



## NEWS & RESOURCES

### TAG 2017 Conference Recap

With a sold out crowd and record attendance, this year's conference kicked off with an amazing plenary about creating a culture of learning that set the tone for a fantastic conference.

You can download the [presentations](#) and look at the [conference photos](#). If you attended the conference, you can also watch the recordings for the security and emerging technologies plenaries by going to the session in the mobile app.

Many thanks to all the presenters, exhibitors and attendees for helping make TAG 2017 a great experience!



### Emerging Technology Reading List—and Thank You!

Once again, Mark Bolgiano, Gavin Clabaugh and Tim Dechant wowed us with their emerging technology presentation at TAG 2017. This year's topic was artificial intelligence.



Click [here](#) for their amazing recommended reading list!

They announced this was their last of 13 times presenting and we are so grateful for their contributions to TAG over the years. Many, many thanks!

### NEW! Consumers Guide to Integrated Systems for Community Foundations

This Idealware report, sponsored by TAG and PEAK Grantmaking, reviews eight software packages to see how they meet the specific needs of community foundations. The systems are compared across five broad categories of functionality, including donor management, financial management and grants management. [Get the Details »](#)



### Announcing TAG Leadership Change

Lisa Pool will be stepping down as TAG's executive director effective January 1, 2018. She will contract to manage TAG's Annual Conference. [More »](#)



## EVENTS & MORE

### TAG Webinars

[Integrating IT Systems to Increase Efficiency & Effectiveness of a Foundation](#)

Thursday, December 7th  
12:00–1:00 pm ET

### Vendor Webinars

[GrantBook: Protecting Your Technology Investment Through Empathic Change Management](#)

Thursday, January 11th  
1:00–2:00 pm ET

### What We're Discussing

Many thanks to everyone for posting and replying to messages. Let's keep the discussions going!

- [Examples of RFPs or SoWs for Web Re-design Project](#)
- [Wallace Security Awareness Case Study Presentation Follow-up](#)
- [Technology Used for Board Meetings](#)
- [Incident Response Plan Resources](#)
- [Data Backup & Restore Strategies/Procedures](#)
- [How Do You Generate Your Fund Agreements?](#)
- [Ipreo for Private Capital Markets](#)
- [Anyone using Trend Micro or McAfee products?](#)
- [PolicyPak Experience?](#)

### Welcome New Members

## Webinar: Integrating IT Systems to Increase Efficiency & Effectiveness of a Foundation



Come learn how the European Climate Foundation built a road map and integrated CRM, grants, accounting, learning, budgeting, reporting and several other systems to create a well-run, efficient and effective foundation.

[Learn More and Register »](#)

- [Accenture](#)  
– Martin Rodgers
- [Francis Family Foundation](#)  
– Kim Foster
- [Junior League of San Diego](#)  
– Melissa M. Davies
- [RenPSG](#)  
– Allie Flaspohler

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