



YORK COUNTY
Estate Planning Council

A Program of the York County Bar Foundation

Presents:

Medicaid & Estate Planning—An Overview

Tuesday, May 19, 2020 12:00 noon — 1:30pm

Webinar via ZOOM

Speaker: Erik D. Spurlin, Esquire, Estate and Elder Law Firm of Erik Spurlin.

Certified Elder Law Attorney, Erik Spurlin will present an overview of the basic Medicaid rules and the common strategies used in Medicaid planning to address the astronomical cost of long-term care. Strategies and techniques for accelerating Medicaid eligibility will be discussed, including the basic spend-down, transfers to irrevocable trusts, and/or annuity planning. The presentation will also consider ways of addressing the Estate Recovery Program through prudent estate planning.

Continuing education credits are available (PACLE, CFP, PA Ins, CPA) for all attendees. Pre-registration is required. See link in email.

Free for all YCEPC Members, Nonprofits and CPA's.

\$10 Guest fee for non-members wanting credit.

Questions: email yorkepc@yorkbar.com

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