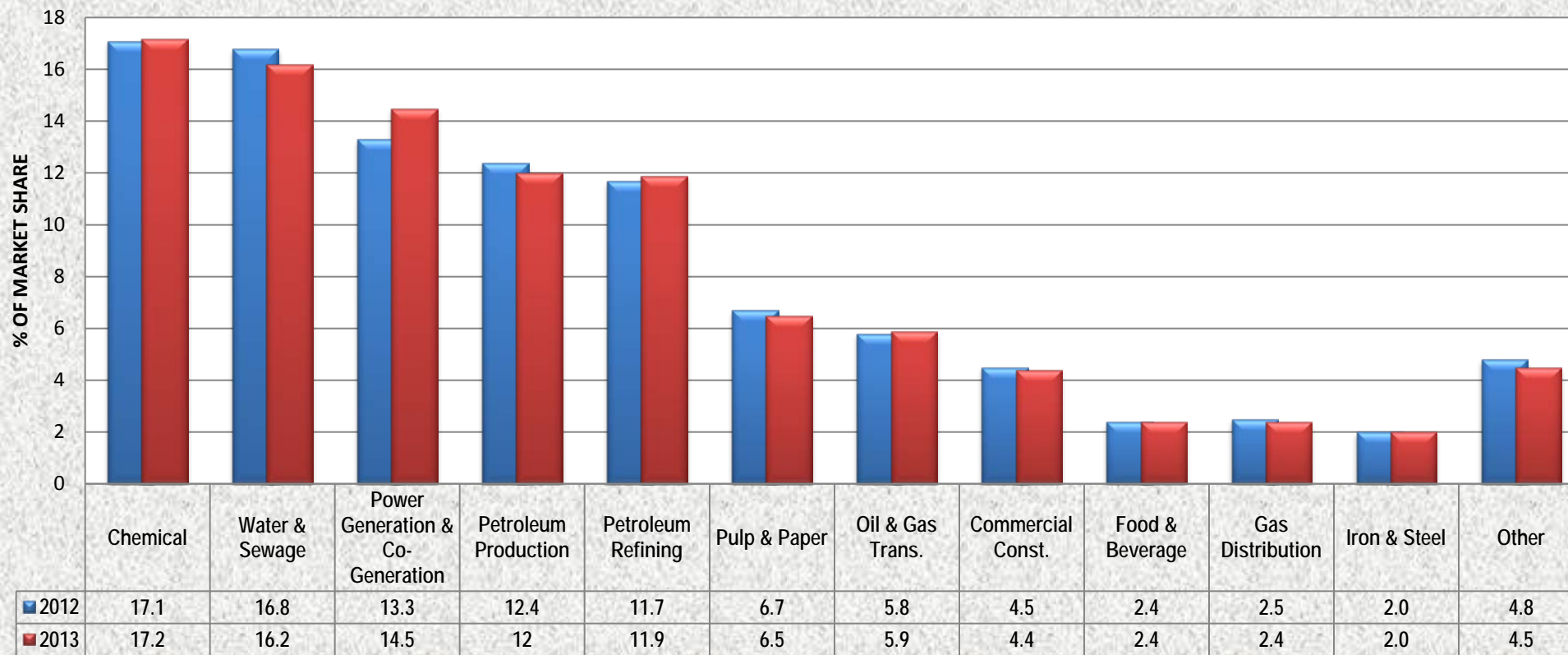


End User Industry Share of Market

2012 actual vs. 2013 projected



Source: Valve Manufacturers Association (www.vma.org)