

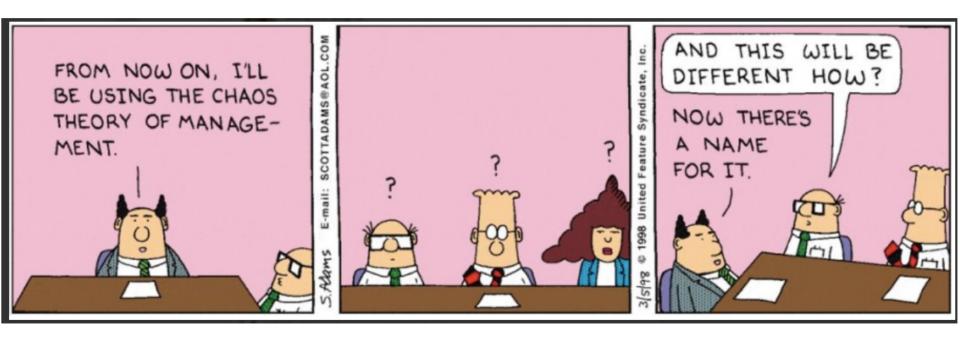
SOLVING THE PROJECTS PROBLEM

It's not about buffers or behaviors

Presented by Sanjeev Gupta. CEO, Realization & Michael Hamlin, President Field Ops, Realization 01-May-2018, TOCICO International Conference



STATE-OF-THE-ART IN PROJECTS





IMPORTANCE OF PROJECTS

PROJECT BASED BUSINESSES R&D/NPD

CAPEX

STO/MRO

CHANGE INITIATIVES

PROJECT-LIKE SERVICES

- \$10T spent on infrastructure projects every year
- We are entering the age of hyper competition
- Digital Transformation is on the top of CEO's agenda
- US Healthcare is bigger than Global Automotive Industry
- \$500 million on the balance sheet of PMI (purveyor of certifications)
- \$8-10 billion/ yr. spent on project management software and services
- \$208 billion GDP impact of 2017-2027 Talent Gap

