member be nominated for a position, member will need to relinquish position on committee through the election period. If the Nominating Committee Chair happens to be nominated, the President will temporarily delegate committee chair responsibilities to another member through end of election period.



Securities – Board Member

Term: 2 years

Time Commitment:

Scheduled 2 hour quarterly conference calls for the Board Meetings

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

Perform any and all duties requested collectively or individually by law, by the articles of incorporation, or by the bylaws;

Make and enforce rules and regulations for SILA's actions; Fill any vacancy on the Board of Directors or on a committee; Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President; Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff;

Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups;

Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Education – Board Member

Term: 2 years

Time Commitment:

Scheduled 2 hour quarterly conference calls for the Board Meetings

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

Work with the SILA Foundation to provide Education courses for membership

Review current and possible new courses to be presented to the SILA membership

Perform any and all duties requested collectively or individually by law, by the articles of incorporation, or by the bylaws;

Make and enforce rules and regulations for SILA's actions; Fill any vacancy on the Board of Directors or on a committee;

Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President;

Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff;

Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups;

Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Vendor Relations – Board Member

Term: 2 years

Time Commitment:

Scheduled 2 hour quarterly conference calls for the Board Meetings

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

Act as liaison between SILA Board and Vendor members

Perform any and all duties requested collectively or individually by law, by the articles of incorporation, or by the bylaws;

Make and enforce rules and regulations for SILA's actions; Fill any vacancy on the Board of Directors or on a committee; Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President;

Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff; Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups; Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Regulatory Advisor – Board Member

Term: 2 years

Time Commitment:

Scheduled 2 hour quarterly conference calls for the Board Meetings

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

Act as liaison between SILA and Regulators

Perform any and all duties requested collectively or individually by law, by the articles of incorporation, or by the bylaws;

Make and enforce rules and regulations for SILA's actions; Fill any vacancy on the Board of Directors or on a committee; Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President;

Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff; Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups; Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.



Securities Advisor – Board Member

Term: 2 years

Time Commitment:

Scheduled 2 hour quarterly conference calls for the Board Meetings

Travel Requirement: National Conference – 5-6 days; February in-person Board Meeting – 1-2 Days

Qualifications:

Be of age of majority.

Be an active or honorary member of SILA for three years.

Preferred Qualification:

Qualified candidates should also demonstrate leadership experience in SILA, Inc., SILA Foundation or other similar organizations that reveals a willingness and ability to take an active leadership role, such as chairing/co-chairing a committee, task group, subgroup, or similar body, or any other commensurate role that evidences the leadership experience and capability.

Duties/Responsibilities:

Act as liaison between SILA and FINRA

Perform any and all duties requested collectively or individually by law, by the articles of incorporation, or by the bylaws;

Make and enforce rules and regulations for SILA's actions; Fill any vacancy on the Board of Directors or on a committee; Meet at such times and places as required by these bylaws;

Oversee committees, subcommittees, focus groups, board advisory councils and board task forces; Ratify changes in the bylaws of SILA;

Establish new and adjust existing fees for the organization;

Exercise fiduciary responsibilities including adopting and approving a budget, expense controls and setting the appropriate bonding level;

Investigate and recommend to the membership any matter pertaining to the welfare of the organization;

Approve the appointment of an Executive Vice President;

Approve all staff positions, including consultants;

Approve annual budget of all salaries and benefits for SILA staff;
Elect persons for honorary membership;

Submit an annual report to the membership;

Provide criteria for affiliate relationships and granting affiliation to legally organized groups;
Provide for an annual independent financial review by outside auditors or other qualified providers; and,

Other duties on behalf of the organizations as deemed by the Board of Directors.