

Charitable Planning Strategies in a New Giving Environment



Sponsored by: Domani Wealth and Schwab Charitable



Tuesday, February 25, 2020 11:45am — 1:30pm Country Club of York, 1400 Country Club Rd, York, PA 17403

Speaker: Mary Jovanovich, Schwab Charitable

She will discuss how to initiate conversations with clients and direct them in choosing the correct charitable vehicle to help them maximize the impact of their philanthropy.

www.yorkbar.com/page/EPCYorkUpcomingEvent

FREE lunch & continuing education program (PACLE, CFP, PA Ins, CPA) for current York County Estate Planning Council Members!
PLEASE RSVP BY 2:00pm Friday, February 21, 2020.

BRING A FRIEND! Guests are welcome to attend for \$70 per person, which includes lunch, program, and credit reporting.

2020 Lead Sponsor: York County Bar Association 2020 Co-sponsor: RKL, LLP

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