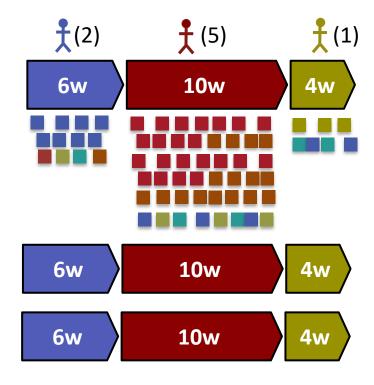


NOT THE MAIN SOURCE OF VALUE



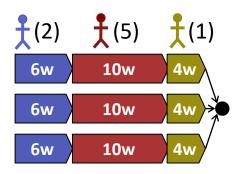


THOUGHT-EXPERIMENT





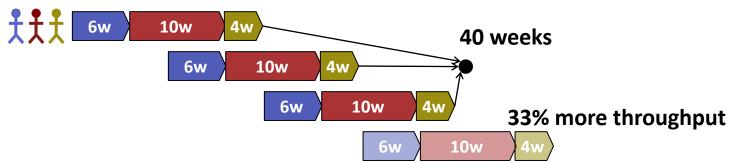
LOCAL VS. GLOBAL OPTIMIZATION



LOCAL OPTIMIZATION: KEEP BUSY, SHOW PROGRESS EVERYWHERE



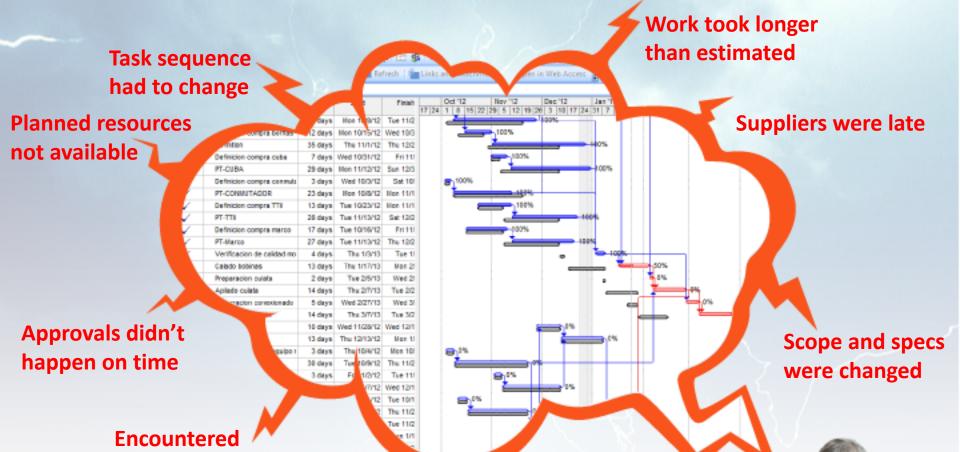
GLOBAL OPTIMIZATION: FOCUS & FINISH



THE PROMISE OF PROJECT PLANS



THE PROBLEM WITH PROJECT PLANS

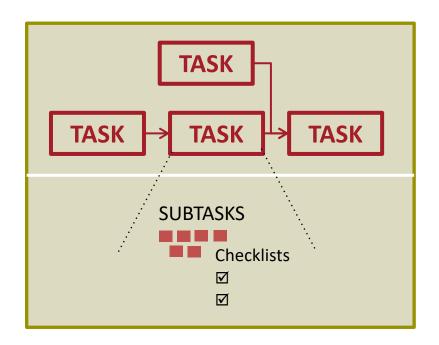


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technical problems



SOLUTION: FOCUS & FINISH WORKFLOWS





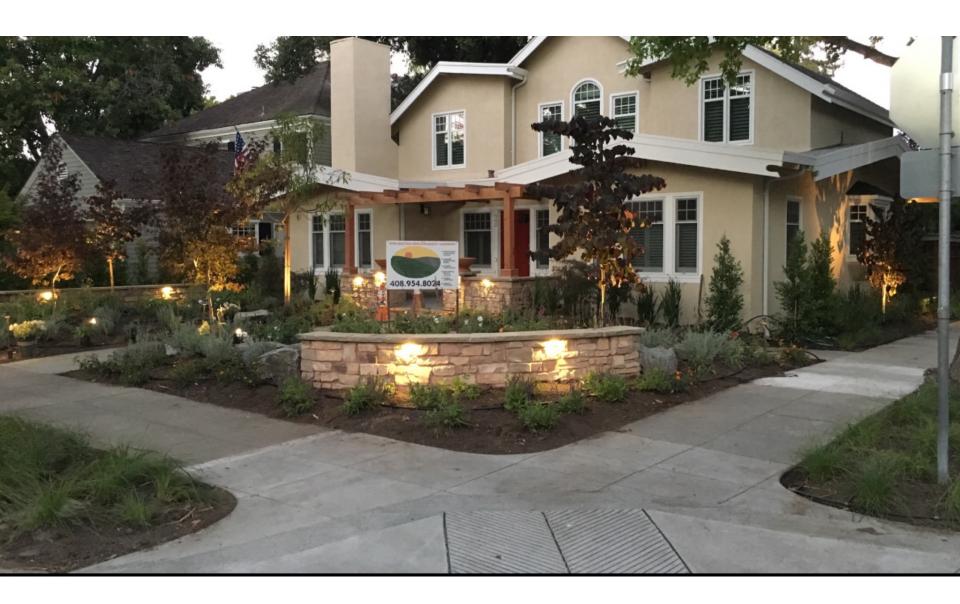
CASE STUDY: LANDSCAPING BUSINESS



Mr. Baltazar Martinez Owner South Valley Landscape



FROM 4 MONTHS TO 4 WEEKS





FROM 1 YEAR TO 4 MONTHS





FROM 6 MONTHS TO 3 MONTHS



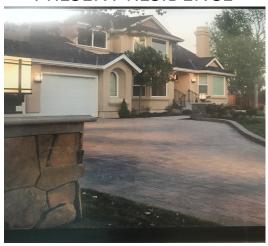


