



# PRE-CONFERENCE

## *Session Descriptions*

### *Advanced Excel Features for Business Office Managers*

This interactive session will cover how to create and use pivot tables, slicers, pivot charts, and other advanced features to sort and display data on a dashboard in Excel. Participants will use real budget data to learn by doing as we work together to build a mock budget dashboard in Excel. Along the way, I will cover some of my favorite Excel tips and short cuts!

### *From Surviving to Thriving*

This workshop is about reorienting your mindset, development, and future as a school business professional. Learn techniques on how to improve, motivate, and enhance your professional experiences with the people you work with and transform your work environment! Allow this session to assist in mapping your future to set yourself up to thrive, not just survive.

### *User Group Focus: InTouch*

InTouch is pleased to offer a user group meeting focused on educating our clients on new software attributes, the release of InTouch Pay, best practices discussion, and answering questions from the attendees.

### *User Group Focus: Forecast 5*

What Keeps You Up At Night? The school business official has faced numerous challenges over the past two years and there may not appear to be an end in sight! Be it staffing shortages, the ESSER 'funding cliff', or ongoing enrollment challenges, the list is long. Please join Forecast5 Analytics, a Frontline Education Company, with a panel of business officials who will be taking a deep dive into current events that impact school districts and their budgets. This will be a lively discussion with actionable information addressing the many issues keeping business officials up at night!

### *User Group Focus: Skyward/ WESPac*

Join staff from our ESD's to discuss challenge and solutions to utilizing Skyward/WESPac System. Questions will be gathered prior to Pre-Conference and discussed in a interactive group setting.

### *User Group Focus: Qmlativ*

Join staff from our ESD's to discuss challenge and solutions to utilizing Qmlativ System. Questions will be gathered prior to Pre-Conference and discussed in a interactive group setting.

### *User Group Focus: Tyler Technologies*

Mastering an ERP System: A Guide for School Business Officials  
Are you getting the most out of your finance and HR software? Join Tyler Technologies as we explore emerging trends in ERP technology, share best practices for increasing efficiency, and unveil what's new in two industry-leading school business management solutions.