



UNCLAIMED PROPERTY
PROFESSIONALS ORGANIZATION

WELCOME TO UPPO



STAY CONNECTED TO UPPO

 @UPPOFocus  Join the UPPO LinkedIn group  763.253.4340  UPPO Focus blog

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WELCOME TO UPPO!

Here are some of the member benefits you can look forward to:

Legislative and regulatory tracking service ▶

Jurisdictional Resource Guide ▶

Discounts to events and webinars ▶

Member-only forums ▶

On-demand library of educational resources ▶

Free, quarterly webinars ▶

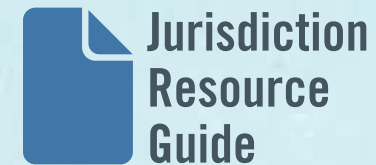
Explore the UPPO website to find the other benefits included in UPPO membership!

MINIMIZE RISK

We take the hassle out of legislative and regulatory tracking so it's easier than ever to stay updated and compliant.



You'll save time and stay in compliance with **govWATCH**. Every week you'll receive an email brief of legislative and regulatory matters impacting unclaimed property. In addition, you can access a wealth of information including enacted legislation and key court cases.



The **Jurisdiction Resource Guide** is a guide that includes reporting and remitting deadlines, dormancy periods by property type, exemptions, and contact information for all U.S. states, territories and Canadian provinces.

Sign-in to UPPO and visit the govWATCH page to see the available resources.



PROFESSIONAL DEVELOPMENT

Members receive discounted rates to the most comprehensive unclaimed property education and networking events in the country. The curriculum provided at UPPO's events and in the Certificate Program is designed by subject-matter experts to ensure you are getting quality and up-to-date information.



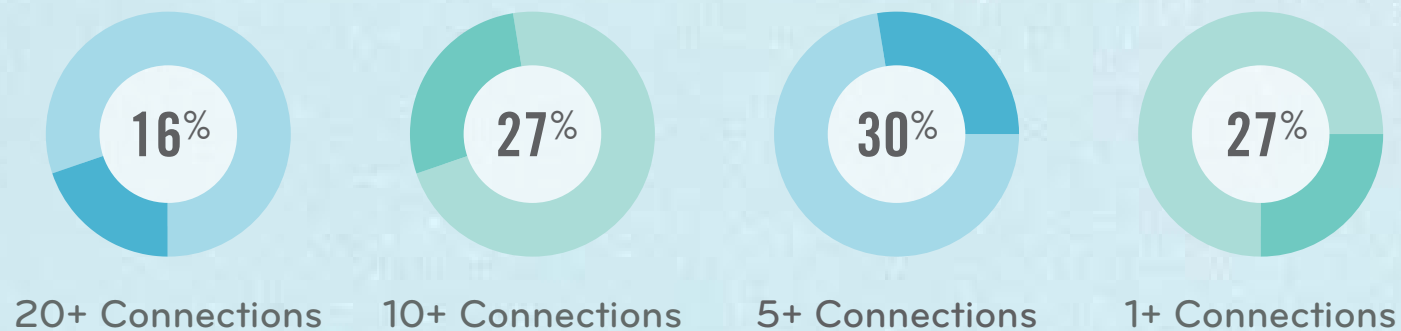
- Three days of comprehensive education
- Beginner, intermediate and advanced learning tracks
- Network professionally and socially at conference events and educational sessions
- Discuss issues and common practices in industry-specific breakouts

UPPO UNCLAIMED PROPERTY CERTIFICATE PROGRAM



- Education sessions on the fundamentals
- Delivery: Annual Conference sessions, on-demand webinars, live webinars
- Participants are tested after each session to gauge understanding
- Receive UPPO Unclaimed Property Certificate after successful completion

In-person events are the best way to grow your professional network. Attendees of the UPPO Annual Conference estimated how many connections they made during the event.



Visit the Events and Tools tabs on www.uppo.org to learn more!

CONTINUING PROFESSIONAL EDUCATION

CPE credit is available at most educational opportunities.

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ABOUT UPPO

Welcome to the Unclaimed Property Professionals Organization (UPPO), the premier organization for unclaimed property holders and service providers. You can count on us to provide robust learning and networking opportunities, fulfill legislative and regulatory tracking duties, and to be your advocate.

Your UPPO membership is an investment in your company's compliance culture. Members stay up-to-date on legislative and regulatory affairs without the hassle, understand the emerging legal trends, share best practices and grow a network of knowledgeable individuals.

You are a part of a growing community of over **1,500 individuals** belonging to more than **400** holder companies and service providers. Enjoy the community and explore the benefits.

JOIN UPPO TODAY!

41%

Members surveyed, that have between six to fifteen years of unclaimed property experience

INDUSTRIES REPRESENTED:

- banking
- communications/advertising
- defense
- education
- financial services
- insurance
- manufacturing
- mining
- nonprofit
- oil and gas
- retail
- securities and transfer agents
- software
- technology
- telecommunications
- transportation
- utilities

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LEVERAGE THE KNOWLEDGE OF HUNDREDS

Membership opens the door to a community of 1,500+ unclaimed property professionals representing more than 15 industries and companies of all sizes. Use your membership benefits to stay connected and leverage the knowledge of fellow members.



BENEFITS



Online, member-only forums

General forum, industry-specific forums, and State Administrator Outreach Forum



Broadcast questions to fellow members during free, quarterly member-only webinars



Find fellow members using the online Member Search

DISTANCE LEARNING

Learn when you like, where you like. Enjoy discounted member pricing to on-demand education and webinars. We offer education for the beginner to advanced professional, along with everyone in between.



Access the library of on-demand education



Free, quarterly webinars that focus on emerging topics facing the profession



Join your peers during live, 60 minute webinars to learn about anything from best practices to industry-specific topics



Stay in-tune to what's going on by subscribing to updates of the UPPO Focus blog

Introduction to Unclaimed Property

If you or a colleague is new to unclaimed property use the Introduction to Unclaimed Property webinar as a training tool. It covers basic concepts and the four areas of holder responsibilities.

- REVIEWING RECORDS
- DUE DILIGENCE
- REPORTING AND REMITTING
- RETAINING RECORDS

Visit the Events tab on www.uppo.org to register for an upcoming webinar!