

# David Glad

Director, State and Local Tax  
CPA, J.D.



## Director, State and Local Tax Practice

David is a member of the firm's State & Local Tax practice and a national leader in the firm's unclaimed property practice.

## Experience overview

As a national leader of the firm's unclaimed property practice, David manages all aspects of unclaimed property for many industries across the country, including Delaware, New York, Texas and California. David and his team handles complex unclaimed property matters including audit support for both state-administered and third-party administered audits, voluntary disclosure reporting, policy and procedure reviews, annual compliance and general consulting matters. David also practices extensively in federal, state and local tax, providing general consulting, voluntary disclosure assistance, audit support, structural planning and complex controversies.

## Professional memberships

- Unclaimed Property Professionals Organization (Finance Committee co-chair)
- Philadelphia Bar Association (Tax Law Section and State & Local Tax Subcommittee)
- American Institute of Certified Public Accountants
- Pennsylvania Institute of Certified Public Accountants

## Presentations & publications

- *Undaimed Property for Manufacturers*, Unclaimed Property Professionals Organization (Mar. 26, 2019)
- *Undaimed Property: Big Bad Wolf or Goldilocks?*, IPT 2018 Sales Tax Symposium (Oct. 2018)
- *The Pitfalls of Undaimed Property for Telecom Providers*, TeleStrategies Communications Taxation Conference (May 2018)
- *Undaimed Property Laws of Securities and IRAs: How States are Claiming Your Investments*, BNA Insights (Feb. 2018)
- *Undaimed property for oil and gas companies*, Council of Petroleum Accountants Societies (Oct. 27, 2017)
- *Regional changes to undaimed property laws*, Pennsylvania CPA Journal (July 2017)

## Education

- J.D., Cornell University Law School
- BA in accounting, Duquesne University

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