BALTAZAR'S PERSONAL JOURNEY

CHILDHOOD RESIDENCE



PRESENT RESIDENCE



NEXT RESIDENCE





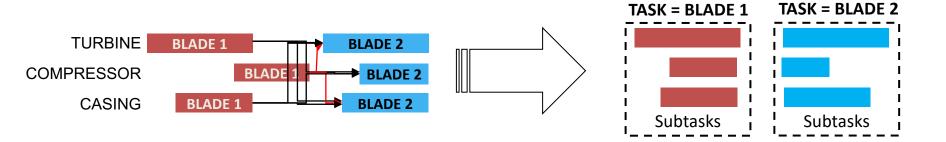


FOCUS & FINISH WORKFLOWS

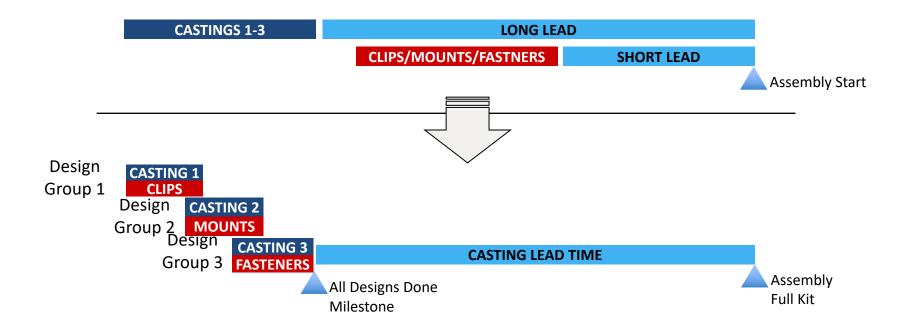
APPLICATION	DESCRIPTION
1. INTERACTIVE WORK	Continual flow of information between different tasks
2. INTERACTING RESOURCES	Back-and-forth handoffs at a high frequency
3. MINI-ASSEMBLIES	Many integration points along the flow of work
4. BATCHING TO SAVE SETUPS	Avoid frequent setup-up, tear down
5. ENFORCE AN EXECUTION SEQUENCE	Any of the many tasks can be done in parallel but only a certain sequence is best for FOCUS & FINISH
6. FLEXIBLE EXECUTION SEQUENCE	Allow flexibility in what task to pick up next
7. ROLLING-WAVE (AGILE) PLANNING	A valid end-to-end plan possible at the project level, but details are available only a few days or weeks out



