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EXPERIENCE

PJ is a Director with PricewaterhouseCoopers LLP (“PwC”) and the Midcentral Region leader of the Abandoned and Unclaimed Property (AUP) practice. She has over 15 years of experience serving clients with unclaimed property issues in various industries. PJ specializes in AUP and spends her time exclusively serving clients in this area.

BACKGROUND

PJ joined PwC’s AUP practice in February 2011. At PwC, PJ assists clients in a broad range of abandoned and unclaimed property services and directives aimed at minimizing exposure, reducing liability and managing compliance strategies. She has structured unclaimed property reporting and compliance programs for new and established businesses and managed third party and state directed unclaimed property audit defense engagements. PJ has also led numerous engagements focused on assisting companies in coming into compliance with state unclaimed property laws.

Prior to joining the firm in 2011, she was with another accounting firm where she spent time working in all areas of state and local tax, including sales and use tax consulting and property tax consulting and compliance, as well as unclaimed property consulting and compliance. PJ has made several presentations on Abandoned and Unclaimed Property at local conferences and seminars.

PJ has specific experience in the technology, utility, hospitality, and manufacturing industries.

AFFILIATIONS

- PJ is a certified member of the Institute of Professionals in Taxation (IPT)
- PJ is a member of the Unclaimed Property Professionals Organization (UPPO)

EDUCATION

- Bachelor of Business Administration from Texas A&M University
- Masters of Taxation from Texas A&M University