



Mary Jovanovich
Senior Relationship Manager

Mary joined Schwab Charitable in 2015 and has more than 10 years experience with Charles Schwab & Co., Inc. Previously, with Schwab Private Client, Mary provided strategic supervisory guidance for managers and portfolio consultants offering investment advisory solutions. Mary is committed to helping financial consultants and advisors build successful practices and deepen relationships with their clients by incorporating charitable planning into their wealth management strategies.

Mary is involved as a current board member and previously as secretary for Dress for Success Indianapolis, and also serves on both the Integrating Woman Leadership Foundation Board and Indiana Wesleyan's Alumni Board. In addition, Mary volunteers at Coburn Place and the Him by Her Foundation.

Mary obtained her master's degree in management from Indiana Wesleyan University. She holds a number of FINRA securities registrations (Series 7, 9, 10, 24, 63, and 66) and an Indiana Life & Health Insurance license. She is currently pursuing a graduate certificate in philanthropic studies with Indiana University's Lilly Family School of Philanthropy.

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