INTERACTIVE WORK

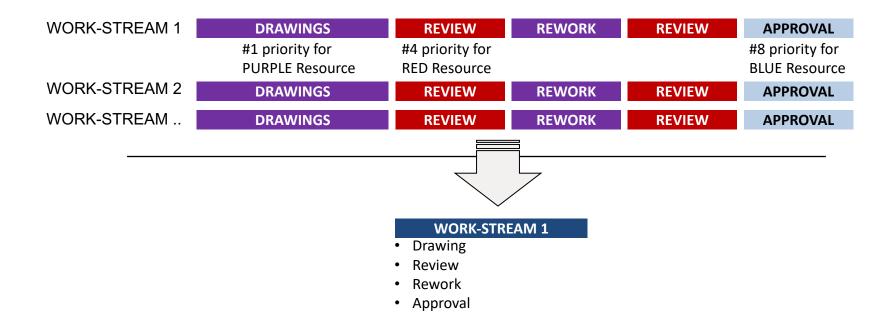


WINTERACTIVE WORK: ANOTHER EXAMPLE



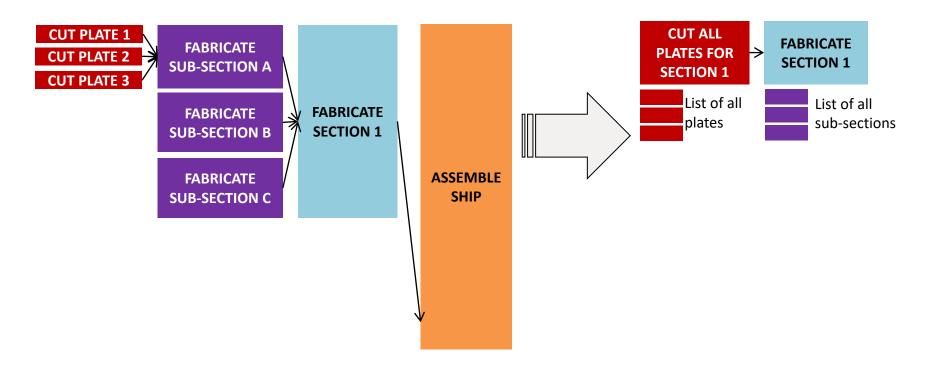


INTERACTING RESOURCES





MINI-ASSEMBLIES





BATCHING TO SAVE SETUPS

PUMPS AREA 1 **PUMPS**

AREA 2

VALVES AREA 2

PUMPS AREA 3

VALVES AREA 1

VALVES AREA 3

PANELS AREA 1

> **PANELS** AREA 2

PANELS AREA 3

PIPING AREA 1

PIPING AREA 2

PIPING AREA 3

GEARS AREA 1

GEARS AREA 2

GEARS AREA 3 **STAGE** AREA 1

• Pumps

- Valves
- **Panels**
- **Piping**

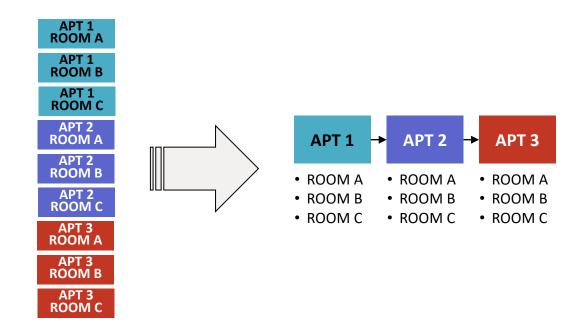
Gears

STAGE AREA 2

STAGE AREA 3



ENFORCING AN EXECUTION SEQUENCE



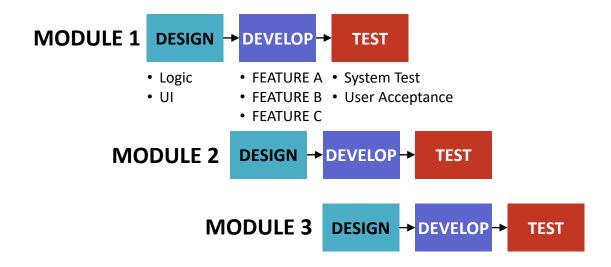


FLEXIBLE EXECUTION SEQUENCE



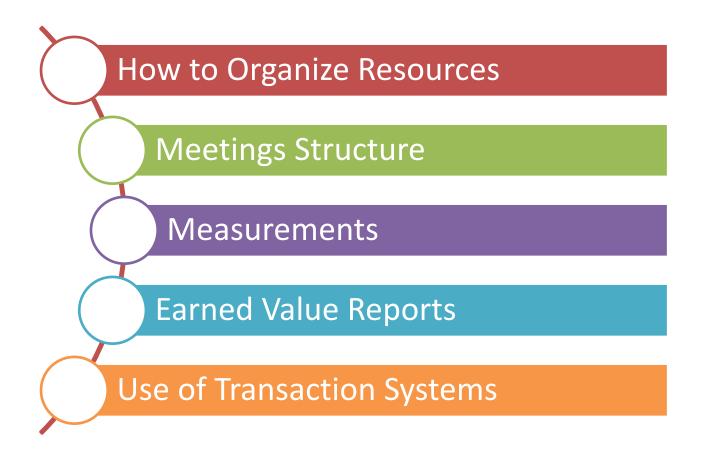


ROLLING-WAVE PLANNING





F&F WORKFLOWS DEFINE EVERYTHING





IT'S A CHOICE

