



### 5 THINGS TO KNOW THIS MONTH

## From the Executive Director

### How TAG is Evolving with You

Five months ago, I shared my optimism with you as the incoming Executive Director of TAG.

Today is a moment to check in on this hopefulness: *Is technology in philanthropy still on course? Are we equipping our organizations to deliver on mission? Is TAG doing all it can to help?*

Over the past five months, you have inspired, challenged, and partnered with me. You've helped me prepare the groundwork for a strategic vision in 2019 that leverages the strength of our network to realize priorities that matter to you...

// Learn More: [3 Things to Watch for in 2018 and Beyond](#)

## What Energizes Sam Caplan

### An Interview with the Walton Family Foundation CIO



*"Recently I've noticed that we're collectively shifting towards more innovation in our technology and our thinking. I believe that the philanthropic sector is going to start employing technologists beyond our traditional role in operations and that we'll become a thought partner within our organizations, helping others understand the role and impact technology can play in improving society."*

*"I think we're going to start seeing some really interesting development taking place. Maybe we'll build an artificial neural network to help find patterns and insights within our reams of grant data. Or maybe create bots to help automate tasks like searching for red flags in an NPO's 990 data. And, I'm really hopeful that we start to see 'data trusts' begin to emerge, enabling us to collectively mine each other's data."*

// What kind of motorcycle does Sam ride in the Ozarks? [Read the full interview in our June Member Profile](#)

### ENGAGE & LEARN

## Upcoming Webinars

[Adaptive Project Management for Small to Large Philanthropies](#)

Thursday, June 28th  
1:00–2:00 pm ET

[Program Intelligence at WKCF: Concepts, Tools, and Application](#)

Thursday, July 19th  
1:00–2:00 pm ET

## Regional Meetings

[SF Bay Area Virtual Coffee](#)

July 18  
2 pm–2:45 pm PT

[Midwest Learning Day](#)

July 26  
10 am–5 pm CT

[San Francisco Learning Day](#)

August 9  
1 pm–5 pm PT

## Latest Discussions

Colleagues are seeking your advice. Peruse thought-provoking questions or raise your own on our discussion board. Here's the latest:

[Lighthearted IT Security training methods?](#)

[VOIP Phone Systems](#)

[Open Seating! Work Environment](#)

[User-friendly process documentation](#)

[Conference Room Camera Recommendation!](#)

# Tech Soup Offers Help Desk Support

Did you know? TechSoup offer paid technical support for nonprofits through its [Help Desk for Nonprofits](#) program. Perfect for smaller foundations and your nonprofit partners who need immediate and unplanned help solving urgent computer and hardware issues. It's a companion program to TechSoup's Managed IT service.

// Learn More: [Help Desk for Nonprofits by TechSoup](#)

// Learn More: [IT Managed Services by TechSoup](#)

## GDPR Resources & Sharing

The deadline for EU General Data Protection Regulation (GDPR) compliance has come and gone but like many organizations, you may still be working to implement privacy policies, comprehensive data maps, and governance strategies.

*"Organizations that scrambled to comply with GDPR may have inadvertently settled on measures that are incomplete, are too costly, or reflect a poor security posture." - [CSO Online](#)*

// Learn More: [Curated Resources by United Philanthropy Forum](#)

// Learn More: [GDPR for Foundations \(PDF\)](#)

Share yours! If your organization has achieved compliance, consider sharing your GDPR policies or templates with peers in the [TAG Discussion Forum](#) or email to [chantal@tagtech.org](mailto:chantal@tagtech.org) and we'll upload to [our Policy Library](#).

## 5 Tips for Digital Security

From Etienne Maynier, Ford-Mozilla Open Web Fellow



In a user-friendly format for your organization's staff, Ford-Mozilla Fellow and Security Engineer Etienne Maynier shares five tips for protecting yourself and your organization.

// Learn More: [Watch the video \[1:36 min\]](#)

// Learn More: [Apply or host an Open Web Fellow](#)

[GDPR Resources & Your Approach?](#)

[Alumni Network Platforms](#)

## New Members

Take a moment to reach out and welcome our new TAG members.

[Rotary International](#)

– [Richard Kick, CIO](#)