

# David Glad

Director, State and Local Tax  
CPA, J.D.



## Director, State and Local Tax Practice

David is a member of the firm's State & Local Tax practice and a national leader in the firm's unclaimed property practice.

## Experience overview

As a national leader of the firm's unclaimed property practice, David manages all aspects of unclaimed property for many industries across the country, including Delaware, New York, Texas and California. David and his team handles complex unclaimed property matters including audit support for both state-administered and third- party administered audits, voluntary disclosure reporting, policy and procedure reviews, annual compliance and general consulting matters. David also practices extensively in federal, state and local tax, providing general consulting, voluntary disclosure assistance, audit support, structural planning and complex controversies.

## Professional memberships

- Unclaimed Property Professionals Organization (Finance Committee co-chair)
- Philadelphia Bar Association (Tax Law Section and State & Local Tax Subcommittee)
- American Institute of Certified Public Accounts
- Pennsylvania Institute of Certified Public Accountants

## Presentations & publications

- *Undclaimed Property for Manufacturers*, Unclaimed Property Professionals Organization (Mar. 26, 2019)
- *Undclaimed Property: Big Bad Wolf or Goldilocks?*, IPT 2018 Sales Tax Symposium (Oct. 2018)
- *The Pitfalls of Undclaimed Property for Telecom Providers*, TeleStrategies Communications Taxation Conference (May 2018)
- *Undclaimed Property Laws of Securities and IRAs: How States are Claiming Your Investments*, BNA Insights (Feb. 2018)
- *Undclaimed property for oil and gas companies*, Council of Petroleum Accountants Societies (Oct. 27, 2017)
- *Regional changes to undclaimed property laws*, Pennsylvania CPA Journal (July 2017)

## Education

- J.D., Cornell University Law School
- BA in accounting, Duquesne University

## Contact details

2001 Market Street, Suite 700 Two Commerce Square Philadelphia, PA 19103  
T: 215 814 4039  
M: 607.277.0081  
E: [david.glad@us.gt.com](mailto:david.glad@us.gt.com)