

Surplus Lines Advanced Class Outline

Day 1

Introduction

5 Min

- Let's Get Started
- SILA Disclaimer

I. Important Points of Discussion

Industry

- NAIC Updates
- Carrier Requirements
- Broker Responsibility
- DSLI – The Effects of DSLI Regulations

Break

10 Min

- International & Domestic Premium
- Excise Tax
- COVID19 – The Effects to the Non-Admitted Market

Group Discussion

Day 2

II. State Requirements

State Regulatory Updates

State Filing Requirements

- State Tax Filing Changes
- Tax Filing Challenges

Break

10 Min

Surplus Lines Jeopardy!

Information shared in the Surplus Lines Advanced Class is subject to change. The instructors and SILA are not engaged in rendering legal or other professional advice and neither shall be held responsible for incomplete or incorrect information. Students should consult legal counsel as appropriate.