

Donor-Advised Funds as an Estate Planning Tool

Sponsored by Barley Snyder



**YORK COUNTY
Estate Planning Council**

A Program of the York County Bar Foundation



Leave A Legacy® York County

A Program of the York County Bar Foundation

Thursday, September 6, 2018

11:45 – 1:30 p.m.

Country Club of York, 1400 Country Club Rd, York, PA

Speakers:

Glenn Garbutt, VP/Charitable Planning Consultant, Fidelity Charitable

Ralph Serpe, President/CEO, Adams County Community Foundation

Why, how and where to incorporate Donor-Advised Funds and Charitable Giving in Estate Planning. Learn about key trends, strategies and tax incentives along with tips on discussing philanthropy with clients.

Please join EPC and LAL for lunch and an interesting and informative program!

FREE lunch & accredited program for current York County Estate Planning Council Members!

Please bring a guest, as they are welcome to attend for \$70 per person.

PLEASE RSVP BY FRIDAY, August 31, 2018

Member Dues are based on a calendar year. You are welcome to join at any time.

REGISTER TODAY by emailing this form or the requested information to yorkepc@yorkbar.com.

Contact Name: _____ Title: _____

Organization: _____

Mailing Address: _____

Telephone: _____ Email: _____